

Name of the issue: International Gemmological Institute (India) Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	4,225.00
3	Grade of issue alongwith name of the rating agency	
	Name	
	Grade	Not Applicable
4	Subscription Level (Number of times) ⁽¹⁾	35.50

Source: Basis of allotment

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment in the issue	17.58%
(ii) at the end of the 1st Quarter immediately after the listing (i.e. December 31, 2024)	14.98%
(iii) at the end of 1st CY (December 31, 2024)	14.98%
(iv) the end of 2nd CY (December 31, 2025)	Not available*
(v) at the end of 3rd CY (December 31, 2026)	Not available*

*Will be updated in due course as as reporting for the relevant fiscal year has not been completed.

6 Financials of the issuer (in Mn)

Parameters	31-Dec-24	31-Dec-25	31-Dec-26
Net Sales/ Income from operations	10,531.60	Not Available*	Not Available*
Net Profit after Minority Interest	4,272.90	Not Available*	Not Available*
Equity Capital	864.32	Not Available*	Not Available*
Reserves excluding revaluation reserves	9,763.17	Not Available*	Not Available*

Note: will be updated once disclosed to Stock Exchanges

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	BSE	NSE
(ii) at the end of 1st CY (December 31, 2024)	Frequently traded	Frequently traded
(iii) at the end of 2nd CY (December 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd CY (December 31, 2026)*	Not Available	Not Available

*Relevant years will be updated once complete

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended December 31, 2024	Anoop Mehta	Appointed
During year ended December 31, 2025*	Not Available	Not Available
During year ended December 31, 2026*	Not Available	Not Available

*Relevant years will be updated once complete

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

as disclosed in the offer document*		Estimated Utilisation from Net Proceeds (Rs. In Crore)\$	Actual Utilisation from Net Proceeds (Rs. In Crore)*	Unutilized from Net Proceeds (Rs. In Crore)*
(i) Payment of the purchase consideration for the acquisition of the IGI Belgium Group and IGI		1,300.00	1,300.00	0.00
(i) GCP		109.74	70.746	38.99
(iii) Issue expenses		65.26	37.384	27.88
Reasons for deviation, if any				NA

\$ as per Prospectus

* as per Monitoring Agency report dated March 31, 2025

11 Comments of monitoring agency, if applicable

a) Comment on use of funds	None
b) comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
c) Any other reservations expressed by the monitoring agency about the use of funds	

*As per monitoring agency report dated March 31, 2025

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	417.00
Listing Date	20-Dec-24

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of December 31, 2024		
				Closing price	High	Low
Market Price	471.15	518.10	327.80	553.45	565.00	542.95
Nifty 50 index	23,587.50	23,203.20	22,907.60	23,644.80	23,689.85	23,460.45
Price parameters	As at the end of December 31, 2025 ⁽¹⁾			As at the end of December 31, 2026 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50 index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data.

(1) will be updated once the relevant period is completed

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

3. Where the 30th day / 90th day/ December 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

Accounting ratio for Issuer	As disclosed in the offer document for CY December 31, 2023 (1)	At the end of CY December 31, 2024	At the end of CY December 31, 2025 **	At the end of CY December 31, 2026 **
EPS (Basic and Diluted)	8.18	10.74	Not Available	Not Available
P/E	50.98	51.53	Not Available	Not Available
RoNW%	76.58%	40.21%	Not Available	Not Available
NAV per share as per Issue Price	49.02	24.59	Not Available	Not Available

(1)Sourced from Prospectus

Note: There are no listed companies in India or internationally among IGI's global peers.

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com			-
--	--	--	---