

## Name of the Issue: Standard Chartered Plc

**1 Type of Issue** Public Issue - IDR

**2 Issue Size (Rs. Cr)** 2,486.35

Source: Final Post Issue Monitoring Report dated June 16, 2010

**3 Grade of issue along with name of the rating agency**

**Name** Not Applicable as Grading is not required for the public issue of IDR.  
**Grade** Not Applicable as Grading is not required for the public issue of IDR.

**4 Subscription Level (Number of times)** 2.01 \*

\* Figure is net of cheque returns but before technical rejections.

Source: Final Post Issue Monitoring Report dated June 16, 2010

**5 QIB Holding (as a %age of Outstanding IDRs)**

Particulars	%age
(i) On Allotment **	68.11%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2010) ^	78.40%
(iii) at the end of 1st FY (December 31, 2010) ^	84.30%
(iv) at the end of 2nd FY (December 31, 2011) ^	89.60%
(v) at the end of 3rd FY (December 31, 2012) ^	91.77%

Source:

\*\* Basis of Allotment dated June 10, 2010

^ Company Information

**6 Financials of the issuer**

(US\$ Million)

Parameters	31-Dec-10	31-Dec-11	31-Dec-12
Income from operations	16,062	17,637	19,071
Net Profit for the period	4,414	4,933	4,985
Paid-up equity share capital	1,174	1,192	1,207
Reserves excluding revaluation reserves	37,038	39,522	44,155

Source: Stock Exchange Filings. Consolidated Financials.

**7 Trading Status**

Standard Chartered Plc IDRs are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE the "Stock Exchanges")  
The IDR have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2011) <sup>(1)</sup>	Frequently traded
(ii) at the end of 2nd FY (March 31, 2012)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2013)	Frequently traded

Source: Stock exchange data.

Note (1): Financial year is as defined under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

**8 Change in Directors**

Particulars	Name of Director	Appointed / Resigned
During year ended December 31, 2010	N.A.	N.A.
During year ended December 31, 2011	N.A.	N.A.
During year ended December 31, 2012	Vishwananthan Shankar	Appointed
	Dr Lars Henrik Thunell	Appointed
	Mrs Margaret Ewing	Appointed
	Mr Om Prakash Bhatt	Appointed
	Dr Louis Chi-Van Cheung	Appointed

Source: Stock Exchange filings.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document

Not Applicable as the funds raised were not ear marked for any specific project.

(ii) Actual implementation

Not Applicable as the funds raised were not ear marked for any specific project.

(iii) Reasons for delay in implementation, if any

Not Applicable as the funds raised were not ear marked for any specific project.

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

Not Applicable as the funds raised were not ear marked for any specific usage.

(ii) Actual utilization

Not Applicable as the funds raised were not ear marked for any specific usage.

(iii) Reasons for deviation, if any

Not Applicable as the funds raised were not ear marked for any specific usage.

**11 Comments of monitoring agency, if applicable**

Not Applicable as public issue of IDRs do not require the appointment of a monitoring agency

**12 Pricing Data**

Designated Stock Exchange  
Issue Price (Rs.)  
Issue Price for Retail Individual Bidders and Eligible Employees [5% discount] (Rs.)  
Listing Date

BSE  
104.0  
98.8  
11-Jun-10

Price parameters	At close of listing day	Close of 30th calendar day from listing day - July 12, 2010 <sup>(1)</sup>	Close of 90th calendar day from listing day - September 8, 2010 <sup>(2)</sup>	As at the end of December 31, 2010 <sup>(3)</sup>			As at the end of December 31, 2011			As at the end of December 31, 2012		
				Closing price	High <sup>(4)</sup>	Low <sup>(4)</sup>	Closing price	High <sup>(4)</sup>	Low <sup>(4)</sup>	Closing price	High <sup>(4)</sup>	Low <sup>(4)</sup>
Market Price	103.1	108.3	115.6	111.6	125.0	99.8	75.3	134.5	69.0	106.9	114.0	74.8
Sensex	17,065.0	17,937.2	18,666.7	20,509.1	21,108.6	16,994.1	15,454.9	20,664.8	15,135.9	19,426.7	19,612.2	15,358.0
BSE Bankex (Standard Chartered Plc is in banking space) <sup>(5)</sup>	10,748.0	11,209.0	12,706.2	13,379.7	15,108.3	10,600.8	9,153.4	13,656.6	8,947.4	14,345.0	14,440.0	9,058.9

Source: Stock Exchange data.

(1) 30th calendar day has been taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately following trading day has been considered

(2) 90th calendar day has been taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day has been considered

(3) The data for the Company and indices for the 1st FY is from the date of listing, i.e., June 11, 2010

(4) The high and low prices are the high of intra day highs and low of intra day lows

(5) Bankex Index launched on June 23, 2003 with base index of 1000 - method of calculation is free-float market capitalization

**13 Basis for Issue Price**

Accounting ratio	Face Value per Share (in GBP) as disclosed in offer document	As disclosed in the offer document (in GBP)	As disclosed in the offer document (in Rs.)	At the end of 1st FY (December 31, 2010) (in GBP)	At the end of 1st FY (December 31, 2010) (in Rs.)	At the end of 1st FY (December 31, 2011) (in GBP)	At the end of 1st FY (December 31, 2011) (in Rs.)	At the end of 3rd FY (December 31, 2012) (in GBP)	At the end of 3rd FY (December 31, 2012) (in Rs.)
<b>Standard Chartered Plc (Issuer)</b>	0.3	1.04	78.38	1.26	87.62	1.29	106.66	1.26	106.74
<b>Peer Group</b>									
Bank of East Asia Limited	0.19	0.11	8.25	0.17	12.02	0.18	14.48	0.23	19.82
China Merchants Bank Co.	0.08	0.09	6.75	0.12	8.11	NA	NA	NA	NA
Citigroup Inc	0.01	-0.51	-38.27	2.34	163.17	2.40	197.93	1.58	133.62
DBS Group Holdings Ltd	-	0.40	30.01	0.35	24.38	0.65	53.21	0.8	67.4
Emirates NBD PJSC	0.17	0.10	7.40	0.06	4.50	0.07	5.93	0.08	6.68
Hang Seng Bank Ltd	0.39	0.57	42.77	0.64	44.86	0.72	59.58	0.83	70.04
HSBC Holdings Plc	0.50	0.23	17.26	0.47	32.63	0.59	48.82	0.47	39.82

Standard Chartered Plc Track Record										
P/E	ICICI Bank Ltd	0.12	0.41	30.76	0.77	53.54	NA	NA	0.92	77.37
	Korea Exchange Bank	2.38	NA	NA	0.90	62.89	NA	NA	0.56	47.1
	Public Bank Bhd	0.17	0.13	9.42	0.18	12.70	0.20	16.75	0.23	19.11
	Standard Bank Group Ltd	0.79	0.58	43.52	0.70	48.70	NA	NA	0.88	74.85
	United Overseas Bank Ltd	-	0.52	39.02	0.85	59.22	0.71	58.53	0.87	73.48
	Industry Avg		NA	NA	NA	NA	NA	NA	NA	NA
	Standard Chartered Plc (Issuer)	0.3	15.27	15.27	8.80	8.80	7.01	7.01	15.735	15.735
	Peer Group									
	Bank of East Asia Limited	0.19	20.39	20.39	15.57	15.57	13.87	13.87	2.35	2.35
	China Merchants Bank Co.	0.08	19.01	19.01	13.91	13.91	NA	NA	1.36	1.36
	Citigroup Inc	0.01	NA	NA	12.96	12.96	7.05	7.05	24.34	24.34
	DBS Group Holdings Ltd	-	15.45	15.45	20.46	20.46	8.86	8.86	7.48	7.48
	Emirates NBD PJSC	0.17	3.95	3.95	7.46	7.46	7.17	7.17	0.48	0.48
Hang Seng Bank Ltd	0.39	15.85	15.85	16.38	16.38	10.57	10.57	9.43	9.43	
HSBC Holdings Plc	0.50	29.31	29.31	8.92	8.92	5.34	5.34	6.47	6.47	
RoNW	ICICI Bank Ltd	0.12	24.72	24.72	20.85	20.85	NA	NA	12.80	12.80
	Korea Exchange Bank	2.38	12.25	12.25	7.45	7.45	NA	NA	4.47	4.47
	Public Bank Bhd	0.17	15.44	15.44	14.97	14.97	13.38	13.38	3.29	3.29
	Standard Bank Group Ltd	0.79	14.62	14.62	14.90	14.90	NA	NA	8.65	8.65
	United Overseas Bank Ltd	-	15.01	15.01	10.65	10.65	10.68	10.68	9.98	9.98
	Industry Avg		16.77	16.77	13.33	13.33	9.33	9.33	8.22	8.22
	Standard Chartered Plc (Issuer)	0.3	13.3%	13.3%	12.9%	12.9%	12.0%	12.0%	0.11	0.11
	Peer Group									
	Bank of East Asia Limited	0.19	7.6%	7.6%	10.6%	10.6%	9.5%	9.5%	0.12	0.12
	China Merchants Bank Co.	0.08	28.6%	28.6%	22.7%	22.7%	NA	NA	NA	NA
	Citigroup Inc	0.01	-4.2%	-4.2%	6.7%	6.7%	6.5%	6.5%	0.04	0.04
	DBS Group Holdings Ltd	-	9.1%	9.1%	6.0%	6.0%	11.1%	11.1%	0.13	0.13
	Emirates NBD PJSC	0.17	11.6%	11.6%	7.1%	7.1%	7.4%	7.4%	0.07	0.07
Hang Seng Bank Ltd	0.39	24.1%	24.1%	22.6%	22.6%	22.4%	22.4%	0.23	0.23	
HSBC Holdings Plc	0.50	5.3%	5.3%	9.5%	9.5%	10.8%	10.8%	0.08	0.08	
NAV per share	ICICI Bank Ltd	0.12	7.8%	7.8%	11.4%	11.4%	NA	NA	NA	NA
	Korea Exchange Bank	2.38	12.2%	12.2%	12.5%	12.5%	NA	NA	NA	NA
	Public Bank Bhd	0.17	24.5%	24.5%	25.3%	25.3%	25.0%	25.0%	0.23	0.23
	Standard Bank Group Ltd	0.79	13.3%	13.3%	12.6%	12.6%	NA	NA	0.15	0.15
	United Overseas Bank Ltd	-	11.7%	11.7%	14.3%	14.3%	NA	NA	0.13	0.13
	Industry Avg		NA	NA	NA	NA	NA	NA	NA	NA
	Standard Chartered Plc (Issuer)	0.3	8.36	627.28	10.42	727.35	10.99	906.35	11.57	1,030.00
	Peer Group									
	Bank of East Asia Limited	0.19	1.52	114.05	1.79	124.62	1.90	156.73	2.04	181.40
	China Merchants Bank Co.	0.08	0.42	31.37	0.60	42.15	NA	NA	NA	NA
	Citigroup Inc	0.01	3.31	248.36	35.96	2,510.19	39.06	3,221.05	37.91	3,373.40
	DBS Group Holdings Ltd	-	4.87	365.41	5.71	398.50	6.05	499.36	6.53	581.17
	Emirates NBD PJSC	0.17	0.97	72.78	1.06	73.76	1.10	90.94	1.10	97.83
Hang Seng Bank Ltd	0.39	2.43	182.33	3.02	210.60	3.41	281.41	3.84	341.36	
HSBC Holdings Plc	0.50	4.56	342.15	5.25	366.58	5.62	463.26	5.75	511.58	
ICICI Bank Ltd	0.12	5.79	434.6	6.87	480.15	NA	NA	NA	NA	
Korea Exchange Bank	2.38	NA	NA	7.43	516.89	NA	NA	NA	NA	
Public Bank Bhd	0.17	0.58	43.52	0.78	54.29	0.86	71.02	1.03	91.95	
Standard Bank Group Ltd	0.79	4.78	358.66	5.31	370.55	NA	NA	5.22	464.41	
United Overseas Bank Ltd	-	5.56	417.19	6.25	436.47	NA	NA	7.34	653.10	
Industry Avg		NA	NA	NA	NA	NA	NA	NA	NA	

Source : Bloomberg data  
Note: Exchange rates as on December 31, 2010 and December 31, 2011 as sourced from Bloomberg data

Note: Average Industry PE has been computed as the average of the peer set similar to the manner disclosed in the Prospectus.

Note: Please refer to Prospectus dated May 31, 2010 for further information on Bloomberg definitions of above metrics

#### 14 Any other material information

Particulars	Date*	Remarks
Standard Chartered Bank to invest US\$500 million as a cornerstone investor in Agricultural Bank of China Limited's H-Share IPO	30-Jun-10	
Acquisition of GE Commercial Financing (Singapore) Ltd., a specialist factoring & hire purchase financing in Singapore	12-Jul-10	
Block listing of 10,000,000 ordinary shares in connection with employee share plans	20-Sep-10	
Issue of scrip dividend - 9688558 ordinary shares to be listed and traded on main market of the London Stock Exchange ("LSE")	1-Oct-10	
Commencement of trading of scrip dividend being 9688558 ordinary shares on the LSE from October 5, 2010	4-Oct-10	
Announcement of rights issue by Standard Chartered Plc - No participation by IDR Holders - Domestic Depository, Standard Chartered Bank, Mumbai to sell rights of IDR Holders and distribute proceeds to IDR Holders. Record date for entitlement is October 25	13-Oct-10	
Rights entitlement for IDR holders - 1 new share for every 80 IDRs held - no fractional entitlement for holders of less than 80 IDRs - Domestic Depository to sell the entitlements and distribute proceeds to IDR Holders	13-Oct-10	
Acquisition of balance 25.1 per cent stake held by STCI in Standard Chartered - STCI Capital Markets Limited ("SCSTCI")	18-Oct-10	
Standard Chartered Plc announces process of sale of IDR holders rights entitlements and fees to be paid to J.P. Morgan	20-Oct-10	
Cazenove to execute such sale		
Net Proceeds from sale of rights entitlement - INR 4.60 per IDR. The same would be distributed to IDR holders by November 10, 2010	27-Oct-10	
Updates on rights - Valid acceptances received for 256,689,528 new ordinary shares being 98.528 per cent of offered shares.	7-Nov-10	
Bhupesh Singh appointed as Compliance Officer in India in place of Kanchan Bhawe with effect from December 1, 2010	25-Nov-10	
Acquisition of GE Money Pte Ltd. a specialist in auto and personal loans in Singapore. Acquisition expected to be completed by first quarter 2011	24-Jan-11	
Application for admission of 23,196,890 ordinary shares on the LSE. These ordinary shares were issued as scrip dividend and dealings to commence on May 11, 2011	6-May-11	
Standard Chartered Plc confirms that a request has been submitted to the Central Bank of Egypt for it to conduct due diligence into the operations of Piraeus Bank Egypt S.A.E, in which Piraeus Bank S.A. holds ~ 98 per cent with a view to acquiring those shares. There can be no certainty if an agreement can be reached between Standard Chartered Plc and Piraeus Bank S.A. - financial impact not expected to be material as per the disclosure made by Standard Chartered Plc	15-Jul-11	
Standard Chartered Plc not included in the European Banking Association ("EBA") stress test due to immaterial European sovereign exposure	15-Jul-11	
Standard Chartered Plc announces acquisition of Gryphon Partners Advisory Pty Ltd. & Gryphon Partners Canada Inc	5-Sep-11	
Application to LSE for listing of scrip dividend of 1,274,109 ordinary shares. Trading commences October 7, 2011	4-Oct-11	
Application for blocklisting of 4,000,000 ordinary shares of US \$ 0.50 each on the London Stock Exchange (LSE). Blocklisting is when the company applies to the LSE in advance for the listing of shares in connection with its Employee Share Plans	20-Mar-12	
Standard Chartered has agreed to transfer its banking operations in Afghanistan to a leading local bank, Afghanistan International Bank (AIB). The agreement is subject to certain regulatory approvals and is expected to be completed by end of 2012	28-Mar-12	
As of 31 December 2011, Standard Chartered's business in Afghanistan consisted of one branch, nine ATMs and gross assets of US \$229 million		
Standard Chartered Plc has filed a supplementary prospectus dated May 3, 2012 supplementing the Prospectus dated November 11, 2011 relating to a USD 42,500,000,000 debt issuance Programme with Standard Chartered Plc, Standard Chartered Bank, Standard Chartered Bank (HK) Limited and Standard Chartered Bank Korea Limited as issuers	3-May-12	
Standard Chartered Plc confirms that the IDR holders will receive a dividend of approximately Rs. 2.6667015 per IDR, which is the net value after deducting the IDR service fee from the dividend amount	5-May-12	
Application to LSE for listing of scrip dividend of 6,961,782 ordinary shares. Trading commences May 15, 2012	11-May-12	
Standard Chartered has received the attached order from one of its regulators, the New York State Department of Financial Services ("DFS"). The Group had not received any prior notice of this order. The Group strongly rejected the position or the portrayal of facts as set out in the order issued by the DFS. The copy of the DFS order may be obtained at <a href="http://www.ms-pdf.londonstockexchange.com/ms/428&amp;J_1-2012-8-6.pdf">http://www.ms-pdf.londonstockexchange.com/ms/428&amp;J_1-2012-8-6.pdf</a> . The copy of the stock exchange announcement by the Group pursuant to the order may be obtained at <a href="http://www.bseindia.com/xmldata/corpfiling/AttachHis/Standard_Chartered_PLC_070812.pdf">http://www.bseindia.com/xmldata/corpfiling/AttachHis/Standard_Chartered_PLC_070812.pdf</a>	7-Aug-12	
Standard Chartered PLC (the "Group") refers to an announcement made today by the New York State Department of Financial Services (the "DFS") announcing the adjournment of the hearing, originally due to be held on 15th August 2012. The announcement sets out terms of an agreement, including the payment of \$340 million. A formal agreement containing the detailed terms of the settlement is expected to be concluded shortly. To view the DFS announcement please click on the link below: <a href="http://www.ms-pdf.londonstockexchange.com/ms/0283_K-2012-8-14_.pdf">http://www.ms-pdf.londonstockexchange.com/ms/0283_K-2012-8-14_.pdf</a> . The Group continues to engage constructively with the other relevant US authorities. The timing of any resolution will be communicated in due course.	16-Aug-12	
Standard Chartered PLC (the "Group") Standard Chartered PLC (the "Group") confirms that it has now finalised the terms of the settlement with the New York State Department of Financial Services ("DFS") as which includes a payment of \$340 million	21-Sep-12	
Prospectus dated 10 October 2012 relating to a US\$ 50,000,000,000 Debt Issuance Programme with Standard Chartered PLC, Standard Chartered Bank and Standard Chartered Bank (Hong Kong) Limited as issuers has been approved by the UK listing authority. To view the full document, please paste the following URL into the address bar of your browser. <a href="http://www.ms-pdf.londonstockexchange.com/ms/54320_1-2012-10-11.pdf">http://www.ms-pdf.londonstockexchange.com/ms/54320_1-2012-10-11.pdf</a>	12-Oct-12	

Standard Chartered Plc released Interim Management Statement for third quarter of 2012. <a href="http://www.bseindia.com/xml-data/corpfiling/AttachHis/%5CStandard_Chartered_PLC_301012.pdf">http://www.bseindia.com/xml-data/corpfiling/AttachHis/%5CStandard_Chartered_PLC_301012.pdf</a>	30-Oct-12
Standard Chartered Plc announces the repurchase of upper tier 2 securities	31-Oct-12
Supplementary Prospectus dated 8 November 2012 supplementing the Prospectus dated 10 October 2012 relating to a US\$50,000,000,000 Debt Issuance Programme with Standard Chartered PLC, Standard Chartered Bank and Standard Chartered Bank (Hong Kong) Limited as issuers has been approved by the UK listing authority. To view the full document, please paste the following URLs into the address bar of the browser. <a href="http://www.ms-pdf.londonstockexchange.com/ms/7023Q_-2012-11-8.pdf">http://www.ms-pdf.londonstockexchange.com/ms/7023Q_-2012-11-8.pdf</a>	9-Nov-12
Standard Chartered PLC (along with its subsidiaries the "Group") will be holding discussions with analysts and investors ahead of its close period for the full year ending 31 December 2012. This statement details the information that will be covered in those discussions. <a href="http://www.bseindia.com/xml-data/corpfiling/AttachHis/%5CStandard_Chartered_PLC_061212.pdf">http://www.bseindia.com/xml-data/corpfiling/AttachHis/%5CStandard_Chartered_PLC_061212.pdf</a>	6-Dec-12
Standard Chartered PLC announces it has reached final settlements with the Office of Foreign Assets Control ("OFAC"), the Federal Reserve Bank of New York, the Department of Justice and the New York County District Attorney's Office regarding historical sanctions compliance and U.S. dollar payment practices primarily between 2001 and 2007.	11-Dec-12
Supplementary Prospectus dated 13 December 2012 supplementing the Prospectus dated 10 October 2012 relating to a US\$50,000,000,000 Debt Issuance Programme with Standard Chartered PLC, Standard Chartered Bank and Standard Chartered Bank (Hong Kong) Limited as issuers has been approved by the UK listing authority. To view the full document, please paste the following URLs into the address bar of the browser. <a href="http://www.ms-pdf.londonstockexchange.com/ms/5532T_-2012-12-14.pdf">http://www.ms-pdf.londonstockexchange.com/ms/5532T_-2012-12-14.pdf</a>	14-Dec-12
Standard Chartered PLC announced the results for the year ended December 31, 2012 for the Company and also confirmed the 2012 final dividend of 56.77 US\$ cents per share and a dividend record date of March 15, 2013	5-Mar-13
The Indian Rupee conversion will be made on May 03, 2013 and will be displayed on the website <a href="http://investors.standardchartered.com/en/dividend.cfm">http://investors.standardchartered.com/en/dividend.cfm</a> and sent to the exchange. The dividend will be paid to the IDR holders on May 14, 2013.	
Supplementary Prospectus dated 19th March 2013 supplementing the Prospectus dated 10 October 2012 relating to a US\$50,000,000,000 Debt Issuance Programme with Standard Chartered PLC, Standard Chartered Bank and Standard Chartered Bank (Hong Kong) Limited as issuers has been approved by the UK listing authority. To view the full document, please paste the following URLs into the address bar of the browser. <a href="http://www.ms-pdf.londonstockexchange.com/ms/3723A_-2013-3-19.pdf">http://www.ms-pdf.londonstockexchange.com/ms/3723A_-2013-3-19.pdf</a>	19-Mar-13
Source: Corporate Announcements as reported on the stock exchange websites - For further information please refer stock exchange websites <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> * Information updated till July 31, 2012. Terms capitalized herein which have not been defined have the same meaning as assigned to such terms in the Prospectus dated May 31, 2010	