

Name of the issue: Knowledge Realty Trust IPO

Updated as on November 15, 2025

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 4,800.00

Source: Final Offer Document dated August 12, 2025

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 12.25

Source: Based on valid applications(excluding Strategic Investors and Anchor investors)

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment August 13, 2025 ⁽¹⁾	8.79%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2025)	6.79%
(iii) at the end of 1st FY (March 31, 2026) ⁽²⁾	6.79%
(iv) at the end of 2nd FY (March 31, 2027) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2028) ⁽²⁾	Not available

(1) Source: Basis of Allotment includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in million)

Parameters	1st FY (March 31,2026)*	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up unit capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: *Financials for the year ended March 31, 2026, March 31, 2027 and March 31, 2028 shall be updated once available

7 **Trading status in the scrip of the issuer**

Trust's Units are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2028) ⁽¹⁾	Not Available

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2026 ⁽¹⁾	Sunil Ramakant Bhumralkar (Independent Director)	Appointed
	Asheesh Mohta (Non-Independent Director)	Appointed
at the end of 2nd FY March 31, 2027 ⁽¹⁾	NA	NA
at the end of 3rd FY March 31, 2028 ⁽¹⁾	NA	NA

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Expenditure items	Proposed Utilization (Rs cr)	Actual Utilization (Rs cr)
Partial or full repayment or prepayment of certain financial indebtedness of the Asset SPVs and the Investment Entities	4,640.00	NA
General purposes	-	-
Total	4,640.00	-

(ii) Actual utilization 4,640.00

(iii) Reasons for deviation, if any NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	100
Listing Date	18-Aug-25

Price parameters	At close of listing day August 18, 2025	At close of 30th calendar day from listing day (September 17, 2025)	At close of 90th calendar day from listing day	As at the end of March 31, 2026 ⁽¹⁾		
				Closing price	High	Low
Market Price	106.24	111.08	117.96	-	-	-
Nifty 50	18,203.40	25,239.10	25,910.05	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2027 ⁽¹⁾			As at the end of March 31, 2028 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

30th calendar day shall be taken as listing date plus 29 calendar days. 90th calendar day shall be taken as listing date plus 89 calendar days

-9.86%

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of REIT	As disclosed in the final offer document ⁽¹⁾	At the end of 1st FY March 31, 2026 ⁽¹⁾	At the end of 1st FY March 31, 2027 ⁽²⁾	At the end of 1st FY March 31, 2028 ⁽²⁾
NAV per Unit	Issuer:	110.94	Not Available	Not Available	Not Available
	Peer Group:				
	Embassy Office Parks REIT	423.22	Not Available	Not Available	Not Available
	Mindspace Business Park REIT	431.70	Not Available	Not Available	Not Available
	Brookfield India Real Estate Trust REIT	336.35	Not Available	Not Available	Not Available

(1) Sourced from Final Offer Document dated August 12, 2025

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

Particulars	Date
Listing of Units	8/18/2025
Approved the Shifting of Place of Business of the Trust to "One BKC, C Wing 407, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India.	9/2/2025

Approved the Shifting of Registered Office of the KROMSPL to “One BKC, C Wing 407, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India	9/2/2025
Appointment of Mr. Sunil Ramakant Bhumralkar (DIN: 00177658) as an Additional Non-Executive Independent Director on the Board of the Company with effect from 10th November, 2025 for a period of 5 years, subject to the approval of the shareholders of the Manager	11/10/2025
Appointment of Mr. Asheesh Mohta (DIN: 00358583) as an Additional Non-Executive, Non-Independent Director of the Company with effect from 10th November, 2025 subject to the approval of the shareholders of the Manager	11/10/2025

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com