

1	Type of Issue	IPO
2	Issue Size (Rs. Cr)	1212.97*
	*Bank has made a pre-IPO placement of 25,000,000 Equity Shares to certain investors at Rs. 195 per Equity share Source: Prospectus dated August 24, 2016	
3	Grade of issue along with name of the rating agency	
	Name	Not applicable
	Grade	Not applicable
4	Subscription Level (Number of times)	69.92
	Notes: <sup>1)</sup> The above figures are net of cheque returns, after technical rejections and withdrawals and excluding investment by Anchor Investors <sup>2)</sup> Amount of subscription includes all bids received within the price band of Rs. 224 to Rs. 225 per Equity Share Source: Basis of allotment	
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges	
	Particulars	%age
	(i) On Allotment <sup>(1)</sup>	3.24%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2016)*	24.39%
	(iii) at the end of 1st FY (March 31, 2017)*	21.55%
	(iv) at the end of 2nd FY (March 31, 2018) *	32.50%
	(v) at the end of 3rd FY (March 31, 2019) *	43.42%
	Source: <sup>(1)</sup> Basis of Allotment (excluding pre-issue QIB holding) *stock exchange filings	
6	Financials of the issuer	
	(Rs. Crore)	
	Parameters	1st FY (FY 2017) 2nd FY (FY 2018) <sup>(1)</sup> 3rd FY (FY 2019)
	Net Sales/ Income from operations	3,713.16 4561.48 6302.08
	Net Profit	446.05 631.69 857.83
	Paid up Equity Share Capital	375.20 419.67 426.71
	Reserves excluding revaluation reserves	3,959.41 6260.89 7107.17
7	Trading Status	
	Particulars	Status
	(i) at the end of 1st FY (FY 2017)	Frequently traded
	(ii) at the end of 2nd FY (FY 2018)	Frequently traded
	(iii) at the end of 3rd FY (FY 2019)	Frequently traded
8	Change in Directors	
	Particulars	Name of Director Appointed / Resigned
	During year ended March 31, 2017	Mr. Rajesh Kumar Cessation
		Mr. Rajeev Ahuja Appointment as executive director
	During year ended March 31, 2018	Rajesh Kumar Nominee Director term finished
		Mr. Girish Godbole Ceased due to completion of tenure
	During year ended March 31, 2019	Mr. Prakash Chandra Appointed
		Vimal Bhandari Cessation due to completion of tenure
		Rama Rajapurkar Resignation
		Mr. Narayan Ramchandran Ceased to be chairman
9	Status of implementation of project/ commencement of commercial production	
	(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue	The objects of the Fresh Issue were to augment Bank's Tier-I capital base to meet Bank's future capital requirements which are expected to arise out of growth in Bank's assets, primarily Bank's loans/advances and investment portfolio, and to ensure compliance with Basel III and other RBI guidelines. The Bank currently proposes to deploy the Net Proceeds in the Fiscal 2017.
	(ii) Actual implementation	Utilised for Capital augmentation
	(iii) Reasons for delay in implementation, if any *Since the fiscal year has not been completed	Not Available*
10	Status of utilization of issue proceeds	
	(i) As disclosed in the offer document	Rs. 764.25 crs
	(ii) Actual utilization	Rs. 764.25 crs
	(iii) Reasons for deviation, if any	NA
11	Comments of monitoring agency, if applicable	
	(a) Comments on use of funds	Not Applicable
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	

## 12 Pricing Data

Issue Price (Rs.)	Rs. 225									
Designated Stock Exchange	NSE									
Price parameters	At close of listing day i.e. August 31, 2016	Close of 30th calendar day from listing day (Sep 30, 2016)	Close of 90th calendar day from listing day (Nov 29, 2016)	As at the end of FY 2017			As at the end of FY 2018			As at the end of FY 2019
				Closing price	High (during the year)	Low (during the year)	Closing price	High	Low	Closing price
Market Price	299.40	291.20	309.65	494.55	501.00	285.90	479.85	600.90	443.30	680.35
CNX Nifty	8,786.20	8,611.15	8,142.15	9,173.75	9,173.75	7,546.45	10,113.70	11,171.55	9,075.15	11,623.90
										11,780.20
										10,004.55

## 13 Basis for Issue Price

Accounting ratio	RBL Bank Limited	As disclosed in the offer documents <sup>(1)</sup>	At the end of 1st FY (FY 2017)	At the end of 2nd FY (FY 2018)	At the end of 3rd FY (FY 2019)
EPS	<b>Issuer:</b>	9.6 <sup>(2)</sup>	12.59	15.7	20.25
	<b>Peer Group:</b>				
	Yes Bank Limited	60.39	78.89	18.46	7.4
	Indusind Bank Limited	39.68	48.06	60.19	54.9
	Kotak Mahindra Bank Limited	18.91	18.57	32.7	37.78
	City Union Bank Limited	7.44	8.39	9.18	9.57
	DCB Bank Limited	6.86	7.01	8.02	10.53
P/E	<b>Industry Avg:</b>	Not available	Not available	Not available	Not available
	<b>Issuer:</b>	23.44	39.28	30.87	33.60
	<b>Peer Group:</b>				
	Yes Bank Limited	19.59	19.51	16.61	37.18
	Indusind Bank Limited	29.14	29.65	29.98	32.42
	Kotak Mahindra Bank Limited	40.42	46.97	33.53	35.32
	City Union Bank Limited	16.85	18.07	18.79	21.41
RoRW	<b>Industry Avg:</b>	14.65	24.29	23.32	19.44
	<b>Issuer:</b>	24.13	27.70	24.43	29.15
	<b>Peer Group:</b>	9.79%	10.29%	9.46%	11.39%
	Yes Bank Limited	18.38%	15.15%	16.44%	6.64%
	Indusind Bank Limited	13.20%	14.15%	15.36%	12.52%
	Kotak Mahindra Bank Limited	10.37%	12.83%	16.10%	12.36%
	City Union Bank Limited	14.57%	14.08%	14.22%	14.11%
NAV per share based on Balance Sheet	<b>Industry Avg:</b>	11.18%	10.26%	9.60%	11.34%
	<b>Issuer:</b>	13.54%	13.29%	14.34%	11.39%
	<b>Peer Group:</b>	92.02	122.34	159.16	176.56
	Yes Bank Limited	327.26	522.12	111.82	111.25
	Indusind Bank Limited	291.02	339.71	391.18	437.38
	Kotak Mahindra Bank Limited	181.86	144.68	202.15	305.33
	City Union Bank Limited	51.02	59.58	62.63	65.91
NAV per share based on Balance Sheet	<b>Industry Avg:</b>	61.19	68.33	92.86	92.79
	<b>Issuer:</b>	Not available	Not available	Not available	Not available
	<b>Peer Group:</b>				
	Yes Bank Limited	327.26	522.12	111.82	111.25
	Indusind Bank Limited	291.02	339.71	391.18	437.38
	Kotak Mahindra Bank Limited	181.86	144.68	202.15	305.33
	City Union Bank Limited	51.02	59.58	62.63	65.91

## Notes:

<sup>(1)</sup> Sourced from the Prospectus dated Aug 24, 2016<sup>(2)</sup> Basic EPS as disclosed in the Prospectus dated Aug 24, 2016

## 14 Any other material information

Particulars	Date
RBL Bank Ltd has informed BSE regarding a Press Release dated September 30, 2016 titled "RBL Bank acquires 9.99% stake in Utkarsh Micro Finance Ltd".	30-Sep-16
RBL Bank Ltd has informed BSE that the Bank and Bajaj Finance Limited, one of India's leading financial services companies, have on November 23, 2016 entered into an agreement for launching a series of co-branded credit cards in partnership for the Indian market. These co-branded credit cards are proposed to be launched in December 2016.	23-Nov-16
Information about press release "RBL Bank opens IFSC Banking Unit (IBU) at GIFT City"	6-Apr-17
Preferential placement of equity shares to raise Rs. 1680 crores	14-Aug-17
RBL Bank increases stake in Swadhaar Finance to 60.48%	27-Nov-17
Mr. Nareish Kauria ceased as CFO and Mr. Deepak Rana appointed as interim CFO	25-Jan-18
RBL Bank Ltd has informed BSE that the Board of Directors of the Bank at its meeting held on April 27, 2018, inter alia, recommended dividend of Rs. 2.10/- per equity share of Rs. 10/- each (21%) to be payable subject to the approval of the shareholders of the Bank at their ensuing Annual General Meeting ("AGM").	27-Apr-18
RBL Bank Limited has informed the Exchange regarding allotment of 50344 Equity Shares under ESOP	15-Jun-18
RBL Bank Limited has informed the Exchange regarding allotment of 276642 Equity Shares under ESOP	26-Jun-18
Bank has on June 28, 2018 acquired remaining stake in Swadhaar Finance Private Limited ("Swadhaar") and thereby increased its shareholding in Swadhaar to 100%. Accordingly, Swadhaar has now become a Wholly Owned Subsidiary of the Bank.	28-Jun-18
Annual General Meeting ("AGM") of the Members of the Bank will be held on Friday, August 3, 2018 at 11.30 a.m., at Residency Club, C. T. S. No. E 2124, E Ward, Near Bawda Post Office, Opp. PWD Office, New Palace, Tintal Park, Kothapuri 416003. The notice of 79th AGM of the Bank is enclosed	4-Jul-18
RBL Bank Limited has informed the Exchange regarding allotment of 1714387 Equity Shares under ESOP	18-Jul-18
RBL Bank Limited has informed the Exchange regarding allotment of 1039003 Equity Shares under ESOP	21-Aug-18
RBL Bank Limited has informed the Exchange regarding allotment of 616439 Equity Shares under ESOP	6-Sep-18
This is with reference to some media articles and coverage regarding alleged Service tax and GST noncompliance by RBL Bank Limited ("the Bank"). Company clarified that this is unsubstantiated, malicious and completely untrue.	11-Sep-18
Mr. Vimal Bhandari (DIN 00001316), Non-Executive Independent Director of the Bank, had completed his tenure of eight years as prescribed under the Banking Regulation Act, 1949 on September 13, 2018 and therefore had ceased to be the Director of the Bank.	14-Sep-18
RBL Bank appoints Ramnath Krishnan as Chief Risk Officer	29-Sep-18
RBL Bank Limited has informed the Exchange regarding allotment of 198130 Equity Shares under ESOP	1-Oct-18
RBL Bank Limited has informed the Exchange regarding allotment of 775541 Equity Shares under ESOP	23-Oct-18
Vikas Munshi appointed as CEO of Swadhaar Finance Private Limited, wholly owned subsidiary of the Bank.	4-Nov-18
RBL Bank Limited has informed the Exchange regarding allotment of 32415 Equity Shares under ESOP	6-Nov-18
RBL Bank Limited has informed the Exchange regarding allotment of 125251 Equity Shares under ESOP	6-Dec-18
United Forum of Bank Unions (U.F.B.U.) had served the notice of strike declaring the members of all the constituent unions of UFBU (AIBEA, ABOC, NOBE, ABOA, BEFI, INBEF, INBOC, NOBW, NOBO) propose to go on strike from 06.30 on December 26, 2018 to 06.30 a.m. on December 27, 2018 for the demands stated therein. Ratnakar Bank Officers' Organisation and Ratnakar Bank Employee Union of our Bank are affiliated to the AI BOA and AIBEA, respectively. The employees of the Bank associated with the aforesaid Unions may participate in the strike. The subject strike is for the issues at the industry level and is nowhere related at Bank level issues. The Bank will take all necessary steps for smooth functioning of the Bank's Branches/ Offices on the days of strike. However, it is likely that some of branches would also be impacted by strike, in case it materialises.	29-Dec-18
Mr. Pankaj Sharma has been appointed as Chief Operations Officer (COO) of the Bank.	2-Jan-19
All India Bank Employees' Association (AIBEA) & Bank Employees' Federation of India (BEFI) had served the notice of strike declaring the members of two organisations propose to go on strike on January 8, 2019 and January 9, 2019 for the demands stated therein. Ratnakar Bank Officers' Organisation and Ratnakar Bank Employee Union of our Bank are affiliated to the AIBEA and AIBEA, respectively. The employees of the Bank associated with the aforesaid Unions may participate in the strike. The subject strike is for the issues at the industry level and is nowhere related at Bank level issues. The Bank will take all necessary steps for smooth functioning of the Bank's Branches/ Offices on the days of strike. However, it is likely that some of branches would also be impacted by strike, in case it materialises.	4-Jan-19
Bank has allotted 166,684 equity shares of face valueRs. 10 each on January 7, 2019 under the ESOP Schemes of the Bank.	7-Jan-19
Bank has allotted 232,491 equity shares of face valueRs. 10 each on January 28, 2019 under the ESOP Schemes of the Bank.	29-Jan-19
Bank has allotted 232,364 equity shares of face valueRs. 10 each on March 5, 2019 under the ESOP Schemes of the Bank.	5-Mar-19
Bank has allotted 243,452 equity shares of face valueRs. 10 each on March 15, 2019 under the ESOP Schemes of the Bank.	16-Mar-19
Bank has allotted 306,044 equity shares of face value Rs. 10 each on March 27, 2019 under the ESOP Schemes of the Bank.	27-Mar-19
Recommended dividend of Rs. 2.70 per equity share of Rs 10/- each (27%) to be payable subject to the approval of the shareholders of the Bank at their ensuing Annual General Meeting	
Approved raising of funds aggregating up to Rs. 3,500 crore, including through issuance of equity shares/depository receipts and other securities including through QIP / GDRs/ ADRs/ FCCBs, or such methods, subject to such regulatory/statutory approvals as may be required, including approval of shareholders of the Bank, at the ensuing Annual General Meeting of the Bank.	19-Apr-19
Mr. Vinay Tripathi ceased to be the Company Secretary & Compliance Officer of the Company effective close of business hours on April 30, 2019. The Board of Directors of the Bank, at its meeting held today i.e. April 18, 2019, appointed Mr. Rupesh Saraya as the Company Secretary & Compliance Officer of the Bank	18-Apr-19
For further details, visit the stock exchange websites	