

**NOTICE**

**NOTICE** is hereby given that the Thirtieth Annual General meeting of the members of **Kotak Mahindra Capital Company Limited** ("Company") will be held at a shorter notice on Friday, June 20, 2025 at 4.00 p.m. through Video Conferencing ('VC')/Other Audio-Visual Means ('OAVM') to transact the following businesses:

**Ordinary Business: -****1. Adoption of Audited Financial Statements of the Company:**

- a) To consider and adopt the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2025 including the Audited Balance Sheet as at March 31, 2025, the Statement of Profit and Loss, the Cash Flow Statement of the Company for the year ended on that date and notes related thereto together with the Reports of the Board of Directors' and the Auditors thereon.
- b) To consider and adopt the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2025 including the Audited Balance Sheet as at March 31, 2025, the Statement of Profit and Loss, the Cash Flow Statement of the Company for the year ended on that date and notes related thereto together with the Report of the Auditors thereon.

**2. Appointment of Mr. Sourav Mallik, Managing Director & Deputy CEO (DIN- 07152812), who retires by rotation and being eligible, offers himself for re-appointment:**

**To consider and, if thought fit, to pass, the following Resolution as an Ordinary Resolution:**

**"RESOLVED** that pursuant to Section 152 (6) and other applicable provisions, if any, of the Companies Act, 2013, Mr. Sourav Mallik, Managing Director & Deputy CEO (DIN- 07152812), who retires by rotation and being eligible offers himself for re-appointment be and is hereby re-appointed as the Director of the Company.

3. Appointment of Ms. Anu Aggarwal, Director (DIN- 07301689), who retires by rotation and being eligible, offers herself for re-appointment:

To consider and, if thought fit, to pass, the following Resolution as an Ordinary Resolution:

**"RESOLVED** that pursuant to Section 152 (6) and other applicable provisions, if any, of the Companies Act, 2013, Ms. Anu Aggarwal (DIN- 07301689), who retires by rotation and being eligible offers herself for re-appointment be and is hereby re-appointed as the Director of the Company.

4. Declaration of Final Dividend

The Board of Directors have recommended a final dividend of Rs. 185 per equity shares for the Company for member's approval.



**NOTES:**

The Members are requested to follow the below instructions: -

**a) Participation:**

- i. As the AGM shall be conducted through VC / OAVM and pursuant to the circulars as issued by MCA, the physical presence of the Members has been dispensed with and therefore the appointment of proxy(ies) is not permitted. Hence, the facility for appointment of Proxy by the Members is not available for this AGM and the Proxy Form/Attendance Slip including Route Map are not annexed to this Notice. The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company located at 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051, which shall be the deemed venue of the AGM. However, in pursuance of section 112 and 113 of the Companies Act, 2013, representatives of the members may be appointed for the purpose of participation and voting in the meeting.
- ii. Members (Institutional / Corporate Shareholders) are requested to send a scanned copy (PDF / JPEG format) of the Board Resolution authorizing its representative(s) to attend the AGM through VC/ OAVM and to vote in its behalf, pursuant to Section 113 of the Act, through e-mail to [arun.mathew@kotak.com](mailto:arun.mathew@kotak.com)
- iii. The Members may, before the meeting, submit their questions / queries (if any) through e-mail to the Company, at [arun.mathew@kotak.com](mailto:arun.mathew@kotak.com)
- iv. On the date of the meeting, the Members, Directors, Key Managerial Personnel and all other persons authorized to attend the meeting, may join the meeting using the Dial-in details which will be shared separately.
- v. In case any member requires assistance for using the aforementioned Dial-in before or during the meeting, you may contact [arun.mathew@kotak.com](mailto:arun.mathew@kotak.com)
- vi. In order to ensure the smooth participation, the Members, Directors, Key Managerial Personnel and all other persons authorized to attend the meeting are requested to ensure that the device used for attending the meeting through video conferencing has strong internet signal/ network.
- vii. Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

**Kotak Mahindra Capital Company Limited**

CIN U67120MH1995PLC134050

Registered Office:

**27BKC**

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

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F +91 22 67132445

<https://investmentbank.kotak.com>

- viii. The Register of Directors and Key Managerial Personnel (KMP) and their shareholding, maintained under Section 170 of the Act, the Register of Contracts or Arrangements in which the Directors are interested, under Section 189 of the Act, and all other documents referred to in the Notice can be inspected in electronic mode by sending a request via email to [arun.mathew@kotak.com](mailto:arun.mathew@kotak.com)

**b) Voting:**

- i. The voting at the Annual General Meeting shall be done by show of hands.

**c) Other instructions/ information:**

- i. Members are requested to address all communications through their registered e-mail id only.
- ii. This notice is also available on the website of the Company.

**CIN: - U67120MH1995PLC134050**

**Website: -www.investmentbank.kotak.com**

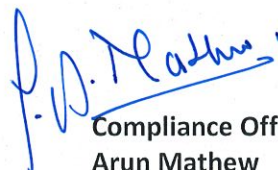
**Email: - arun.mathew@kotak.com**

**Mumbai, Dated June 10, 2025**

**Registered Office:**

27 BKC, C-27, "G" Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400 051

**By Order of the Board of Directors  
For Kotak Mahindra Capital Company Limited**



**Compliance Officer  
Arun Mathew**

