

**Name of the Issue: Security and Intelligence Services (India) Limited**

1 Type of Issue IPO



2 Issue Size (Rs. Cr) 779.58

Source: Prospectus dated August 4, 2017

3 Grade of issue along with name of the rating agency

Name Not applicable

Grade Not applicable

4 Subscription Level (Number of times) 6.95

Notes:

<sup>1)</sup> The above figures are after technical rejections

Source: Final Post Issue Report

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges

Particulars	%age
(i) On Allotment <sup>(1)</sup>	9.81%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2017)	10.74%
(iii) at the end of 1st FY (March 31, 2018)	9.70%
(iv) at the end of 2nd FY (March 31, 2019)	14.90%
(v) at the end of 3rd FY (March 31, 2020)	18.63%

Source:

<sup>(1)</sup> Basis of Allotment

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**6 Financials of the issuer**

(Rs. Crore)

Parameters	1st FY (FY 2018)	2nd FY (FY 2019)	3rd FY (FY 2020)
Net Sales/ Income from operations	5,833	7,093	8,485
Net Profit	163	214	225
Paid up Equity Share Capital	73	73	73
Reserves excluding revaluation reserves	955	1,176	1,315

*Source - Consolidated financials reported to stock exchanges*

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**7 Trading Status**

Particulars	Status
(i) at the end of 1st FY (FY 2018)	Frequently traded
(ii) at the end of 2nd FY (FY 2019)	Not Frequently traded
(iii) at the end of 3rd FY (FY 2020) <sup>(1)</sup>	Frequently traded

<sup>(1)</sup> Trading status not disclosed as the fiscal year has not been completed

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**8 Change in Directors**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2018	Rajan Medhekar	Appointment
	Ajoy Kumar	Resignation
	Devdas Apte	Appointment
	Ashok Mattoo	Demise
	Renu Mattoo	Appointment
During year ended March 31, 2019	Jayanta Kumar Basu	Resignation
During year ended March 31, 2019	Tarun Khanna	Resignation
During year ended March 31, 2020	-	-

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**9 Status of implementation of project/ commencement of commercial production**

(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue

Particulars	Amount (Rs. million)
Repayment and pre-payment of a portion of certain outstanding indebtedness availed by our Company	2,000.00
Funding working capital requirements of our Company	600.00
General corporate purposes	788.58
Total	3,388.58

*\*Source - Prospectus dated August 4, 2017*

(ii) Actual implementation

Particulars	Amount utilised till March 31, 2018 (Rs. million)
Repayment and pre-payment of a portion of certain outstanding indebtedness availed by our Company	2,000.00
Funding working capital requirements of our Company	600.00
General corporate purposes	228.3
Total	2,828.30

*Source - Monitoring Agency Report*

(iii) Reasons for delay in implementation, if any

Not Applicable

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**10 Status of utilization of issue proceeds**

- |  |                |
|--|----------------|
| (i) As disclosed in the offer document | Fiscal 2018    |
| (ii) Actual utilization                | Fiscal 2018    |
| (iii) Reasons for deviation, if any    | Not Applicable |

**11 Comments of monitoring agency, if applicable**

Nil

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

**12 Pricing Data**

Issue Price (Rs.)

Rs. 815

Price parameters	At close of listing day i.e. August 10, 2017	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of FY 2018			As at the end of FY 2019 <sup>(1)</sup>			As at the end of FY 2020 <sup>(1)</sup>		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (NSE)	757	788	841	1,122	1,295	705	849	1,398	707	430	432	415
NSE Nifty	9,820	9,935	10,350	10,114	11,172	9,075	11,624	11,760	10,005	8,598	8,678	8,358
Sectoral Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

<sup>(1)</sup> Price information not disclosed as reporting for the fiscal year has not been completed

There is no sectoral index for Company

**13 Basis for Issue Price**

Accounting ratio	Name of Company	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (FY 2018)	At the end of 2nd FY (FY 2019)	At the end of 3rd FY (FY 2020)
EPS (Basic)(Rs.)	<b>Issuer :</b>	13.29	22.77	29.48	15.38
	<b>Peer Group:</b>				
	Quess Corp Limited	9.24	22.05	17.61	-30.28
	<b>Industry Avg:</b>	9.24	22.05	17.61	NA
	<b>Issuer:</b>	61.32	49.27	28.69	27.99
P/E (Basic EPS)	<b>Peer Group:</b>				
	Quess Corp Limited	95.74	46.66	42.50	Negative
	<b>Industry Avg:</b>	95.74	46.66	42.50	Negative
	<b>Issuer:</b>	16.81	15.85%	17.13%	16.24%
	<b>Peer Group:</b>				
RoNW (%)	Quess Corp Limited	13.55	12.59%	9.39%	Negative
	<b>Industry Avg:</b>	13.55	12.59%	9.39%	NA
	<b>Issuer:</b>	79.05	140.51	170.37	95.07
	<b>Peer Group:</b>				
	Quess Corp Limited	66.02	169.14	186.54	154.29
NAV per share	<b>Industry Avg:</b>	66.02	169.14	186.54	154.29

Notes:

<sup>(1)</sup> Sourced from the Prospectus dated August 4, 2017

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**14 Any other material information**

Particulars	Date
Appointment of M/s Saxena and Saxena as statutory auditors of the Company	25-Sep-17
Company submitted a clarification to the exchange for increase in volume	6-Nov-17
NCLT Approval for Composite Scheme of Arrangement of Security and Intelligence Services (India) Limited and Service Master Clean Limited and SIS Asset Management Private Limited and their respective shareholders and creditors.	23-Jan-18
Board of Directors at its meeting held on January 29, 2018, inter alia, has declared an interim dividend of Rs. 2/- per equity share of Rs. 10/- each for the financial year 2017-18	29-Jan-18
Company has fixed February 08, 2018 as the Record Date for the purpose of Payment of Interim Dividend. The interim dividend on equity shares will be paid on or before February 20, 2018.	30-Jan-18
Signed definitive agreement to acquire initially 51% shareholding in SLV Security Services Private Limited	1-Aug-18
Signed definitive agreement to acquire initially 80% shareholding in Rare Hospitality and Services Private Limited	16-Oct-18
Signed definitive agreement to acquire initially 51% shareholding in Uniq Detective and Security Services Private Limited	14-Dec-18
Intimation of agreement to acquire shares in Henderson Security Services Pte. Ltd ("HSS") and Henderson Technologies Pte Ltd ("HT") by SIS Group International Holdings Pty Ltd.	26-Jan-19
Signed agreement to acquire shares in Platform 4 Group Limited by SIS Australia Group Pty Limited,	21-Feb-19
Subdivision of equity shares from face value Rs. 10 to face value of Rs. 5	24-Oct-19
Acquisition of shareholding in Adis Enterprises Private Limited by Dusters Total Solutions	6-Dec-19

Source - Stock Exchanges website