
Name of the Issue: Lenskart Solutions Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 72,780.15*

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 28.73

Source: Basis of allotment

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	74.42%
(ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2025)*	N.A.
(iii) at the end of 1st FY (March 31, 2026)**	N.A.
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) *	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(₹ in million)

Particulars	Amount to be funded from Net Proceeds	Estimated deployment of Net Proceeds in Financial Year 2026	Estimated deployment of Net Proceeds in Financial Year 2027	Estimated deployment of Net Proceeds in Financial Year 2028	Estimated deployment of Net Proceeds from April, 2028 till November, 2028
Capital expenditure towards set-up of new CoCo stores in India	2,726.22	200.77	801.09	841.15	883.2
Expenditure for lease/rent/license agreements related payments for our CoCo stores operated by our Company, in India	5,914.40	420.79	1735.49	1,833.13	1,924.99
Investing in technology and cloud infrastructure	2,133.75	164.13	656.54	656.54	656.54
Brand marketing and business promotion expenses for enhancing brand awareness	3,200.63	246.20	984.81	984.81	984.81
Unidentified inorganic acquisitions and general corporate purposes	6,831.25	525.49	2101.92	2,101.92	2,101.92
Total Net Proceeds	20,806.25	1,557.39	6,279.85	6,417.55	6,551.46

(ii) Actual utilization

Not applicable

(iii) Reasons for deviation, if any

NA

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available*

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available*

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available*

Will be updated once monitoring report is uploaded on the Stock Exchanges website*12 Pricing Data**

Designated Stock Exchange

NSE

Issue Price (Rs.)

402.00

Listing Date

10-Nov-25

Price parameters	At close of listing day- 10-Nov-25	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	404.55	Not available*	Not available*	Not available*	Not available*	Not available*
Nifty 50 Index	25,574.35	Not available*	Not available*	Not available*	Not available*	Not available*
Nifty Consumer Index	37,761.35	Not available*	Not available*	Not available*	Not available*	Not available*
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Nifty 50 Index	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Nifty Consumer Index	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document	At the end of 1st FY (March 31, 2026)***	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
EPS (Basic)	Company	1.76	Not Available	Not Available	Not Available
	Peer Group & Industry Avg*	No peer group	No peer group	No peer group	No peer group
P/E	Company	228.41	Not Available	Not Available	Not Available
	Peer Group & Industry Avg*	No peer group	No peer group	No peer group	No peer group
RONW	Company	4.84%	Not Available	Not Available	Not Available
	Peer Group & Industry Avg*	No peer group	No peer group	No peer group	No peer group
NAV per share	Company	36.43	Not Available	Not Available	Not Available
	Peer Group & Industry Avg*	No peer group	No peer group	No peer group	No peer group

Notes

*There are no listed companies in India and globally

14 Any other material information

Particulars	Date
-------------	------

Not applicable

Note: For further updates and information, please refer Stock Exchange websites