

**Jawaharlal Nehru Port Trust Track Record**

S. No.	Name of the issue: Public Issue of Tax Free Bonds of Jawaharlal Nehru Port Trust ("JNPT")		
	Issue Opening Date: March 11, 2013		
1	<b>Type Of Issue:</b> Public issue by Jawaharlal Nehru Port Trust of tax free bonds in the nature of secured, redeemable, non-convertible debentures under Section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended, of face value of Rs. 1,000 each, for an amount up to Rs. 500 ("Base Issue Size") crore with an option to retain oversubscription up to Rs. 1,500 crore such that the overall issue size does not exceed Rs. 2,000 crore ("Overall Issue Size") in the fiscal year 2013		
2	<b>Issue size (Rs. crore):</b> Public issue of tax free bonds for an amount up to Rs. 500 crore with an option to retain oversubscription up to Rs. 1,500 crore such that the overall issue size does not exceed Rs. 2,000 crore in the fiscal year 2013 <i>Source: Prospectus dated March 6, 2013</i>		
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: CRISIL AAA/Stable by CRISIL Limited and BWR AAA by Brickwork Ratings India Private Limited  (ii) at the end of FY2014: CRISIL AAA/Stable by CRISIL Limited and BWR AAA by Brickwork Ratings India Private Limited  (iii) at the end of FY2015: NA <sup>*</sup> (iv) at the end of FY2016: NA <sup>*</sup>  <i>*Ratings not disclosed as reporting for the relevant fiscal years has not been completed</i>		
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes ( <i>Source: Bond Trust Deed dated March 25, 2013</i> )		
5	<b>Subscription level (number of times):</b> 0.083 times the Base Issue Size and 0.021 times the Overall Issue Size; there was no minimum subscription for the Issue  <i>* Net of cheque returns and before technical rejections</i> <i>Source: Final Post Issue Monitoring Report dated April 9, 2013</i>		
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>		
	<b>Consolidated (In Rs. crores)</b>		
	<b>Parameters</b>	<b>1st FY: FY 2014</b>	<b>2nd FY: FY 2015<sup>*</sup></b>
	Income from operations	1,345.29	NA
	Net Profit for the period	502.56	NA
	Paid-up equity share capital	41.32	NA
	Reserves excluding revaluation reserves	5,759.17	NA
	<i>* Financials not disclosed as reporting for the relevant fiscal years has not been completed.</i>		
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of FY 2014: Traded (ii) at the end of FY 2015: NA <sup>*</sup> (iii) at the end of FY 2016: NA <sup>*</sup>  <i>* Status not disclosed as reporting for the relevant fiscal year has not been completed</i>		
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
		<b>Name of the Director</b>	<b>Reason for change</b>
	(i) at the end of FY 2014:	Shri L. Radhakrishnan	Repatriated to Kerala Govt.
		Shri N. N. Kumar	Holding additional charge as Chairman
		Shri Kailash Bajranglal Murarka	Position vacated due to reconstitution of Board of Trustees
		Shri Bhupendra Gupta	Position vacated due to reconstitution of Board of Trustees
		Shri Javed R. Shroff	Position vacated due to reconstitution of Board of Trustees
		Capt. Piyush Pal Singh	Position vacated due to reconstitution of Board of Trustees
		Shri Nailesh V. Gandhi	Position vacated due to reconstitution of Board of Trustees
		Shri Dinesh K. Patil	Position vacated due to reconstitution of Board of Trustees
		Shri Bhushan N. Patil	Position vacated due to reconstitution of Board of Trustees
		Shri V. Ramnarayan	Position vacated due to reconstitution of Board of Trustees
		Shri S. D. Bhanot	Appointed
		Shri K. P. Unnikrishnan	Appointed
		Shri George Joseph	Appointed
		Shri J. N. Das	Appointed
		Shri S. Selvam	Appointed
		Shri Pankaj Inderchand	Appointed
		Shri Vasant Vithal Suryavanshi	Appointed
	(ii) at the end of FY 2015:	NA	
	(iii) at the end of FY 2016:	NA	
	<i>* Change in directors not disclosed as reporting for the relevant fiscal year has not been completed</i>		
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b> (i) as disclosed in the offer document: The funds proposed to be raised through the Issue shall be utilized primarily for the purpose of dredging works for deepening and widening of the Mumbai harbour channel and JN Port's navigational channel and capital expenditure for other projects in relation to the port operations. (ii) Actual utilization: The funds have been utilized for the purposes of dredging works  (iii) Reasons for deviation, if any: Not Applicable		
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b> (i) Disclosures in the offer document on terms of issue: Default in payment of interest and principal amount have been specified as one of the events of default under the Bond Trust Deed dated March 25, 2013. Where an event of default occurs, the Bond Trustee shall issue a notice to JNPT specifying the even of default, and incase the event of default continues, the Bond Trustee shall take action in terms of the Bond Trust Deed. (ii) Delay in payment from the due date: No delay (iii) Reasons for delay/ non-payment, if any: Not Applicable		
11	<b>Any other material information:</b>		
	<b>Details</b>		<b>Date</b>
	Pursuant to the retirement of Mr. K. V. Rajan as the Compliance Officer, Mr. Vasudeva Rao, Manager (Finance) has been appointed as the Compliance Officer		08-Apr-13
	<i>Source: Stock exchange Filings - For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com</i>		