



Investment Banking

NOTICE

NOTICE is hereby given that the Twenty-Sixth Annual General meeting of the members of **Kotak Mahindra Capital Company Limited** will be held on Tuesday, 29th June, 2021 at 5.30 p.m. via video conferencing: <https://zoom.us/j/5126123426?pwd=Skx3c1lXOUpuNWZ6UzR1OFZqbTNJQT09>
Meeting ID: 512 612 3426 Deemed venue for the meeting shall be the registered office of the Company i.e. Conference room 1A, 1st floor, 27BKC, C-27, "G" Block, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 to transact the following business:

Ordinary Business: -

1. Adoption of Audited Financial Statements of the Company:

- a) To consider and adopt the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2021 including the Audited Balance Sheet as at March 31, 2021, the Statement of Profit and Loss, the Cash Flow Statement of the Company for the year ended on that date and notes related thereto together with the Reports of the Board of Directors' and the Auditors thereon.
- b) To consider and adopt the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2021 including the Audited Balance Sheet as at March 31, 2021, the Statement of Profit and Loss, the Cash Flow Statement of the Company for the year ended on that date and notes related thereto together with the Report of the Auditors thereon.

2. Dividend

To confirm interim Equity dividend declared for Financial Year 2020-2021 and to approve Final Equity Dividend for the Financial Year 2020-2021.

3. Appointment of Mr. Uday Kotak, Chairman (DIN-00007467), who retires by rotation and being eligible, offers himself for re-appointment:

To consider and, if thought fit, to pass, the following Resolution as an Ordinary Resolution:

"RESOLVED that pursuant to Section 152 (6) and other applicable provisions, if any, of the Companies Act, 2013, Mr. Uday Kotak, Chairman (DIN: 00007467), who retires by rotation and being eligible offers himself for re-appointment be and is hereby re-appointed as the Director of the Company.

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai – 400 051, India

T +91 22 43360000

F +91 22 67132445

www.investmentbank.kotak.com

4. Appointment of Mr. Jaimin Bhatt, Director (DIN: 00003657), who retires by rotation and being eligible, offers himself for re-appointment:

To consider and, if thought fit, to pass, the following Resolution as an Ordinary Resolution:

“RESOLVED that pursuant to Section 152 (6) and other applicable provisions, if any, of the Companies Act, 2013, Mr. Jaimin Bhatt, Director (DIN: 00003657), who retires by rotation and being eligible offers himself for re-appointment be and is hereby re-appointed as the Director of the Company.

NOTES:

1. Considering the present Covid-19 pandemic, the Ministry of Corporate Affairs (“MCA”) has vide its circular dated May 5, 2020 and General Circular No 02/2021 dated January 13, 2021, read together with circulars dated April 8, 2020 and April 13, 2020 (collectively referred to as “MCA Circulars”) permitted convening the Annual General Meeting (“AGM” / “Meeting”) through Video Conferencing (“VC”) or Other Audio Visual Means (“OAVM”), without the physical presence of the members at a common venue. In accordance with the MCA Circulars, provisions of the Companies Act, 2013 (‘the Act’), the AGM of the Company is being held through VC / OAVM. The deemed venue for the AGM shall be the Registered Office of the Company
2. Generally, a member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. Since this AGM is being held through VC / OAVM pursuant to the MCA Circulars, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not attached
3. Since the AGM will be held through VC/ OAVM, the route map of the venue of the Meeting is not annexed hereto.
4. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote at the AGM. Members attending the AGM through VC / OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act.
5. For any assistance in joining the meeting you may contact company secretary at 9820239884 or ajay.vaidya@kotak.com. Members can join the meeting commencing 15 minutes before the scheduled time of the meeting.
6. In case of a poll member would be required to convey their vote by sending an email from their registered emails to ajay.vaidya@kotak.com

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PROCEDURE FOR INSPECTION OF DOCUMENTS:

The Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act, the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, and the relevant documents referred to in the Notice will be available electronically for inspection by the members during the AGM. All documents referred to in the Notice will also be available electronically for inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM. Members seeking to inspect such documents can send an email to ajay.vaidya@kotak.com

Mumbai, June 25, 2021

Registered Office:

27 BKC, C-27, "G" Block,

Bandra Kurla Complex,

Bandra (E), Mumbai 400 051

CIN No. U67120MH1995PLC134050

By Order of the Board of Directors

For Kotak Mahindra Capital Company Limited

SD/-

AJAY VAIDYA

Company Secretary

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

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