
Name of the Issue: Urban Company Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 19,000.00

Source: Prospectus

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 60.49

Source: Basis of allotment advertisement

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	11.77
(ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2025)**	N.A.
(iii) at the end of 1st FY (March 31, 2026)**	N.A.
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2026) *	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) *	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	(i) Expenditure for new technology development and cloud infrastructure (INR 1,900.00 mn)
	(ii) Expenditure for lease payments for our offices (INR 750.00 mn)
	(iii) Expenditure towards marketing activities (INR 900.00 mn)
	(iv) Expenditure for new technology development and cloud infrastructure (INR 1,900.00 mn)
	(v) General corporate purposes (INR 900.00 mn)
(ii) Actual utilization	NA*
(iii) Reasons for deviation, if any	NA*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	103.00
Listing Date	17-Sep-25

Price parameters	At close of listing day- 17-Sep-25	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	166.83	158.45	Not available*	Not available*	Not available*	Not available*
NIFTY 50	25,239.10	25,585.30	Not available*	Not available*	Not available*	Not available*
No Sector Index						

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		

	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
No Sector Index						

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	As disclosed in the Prospectus	At the end of 1st FY (March 31, 2026)***	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
EPS (Basic)	0.09	Not Available	Not Available	Not Available
EPS (Diluted)	0.09	Not Available	Not Available	Not Available
P/E (Diluted)	62.42	Not Available	Not Available	Not Available

RONW	0.91%	Not Available	Not Available	Not Available
NAV per share	16.03	Not Available	Not Available	Not Available

Source: Prospectus

Note: Company does not have any comparable listed peer.

14 Any other material information

Particulars	Date
Urban Company Limited has informed the Exchange about Approval for incorporation of a step down subsidiary company in UAE	1-Nov-25
Urban Company Limited has informed the Exchange about Approval for Voluntary Winding up / Dissolution of Urban Company Arabia for Information Technologies, Kingdom of Saudi Arabia	1-Nov-25
Urban Company Limited has informed the Exchange regarding the Amendment to AOA/MOA of the company.	1-Nov-25
Urban Company Limited has informed the Exchange regarding Change in Director(s) of the company.	1-Nov-25
Monitoring Agency Report for the quarter ended September 30, 2025.	1-Nov-25
Urban Company Limited has informed the Exchange regarding Allotment of 10207638 equity shares pursuant to exercise of stock options under Urban Company Employee Stock Option Schemes	5-Nov-25

Note: For further updates and information, please refer Stock Exchange websites