

Name of the issue: National Housing Bank (FY 2012-13)

1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 10,000 each in the nature of secured, redeemable, non-convertible debentures

2 **Issue size (Rs. in crore)** Aggregating upto Rs. 3750.00 crore ("Issue")

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document "CRISIL AAA/Stable" by CRISIL Limited and "CARE AAA" by CARE

(ii) at the end of March 31, 2013 "CRISIL AAA/Stable" by CRISIL Limited and "CARE AAA" by CARE

(iii) at the end of March 31, 2014 "CRISIL AAA/Stable" by CRISIL Limited and "CARE AAA" by CARE

(iv) at the end of March 31, 2015⁽¹⁾ -

Source: Website of respective agency

⁽¹⁾ Not available as fiscal year has not yet completed

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities**

Yes

(Source: Bond Trust Deed dated March 26,2013)

5 **Subscription level (number of times)**

The Issue was subscribed 0.052 times of the issue size of Rs. 3,750 crore

The total allotment amount under the Issue is Rs.196.23 Crore (source : Basis of Allotment dated March 25,2013)

6 **Financials of the issuer**

(Rs. in crores)

Parameters	FY 2013	FY 2014	FY 2015 ⁽¹⁾
Income from operations	2,936.79	3,362.19	-
Net Profit for the period	449.94	486.81	-
Paid-up equity share capital	450.00	450.00	-
Reserves excluding revaluation reserves	3,190.40	3,631.48	-

⁽¹⁾ Not available as fiscal year has not yet completed

Source: Annual Report 2012-13, Annual Report 2013-14

7 **Status of the debt securities**

Particular	NSE
(i) at the end of March 31, 2013	Traded
(ii) at the end of March 31, 2014	Traded
(iii) at the end of March 31, 2015 ⁽¹⁾	-

Source: www.nseindia.com

⁽¹⁾ Not available as fiscal year has not yet completed

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) During the year end March 31, 2013

Name of Director	Appointment/Resignation
Shri Utpal Kumar Sengupta	Resignation
Shri Sudhir Kumar	Resignation
Dr. Santosh Chandra Panda	Appointment
Dr. Neelima Risbud	Appointment
Smt. Vijaya Srivastava	Appointment
Shri Ajay Kumar Dutta	Appointment
Shri Shashi Shekhar Sharma	Resignation

(ii) During the year end March 31, 2014

Name of Director	Appointment/Resignation
Shri Anurag Jain	Resignation
Shri Arvind Kumar	Appointment
Dr. S. Siddharth	Appointment
Shri Susheel Kumar	Resignation
Shri Sanjeev Kumar	Appointment

(iii) During the year end March 31, 2015⁽¹⁾

Name of Director	Appointment/Resignation
Shri Mohammad Mustafa	Appointment
Shri Ajay Kumar Dutta	Resignation
Shri Alok Tandon	Appointment
Dr. S. Siddharth	Resignation
Shri Arvind Kumar	Resignation
Shri Karoon Dey	Appointment

⁽¹⁾ To be updated as fiscal year has not yet completed

Source: Annual Report 2012-13, & Annual Report 2013-14

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document	The proceeds of Issue may be utilised for normal business activities of NHB and for such other purposes as may be decided by NHB's Board or Chairman and Managing Director and as permissible under NHB Act, and in accordance with all applicable laws including the Foreign Exchange Management (Borrowing and Lending in Rupees) Regulations, 2000, as amended.
(ii) Actual utilization	Utilized towards objects of the issue
(iii) Reasons for deviation, if any	-

Source: NHB

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

NIL