

- 1 **Type of Issue** Initial Public Offer
- 2 **Issue Size (Rs. Mn)** 103,407.88

Source: Prospectus

- 3 **Grade of issue along with name of the rating agency**

Name NA
Grade NA

- 4 **Subscription Level (Number of times)** 25.71*

* Figure is after technical rejections

Source: Minutes for basis of allotment dated March 11, 2018

- 5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment**	6.08%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2020)	7.86%
(iii) at the end of 1st FY (March 31, 2020)	7.86%
(iv) at the end of 2nd FY (March 31, 2021)	14.59%
(v) at the end of 3rd FY (March 31, 2022)	21.94%

**Basis of Allotment (excluding pre-issue QIB holding)

- 6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2020)	2nd FY (March 31,2021)	3rd FY (March 31,2022)
Income from operations	92,764	92,775	106,772
Net Profit for the period	12,448	9,845	16,161
Paid-up equity share capital	9,390	9,405	9,432
Other Equity	44,023	53,615	68,095

- 7 **Trading Status**

The equity shares of SBI Cards and Payment Services Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2021)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2022)	Infrequently traded on BSE and frequently traded on NSE

Source: Stock exchange data.

- 8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director Appointed / Resigned
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(i) at the end of 1st FY (March 31, 2020) Nil -

(ii) at the end of 2nd FY (March 31, 2021)	Mr. Hardayal Prasad	Resigned
	Mr. Ashwini Kumar Tewari	Appointed
	Mr. Shree Prakash Singh	Resigned
	Mr. Devendra Kumar	Appointed
	Mr. Rajnish Kumar	Resigned
	Mr. Nilesh Vikramsey	Resigned
	Mr. Shrinivas Yeshwant Joshi	Appointed
	Mr. Ashwini Kumar Tewari	Resigned

(iii) at the end of 3rd FY (March 31, 2022)	Mr. Rama Mohan Rao Amar	Appointed
	Mr. Devendra Kumar	Resigned
	Mr. Mihir Narayan Prasad Mishra	Appointed
	Mr. Sunil Kaul	Resigned

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Expenditure Item	Rs. Cr
For augmenting our capital base to meet our future	4,921.42

Source: Prospectus

(ii) Actual utilization

Expenditure Item	Rs. Cr
For augmenting our capital base to meet our future	4,921.42

Source: Company

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not applicable

12 Pricing Data

Designated Stock Exchange BSE
Issue Price (Rs.) 755.00

Price parameters	At close of listing day- March 16, 2020	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2020)		
				Closing price	High	Low
Market Price	683.20	504.65	590.45	618.40	769.00	575.00
SENSEX*	31,390.07	30,379.81	33,780.89	29,468.49	42,273.87	25,638.90
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2021)			As at the end of the 3rd FY after the listing of the issue (31st March,2022)		
	Closing price	High	Low	Closing price	High	Low
Market Price	928.25	1,110.25	498.75	851.70	1,140.75	730.55
SENSEX*	49,509.15	52,154.13	27,590.95	58,568.51	61,765.59	47,705.80

* Being index of BSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2019	At the end of 1st FY (March 31,2020)	At the end of 1st FY (March 31,2021)	At the end of 1st FY (March 31,2022)
EPS (Basic)	Company	9.4	13.4	10.5	17.2
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
EPS (Diluted)	Company	9.4	13.2	10.4	17.0
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Company	80.1	46.3	88.7	66.5
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	Company	24.0%	23.0%	15.6%	20.8%
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	Company	39.9	57.6	67.0	83.0
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

14 Any other material information

Particulars	Date	Date	Remarks
SBI Cards and Payment Services Limited has informed the Exchanges that in view of the recent developments pertaining to spread of		23-Mar-20	
SBI Cards and Payment Services Limited has informed the Exchanges that in continuation to their earlier intimation dated March 23, 2020, in view of the recent developments pertaining to spread of Coron avirus (COVID 19) and the consequent lockdown announced by Government Directions, the Company has submitted the updates on the business of the Company with regard to country wide shut down due to COVID-19.		3-Apr-20	
The financial impact of the same is not ascertainable at this stage. Also, the duration of the abovementioned decision taken by the Company will depend upon further directions from Government authorities.			

SBI Cards and Payment Services Limited has informed the Exchanges that in continuation of their communications dated March 23, 2020 and April 3, 2020 regarding Country wide shutdown due to COVID 19 . The Company has provided further business update on extension of lockdown announced by Government Authorities.The financial impact of the same is not ascertainable at this stage. Also, the duration of the abovementioned decision taken by the Company will depend upon further directions from Government authorities.	21-Apr-20	-
SBI Cards and Payment Services Limited has informed the Exchanges that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, May 8, 2020, inter alia, for the following: a) To consider and approve Audited Financial Result for the quarter and year ended March 31, 2020. b) To consider declaration and payment of the Interim Dividend on the Equity Shares' if any, for the financial year 2019-20. The interim dividend, if declared, shall be paid to the equity shareholders of the Company whose names appear on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the shares as on Monday, May 18, 2020 which is the "Record Date" fixed by the Company for the purpose, in terms of	5-May-20	-
The Board of Directors of the Company, at its meeting held on May 8, 2020, has inter alia approved payment of interim dividend @ Rs.1/- per share (10 %) on the equity shares of the Company of the face value of Rs. 10/- each for the financial year ended March 31, 2020. The Record Date for the purpose of determining the entitlement of payment of Interim Dividend is Monday, 18th May 2020 and the said interim dividend will be credited/dispatched within three weeks of this Board Meeting.	8-May-20	-
SBI Cards and Payment Services Limited has informed the Exchanges regarding the Disclosure pursuant to the SEBI Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/84 dated May 20, 2020 and Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	1-Jun-20	-
SBI Cards and Payment Services Limited has informed the Exchanges that the Board of Directors of the Company has approved the allotment of 4000 Fixed Rate, Unsecured, Rated, Taxable, Redeemable, Senior, NonConvertible Debentures ("NCDs") of the face value of Rs. 1,000,000 each, at par, under Series 20 aggregating to Rs. 400 crores on private placement basis.	29-Jun-20	
SBI Cards And Payment Services Ltd has informed the Exchanges regarding the resignation of Mr. Hardayal Prasad as MD and CEO (nominated by State Bank of Indi) w.e.f July 31, 2020 and appointment of Mr. Ashwini Kumar Tewari as MD & CEO (nominated by State Bank of Indi) w.e.f August 1, 2020 for a period of 2 years subject to all requisite approvals	16-Jul-20	
SBI Cards And Payment Services Ltd has informed the Exchanges that Mr. Shree Prakash Singh, Director (nominated by State Bank of India) has tendered his resignation from directorship of the Company w.e.f July 31, 2020 consequent upon his superannuation from the State Bank of India	31-Jul-20	
SBI Cards And Payment Services Ltd has informed the Exchanges regarding appointment of Mr, Devendra Kumar as nominee director of the Company with immediate effect	21-Aug-20	
SBI Cards And Payment Services Ltd has informed the Exchanges that Mr. Rajnish Kumar, Chairman and Non Executive Director (nominated by State Bank of India) has tendered his resignation from directorship of the Company w.e.f October 6, 2020 owing to completion of his term as the Chairman of the State Bank of India	7-Oct-20	

SBI Cards And Payment Services Ltd has informed the Exchanges that Mr. Nilesh Shivji Vikramey, Non Executive Independent Director has tendered his resignation from directorship of the Company w.e.f November 5, 2020 due to personal reasons	6-Nov-20
SBI Cards And Payment Services Ltd has informed the Exchanges regarding the appointment of Mr. Shrinivas Yeshwant Joshi as an additional Independent Director w.e.f December 4, 2020 subject to approvals of members	3-Dec-20
Company has informed that Stakeholder Relationship Committee of the Company has approved the allotment of 4500 Fixed Rate, unsecured, rated, taxable, redeemable, senior, non-convertible debentures (NCDs) of the face value of Rs. 1,000,000 each at par, under Series 22 aggregating to Rs. 450 Crores on private placement basis	22-Dec-20
Announced that Mr. Ashwini Kumar Tewari, Managing Director & CEO (nominated by State Bank of India) of the Company has tendered his resignation from directorship of the Company with effect from the close business hours of January 27, 2021, owing to his appointment as the Managing Director of State Bank of India	27-Jan-21
Announced appointment of Mr. Rama Mohan Rao Amara as Managing Director & CEO (nominated by State Bank of India) of the Company with effect from January 30, 2021 for a period of two years, subject to all the requisite approvals including approval of the shareholders	30-Jan-21
Announced that Stakeholder Relationship Committee of the Company has approved the allotment of 5,500 Fixed Rate, Unsecured, Rated, Taxable, Redeemable, Senior. Non-Convertible Debentures ("NCDs") of the face value of Rs. 1,000,000 each, at par, under Series 23 aggregating to Rs. 550 crores on private placement basis.	23-Feb-21
Announced that the Board of Directors of the Company, at its meeting held today, has inter alia, approved raising of funds by way of issuance of Non-Convertible Debentures (NCDs) aggregating to Rs. 2,000 Crores in one or more tranches over a period of time	12-Mar-21
Announced that the Board of Directors of the Company at its meeting held on Monday, April 5, 2021, inter alia, approved the following: (i) appointment of Mr. Ashwini Kumar Tewari (DIN: 08797991) as Nominee Director (Nominated by SBI) of the Company with Immediate effect. (ii) appointment of M/s Ernst & Young LLP (E & Y) as Internal auditor of the Company for FY 2021-22. Brief Profile of M/s Ernst & Young LLP (E & Y)	5-Apr-21
Announced that Nomination and Remuneration Committee of the Board vide its resolution dated April 26, 2021 has approved allotment of 398538 Equity shares of Rs. 10/- each to the eligible employees of the Company pursuant to the exercise of options under the SBI Card - Employee Stock Option Plan 2019 (ESOP Scheme 2019) at the exercise price of Rs. 152.10 per share	26-Apr-21
Audited Financial Results for the Quarter and Year ended 31.3.2021	26-Apr-21
Board Meeting Intimation for Considering And Approving, Inter Alia, The Unaudited Financial Results Of The Company For The Quarter And The Half Year Ended September 30, 2021 And Raising Of Funds By Way Of Issuance Of Non Convertible Debentures Aggregating To Rs. 2,000 Crores	22-Oct-21
Unaudited Financial Results For The Quarter And The Half Year Ended September 30, 2021	28-Oct-21
Unaudited Financial Results Of The Company For The Quarter And The Nine Months Ended December 31, 2021	24-Jan-22
Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015 - Re-Appointment Of Independent Directors	4-Mar-22

29-Apr-22

Audited Financial Results for the Quarter and Year ended 31.3.2022

3-May-22

Mr. Nalin Negi, Chief Financial Officer of the Company tendered his resignation from the services of the Company

6-Jun-22

Board Meeting Intimation for approval for raising offunds by way of issuance of Non-Convertible Debentures (NCDs) aggregating to Rs. 2,500 Crores in one or more tranches, on private placement basis

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com