

S. No.	Name of the issue: Indian Railway Finance Corporation Limited - ProspectusTranche 1 (FY 2012-13)			
1	Type Of Issue: Public Issue of Tax Free Bonds of Face Value of Rs. 1,000 each in the nature of secured, redeemable, non-convertible debentures			
2	Issue size (Rs crore): Aggregating Rs. Rs. 1,00,000 lakhs ("Base Issue") with an option to retain an oversubscription upto Rs. Rs 8,88,640 lakhs ("Shelf Limit")			
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited (ii) at the end of March 31, 2013: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited (iii) at the end of March 31, 2014: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited (iv) at the end of March 31, 2015: Will be updated in due course Source: Company			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes Source: Debenture Trust-cum Hypothecation Deed dated February 19, 2013			
5	Subscription level (number of times): The issue was over subscribed 5.38 times of the Base Issue size and 0.6052 times of the Overall Issue Size after considering the cheque returns and before technical rejections Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated February 15, 2013 and Basis of Allocation dated February 18, 2013			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)			
		(In Rs. Crores)		
	Parameters	FY 2013	FY 2014	FY 2015
	Income from operations	5,549.60	6,187.15	NA
	Net Profit for the period	521.57	700.69	NA
	Paid-up equity share capital	2,352.00	3,352.00	NA
	Reserves excluding revaluation reserves	604.21	3,978.07	NA
	Will be updated in due course			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of March 31, 2013: Trading in NSE and BSE (ii) at the end of March 31, 2014: Trading in NSE and BSE (iii) at the end of March 31, 2015: NA			
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) During the year end March 31, 2013 : Nil (ii) During the year end March 31, 2014 : Nil (iii) During the year end March 31, 2015 : NA Will be updated in due course			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The funds raised through this Issue will be utilized towards financing the acquisition of rolling stock which will be leased to the MoR in line with present business activities. (ii) Actual utilization: Funds have been utilised for the purpose for which the funds were raised (iii) Reasons for deviation, if any: NA			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - NO (i) Disclosures in the offer document on terms of issue: No (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA			
11	Any other material information: None			