

ANNEXURE "A"

Form No. MGT-9

Extract of Annual Return as on the financial year ended on MARCH 31ST, 2019

[Pursuant to section 92(3) and Rule 12(1) of the
Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i.	CIN	: U67120MH1995PLC134050
ii.	Registration Date	: 27 TH JULY 1995
iii.	Name of the Company	: KOTAK MAHINDRA CAPITAL COMPANY LIMITED
iv.	Category / Sub-Category of the Company	: Company limited by Shares / Non-govt Company
v.	Address of the Registered office and contact details	: 27BKC, "G" Block. C-27, Bandra Kurla Complex, Bandra (East), Mumbai-400051. Tel-022-43360000, Website- www.investmentbank.kotak.com
vi.	Whether listed company (Yes : NO / NO	
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any	: Link Intime India Pvt. Ltd C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. Tel- 022-49186200.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the Company, on standalone basis, are as under:

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1.	INVESTMENT BANKING	NA	85.28



III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sl. No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
HOLDING COMPANY					
1	Kotak Mahindra Bank Limited 27BKC, C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051	L65110MHIN85PLC038137	Holding	100.00	2(46)
ASSOCIATE COMPANIES					
1.	INFINA Finance Private Limited 7 th Floor, Dani Corporate Park, 158, CST Road, Kalina, Santacruz (East), Mumbai - 400 098.	U67120MH1996PTC098584	Associate	49.99	2(6)
2.	Kotak Infrastructure Debt Fund Limited 27BKC, C 27, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400051.	U65910MH1988PLC048450	Associate	20.00	2(6)
3.	Kotak Investment Advisors Limited 27BKC, C 27, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400051.	U65990MH1994PLC077472	Associate	41.37	2(6)
4.	Kotak Mahindra (International) Limited 4 th Floor, Les Cascades ,33, Edith Cavell Street, Port Louis, Mauritius	-	Associate	49.00	2(6)
5.	Kotak Mahindra Inc. 369 Lexington Avenue, 28 th Floor New York NY 10017, USA	-	Associate	49.00	2(6)
6.	Kotak Securities Limited 27BKC, C 27, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400051.	U99999MH1994PLC134051	Associate	25.00	2(6)



i) Category-wise Share Holding

[illegible]

Category of shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of total shares	Demat	Physical	Total	% of total shares	
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others - Qualified Foreign Investor	-	-	-	-	-	-	-	-	-
Sub-total (B)(1)	-	-	-	-	-	-	-	-	-
2. Non-Institutions	-	-	-	-	-	-	-	-	-
a) Bodies Corp.	-	-	-	-	-	-	-	-	-
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	-	-	-	-	-	-	-	-	-
ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	-	-	-	-	-	-	-	-	-
c) Others (specify)	-	-	-	-	-	-	-	-	-
Non-Resident Individuals	-	-	-	-	-	-	-	-	-
Clearing Members	-	-	-	-	-	-	-	-	-
Trust	-	-	-	-	-	-	-	-	-
Sub-total (B)(2)	-	-	-	-	-	-	-	-	-
Total Public Shareholding (B) = (B)(1)+(B)(2)	-	-	-	-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	310014	3126135	3,436,149	100	310014	3126135	3,436,149	100	0.00

(ii) Shareholding of Promoters

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1.	KOTAK MAHINDRA BANK LIMITED	3,436,143	100.00	0	3,436,143	100.00	0	0.00
2.	DIPAK GUPTA (NOMINEE OF KOTAK MAHINDRA BANK LTD)	1	0.00	0	1	0.00	0	0.00
3.	JAIMIN BHATT (NOMINEE OF KOTAK MAHINDRA BANK LTD)	1	0.00	0	1	0.00	0	0.00
4.	KRISHNAN VENKAT SUBRAMANIAN (NOMINEE OF KOTAK MAHINDRA BANK LTD)	1	0.00	0	1	0.00	0	0.00
5.	SHANTI EKAMBARAM (NOMINEE OF KOTAK MAHINDRA BANK LTD)	1	0.00	0	1	0.00	0	0.00
6.	MOHAN SHENOI (NOMINEE OF KOTAK MAHINDRA BANK LTD)	1	0.00	0	1	0.00	0	0.00
7.	NARAYAN S.A. (NOMINEE OF KOTAK MAHINDRA BANK LTD)	1	0.00	0	1	0.00	0	0.00
TOTAL		3,436,149	100.00	0	3,436,149	100.00	0	0.00

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

NO CHANGE

Sl. No.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company*
1.	At the beginning of the year	-	-	-	-
	Date wise increase / decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	-	-	-
	(e.g. allotment / transfer / bonus/ sweat equity etc.)				
	At the end of the year	-	-	-	-

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs) - NIL

Sl. No.	Name of the Share Holders	Shareholding at the beginning of the year		Shareholding at the end of the year	
		No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company
-	-	-	-	-	-

(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	For each of the directors and KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company
DIRECTORS					
(Holding Shares as nominee of Kotak Mahindra Bank Ltd. Jointly with Kotak Mahindra Bank Ltd)					
1.	Mr. Dipak Gupta				
	At the beginning of the year	1	0.00	1	0.00
	Date wise increase / decrease in shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.)		-		
	At the end of the year	1	0.00	1	0.00
2.	Mr. Jaimin Bhatt				
	At the beginning of the year	1	0.00	1	0.00
	Date wise increase / decrease in shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.)		-		
	At the end of the year	1	0.00	1	0.00
3.	Mr. Krishnan Venkat Subramanian				
	At the beginning of the year	1	0.00	1	0.00
	Date wise increase / decrease in shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.)		-		
	At the end of the year	1	0.00	1	0.00
	At the end of the year	-	-	-	-
4.	KEY MANAGERIAL PERSONANEL	NIL	NIL	NIL	NIL

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding / accrued but not due for payment
(Rs.in Lakhs)

Particulars	Secured Loans excluding deposits (Rs.)	Unsecured Loans (Rs.)	Deposits (Rs.)	Total Indebtedness (Rs.)
Indebtedness at the beginning of the financial year	-	-	-	-
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
-	-	-	-	-
-	-	-	-	-
Change in Indebtedness during the financial year	-	-	-	-
Addition	-	-	-	-
Reduction	-	-	-	-
Net Change	-	-	-	-
Indebtedness at the end of the financial year	-	-	-	-
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	-	-	-	-

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL
A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sl. no.	Particulars of Remuneration	Name of MD/WTD/Manager		Total Amount (Rs. In Lakh)
		Ramesh Srinivasan (Rs. Lakh)	Sourav Mallik (Rs. In Lakh)	
1.	Gross salary	266.39	266.55	532.94
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	43.03	95.78	
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961			
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961			
2.	Stock Option	-	-	-
3.	Sweat Equity	-	-	-
4.	Commission	-	-	-
	- as % of profit			
	- others, specify...			
5.	Others, please specify	-	-	-
	Total (A)	-	-	-
	*Ceiling as per the Act			883.19

B. REMUNERATION TO OTHER DIRECTORS: NIL

Sr. No.	Particulars of Remuneration	Name of Director	Total Amount
1.	Independent Directors		
	Fee for attending board / committee meetings (Rs)		
	Commission (Rs)		
	Others, please specify (Rs)		

Sr. No.	Particulars of Remuneration	Name of Director	Total Amount
	Total (1) (Rs)		
2.	Other Non-Executive Directors		
	Fee for attending board / committee meetings (Rs)		
	Commission (Rs)		
	Others, please specify (Rs)		
	Total (2) (v)		
	Total (B)=(1+2) (Rs)		
	Total Managerial Remuneration (A+B) (Rs)		
	Overall 1% of the Net Profits equivalent to Rs _____ with respect to the ceiling for the Ceiling as per Company applicable for the financial year covered by this Report the Act (%)		

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD / MANAGER / WTD:
Section 203 is not applicable to the Company

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			Total Amount
		Chief Financial Officer	Company Secretary	CFO	
1.	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961				
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961				
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961				

2.	Stock Option	-	-	-	-
3.	Sweat Equity	-	-	-	-
4.	Commission				
	- as % of profit	-	-	-	-
	- others, specify...				
5.	Others, please specify	-	-	-	-
	Total	-	-	-	-

II. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: NIL

Type	Section of the Companies Act	Brief Description	Details of Penalty /Punishment/ Compounding fees imposed	Authority [RD / NCLT / COURT]	Appeal made, if any(give details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

For and on behalf of the Board of Directors



Uday Kotak
Chairman
DIN No. 00007467

