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Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan the QR code to view the Red Herring Prospectus)



# TRAVEL FOOD SERVICES LIMITED

Our Company was originally incorporated as "Bombay Pure Foods Private Limited" as a private company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 20, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, pursuant to a special resolution passed by our Shareholders on February 20, 2009, the name of our Company was changed from "Bombay Pure Foods Private Limited" to "Travel Food Services Private Limited" and a fresh certificate of incorporation was issued by the RoC on March 12, 2009. On the conversion of our Company from a private limited company to a public limited company, pursuant to a special resolution passed by our Shareholders on November 11, 2024, the name of our Company was changed from "Travel Food Services Private Limited" to "Travel Food Services Limited" and a fresh certificate of incorporation dated November 22, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the registered office of our Company, see "History and Certain Corporate Matters – Changes in the registered office" on page 242 of the Red Herring Prospectus dated July 1, 2025 ("RHP") filed with the RoC.

**Registered and Corporate Office:** Block-A South Wing 1<sup>st</sup> Floor, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018, Maharashtra, India.

**Contact Person:** Neeta Arvind Singh, Company Secretary and Compliance Officer; Tel: +91 22 4322 4322; E-mail: cs@travelfoodservices.com

**Website:** www.travelfoodservices.com; **Corporate Identity Number:** U55209MH2007PLC176045

## NOTICE TO INVESTORS

With reference to the red herring prospectus dated July 1, 2025 (the "RHP") filed with the RoC and submitted thereafter with SEBI and the Stock Exchanges, potential Bidders may note the following:

Pursuant to the Inter-se Agreement, as disclosed in the section titled "History and Certain Corporate Matters - Summary of key agreements, Inter se agreement and shareholders' agreements" on page 250 of the RHP, Kapur Family Trust, one of our Promoters, has sold 1,329,988 Equity Shares, aggregating to 1.01% of the pre-Offer Equity Share Capital of the Company to SSP Asia Pacific Holdings Limited, also one of our Promoters (the, "Inter-se Transaction"). The details of the Inter-se Transaction are as mentioned below:

Sr. No.	Date of transaction	Name of transferor	Name of transferee	Nature of transaction	Number of Equity Shares bearing face value of ₹1 each transferred	Price per Equity Share (in ₹)	Total consideration (in ₹ million)
1.	July 3, 2025	Kapur Family Trust	SSP Asia Pacific Holdings Limited	Secondary transaction	1,329,988	1,100*	1,462.99**

\*In addition to the above consideration, in accordance with the terms of the Inter-se Agreement as disclosed in the section titled "History and Certain Corporate Matters - Summary of key agreements, Inter se agreement and shareholders' agreements" on page 250 of the RHP, a deferred consideration may become payable from SSP to KFT which shall not exceed 33.33% of the above consideration.

^Excludes stamp duty costs

Pursuant to the above transfer, the shareholding of two of our Promoters, namely SSP Asia Pacific Holdings Limited and Kapur Family Trust (KFT also being a Promoter Selling Shareholder), in the Company has changed in the manner set forth below:

Sr. No.	Name of transferor	Number of Equity Shares of face value of ₹1 each held (prior to the Inter-se Transaction)	% of the paid-up share capital of the Company (prior to the Inter-se Transaction)	Number of Equity Shares of face value of ₹1 each held (post the Inter-se Transaction)	% of the paid-up share capital of the Company (post the Inter-se Transaction)
<b>Promoters</b>					
1.	SSP Asia Pacific Holdings Limited	64,522,922	49.00	65,852,910	50.01
2.	Kapur Family Trust*^	67,156,562	51.00	65,826,574	49.99
<b>Total</b>		<b>131,679,484</b>	<b>100.00</b>	<b>131,679,484</b>	<b>100.00</b>

\*Also the Promoter Selling Shareholder.

^ Including one Equity Share each held by Varun Kapur, Karan Kapur, Darpan Sevanti Mehta, Gaurav Dewan and Vikas Vinod Kapoor as nominees of Kapur Family Trust

The details of the Inter-se Transaction (as detailed above) shall be updated in the section titled "Capital Structure – Details of shareholding of major shareholders of our Company", "Capital Structure – History of the equity share capital held by our Promoters - Build-up of the shareholding of our Promoters in our Company", "Capital Structure – Secondary Transactions involving the Promoters, Promoter Group and Selling Shareholder", and "Capital Structure – Shareholding of our Promoters, Promoter Group and directors of our Corporate Promoters" on pages 110, 111, and 112, respectively, of the RHP, and other relevant sections of the Prospectus.

The changes conveyed by way of this public announcement are to be read in conjunction with the RHP, accordingly, the corresponding references in the RHP stand updated pursuant to this public announcement. The information in this public announcement supplements the RHP and updates the information in the RHP. However, this public announcement does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the RHP and the date of this public announcement. Accordingly, this public announcement does not include all the changes and/or updates that will be included in the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the RHP will be suitably updated, including to the extent updated by way of this public announcement, as may be applicable, in the Prospectus. Potential Bidders should read this public announcement along with the RHP before making an investment decision with respect to the Offer.

All capitalized terms used herein and not defined have meanings ascribed to such terms in the RHP.

For TRAVEL FOOD SERVICES LIMITED

On behalf of the Board of Directors

Sd/-

Neeta Arvind Singh

Company Secretary and Compliance Officer

Place: Mumbai

Date: July 3, 2025

TRAVEL FOOD SERVICES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated July 1, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, ICICI Securities Limited at www.icicisecurities.com and Batilvala & Karani Securities India Private Limited at https://www.bksec.com/, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.travelfoodservices.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 35 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. There will be no public offering of the Equity Shares in the United States.