

Name of the issue: Housing and Urban Development Corporation Limited (FY 2012-13) (Prospectus Tranche - II)

- 1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 1,000 each in the nature of secured, redeemable, non-convertible debentures
- 2 **Issue size (Rs. in crore)** Aggregating Rs. 500.00 crore ("Base Issue") with an option to retain an oversubscription upto Rs. 2805.6574 crore ("Residual Shelf Limit")

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document

Name	Grade
Credit Analysis and Research Limited	CARE AA+
India Ratings and Research Private Limited (formerly Fitch Ratings India Private limited)	Fitch AA+ (ind)

(iii) at the end of March 31, 2014⁽¹⁾

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(iv) at the end of March 31, 2015⁽¹⁾

-

(iv) at the end of March 31, 2016⁽¹⁾

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Source: Company

(1) Information not disclosed as reporting for relevant fiscal years has not been completed

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities**

Yes

(Source: Debenture Trust Deed dated March 22, 2013)

5 **Subscription level (number of times)**

After considering the technical rejection cases, the Issue was subscribed 0.4140 times of the Base Issue Size and 0.0738 times of the Residual Shelf Limit

Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated March 26, 2013

6 **Financials of the issuer**

(Rs. in crores)

Parameters	FY 2014 ⁽¹⁾	FY 2015 ⁽¹⁾	FY 2016 ⁽¹⁾
Income from operations	-	-	-
Net Profit for the period	-	-	-
Paid-up equity share capital	-	-	-
Reserves excluding revaluation reserves	-	-	-

(1) Information not disclosed as reporting for relevant fiscal years has not been completed

7 **Status of the debt securities**

Particular	NSE	BSE
(ii) at the end of March 31, 2014 ⁽¹⁾	-	-
(ii) at the end of March 31, 2015 ⁽¹⁾	-	-
(iii) at the end of March 31, 2016 ⁽¹⁾	-	-

(1) Information not disclosed as reporting for relevant fiscal years has not been completed

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

(ii) During the year end March 31, 2014⁽¹⁾

Name of Director	Appointment/Resignation
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(iii) During the year end March 31, 2015⁽¹⁾

Name of Director	Appointment/Resignation
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(iii) During the year end March 31, 2016⁽¹⁾

Name of Director	Appointment/Resignation
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(1) Information not disclosed as reporting for relevant fiscal years has not been completed

Source: Prospectus Tranche - II dated February 13, 2013

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document	The funds shall be utilized towards lending purposes, working capital requirements, augmenting the resource base of our Company and other operational requirements (including debt servicing, which includes servicing of both the principal amounts as well as interest payments of various debt facilities availed by the Company in the past and currently outstanding in its books of accounts, including loans and market borrowings)
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(ii) Actual utilization ⁽¹⁾

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(iii) Reasons for deviation, if any ⁽¹⁾

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(1) Information not disclosed as reporting for relevant fiscal years has not been completed

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

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For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com