

PUBLIC NOTICE

Notice is hereby given that the Certificate(s) for Equity share Nos. 300 standing in the name(s) of **Sushil M. Thakker, Manubhai C. Thakker & Smita S. Thakker** under Folio No. P08286, has/ have been lost or mislaid and undersigned has /have applied to the Company to issue duplicate Certificate(s) for the said shares should lodge such claim with NIRLON LTD, at its Registered Office at Pahadi Village, Off. Western Express Highway, Goregaon(E), Mumbai – 400 063. with in 14 days from this date else the Company will proceed to issue duplicate Certificate(s).

Place : Mumbai

Sd/-
Date : 24.08.2015

Sushil M. Thakker,
Manubhai C. Thakker
Smita S. Thakker

PUBLIC NOTICE

Notice is hereby given that the Certificate(s) for Equity share Nos. 700 standing in the name(s) of **Sushil M. Thakker, Manubhai C. Thakker** under Folio No. P08287, has/ have been lost or mislaid and undersigned has /have applied to the Company to issue duplicate Certificate(s) for the said shares should lodge such claim with NIRLON LTD, at its Registered Office at Pahadi Village, Off. Western Express Highway, Goregaon(E), Mumbai – 400 063. with in 14 days from this date else the Company will proceed to issue duplicate Certificate(s).

Place : Mumbai

Sd/-
Date : 24.08.2015

Sushil M. Thakker,
Manubhai C. Thakker

NOTICE

NOTICE is hereby given that the certificate(s) for Equity Shares of Bombay Burmah Trading Corp Ltd under Regd. Folio No. B00403 bearing certificate No(s) 310 and distinctive Nos. 60863116 to 60863515 for 400 shares standing in the name of Batul Kurbanhusein Zaveri has been lost or mislaid and the undersigned has applied to the company to issue duplicate certificate(s) for the said shares. Any Person who has a claim in respect of the said shares should lodge such claim with the company at its Registered Office at 9, Wallace St., Fort, Mumbai 400 001 or with Registrar & Transfer Agents : Sharepro Services (I) Pvt. Ltd., 13 AB, Samhitha Warehousing Complex, 2nd floor, Sakinaka Telephone Exchange Lane, Off. Andheri Kurla Road, Sakinaka, Andheri (East), Mumbai 400 072. within fifteen days from this date else the company will proceed to issue duplicate Certificate. Name (s) Shareholder (s) Batul Kurbanhusein Zaveri. Date : 24/08/2015

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Sadbhav
TODAY FOR TOMORROW

This is an advertisement for information purposes only. This is not a Prospectus announcement, and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for publication or distribution, directly or indirectly outside India. *All the Capitalized terms used and not specifically defined here shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Sadbhav Infrastructure Project Limited

The Company was incorporated as Sadbhav Infrastructure Project Limited on January 18, 2007 at Ahmedabad as a public limited company under the Companies Act, 1956. The Company obtained a certificate for commencement of business on February 7, 2007. For further details, see "History and Certain Corporate Matters" beginning on page 239 of the Red Herring Prospectus. **Registered Office:** Sadbhav House, Opposite Law Garden Police Chowki, Ellisbridge, Ahmedabad 380 006. **Tel:** (91 79) 2646 3384; **Fax:** (91 79) 2640 0210. **Contact Person:** Gaurav Vesasi, Company Secretary and Compliance Officer. **E-mail:** investor@sadbhavinfra.co.in; **Website:** www.sadbhavinfra.co.in; **Corporate Identity Number:** U45202GJ2007PLC049808

OUR PROMOTERS: SADBHAV ENGINEERING LIMITED AND VISHNUBHAI M. PATEL

PUBLIC ISSUE OF [~] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF SADBHAV INFRASTRUCTURE PROJECT LIMITED (OUR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [~] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [~] PER EQUITY SHARE) AGGREGATING UP TO ₹ [~] MILLION ("ISSUE") CONSISTING OF A FRESH ISSUE OF [~] EQUITY SHARES AGGREGATING UP TO ₹ 4,250 MILLION AND AN OFFER FOR SALE OF UP TO 3,235,762 EQUITY SHARES BY XANDER INVESTMENT HOLDING XVII LIMITED AND UPTO 3,235,762 EQUITY SHARES BY NORWEST VENTURE PARTNERS VII – A – MAURITIUS (THE "SELLING SHAREHOLDERS"). THE ISSUE COMPRIZES A NET ISSUE TO THE PUBLIC OF [~] (THE "NET ISSUE") AND A RESERVATION OF [~] EQUITY SHARES AGGREGATING UP TO ₹ 250 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE WOULD CONSTITUTE [~]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL AND THE NET ISSUE TO THE PUBLIC WOULD CONSTITUTE [~]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

PRICE BAND: ₹100 TO ₹103 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

THE FLOOR PRICE IS 10.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 10.3 TIMES OF THE FACE VALUE

BIDS CAN BE MADE FOR A MINIMUM OF 145 EQUITY SHARES AND IN MULTIPLES OF 145 EQUITY SHARES THEREAFTER

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLMs on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 10.0 times the face value at the lower end of the Price Band and 10.3 times the face value at the higher end of the Price Band. Investors should see "Business", "Risk Factors" and "Financial Statements" beginning on pages 202, 21 and 235, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors: We are one of the leading road BOT companies in India that specialises in the development, operation and maintenance of highways, road and related projects. Our Company, a subsidiary of SEL, was incorporated in 2007 as a developer and operator for road and related projects on a BOT basis. All of our projects are implemented and held through special purpose vehicles, including joint venture entities. We believe the following are our strengths: • Sizeable and diverse portfolio of projects in several states in India; • Strong support from SEL, our corporate Promoter; • Effective toll collection and toll management systems; • Management and an integrated in-house project team with strong execution capabilities and extensive industry experience; and • A focused roads and highways BOT player and timely execution of projects. For further details, see "Business - Our Competitive Strengths" from page 205 to 207 of the Red Herring Prospectus.

Quantitative Factors: The information presented below relating to our Company is based on the consolidated and unconsolidated Restated Financial Statements. For details, see "Financial Statements" beginning on page 235 of the Red Herring Prospectus. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

1. **Basic and Diluted Earnings Per Share ("EPS")**, as adjusted for changes in capital:

On an unconsolidated basis:

Year Ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2013	0.38	0.36	1
March 31, 2014	0.03	0.03	2
March 31, 2015	(1.97)	(1.97)	3
Weighted Average	(0.91)	(0.91)	

On a consolidated basis:

Year Ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2013	(1.48)	(1.48)	1
March 31, 2014	(5.05)	(5.05)	2
March 31, 2015	(9.74)	(9.74)	3
Weighted Average	(6.80)	(6.80)	

Notes: (1) The face value of each Equity Share is ₹ 10. (2) Basic and diluted earnings per share are computed in accordance with Accounting Standard 20 "Earnings per Share" notified accounting standard by the Companies (Accounting Standards) Rules, 2006 (as amended). (3) The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements. (4) Basic EPS (₹) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year / period.

2. **Price/Earning ("P/E") ratio in relation to Price Band of ₹ 100 to ₹ 103 per Equity Share:**

Particulars	P/E at the lower end of Price Band (no. of times)	P/E at the higher end of Price band (no. of times)
Basic EPS - for the year ended March 31, 2015 on an unconsolidated basis	N.A.*	N.A.*
Basic EPS - for the year ended March 31, 2015 on an consolidated basis	N.A.*	N.A.*
Diluted EPS - for the year ended March 31, 2015 on an unconsolidated basis	N.A.*	N.A.*
Diluted EPS - for the year ended March 31, 2015 on an consolidated basis	N.A.*	N.A.*

*As the EPS in negative, P/E cannot be determined.

Industry P/E ratio

There are no listed entities similar to our line of business and comparable to our scale of operations. For further details please refer to "Risk Factors - Our Company does not have any listed peer companies for comparison of performance and therefore, investors must rely on their own examination of accounting ratios of our Company for the purposes of investment in the Issue" on page 34 of the Red Herring Prospectus.

3. **Average Return on Net Worth ("RoNW")**

As per unconsolidated Restated Financial Statements of our Company:

Particulars	RoNW %	Weight
Year ended March 31, 2013	1.41%	1
Year ended March 31, 2014	0.10%	2
Year ended March 31, 2015	(7.25)%	3
Weighted Average	(3.36)%	

As per consolidated Restated Financial Statements of our Company:

Particulars	RoNW %	Weight
Year ended March 31, 2013	(4.71)%	1
Year ended March 31, 2014	(19.06)%	2
Year ended March 31, 2015	(38.26)%	3
Weighted Average	(26.27)%	

Notes: (1) Return on net worth (%) is Net profit attributable to equity shareholders divided by Net worth excluding preference share capital at the end of the period / year.

4. **Minimum Return on Increased Net Worth after the Issue needed to maintain Pre-Issue EPS for the year ended March 31, 2015:**

Particulars	At Floor Price	At Cap Price
To maintain pre-issue basic EPS		
On unconsolidated basis	N.A.*	N.A.*
On consolidated basis	N.A.*	N.A.*
To maintain pre-issue diluted EPS		
On unconsolidated basis	N.A.*	N.A.*
On consolidated basis	N.A.*	N.A.*

*Not ascertainable due to loss.

5. **Net Asset Value per Equity Share of face value of ₹ 10 each**

i. Net asset value per Equity Share as on March 31, 2015 on an unconsolidated basis is ₹ 27.13.

ii. Net asset value per Equity Share as on March 31, 2015 on a consolidated basis is ₹ 25.35.

iii. After the Issue on an unconsolidated basis: a. At the Floor Price: ₹ 35.89 b. At the Cap Price: ₹ 36.02

v. After the Issue on the consolidated basis: a. At the Floor Price: ₹ 34.32 b. At the Cap Price: ₹ 34.44

v. Issue Price: ₹ [~]

6. **Issuance of Equity Shares by our Company in the last one year**

Date of Allotment	No. of Equity Shares Allotted	Face Value (₹)	Issue price per Equity Share (₹)	Consideration	Reason for allotment
October 22, 2014	2,262,200	10	442.05	-	Conversion of Investor CCCPS ⁽ⁱ⁾
October 22, 2014	1	10	-	Other than Cash	Conversion of SEL CCDs ⁽ⁱⁱ⁾
October 29, 2014	282,693,710	10	-	Other than Cash	Bonus issue ⁽ⁱⁱⁱ⁾

⁽ⁱ⁾ Upon conversion of 2,250,774 CCCPS, 1,131,100 Equity Shares were allotted to each of Xander and Norwest in accordance with the Investor Subscription Agreement, our Company considered a nominal value of ₹ 10 for each such Equity Share so issued on conversion and accordingly accounted for a share premium of ₹ 432.05 per Equity Share aggregating to ₹ 977,383,510. Upon the bonus issue in the ratio of 10 fully paid up Equity Shares for every one Equity Share authorised by our Shareholders through a resolution passed on October 22, 2014, the effective price per Equity Share would be ₹ 44.21.

⁽ⁱⁱ⁾ Equity Share was allotted to SEL pursuant to conversion of SEL CCDs.

⁽ⁱⁱⁱ⁾ Bonus issue in the ratio of 10 fully paid up Equity Shares for every one Equity Share authorised by our Shareholders through a resolution passed on October 22, 2014, undertaken through the capitalisation of the general reserve and securities premium account.

7. **Comparison with Listed Industry Peers**

There are no listed entities similar to our line of business and comparable to our scale of operations. For further details, refer to "Risk Factors - Our Company does not have any listed peer companies for comparison of performance and therefore, investors must rely on their own examination of accounting ratios of our Company for the purposes of investment in the Issue" on page 34 of the Red Herring Prospectus.

The P/E ratio for the BSE Sensex as on March 31, 2015 was ₹ 22.27. (Source: Bloomberg).

However, the following listed companies also undertake certain business, which may be considered similar to that of our Company:

Name of the Company	Face Value per equity share (₹)	Closing Price ⁽ⁱ⁾	Revenue (₹ in million) ⁽²⁰¹⁴⁾	PE ratio ⁽ⁱⁱ⁾
IL & FS Transportation Networks Limited	10	194.70	68,282.2	13.60
IRB Infrastructure Developers Limited	10	245.40	39,604.9	15.04
Ashoka Buildcon Limited	5	178.70	23,395.5	34.70
Cammon Infrastructure Projects Limited	2	13.65	5,516.9 ⁽ⁱⁱⁱ⁾	NA ^(iv)

⁽ⁱ⁾ As on March 31, 2015. ⁽ⁱⁱ⁾ Revenue indicates total revenue for the year ended March 31, 2015. ⁽ⁱⁱⁱ⁾ Consolidated Revenue Based on Annual Report for 2014-2015. ^(iv) Based on Statement of audited results for the year ended March 31, 2015 filed with BSE Limited. ^(v) For nine months ended September 30, 2014. ^(vi) Price represents ratio calculated by dividing the market price of the shares of the companies as on March 31, 2015, by the basic EPS of the companies for Fiscal Year ending March 31, 2015. ^(vii) Since basic EPS as on September 30, 2014 is negative.

The Issue Price of ₹ [~] has been determined by our Company in consultation with the BRLMs, on the basis of assessment of market demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above mentioned information along with "Risk Factors" and "Financial Statements" beginning on pages 21 and 295 of the Red Herring Prospectus, respectively, to have a more informed view.

BID/ISSUE PROGRAMME

BID OPENS ON AUGUST 31, 2015*

*** Our Company and the Selling Shareholders may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations"). The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid / Issue Opening Date being Friday, August 28, 2015.**

BID CLOSES ON SEPTEMBER 2, 2015

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

ASBA*

Simple, Safe, Smart way of making an Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), (together with the BSE, the "Stock Exchanges"), by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self Certified Syndicate Banks ("SCSBs") and Registered Brokers.

In terms of Rule 19(2)(b)(iii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), this is an Issue for at least 10% of the post-Issue equity share capital of our Company. In the event the post-Issue Equity Share capital of our Company calculated at the Issue Price is lower than ₹ 40,000 million but is more than ₹ 16,000 million, then the Issue will be deemed to be undertaken in terms of Rule 19(2)(b)(ii) of the SCRR where the minimum offer to public will be at least such percentage of the post-Issue Equity Share capital which will be equivalent to ₹ 4,000 million calculated at the Issue Price. The Issue is being made through the Book Building Process wherein at least 75% of the Net Issue shall be Allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company and the Selling Shareholders may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. At least 75% of the Net Issue cannot be Allotted to QIBs, then the entire application money shall be refunded forthwith. Further, not more than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI Regulations, subject to valid Bids being received at or above the Issue Price. Further, [~] Equity Shares will be available for allocation on a proportionate basis to Eligible Employees, subject to valid bids being received from them at or above Issue Price. All potential investors, other than Anchor Investors, may participate in this Issue through an Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account which will be blocked by the SCBSs. QIBs (except Anchor Investors) and Non-Institutional Bidders are mandatorily required to utilise the ASBA process to participate in the Issue. Anchor Investors are not permitted to participate in the Issue through ASBA Process. For details, see "Issue Procedure" beginning on page 576 of the Red Herring Prospectus.

Bid/Applications by Bidders/Applicants whose PAN is not available as per the Demographic details in their Depository records, are liable to be rejected. Bidders/Applicants should note that on the basis of DP ID and Client ID as provided in the Bid cum Application Form, the Bidder may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder as available on the records of the depositories. These Demographic Details may be used, among other things, for giving refunds and allocation advice (including through physical refund warrants, direct credit, NEFT and RTGS), or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Please note that refunds on account of our Company not receiving the minimum subscription of 90% of the fresh issue bid may be credited only to the bank account from which the bid amount was remitted to the Escrow Bank. Bidders are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders' sole risk. Bidders should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders are cautioned that Bid cum Application Forms accompanied by non-CTS cheques are liable to be rejected. Please note that in the event of a delay beyond six Working Days from the Bid/Issue Closing Date in clearing the cheques accompanying the Bid cum Application Forms, for any reason whatsoever, such Bid cum Application Forms will be liable to be rejected.

Listing : The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the BSE and the NSE. Our Company has received an "in-principle" approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated June 8, 2015 and June 18, 2015 respectively. For the purposes of the Issue, the Designated Stock Exchange shall be BSE.

Disclaimer Clause of SEBI : "SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities or the offer document." The investors are advised to refer to page 552 of the Red Herring Prospectus for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE (The Designated Stock Exchange) : "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 561 of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited."

Disclaimer Clause of NSE : "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 561 of the Offer Document for the full text of the Disclaimer clause of NSE."

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 641 of the Red Herring Prospectus.

Liability of the members of the Company: Limited by shares.

Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the Red Herring Prospectus is as follows: Authorised share capital of ₹ 4,030,000,000 divided into 403,000,000 Equity Shares of face value of ₹ 10 each. Issued, Subscribed and Paid up capital before the Issue is ₹ 3,109,630,810 divided into 310,963,081 Equity Shares of face value of ₹ 10 each. Securities Premium Account has a balance of ₹ 5,387,443,356 before the Issue. For further details on the share capital of the Company and its capital structure, see section "Capital Structure" beginning on page 137 of the Red Herring Prospectus.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 1. Sadbhav Engineering Limited: 49,940 No. of Equity Shares, 2. Vishnuhai M. Patel: 10 No. of Equity Shares, 3. Shashin V. Patel: 10 No. of Equity Shares, 4. Chetan Kumar Nandubhai Patel: 10 No. of Equity Shares, 5. Narendrabhai Majilbhai Patel: 10 No. of Equity Shares, 6. Nitin Rameshchandra Patel: 10 No. of Equity Shares, 7. Girish Bhaj Dahyabhai Patel: 10 No. of Equity Shares; Total: 50,000.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 21 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE				REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 KOTAK Investment Banking	 INGA	 Edelweiss Edelweiss Capital (Value Partners)	 ICICI Securities	 MACQUARIE	 LINK INTIME INDIA PVT LTD
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Tel: (91 22) 4336 0000 Fax: (91 22) 6713 2447 E-mail: sipi ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com Website: http://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Inga Capital Private Limited Naman Midtown, 'A' wing, 21st floor Senapati Bapat Marg Elphinstone (West), Mumbai 400 013 Tel: (91 22) 4031 3489 Fax: (91 22) 4031 3379 E-mail: sipi ipo@ingacapital.com Investor grievance e-mail: investors@ingacapital.com Website: www.ingacapital.com Contact Person: Ashwani Tandon SEBI Registration No.: INM000010924	Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off CST Road Kalina, Mumbai 400 098 Tel: (91 22) 4009 4400 Fax: (91 22) 4086 3610 E-mail: sipi ipo@edelweissfn.com Investor grievance e-mail: customerservice.mb@edelweissfn.com Website: www.edelweissfn.com Contact Person: Hardik Kampani SEBI Registration No.: INM0000010650	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate, Mumbai 400 020 Tel : (91 22) 2288 2460 Fax : (91 22) 2282 6580 Email: project.strong@icicisecurities.com Investor Grievance Email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Anurag Byas SEBI Registration No.: INM000011179	Macquarie Capital Securities (India) Private Limited 92, Level 9, 2 North Avenue Maker Maxity, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Fax: (91 22) 6720 4000 Tel: (91 22) 6720 4301 E-mail: sipi ipo@macquarie.com Investor grievance e-mail: investor.complaints@macquarie.com Website: http://www.macquarie.com/in/corporate Contact Person: Anupam Mishra SEBI Registration No.: INM000010932	Link Intime India Private Limited C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078 Tel: (91 79) 2646 3384; Fax: (91 79) 2640 0210; Email: investor@sadbhavinfra.co.in Website: www.sadbhavinfra.co.in Bidders can contact the Company Secretary and Compliance Officer or the Book Running Lead Managers or the Registrar to the Issue in case of any pre-issue or post-issue related problems such as non-receipt of Allotment Advice, credit of Allotted Equity Shares in the respective beneficiary account and refund orders.

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available at www.sadbhavinfra.co.in, www.sebi.gov.in and the websites of the Book Running Lead Managers to the Issue at <http://investmentbank.kotak.com>, www.ingacapital.com, www.edelweissfn.com, www.icicisecurities.com and www.macquarie.com/in/corporate and websites of BSE & NSE i.e. www.bseindia.com and www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the registered office of **SADBHAV INFRASTRUCTURE PROJECT LIMITED**, the Book Running Lead Managers to the Issue: **Kotak Mahindra Capital Company Limited**, Tel: (91 22) 4336 0000; **Fax:** (91 22) 6713 2447; **Inga Capital Private Limited**, Tel: (91 22) 4031 3489; **Fax:** (91 22) 4031 3379; **Edelweiss Financial Services Limited**, Tel: (91 22) 4009 4400; **Fax:** (91 22) 4086 3610; **ICICI Securities Limited**, Tel: (91 22) 2288 2460; **Fax:** (91 22) 2282 6580; **Macquarie Capital Securities (India) Private Limited**, Tel: (91 22) 6720 4000; **Fax:** (91 22) 6720 4301 and at Selected Locations of the members of the Syndicate **Kotak Securities Limited**, Tel: (022) 6740 9431; **Fax:** (022) 6661 7041; **Edelweiss Securities Limited**, Tel: (91 22) 4063 5669; **Fax:** (91 22) 6747 1347; **Intime Equities Limited**, Tel: (91 22) 4027 3600; **Fax:** (91 22) 4027 3700; **Antique Stock Broking Limited**, Tel: (91 22) 4031 3300; **Fax:** (91 22) 4031 3400, the Registered Brokers, and the designated branches of the SCBSs and sub-syndicate members participating in the Issue as given below. Electronic copies of the Bid cum Application Form will also be available on the websites of the BSE and NSE at www.bseindia.com and www.nseindia.com.

Alankit Assignments Limited, Amlt Jasani Financial Services Private Limited, Amrapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Limited, Ashika Stock Broking Limited, Ashlar Securities Private Limited, Asil C, Mehta Investment Intermediates Limited, Axis Capital Limited, Axis Securities Limited, Bonanza Portfolio Limited, Centrum Broking Limited, Chugh Securities Private Limited, Dalal & Broacha Stock Broking Private Limited, DB International) Stock Brokers Limited, Edelweiss Broking Limited, Elite Wealth Advisor Limited, Eureka Stock & Share Broking Services Limited, Hem Securities Limited, Hitesh Shah Share & Stock Brokers, ICICI Securities Limited, IDBI Capital Market Securities Limited, India Infoline Finance Limited, Innovate Securities Private Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Joindre Capital Services Limited, Kaushik N Shah, Keynote Capitals Limited, KIFS Securities Limited, KJMC Capital Market Services Limited, Leo Financial Services Limited, LKP Securities Limited, Matalia Stock Broking Limited, Mehta Securities Limited, Macul Oswal Securities Limited, Network Stock Broking Limited, Nirmal Bang Securities Private Limited, Nitin Parikh & Co, OJ Financial Services Limited, Prabhudas Lilladher Private Limited, Pravin Ratilal Share and Stock Brokers Limited, PRL Stock & Share Brokers Private Limited - Pukhrji Lunkar, Raghunandan Capital Private Limited, Reliance Securities Limited, Relligare Securities Limited, RR Equity Brokers Private Limited, SBICAP Securities Limited, Sharekhan Limited, Sharewell Securities Limited, SMC Global Securities Limited, SPA Securities Limited, Sundhri Securities & Finance Limited, Swastika Investmart Limited, Viren M Shah, Vora Finstock Private Limited and Way2Wealth Brokers Private Limited.

Applications Supported by Blocked Amount (ASBA): All investors (other than Anchor Investors) may apply through the ASBA process. QIBs (except Anchor Investors) and Non-Institutional Bidders are mandatorily required to utilize the ASBA process to participate in the Issue. The investor is required to fill the Bid cum Application Form and submit the same to the designated branches of the SCBSs or the Syndicate at Specific Locations at Broker Centres. The SCBS in turn will block the amount in the ASBA Account as per the authority contained in Bid cum Application Form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and the ASBA Account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need of refunds. Bid cum Application Forms can be downloaded from the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com