

S. No.	Name of the issue: Public Issue of Secured Redeemable Non-Convertible Redeemable Debentures by Religare Finvest Limited (FY 2013)																								
1	<b>Type Of Issue:</b> Public Issue by Religare Finvest Limited, ("Company" or "Issuer") of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 250 crores with an option to retain over-subscription upto Rs. 250 crores for issuance of additional NCDs aggregating to a total of upto Rs. 500 crores, hereinafter referred to as the "Issue".																								
2	<b>Issue size (Rs crore):</b> Base Issue Size: Rs. 250 crores, Overall Issue Size (including option of retaining oversubscription): Rs. 500 crores																								
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: Rated '[ICRA] AA-(negative)' by ICRA and 'CARE AA-' by CARE <sup>(1)</sup> (ii) at the end of FY2013: Rated '[ICRA] AA-(negative)' by ICRA and 'CARE AA-' by CARE(Source: CARE and ICRA) (iii) at the end of FY2014: Rated '[ICRA] AA-(negative)' by ICRA and 'CARE AA-' by CARE (Source: CARE and ICRA) (iv) at the end of FY2015: NA <sup>(2)</sup> (1) Source: Prospectus dated September 7, 2012. (2) Not disclosed as reporting for the relevant years has not been completed.																								
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes Source: Half yearly reports dated October 31, 2013 and June 13,2014 filed with BSE.																								
5	<b>Subscription level (number of times):</b> 1.34x of the Base Issue Size and 0.67x of Overall Issue Size <sup>(1)</sup> Source: Minutes of the Basis of Allotment dated October 6, 2012. (1) After cheque returns but prior to technical rejections.																								
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)</b> <table><tr><th>Consolidated Parameters</th><th colspan="3">(Rs. in crores)</th></tr><tr><th></th><th>FY 2013</th><th>FY 2014</th><th>FY 2015<sup>(1)</sup></th></tr><tr><td>Income from operations</td><td>2261.80</td><td>2015.50</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>185.41</td><td>216.67</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>173.32</td><td>173.32</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>1935.76</td><td>2046.27</td><td>NA</td></tr></table> (1) Financials not disclosed as reporting for the relevant fiscal years has not been completed.	Consolidated Parameters	(Rs. in crores)				FY 2013	FY 2014	FY 2015 <sup>(1)</sup>	Income from operations	2261.80	2015.50	NA	Net Profit for the period	185.41	216.67	NA	Paid-up equity share capital	173.32	173.32	NA	Reserves excluding revaluation reserves	1935.76	2046.27	NA
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> Company's NCDs are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). (i) at the end of FY 2013: Traded on NSE and BSE (ii) at the end of FY 2014: Traded on NSE and BSE (iii) at the end of FY 2015: Traded on NSE and BSE <sup>(1)</sup> Source: Website of the Stock Exchanges. (1) As on the last updated date.																								
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> (i) at the end of FY2013: (1) Resignation of Mr. Raghuram Raju w.e.f November 01, 2012; (2) Appointment of Ms. Kanchan Jain as Whole Time Director w.e.f March 25, 2013 (ii) at the end of FY2014: (1) Resignation of Mr. Basab Mitra wef June 27, 2013; (2) Appointment of Mr. H. Srikrishnan as additional director w.e.f June 27, 2013; (3) Ms. Sangeeta Talwar appointed as Director <sup>(1)</sup> (iii) at the end of FY2015: NA <sup>(1)</sup> Source: Company Information (1) As on the last updated date.																								
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b> (i) as disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for our various financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay our existing debt and towards our business operations including for our capital expenditure and working capital requirements.  Further, under the provisions of the Foreign Exchange Management (Borrowing and Lending in Rupees) Regulations, 2000, any monies borrowed from a person resident outside India cannot be used: (a) for any purpose except in ones own business other than (i) the business of chit fund, (ii) as Nidhi Company, (iii) agricultural or plantation activities or real estate business; or construction of farm houses; or (iv) trading in Transferable Development Rights (TDRs); or (b) for any investment, whether by way of capital or otherwise, in any company or partnership firm or proprietorship concern or any entity, whether incorporated or not, or for the purpose of re-lending. Source: Prospectus dated September 7, 2012.  (ii) Actual utilization: The entire proceeds from issue of NCDs, net of the Issue expenses, have been utilised towards the objects of the Issue(Source: Stock Exchange filing)  (iii) Reasons for deviation, if any: NA																								

10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b>
	(i) Disclosures in the offer document on terms of issue: As on the date of the Prospectus, there has been no default in payment of principal or interest on any existing term loan and debt security issued by the Issuer in the past.
	<i>Source: Prospectus dated September 7, 2012; Half year communication to Stock Exchanges</i>
	(ii) Delay in payment from the due date: No <sup>(1)</sup>
	(1) As on the last updated date, information relating to delay/ default (if any) not reported on website of the Stock Exchanges/ Debenture Trustee.
	(iii) Reasons for delay/ non-payment, if any: NA
11	<b>Any other material information:</b>
	The Company has informed the Exchange that on May 27, 2013, the Loan/Investment & Borrowing Committee of the Board of the Company shall consider the proposal of buyback of its Secured Rated Redeemable Listed Non-Convertible Debentures of Face value of Rs.1000 each under the subjected ISINs for an amount upto Rs.15 Crores, allotted to public on October 09, 2012 in terms of the Prospectus dated September 07, 2012 filed with BSE Limited on September 11, 2012 either in part full. 27-May-13
	Considered and approved the application to be filed by Religare Enterprises Limited, the holding company of Religare Finvest Limited, with RBI in terms of the "Guidelines for Licensing of New Banks in the private sector" issued by the RBI dated February 22, 2013 for the grant of banking license to Religare Finvest Limited 27-Jun-13
	Accepted the resignation of Basab Mitra as Non-Executive Director of the Company and appointed Mr. H. Srikrishnana as Additional Director of the Company 27-Jun-13
	RELIGARE FINVEST LIMITED has informed BSE that on September 17, 2013, the Loan/Investment and Borrowing Committee of the Company of the Board of the Company shall consider the proposal of buy-back of its Secured Rated Redeemable Listed Non-Convertible Short Term Debentures of Rs. 10,00,000/- aggregating upto Rs. 100 Crores [Series XXXIX] from the debentureholders, allotted on May 14, 2013 on private placement basis in terms of the Information Memorandum dated March 13, 2013, either in part or full. September 12, 2013
	Religare Finvest Ltd has informed BSE that India Ratings & Research Private Limited vide its letter dated October 30, 2013 has revised the Tier II-Sub-Debt rating of RFL from "IND AA- (Negative Outlook)" to "IND AA - (Stable Outlook)". Further the Company has informed that, Credit Analysis & Research Ltd. (CARE) vide its letter dated October 08, 2013 has also re-affirmed RFL's long term debt rating of "CARE AA- (Double A Minus)". November 7, 2013
	The designation of Ms. Kanchan Jain has changed from Whole Time Director to Non-Executive Director March 07, 2014
	Religare Finvest Ltd has informed BSE that ICRA Limited vide its letter dated September 15, 2014 has reaffirmed the long term debt rating at [ICRA] AA-[pronounced ICRA AA minus], however the Outlook has been revised from 'Negative' to 'Stable'. Further ICRA Limited vide its letter dated September 15, 2014 has also re-affirmed short term debt rating at [ICRA] A1 + [pronounced ICRA A one plus] September 30, 2014
	Religare Finvest Ltd has informed BSE that the Company will open the issue of Series XLIV Secured Rated Listed Redeemable Non-Convertible Debentures of Rs. 10,00,000/- each for cash at par upto Rs. 200 crores in Private Placement basis on November 14, 2014 November 11, 2014
	Religare Finvest Limited has informed the Exchange that the Board of Directors of the Company at their meeting has inter alia considered and approved the proposal for surrender of license to act as Depository Participant-CDSL issued by the Securities exchange Board of India. 6-Feb-15
	<i>Note: The above information has been sourced from announcements made to Stock Exchanges.</i>