

**Name of the issue: Signature Global (India) Limited**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	730.00
3	<b>Grade of issue alongwith name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	
4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	12.42*

*Source: Final Post Issue Monitoring Report*

*\*The above figure is after technical rejection and excludes anchor allotment*

**5 QIB holding (as a percentage of total outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) On Allotment in the issue <sup>(1)</sup>	11.44%
(ii) at the end of the 1st Quarter immediately after the listing (ie Spetember 30, 2023)	11.44%
(iii) at the end of 1st FY (March 31, 2024)	11.70%
(iv) the end of 2nd FY (March 31, 2025)(2)	Not available
(v) at the end of 3rd FY (March 31, 2026) <sup>(2)</sup>	Not available

*(1) Source:Minutes of Basis of Allotment.It excludes pre-issue holding by QIBs and includes allotment to Anchor Investors*

*(2) Will be updated in due course as as reporting for the relevant fiscal year has not been completed.*

**6 Financials of the issuer**

Parameters	31-Mar-24	31-Mar-25	31-Mar-26
Net Sales/ Income from operations	3,196.11	Not Available	Not Available
Net Profit after Minority Interest	76.52	Not Available	Not Available
Equity Capital	7.24	Not Available	Not Available
Reserves excluding revaluation reserves	612.00	Not Available	Not Available

*Note: Financials for the year ended March 31, 2025 and 2026 will be updated once available*

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	BSE	NSE
(i) at the end of 1st FY (March 31, 2024)	Frequently traded	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

*\*Relevant years will be updated once complete*

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2024	-	-
During year ended March 31, 2025*	-	-
During year ended March 31, 2026*	Not Available	Not Available

*\*Relevant years will be updated once complete*

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds**

<b>(i) as disclosed in the offer document*</b>	<b>Estimated Utilisation from Net Proceeds (Rs. In Crore)</b>
Re-payment or pre-payment, in full or in part, of certain borrowings availed by our Company;	264.00
Infusion of funds in certain of our Subsidiaries, namely Signatureglobal Homes, Signatureglobal Developers, Signatureglobal Business Park and Sternal Buildcon for re-payment or pre-payment, in full or in part, of certain borrowings availed by our Subsidiaries; and	168.00
Inorganic growth through land acquisitions and general corporate purposes(1)	128.53

*Note (1) The amount utilised for inorganic growth through land acquisitions and general corporate purposes does not exceed 35% of the Gross Proceeds in accordance with Regulation 7(3) of the ICDR Regulations out of which the amounts to utilised towards each of (i) general corporate purposes, or (ii) inorganic growth through land acquisitions, does not exceed 25% of the Gross Proceeds of the Fresh Issue.*

*\*Source: Prospectus dated September 23, 2023*

<b>(ii) Actual utilization*</b>	
Re-payment or pre-payment, in full or in part, of certain borrowings availed by our Company;	264.00
Infusion of funds in certain of our Subsidiaries, namely Signatureglobal Homes, Signatureglobal Developers, Signatureglobal Business Park and Sternal Buildcon for re-payment or pre-payment, in full or in part, of certain borrowings availed by our Subsidiaries; and	168.00
Inorganic growth through land acquisitions and general corporate purposes	124.20

<b>(iii) Reasons for deviation, if any</b>	<b>Not Available</b>
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*\* As per the Monitoring agency report dated February 2, 2024, the Company has utilised the entire issue proceeds. The net proceeds are lower by INR 4.33 Crore due to actual issue related expenses being higher than estimated.*

11 Comments of monitoring agency, if applicable

a) Comment on use of funds	Not Applicable*
b) comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
c) Any other reservations expressed by the monitoring agency about the use of funds	

\*As per the Monitoring agency report dated February 2, 2024

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	385
Listing Date	September 27, 2023

Price parameters	At close of listing day September 27, 2023	At close of 30th calendar day from listing day October 27, 2023	At close of 90th calendar day from listing day December 26, 2023	As at the end of March 31, 2024		
				Closing price	High	Low
Market Price	456.55	555.00	817.85	1,359.20	1,375.30	1,305.00
Nifty 50 index	19664.7	19047.25	21,441.35	22,326.90	22,516.00	22,163.60
Price parameters	As at the end of March 31, 2025 <sup>(1)</sup>			As at the end of March 31, 2026 <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50 index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data.

(1) will be updated once the relevant year is completed

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

3. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY March 31, 2024**	At the end of 2nd FY March 31, 2025**	At the end of 3rd FY March 31, 2026 **
EPS (Basic)	<b>Issuer:</b>	-5.44	1.22	Not Available	Not Available
	<b>Peer Group:</b>				
	DLF Ltd.	8.22	11.02	Not Available	Not Available
	Godrej Properties Ltd.	20.55	26.09	Not Available	Not Available
	Macrotech Developers Limited	10.10	16.03	Not Available	Not Available
	Prestige Estates Projects Ltd.	23.49	34.28	Not Available	Not Available
	Sobha Ltd	10.99	5.18	Not Available	Not Available
P/E	<b>Issuer:</b>	NA	1114.10	Not Available	Not Available
	<b>Peer Group:</b>				
	DLF Ltd.	65.69	81.40	Not Available	Not Available
	Godrej Properties Ltd.	82.40	88.16	Not Available	Not Available
	Macrotech Developers Limited	76.23	70.86	Not Available	Not Available
	Prestige Estates Projects Ltd.	27.54	34.13	Not Available	Not Available
	Sobha Ltd	61.97	279.68	Not Available	Not Available
RoNW%	<b>Issuer:</b>	NA	2.58%	Not Available	Not Available
	<b>Peer Group:</b>				
	DLF Ltd.	5.40%	6.91%	Not Available	Not Available
	Godrej Properties Ltd.	6.68%	7.25%	Not Available	Not Available
	Macrotech Developers Limited	0.04	8.86%	Not Available	Not Available
	Prestige Estates Projects Ltd.	10.69%	12.17%	Not Available	Not Available
	Sobha Ltd	4.18%	1.95%	Not Available	Not Available

	<b>Issuer:</b>	3.81	44.80	Not Available	Not Available
	<b>Peer Group:</b>				
NAV per share based on balance sheet	DLF Ltd.	152.27	159.30	Not Available	Not Available
	Godrej Properties Ltd.	334.04	370.50	Not Available	Not Available
	Macrotech Developers Limited	131.98	176.31	Not Available	Not Available
	Prestige Estates Projects Ltd.	248.85	294.36	Not Available	Not Available
	Sobha Ltd	263.02	265.07	Not Available	Not Available

(1) Sourced from Prospectus dated September 23, 2023

(2) \*\*Not available. Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with applicable accounting standard

(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS

(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the

#### 14 Any other material information

Particulars	Date
Listing of equity shares of Signatureglobal (India) Ltd	27-Sep-23
Unaudited Financial Results (Both Standalone And Consolidated) Of The Company For The Quarter Ended On 30Th June, 2023	11-Oct-23
Key Operational Updates For H1 and Q1FY24	11-Oct-23
Intimation Pursuant To Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015- Acquisition Of Land	23-Oct-23
Regulation 32 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015-Statement On Deviation Or Variation Of	9-Nov-23
Funds Raised Through Initial Public Offer Of The Company	
Announcement under Regulation 30 (LODR)-Acquisition	9-Nov-23
Announcement under Regulation 30 (LODR)-Updates on Acquisition	13-Dec-23
Unaudited Financial Results For The Quarter And Nine Months Period Ended On 31St December, 2023	2-Feb-24
Announcement under Regulation 30 (LODR)-Acquisition	2-Feb-24
Key Operational And Financial Updates For Q3FY24 & 9MFY24	2-Feb-24
Announcement under Regulation 30 (LODR)-Monitoring Agency Report	2-Feb-24
Announcement under Regulation 30 (LODR)-Acquisition	5-Mar-24
Announcement under Regulation 30 (LODR)-Updates on Acquisition	18-Mar-24
Key Operational Performance Of The Company For The Q4 FY24 & FY24	7-Apr-24
Audited Financial Results For The Quarter And Year Ended On 31St March, 2024	15-May-24
Announcement under Regulation 30 (LODR)-Acquisition	15-May-24
Key Operational And Financial Updates For Q4FY24 & FY24	15-May-24
Key Operational Updates For Q1FY25	7-Jul-24
Results-Financial Results For The Quarter Ended 30Th June, 2024	7-Aug-24
Announcement under Regulation 30 (LODR)-Change in Management	7-Aug-24
Announcement under Regulation 30 (LODR)-Change in Management	29-Aug-24
Approval Of Employee Stock Option Scheme 2024	29-Aug-24
Change in Senior Management Personnel w.e.f. 29.08.2024	29-Aug-24
Approval Of Employee Stock Option Scheme 2024	29-Aug-24
Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)	20-Sep-24

Financial Results For The Quarter And Half Year Ended 30Th September, 2024	8-Nov-24
Announcement under Regulation 30 (LODR)-Change in Management	8-Nov-24
Board Meeting Outcome for Outcome Of Board Meeting - Appointment Of CFO & Senior Management Personnel(S)	7-Jan-25
Board Meeting Outcome for Outcome Of Board Meeting	10-Feb-25
Re-Appointment Of Secretarial Auditor Of The Company For The FY 2024-25.	10-Feb-25
Key Operational Updates For Q3FY25	10-Feb-25
Integrated Filing (Financial)	10-Feb-25
<i>For further updates and information, please refer stock exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a></i>	-