

S. No.	Name of the issue: Public Issue of Tax Free Bonds of INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (Tranche-II) Issue Opening Date: February 25th, 2013																								
1	<p>Type Of Issue: Public issue by India Infrastructure Finance Company Limited ("Company" or "Issuer" or "IIFCL") of tax free bonds in the nature of secured, redeemable, non-convertible bonds of face value of Rs. 1,000 each, having tax benefits under section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended ("Bonds"), up to Rs. 9,21,500 lakhs*, ("Issue") for Fiscal 2013 ("Shelf Limit"). The Bonds will be issued in one or more tranches subject to the shelf limit. This tranche issue by the Issuer is of Bonds aggregating to Rs. 20,000 lakhs ("Base Issue Size") with an option to retain oversubscription up to the Residual Shelf Limit (i.e. up to Rs. 633,112.31 lakhs*) ("Tranche – II issue")* in terms of the notification, the Company has raised Rs. 78,500 lakhs on a private placement basis in two tranches, through information memoranda dated November 9, 2012 and November 16, 2012, and Rs. 288,387.69 lakhs by way of a public issue under the Tranche-I Issue through the Prospectus Tranche-I. Accordingly, the Residual Shelf Limit is Rs. 633,112.31 lakhs (the "Residual Shelf Limit").</p>																								
2	<p>Issue size (₹ lakhs): Public Issue of tax free bonds, aggregating up to Rs. 633,112.31 lakhs. Amount allotted in the issue is Rs. 27,244.20 lakhs</p> <p>Source: Final Post Issue Monitoring Report dated April 8, 2013</p>																								
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: BWR AAA (Stable) by Brickwork Rating India Private Limited , [ICRA]AAA (Stable) by ICRA Limited and CARE AAA by Credit Analysis and Research Limited</p> <p>(ii) at the end of FY2014: BWR AAA (Stable) by Brickwork Rating India Private Limited , [ICRA]AAA (Stable) by ICRA Limited and CARE AAA by Credit Analysis and Research Limited</p> <p>(iii) at the end of FY2015: NA[#]</p> <p>(iii) at the end of FY2016: NA[#]</p> <p># Ratings not disclosed as reporting for the relevant fiscal years has not been completed</p>																								
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes</p> <p>Source: Unattested Hypothecation Agreement dated January 18, 2013</p>																								
5	<p>Subscription level (number of times): 1.36 times base issue size and 0.04 times the total issue size i.e. the Residual Shelf Limit; there was no minimum subscription for the Issue</p> <p>* Net of cheque returns and before technical rejections</p> <p>Source: Final Post Issue Monitoring Report dated April 8, 2013</p>																								
6	<p>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing aegement for debt securities)</p> <table><tr><th>Standalone</th><th colspan="3">(In Rs. crores)</th></tr><tr><th>Parameters</th><th>1st FY: FY 2014</th><th>2nd FY: FY 2015[#]</th><th>3rd FY: FY 2016[#]</th></tr><tr><td>Income from operations</td><td>3,917.34</td><td>NA</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>521.42</td><td>NA</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>3,300.00</td><td>NA</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>2,481.85</td><td>NA</td><td>NA</td></tr></table> <p>* Financials not disclosed as reporting for the relevant fiscal years has not been completed.</p>	Standalone	(In Rs. crores)			Parameters	1st FY: FY 2014	2nd FY: FY 2015 [#]	3rd FY: FY 2016 [#]	Income from operations	3,917.34	NA	NA	Net Profit for the period	521.42	NA	NA	Paid-up equity share capital	3,300.00	NA	NA	Reserves excluding revaluation reserves	2,481.85	NA	NA
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of FY 2014: Listed and traded on BSE</p> <p>(ii) at the end of FY 2015: NA[#]</p> <p>(iii) at the end of FY 2016: NA[#]</p> <p># Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																								
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <p>(i) at the end of FY 2014: NA</p> <p>(ii) at the end of FY 2015: NA[#]</p> <p>(iii) at the end of FY 2016: NA[#]</p> <p># Change in directors not disclosed as reporting for the relevant fiscal years has not been completed</p>																								
9	<p>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</p> <p>(i) as disclosed in the offer document: The Issue proceeds may be utilised towards financing activities and augmenting the resources base, and in accordance with SIFTI and all applicable laws including the Foreign Exchange Management (Borrowing and Lending in Rupees) Regulations, 2000, as amended</p> <p>(ii) Actual utilization: NA</p> <p>(iii) Reasons for deviation, if any: NA</p>																								
10	<p>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</p> <p>(i) Disclosures in the offer document on terms of issue: No delay or default</p> <p>(ii) Delay in payment from the due date: No.</p> <p>(iii) Reasons for delay/ non-payment, if any: NA.</p>																								
11	<p>Any other material information:</p> <table><tr><th>Details</th><th>Date</th></tr><tr><td>In compliance with the Listing Agreement, Company disclosed audited financials for FY13 as follows:</td><td></td></tr><tr><td>(Rs cr)</td><td></td></tr><tr><td>Parameters</td><td>March 31, 2013</td></tr><tr><td>Income from operations</td><td>3,287.44</td></tr><tr><td>Net Profit for the period</td><td>1,046.99</td></tr><tr><td>Paid-up equity share capital</td><td>2,900.00</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>1,958.17</td></tr></table> <p>Note: Financials are on standalone basis</p> <p>Source: Stock exchange Filings - For further information please refer stock exchange website www.bseindia.com</p>	Details	Date	In compliance with the Listing Agreement, Company disclosed audited financials for FY13 as follows:		(Rs cr)		Parameters	March 31, 2013	Income from operations	3,287.44	Net Profit for the period	1,046.99	Paid-up equity share capital	2,900.00	Reserves excluding revaluation reserves	1,958.17								
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