

S. No.	Name of the issue: Indian Railway Finance Corporation Limited - Prospectus Tranche II (FY 2013-14) (Issue Opening Date: February 28, 2014)			
1	<b>Type Of Issue:</b> Public Issue of Tax Free Bonds of Face Value of Rs. 1,000 each in the nature of secured, redeemable, non-convertible debentures			
2	<b>Issue size (Rs crore):</b> For Amount of Rs. 1,50,000 lakhs (Base Issue) with an option to retain oversubscription upto Rs. 1,41,687.85 lakhs aggregating to Rs. 2,91,687.85 lakhs (Shelf Limit)			
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited (ii) at the end of March 31, 2014: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited (iii) at the end of March 31, 2015: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited (iv) at the end of March 31, 2016: CARE AAA by Credit Analysis and Research Limited, CRISIL AAA/Stable by CRISIL Limited, [ICRA] AAA by ICRA Limited Source: Company			
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes Source: Debenture Trust-cum Hypothecation Deed dated March 25, 2014			
5	<b>Subscription level (number of times):</b> The Issue was subscribed 1.1652 times of the Base Issue Size and 0.5992 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections. After considering the technical rejection cases, the Issue was subscribed 1.1638 times of the Base Issue Size and 0.5985 times of the Overall Issue Size. Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated March 25, 2014.			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
		(In Rs. Crores)		
	<b>Parameters</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>
	Income from operations	6187.15	6938.80	7490.6
	Net Profit for the period	700.69	758.30	855.32
	Paid-up equity share capital	3352.00	3583.96	4526.46
	Reserves excluding revaluation reserves	3978.08	-	-
	Source - Annual reports			
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of March 31, 2014: Traded (ii) at the end of March 31, 2015: Traded (iii) at the end of March 31, 2016: Traded			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> (i) During the year end March 31, 2014 : Appointment of Shri S K Goel as a part-time non-official director w.e.f 31.12.13 for a period of 3 years (ii) During the year end March 31, 2015 : Cessation of Mr. Rajendra Kashyap as Chairman w.e.f 30.04.2014. Appointment of Smt. Rajalakshmi Ravikumar as Chairman w.e.f 30.10.2014. (iii) During the year end March 31, 2016 : Appointment of Mr. Sanjoy Mookerjee as Chairman w.e.f 16.10.2015			
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b> (i) as disclosed in the offer document: The funds raised through this Issue will be utilized towards financing the acquisition of rolling stock which will be leased to the MoR in line with present business activities. (ii) Actual utilization: Funds utilized for the purpose for which they were raised i.e. procurement of rolling stock assets leased to Ministry of Railways (iii) Reasons for deviation, if any: NA			
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - NO</b> (i) Disclosures in the offer document on terms of issue: No (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA			
11	<b>Any other material information:</b> Cessation of Mr. D.C.Arya as Director (Finance) w.e.f. 30.06.2015 Cessation of Smt. Rajalakshmi Ravikumar as Chairman w.e.f. 30.09.2015 Appointment of Mr. Niraj Kumar as Director (Finance) w.e.f 1.07.2015 Appointment of Mr. Sanjoy Mookerjee as Chairman w.e.f 16.10.2015			