

Name of the issue: Public Issue of Tax Free Bonds of INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (Tranche-1)																								
Issue Opening Date: December 26, 2012																								
S. No.																								
1	Type Of Issue: Public issue by India Infrastructure Finance Company Limited ("Company" or "Issuer" or "IIFCL") of tax free bonds in the nature of secured, redeemable, non-convertible bonds of face value of Rs. 1,000 each, having tax benefits under section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended ("Bonds"), upto Rs. 9,21,500 lakhs, ("Issue") for Fiscal 2013 ("Shelf Limit"). This tranche Issue by the Issuer is of Bonds aggregating to Rs. 1,50,000 lakhs ("Base Issue Size") with an option to retain oversubscription up to the Shelf Limit (i.e. up to Rs. 9,21,500 lakhs) ("Tranche – I Issue")																							
2	Issue size (Rs. lakhs): Public Issue of tax free bonds, aggregating up to Rs. 9,21,500 lakhs. Amount allotted in the issue is Rs. 2,88,387.69 lakhs <i>Source: Final Post Issue Monitoring Report dated February 4, 2013</i>																							
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: BWR AAA (Stable) by Brickwork Rating India Private Limited , [ICRA]AAA (Stable) by ICRA and CARE AAA by Credit Analysis and Research Limited (ii) at the end of FY2013: BWR AAA (Stable) by Brickwork Rating India Private Limited , [ICRA]AAA (Stable) by ICRA and CARE AAA by Credit Analysis and Research Limited (iii) at the end of FY2014: BWR AAA (Stable) by Brickwork Rating India Private Limited , [ICRA]AAA (Stable) by ICRA Limited and CARE AAA by Credit Analysis and Research Limited (iv) at the end of FY2015: NA [#] <i># Ratings not disclosed as reporting for the relevant fiscal year has not been completed</i>																							
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes <i>Source: Unattested Hypothecation Agreement dated January 18, 2013)</i>																							
5	Subscription level (number of times) [*] 1.92 times Base Issue Size and 0.31 times the total issue size i.e. the Shelf Limit; there was no minimum subscription for the Issue <i>* Net of cheque returns and before technical rejections</i> <i>Source: Final Post Issue Monitoring Report dated February 4, 2013</i>																							
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) <table border="1"> <thead> <tr> <th rowspan="2">Standalone Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th>1st FY: FY 2013</th> <th>2nd FY: FY 2014</th> <th>3rd FY: FY 2015[*]</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>3,287.44</td> <td>3,917.34</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>1,046.99</td> <td>521.42</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>2,900.00</td> <td>3,300.00</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>1,958.17</td> <td>2,481.85</td> <td>NA</td> </tr> </tbody> </table> <i>* Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>	Standalone Parameters	(In Rs. crores)			1st FY: FY 2013	2nd FY: FY 2014	3rd FY: FY 2015 [*]	Income from operations	3,287.44	3,917.34	NA	Net Profit for the period	1,046.99	521.42	NA	Paid-up equity share capital	2,900.00	3,300.00	NA	Reserves excluding revaluation reserves	1,958.17	2,481.85	NA
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of FY 2013: Listed and traded on BSE (ii) at the end of FY 2014: Listed and traded on BSE (iii) at the end of FY 2015: NA [*] <i>* Trading status not disclosed as reporting for the relevant fiscal year has not been completed</i>																							
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2013: NIL (ii) at the end of FY 2014: NIL (iii) at the end of FY 2015: ² NA <i>* Change in directors not disclosed as reporting for the relevant fiscal year has not been completed</i>																							
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The proceeds of Issue may be utilised towards lending in the infrastructure sector and augmenting the Company's resource base. (ii) Actual utilization: NA (iii) Reasons for deviation, if any: NA																							
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) (i) Disclosures in the offer document on terms of issue: No delay or default (ii) Delay in payment from the due date: No. (iii) Reasons for delay/ non-payment, if any: NA.																							
11	Any other material information: <table border="1"> <thead> <tr> <th>Details</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>SEBI has granted registration to IIFCL Mutual Fund</td> <td>24-Jan-13</td> </tr> </tbody> </table> <i>Source: Stock exchange Filings - For further information please refer stock exchange website www.bseindia.com</i>	Details	Date	SEBI has granted registration to IIFCL Mutual Fund	24-Jan-13																			
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