

- 1 **Type of Issue (IPO/FPO)** IPO
- 2 **Issue Size (Rs. Cr)** 3000
* As per Basis of Allotment
- 3 **Grade of issue alongwith name of the rating agency**
- Name** Not Applicable
Grade Not Applicable
- 4 **Subscription Level (Number of times):** 26.6773 *
*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment dated May 13, 2024

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	11.65%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	12.76%
(iii) at the end of 1st FY (March 31, 2025)	13.89%
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

* As per the Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026) ⁽¹⁾	3rd FY (March 31, 2027) ⁽¹⁾
Income from operations	3,107.63	Not Available	Not Available
Net Profit for the period	911.83	Not Available	Not Available
Paid-up equity share capital	431.38	Not Available	Not Available
Reserves excluding revaluation reserves	5,940.91	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available7 **Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 **Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Punita Kumar Sinha	Appointed
	Raj Vikash Verma	Appointed
(ii) at the end of 2nd FY (March 31, 2026)*	Mr. O.P. Bhatt	Cessation as Independent Director
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document - N.A

(ii) Actual implementation - N.A.

(iii) Reasons for delay in implementation, if any - N.A.

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Amounts to be deployed from the Net Proceeds in the Fiscal 2025
To meet future capital requirements towards onward lending	750.00	750.00
General corporate purposes	202.33	202.33
Issue related expenses	47.67	47.67
Grand Total	1,000.00	1,000.00

Source: Prospectus

(ii) Actual utilization - Not Available publicly

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Amount Utilized in Fiscal 2025
To meet future capital requirements towards onward lending	750.00	750.00
General corporate purposes	202.33	202.33
Issue related expenses	47.67	42.01
Grand Total	1,000.00	994.34

*As reported in Monitoring Agency Report for the quarter ended June 30, 2025

(iii) Reasons for deviation, if any - No deviation as reported in Monitoring Agency Report for the quarter ended June 30, 2025

11 **Comments of monitoring agency, if applicable**

None

12 **Pricing Data**

Issue Price (Rs.): 315
Designated Stock Exchange: NSE
Listing Date: 15-May-24

Price parameters	At close of listing day (May 15, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾		
				Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾
Market Price (on NSE)	329.45	395.50	421.75	424.9	429.5	419.1	N.A	N.A	N.A
Nifty 50	22,200.55	23,398.90	24,347.00	23,519.4	26,277.4	21,281.5	N.A	N.A	N.A
Nifty Financial services	21,186.00	22,296.70	23,028.55	25,074.90	25,199.05	24,937.4			

Source: NSE Website

- (1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated Nov 18, 2021	At the end of 1st FY (March 31, 2025)#	At the end of 2nd FY (March 31, 2026)#	At the end of 3rd FY (March 31, 2027)#
EPS (Diluted)	Issuer⁽¹⁾:	13.40	20.85	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	10.10	15.01	Not Available
	Aavas Financiers Limited	54.30	71.97	Not Available
	Home First Finance Company India Limited	25.20	42.07	Not Available
	India Shelter Finance Corporation Limited	17.50	33.93	Not Available
	Industry Avg:	26.78	40.75	Not Available
	Issuer⁽¹⁾:	22.80	20.38	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	31.3	19.64	Not Available
P/E	Aavas Financiers Limited	28.1	5.90	Not Available
	Home First Finance Company India Limited	34.9	24.11	Not Available
	India Shelter Finance Corporation Limited	33.1	24.40	Not Available
	Industry Avg:	31.85	18.51	Not Available
	Issuer⁽¹⁾:	16.50%	14.31%	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	16.10%	17.40%	Not Available
RoNW (%)	Aavas Financiers Limited	14.10%	13.17%	Not Available
	Home First Finance Company India Limited	13.50%	15.15%	Not Available
	India Shelter Finance Corporation Limited	13.40%	13.95%	Not Available
	Industry Avg:	14.28%	14.92%	Not Available
	Issuer⁽¹⁾:	93.7	147.72	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	67.1	86.37	Not Available
NAV per share based on last balance sheet	Aavas Financiers Limited	413.60	550.93	Not Available
	Home First Finance Company India Limited	206.5	279.97	Not Available
	India Shelter Finance Corporation Limited	141.40	251.05	Not Available
	Industry Avg:	207.15	292.08	Not Available

⁽¹⁾ Consolidated data considered

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

- (1) Sourced from Prospectus dated May 11, 2024. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus dated May 11, 2024
(2) Information not provided as the relevant fiscal year has not completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

- (i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period
(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS
(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).
(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 Any other material information

Date	Particulars
15-May-24	Listing of equity shares of Aadhar Housing Finance Limited
3-Jun-24	Senior management personnel viz. Mr. Anil Jain previously Head- Credit and Operations has been elevated to the role of Chief Credit and Operations officer and Mr. Madhur Bhatnagar previously Head- Collections has been elevated to the role of Chief Recovery and Collections Officer w.e.f. 3rd June 2024.
27-Jun-24	Appointment of M/s. S. R. Batliboi & Associates LLP as joint auditor along with M/s. Kirtane & Pandit LLP, Chartered
7-Aug-24	Appointment of Dr. Punita Kumar Sinha as Additional Independent Director
28-Aug-24	Company has allotted 3,57,222 Equity Shares of Rs. 10 each today i.e. 28th August, 2024 to the eligible employees who have exercised their stock options under AHFL Employees Stock Option Plan 2018 and AHFL Employees Stock Option Plan 2020. All the said Equity Shares will rank pari passu with the existing Equity Shares of the Company, in all aspects. Consequently, the paid-up equity share capital of the Company has increased to Rs. 429,73,86,170 consisting of 42,97,38,617 equity shares of Rs. 10 each.
30-Aug-24	The Company received an order in original, for payment of deficit stamp duty and penalty thereof to release all three mortgage deeds executed by the Company, from the office of District Registrar Chengalpettu, for deficit in payment of stamp duty as mentioned aforesaid; against which the Company filed an appeal. Consequent to which, the Inspector General of Registration, Chennai has Set aside the order passed by the District Registrar, Chengalpettu and directed the Company to pay the deficit amount of stamp duty amounting to INR. 10,00,000/- for each mortgage deed (aggregating to INR. 30,00,000/-) along with penalty thereof amounting to INR. 10,00,00/- for each mortgage deed (aggregating to INR. 30,00,000/-), on accepting all the submissions of the Company and arguments thereof.
6-Sep-24	Company has received a letter from Reserve Bank of India vide Ref: CO.ENFD.DENBFC.No.5405/02-14-236/2024-25 dated September 06, 2024 regarding order of penalty of Rs.5,00,000/- (Rupees Five Lakhs Only) for non compliance with para 74.3 and 75.2 of Non-Banking Financial Company - Housing Finance Company (Reserve Bank) Directions, 2021.
16-Sep-24	1. Re-appointment of Mr. Amit Dixit (DIN: 01798942) as Non-Executive Director 2. Appointment of M/s. S.R. Batliboi & Associates LLP (Firm Registration No 101049W/E300004) as Joint Statutory Auditor for three consecutive years from the F.Y. 2024-25 till the conclusion of the Annual General Meeting of the Company to be held for F.Y. 2026-27. Further M/s. Walker Chandio & Co LLP, ceased to be the Statutory Auditors of the Company on the expiry of their term of 3 years at the said 34th AGM of the Company.
30-Sep-24	3. Appointment of Dr. Punita Kumar Sinha (DIN: 05229262) as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from 7th August, 2024 to 6th August, 2029 Dr. Nivedita Haran ceased to be Independent Director of the Company upon completion of her term. Company, vide its resolution passed by circulation on 30th September, 2024 has approved the appointment of Mr. Vinod Nair as the Head of Human Resources of the Company (within the category of Senior Management in the Company) with effect from October 01, 2024.

30-Sep-24	Company has allotted 1,05,898 Equity Shares of Rs. 10 each today i.e. 30th September, 2024 to the eligible employees who have exercised their stock options under AHFL Employees Stock Option Plan 2020. All the said Equity Shares will rank pari passu with the existing Equity Shares of the Company, in all aspects. Consequently, the paid-up equity share capital of the Company has increased to Rs. 4,29,84,45,150 consisting of 42,98,44,515 equity shares of Rs. 10 each.
13-Nov-24	Company has allotted 2,76,503 Equity Shares of Rs. 10 each today i.e. 13th November, 2024 to the eligible employees who have exercised their stock options under Aadhar Housing Finance Limited – Employee Stock Option Plan 2018 and Aadhar Housing Finance Limited – Employee Stock Option Plan 2020. All the said Equity Shares will rank pari passu with the existing Equity Shares of the Company, in all aspects. Consequently, the paid-up equity share capital of the Company has increased to Rs. 4,30,12,10,180 consisting of 43,01,21,018 equity shares of Rs. 10 each.
22-Nov-24	National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") have, vide their letter dated November 21, 2024, imposed a fine of Rs. 32,000/- (Rupees Thirty-Two Thousand Only) exclusive of applicable taxes, each on the Company under Regulation 20 of the Listing Regulations for non-compliance with the requirements pertaining to the composition of the Stakeholder Relationship Committee. .
3-Dec-24	BSE Limited ("BSE") has, vide its email dated December 02, 2024, imposed a fine of Rs. 10,000/- (Rupees Ten Thousand Only) exclusive of applicable taxes, under Regulation 60(2) - Delay in submission of the notice of Record Date.
4-Dec-24	Company has allotted 5,58,504 Equity Shares of Rs. 10 each today i.e. 04th December, 2024 to the eligible employees who have exercised their stock options under Aadhar Housing Finance Limited – Employee Stock Option Plan 2018 and Aadhar Housing Finance Limited – Employee Stock Option Plan 2020. All the said Equity Shares will rank pari passu with the existing Equity Shares of the Company, in all aspects. Consequently, the paid-up equity share capital of the Company has increased to Rs. 4,30,67,95,220 consisting of 43,06,79,522 equity shares of Rs. 10 each.
4-Feb-25	Company has allotted 4,85,757 Equity Shares of Rs. 10 each today i.e. 04th February, 2025 to the eligible employees who have exercised their stock options under Aadhar Housing Finance Limited – Employee Stock Option Plan 2018 and Aadhar Housing Finance Limited – Employee Stock Option Plan 2020. All the said Equity Shares will rank pari passu with the existing Equity Shares of the Company, in all aspects. Consequently, the paid-up equity share capital of the Company has increased to Rs. 4,31,16,52,790 consisting of 43,11,65,279 equity shares of Rs. 10 each.
6-Feb-25	Pursuant to the Exchange's fine letters / mails received by the Company for non-compliance / delayed compliance under Regulation 20(2) and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board Members discussed the fines levied by the Exchanges. As per the requirement of the Exchanges, below are the comments of the Board Members on the same: The Board took the cognizance of the fine levied by the Exchanges. The Board has also taken note of the fact that the Company has already complied with the requirements and paid the fine to both the exchanges within the relevant timeline. After due analysis and deliberation, the Board noted that while the delay in compliance was unintentional, more care should be taken while fulfilling the compliances obligations in future. The Board also acknowledged the submissions made to both the Stock Exchanges for seeking waiver of the fines imposed.
7-Mar-25	Company has allotted 2,19,180 Equity Shares of Rs. 10 each to the eligible employees who have exercised their stock options under Aadhar Housing Finance Limited – Employee Stock Option Plan 2018 and Aadhar Housing Finance Limited – Employee Stock Option Plan 2020. All the said Equity Shares will rank pari passu with the existing Equity Shares of the Company, in all aspects. Consequently, the paid-up equity share capital of the Company has increased to Rs. 4,31,38,44,590/- consisting of 43,13,84,459 equity shares of Rs. 10 each.
17-Apr-25	Company informed that w.e.f. 1st May, 2025, Mr. Vinor Nair, previously Head of Human Resources has been elevated to the role of Chief Human Resource Officer and Mr. Sharad Jambukar, previously Head – IT (Information Technology) has been elevated to the role of Chief Information Technology Officer.
22-Apr-25	Company informed that with reference to their disclosure dated November 22, 2024, intimating about imposition of fines of Rs. 32,000/- (exclusive of applicable taxes) each, by National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") for non-compliance by the Company with the requirements pertaining to the composition of the Stakeholder Relationship Committee under Regulation 20 of the Listing Regulation, upon application for waiver by the Company, NSE vide their email dated February 21, 2025 and BSE vide their email dated April 22, 2025 has waived the abovementioned fines paid by the Company.
24-Apr-25	Company allotted 20,000 Senior, Secured, Rated, Listed, Redeemable NCDs having a face value of INR 1,00,000 per Debenture aggregating to INR 200 crore on private placement basis.
6-May-25	Board of Directors of the Company has approved the appointment of Mr. Raj Vikash Verma (DIN: 03546341), as an Additional Independent Director of the Company w.e.f. 6th May, 2025 subject to approval of members of the Company
21-May-25	Company has allotted 3,63,433 Equity Shares of Rs. 10 each to the eligible employees who have exercised their stock options under Aadhar Housing Finance Limited – Employee Stock Option Plan 2018 and Aadhar Housing Finance Limited – Employee Stock Option Plan 2020. Consequently, the paid-up equity share capital of the Company has increased to Rs. 4,31,74,78,920/- consisting of 43,17,47,892 equity shares of Rs. 10 each.
5-Jun-25	Company allotted 20,000 Senior, Secured, Rated, Listed, Redeemable NCDs having a face value of INR 1,00,000 per Debenture aggregating to INR 200 crore on private placement basis.
13-Jun-25	Company has allotted 3,11,456 Equity Shares of Rs. 10 each today i.e. June 13, 2025 to the eligible employees who have exercised their stock options
25-Jul-25	Monitoring Agency report issued by ICRA Limited for the quarter ended 30th June 2025.
25-Jul-25	BCP Asia II Holdco VII Pte. Ltd. ("Acquirer") together with Blackstone Capital Partners (CYM) IX A/IV - F L.P. ("PAC 1") and Blackstone Capital Partners Asia II L.P. ("PAC 2"), have announced an open offer for acquisition of up to 11,35,25,761 fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") from the Public Shareholders of Aadhar Housing Finance Limited, representing 25.82% of the Expanded Voting Share Capital of the Target Company, at a price of Rs. 469.97 per Equity Share (the "Offer Price") aggregating to a total consideration of up to Rs. 53,35,37,01,898 payable in cash.
29-Jul-25	The Exchange has sought clarification from Aadhar Housing Finance Ltd on July 29, 2025, with reference to Movement in Volume.
29-Jul-25	To consider & increase the borrowing powers/ limits for the Company and Issuance of Debentures and approval to create charge by way of mortgages and/or hypothecation on the assets of the Company. To approve the appointment of Mr. Raj Vikash Verma (DIN:03546341) as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from May 06, 2025 to May 05, 2030. To consider the appointment of M/s. Aashish K. Bhatt & Associates, as Secretarial Auditor of the Company.
30-Jul-25	Mr. Anil Jain, Chief Credit and Operations Officer, being part of the Senior Management of the Company has tendered his resignation vide letter dated July 30, 2025.
1-Aug-25	Open offer for acquisition of up to 11,35,25,761 fully paid-up equity shares of face value of ₹ 10 each of Aadhar Housing Finance Limited ("Target Company") ("Equity Shares"), representing 25.82%* of the Expanded Voting Share Capital (as defined below) of the Target Company from the Public Shareholders (as defined below) by BCP Asia II Holdco VII Pte. Ltd. ("Acquirer") along with Blackstone Capital Partners (CYM) IX A/IV - F L.P. ("PAC 1") and Blackstone Capital Partners Asia II L.P. ("PAC 2") (PAC 1 and PAC 2 together, the "PACs"), in their capacity as persons acting in concert with the Acquirer for the purposes of the Open Offer

29-Aug-25	Intimation of allotment of Equity shares pursuant to exercise of ESOP
9-Sep-25	Intimation of Credit Rating reaffirmation and withdrawal of Credit Rating INDAA/Positive
11-Sep-25	Intimation of allotment of equity shares pursuant to exercise of ESOPs
12-Sep-25	Change in Board of Directors - Mr. O.P. Bhatt (DIN: 00548091) shall cease to be the Independent Director and Non- Executive Chairperson of the Company with effect from close of business hours of 12th September 2025, upon completion of his second term
1-Oct-25	Mr. Anil Nair, previously Chief Business Officer has been redesignated as Chief Operating Officer of the Company with effect from October 1, 2025
10-Oct-25	The Board at its meeting held on 10th October 2025 has inter alia approved the New Employee Stock Option Plan 2025 subject to approval of shareholders
10-Oct-25	Mr. Noel Mascarenhas earlier appointed/designated as Senior Management Personnel(SMP), will no longer fall under the definition of SMP as per Regulation 16(1)(d) of SEBI LODR Regulations
7-Nov-25	Monitoring Agency report issued by ICRA Limited for the quarter ended 30th June 2025.
17-Nov-25	Special Resolutions for introduction and implementation of Aadhar Housing Finance Limited - Employee Stock Option Plan 2025

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com