

Name of the Issue: SCHLOSS BANGALORE LIMITED		Last Updated on: Monday, June 9, 2025		
1	Type of Issue	Initial Public Offer		
2	Issue Size (Rs. Mn)	35,000.00		
	- Fresh Issue Size (Rs. Millions)	25,000.00		
	- Offer for Sale Component (Rs. Millions)	10,000.00		
*Source: Prospectus dated May 28, 2025				
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	3.06*		
* Figure is prior to rejections				
Source: Minutes for basis of allotment				
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars	%age		
	(i) On Allotment **	18.41%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)*	Not Available		
	(iii) at the end of 1st FY (March 31, 2026)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2028)*	Not Available		
**Basis of Allotment				
* QIB Holding not disclosed as reporting for relevant period has not been completed.				
6	Financials of the issuer			
	Parameters	1st FY (March 31,2026)*	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
* Financials not available as reporting for the relevant years has not been completed.				

7 Trading Status

The equity shares of Schloss Bangalore Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on June 02, 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

Updated till June 04, 2025

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net	
		2026	2027
	(Rs. In millions)		
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties			
(a) our Company	11025.00	11025.00	Nil
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11975.00	11975.00	Nil
General corporate purposes	644.02	624.02	20.00
Total	23644.02	23624.02	20.00

* The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

#If the Net Proceeds are not utilized (in full or in part) for the Objects during Fiscal 2026 due to factors described below, the remaining Net Proceeds shall be utilized in Fiscal 2027 as may be determined by our Company, in accordance with applicable laws.

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter (June 2025)*	Unutilised amount
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties		Not available	Not available
(a) our Company	11025.00	Not available	Not available
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11975.00	Not available	Not available
General corporate purposes	644.02	Not available	Not available
Total	23644.02	Not available	Not available

* Not updated as the reporting period has not been completed

(iii) Reasons for deviation, if any

Not applicable

11

Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	435.00
Listing Date	2-Jun-25

Price parameters	At close of listing day (June 02, 2025)	Close of 30th calendar day from listing day (July 01, 2025) ⁽¹⁾	Close of 90th calendar day from listing day (August 30, 2025) ⁽²⁾	As at the end of the 2nd FY after the listing of the issue (31st March, 2026) ^{*(3)(4)}	
				High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	435.55	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	24,716.60	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices				NA
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ^{*(3)(4)}			As at the end of the 2nd FY after the listing of the issue (31st March, 2028) ^{*(3)(4)}	
	Closing price	High ((During the FY)	Low ((During the FY)	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices				NA

* Being index of NSE, the designated stock exchange
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 2nd FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	<i>Company Consolidated (FY 25)</i>	1.97	Not available	Not available	Not available
	<i>Company Consolidated (FY 24)</i>	-0.12	Not available	Not available	Not available
	<i>Peer Group (Fiscal 2025)</i>		Not available	Not available	Not available
	The Indian Hotels Company Limited	13.40	Not available	Not available	Not available
	Chalet Hotels Limited	6.53	Not available	Not available	Not available
	Ventive Hospitality Limited	6.83	Not available	Not available	Not available
	ITC Hotels Limited	3.05	Not available	Not available	Not available
	<i>Average of Listed Peers (Fiscal 2025)</i>	7.45	Not available	Not available	Not available
	<i>Listed Peers (Fiscal 2024) (1)</i>		Not available	Not available	Not available
	The Indian Hotels Company Limited	8.86	Not available	Not available	Not available
	ElH Limited	10.22	Not available	Not available	Not available
	Chalet Hotels Limited	13.54	Not available	Not available	Not available
	Juniper Hotels Limited	1.46	Not available	Not available	Not available
	Ventive Hospitality Limited	-5.24	Not available	Not available	Not available
	ITC Hotels Limited	N.A.#	Not available	Not available	Not available
EPS (Diluted)	<i>Average of Listed Peers (Fiscal 2024)</i>	5.77	Not available	Not available	Not available
	<i>Company Consolidated (FY 25)</i>	1.97	Not available	Not available	Not available
	<i>Company Consolidated (FY 24)</i>	-0.12	Not available	Not available	Not available
	<i>Peer Group (Fiscal 2025)</i>				

Listed Peers (Fiscal 2024)				
(1)				
The Indian Hotels Company Limited	13.13%	Not available	Not available	Not available
EIH Limited	16.58%	Not available	Not available	Not available
Chalet Hotels Limited	15.03%	Not available	Not available	Not available
Juniper Hotels Limited	0.90%	Not available	Not available	Not available
Ventive Hospitality Limited	-1.82%	Not available	Not available	Not available
ITC Hotels Limited	N.A.#	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2024)	8.76%	Not available	Not available	Not available

NAV per share	<i>Company Consolidated (FY 25)</i>	148.88	Not available	Not available	Not available
	<i>Company Consolidated (FY 24)</i>	-160.57	Not available	Not available	Not available
	<i>Peer Group (Fiscal 2025)</i>				
	The Indian Hotels Company Limited	87.22	Not available	Not available	Not available
	Chalet Hotels Limited	139.42	Not available	Not available	Not available
	Ventive Hospitality Limited	252.88	Not available	Not available	Not available
	ITC Hotels Limited	51.55	Not available	Not available	Not available
	Average of Listed Peers (Fiscal 2025)	132.7675	Not available	Not available	Not available
	Listed Peers (Fiscal 2024) (1)				
	The Indian Hotels Company Limited	71.16	Not available	Not available	Not available
	ElH Limited	65.34	Not available	Not available	Not available
	Chalet Hotels Limited	84.74	Not available	Not available	Not available
	Juniper Hotels Limited	119.34	Not available	Not available	Not available
	Ventive Hospitality Limited	157.13	Not available	Not available	Not available
	ITC Hotels Limited	N.A.#	Not available	Not available	Not available
	Average of Listed Peers (Fiscal 2024)	99.54	Not available	Not available	Not available

Notes

* Sourced from Prospectus dated May 28, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Date	Announcement
2-Jun-25	Listing of equity shares of Schloss Bangalore Limited
3-Jun-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (LODR Regulations), Company informed that the bid which was submitted by the Company on February 18, 2025, in respect of lease of a commercial plot bearing plot no. C-80 in G-Block, Bandra Kurla Complex, Mumbai ("Plot") has been accepted and MMRDA vide their letter dated June 02, 2025 has approved the allotment of Plot to the Company (with consortium partners M/s Arliga Ecospace Business Park Private Limited & M/s Schloss Chanakya Private Limited).

Source: www.bseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com