

Name of the Issue: PB Fintech Limited				
1	Type of Issue	Initial Public Offer		
2	Issue Size (Rs. Mn)	57,097.15*		
*Source: Prospectus				
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	17.67*		
* Figure is after technical rejections				
Source: Minutes for basis of allotment dated November 10, 2021				
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars	%age		
	(i) On Allotment **	9.72%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	25.68%		
	(iii) at the end of 1st FY (March 31, 2022)	26.89%		
	(iv) at the end of 2nd FY (March 31, 2023)	50.41%		
	(v) at the end of 3rd FY (March 31, 2024)	65.72%		
**Basis of Allotment (excluding pre-issue QIB holding)				
6	Financials of the issuer			
		(Rs. Million)		
	Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
	Income from operations	14,248.90	25,578.47	34,376.80
	Net Profit for the period	(8,329.13)	(4,852.24)	644.10
	Paid-up equity share capital	899.00	900.23	902.40
	Reserves excluding revaluation reserves	53,217.58	53,947.74	57,862.30
7	Trading Status			
The equity shares of PB Fintech Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")				
The equity shares have not been suspended or delisted.				
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2022)	Frequently traded		
	(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded		
	(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded		
Source: Stock exchange data.				
8	Change in Directors of Issuer from the disclosures in the offer document			
	Particulars	Name of Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2022)	Munish Varma	Resignation	
	(ii) at the end of 2nd FY (March 31, 2023)	Nil	Nil	
	(iii) at the end of 3rd FY (March 31, 2024)	Not Available	Not Available	
9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not applicable		
	(ii) Actual implementation	Utilization is as disclosed in the Prospectus		
	(iii) Reasons for delay in implementation, if any	Not applicable		
10	Status of utilization of issue proceeds			
	(i) As disclosed in the offer document	Rs. 36,130.90 million to be deployed		
	(ii) Actual utilization	Utilization is as disclosed in the Prospectus		
	(iii) Reasons for deviation, if any	Not applicable		

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Utilization is as disclosed in the Prospectus
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	980.00
Listing Date	15-Nov-21

Price parameters	At close of listing day- November 15, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	1,202.90	1,119.45	764.0	988.8	1,447.95	644.15
Nifty 50*	18,109.45	17,221.40	16,842.8	17,464.8	18,113.05	15,863.15
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	638.90	825.05	356.20	1,124.3	1,131.6	1,102.2
Nifty 50*	17,359.75	18,887.60	15,183.40	22,326.90	22,516.00	22,163.6

* Being index of NSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2021*	At the end of 1st FY (March 31,2022)	At the end of 1st FY (March 31,2023)	At the end of 1st FY (March 31,2024)
Company					
EPS (Basic)	Consolidated	(4.11)	(7.32)	(10.97)	1.50
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Company					
P/E	Consolidated	Not Applicable	Not Applicable	Not Available	749.50
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Company					
RoNW	Consolidated	-7.54%	-15.39%	-8.85%	1.1%
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Company					
NAV per share	Consolidated	54.52	120.39	121.85	131.01
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

* Sourced from Prospectus dated November 8, 2021

14 Any other material information

Particulars	Date
Investment of Rs. 10.81 crore by Docprime Technologies Private Limited ('Docprime') into Visit Health Private Limited	30-Nov-21
Incorporation of the wholly owned subsidiary to carry on the business of an Account Aggregator ('AA')	13-Dec-21
Investment in MyLoanCare Ventures Private Limited, a company incorporated under the provisions of the Companies	13-Dec-21
A wholly owned subsidiary 'PB FINANCIAL ACCOUNT AGGREGATORS PRIVATE LIMITED' floated by the Company	3-Feb-22
Resignation of Mr. Munish Varma as Non-Executive Director	14-Mar-22
Mr. Alok Bansal elevated as Executive Vic Chairman of the Company and discontinued as CFO. Mr. Mandeep Mehta appointed as CFO.	26-Apr-22
Company completed investment of Rs. 449 crores into PolicyBazaar Insurance Brokers Pvt. Ltd.	27-Apr-22
Intimation received from Mr. Yashish Dahiya for intention to sell shares	6-Jun-22
Completion of investment of Rs. 650 crore in PolicyBazaar Insurance Brokers Pvt. Ltd.	21-Sep-22

Particulars	Date
Completion of investment of Rs. 250 crore in PaisaBazaar Marketing and Consulting Pvt. Ltd.	21-Sep-22
PB Fintech Limited ('Company') has made an investment of ~USD 2 million and acquired 26.72% Shares of YKNP Marketing Management, a Limited Liability Company ('LLC') through PB Fintech FZ-LLC, a wholly owned subsidiary of the Company.	18-Nov-22
With respect to approval granted by the Board of Directors of the Company (Transferor Company or Company) to the Scheme of Amalgamation of Makesense Technologies Limited ("Transferor Company") with the Company and their respective shareholders, the Company informed that application filed by the Transferor Company and the Company with the Hon'ble National Company Law Tribunal, Chandigarh Bench has been disposed of by the Hon'ble Tribunal. In terms of the Order, inter alia, the Transferor Company is directed to convene and hold meeting of its equity shareholders and the Company is directed to convene and hold meetings of its equity shareholders and unsecured creditors for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme.	6-Jul-23
M/s. Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of Policybazaar Insurance Brokers Private Limited and Paisabazaar Marketing and Consulting Private Limited, material subsidiaries of the Company, vide their letter dated October 20, 2023, have tendered their resignation as Statutory Auditors of the subsidiaries. The resignation as statutory auditor at the subsidiary company level has been on account of the rotation of the Statutory Auditor of the Company at the Annual General Meeting held on 23rd September, 2023. Accordingly, M/s Walker Chandio & Co LLP, Chartered Accountants, the statutory auditors of the Company, are proposed to be appointed as the statutory auditors of Policybazaar Insurance Brokers Private Limited and Paisabazaar Marketing and Consulting Private Limited to fill up the casual vacancy caused due to resignation of M/s. Price Waterhouse Chartered	23-Oct-23
PB Fintech Limited made further investment of ₹349,99,99,904/- (Rupees Three Hundred Forty Nine Crores Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Four Only) in Policybazaar Insurance Brokers Private Limited, a wholly owned subsidiary of the Company	24-Nov-23
The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for New World Fund, Inc.	3-Feb-24
The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Claymore Investments (Mauritius) Pte Ltd	5-Feb-24
Grant of In-Principle approval by Insurance Regulatory and Development Authority of India ("IRDAI") to Policybazaar Insurance Brokers Private Limited, a wholly owned subsidiary of the Company for upgradation of License from Direct Insurance Broker (Life & General) to Composite Insurance Broker	16-Feb-24
PB Fintech Limited has informed BSE regarding Update-Acquisition/Scheme/Sale/Disposal/Reg30.	12-Apr-24
Intimation Of Shares To Be Sold In The Market By Mr. Yashish Dahiya And Mr. Alok Bansal	16-May-24
Allotment of 48,30,740 equity shares of face value of Rs. 2/- each to eligible employees upon exercise of vested options under PB Fintech Employees Stock Option Plan 2021 ("ESOP 2021")	31-May-24

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com