

Name of the Issue: InterGlobe Aviation Limited**1 Type of Issue** IPO**2 Issue Size (Rs. mn)** 30,171.00

Source: Basis of Allotment

3 Grade of issue along with name of the rating agency**Name** Not applicable**Grade** Not applicable**4 Subscription Level (Number of times)** 4.94

Notes:

⁽¹⁾ The above figures are net of cheque returns, after technical rejections and withdrawals⁽²⁾ Amount of subscription includes all bids received at the final issue price of Rs. 765 per

Source: Basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges

Particulars	%age
(i) On Allotment ⁽¹⁾	5.78%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2015)	7.20%
(iii) at the end of 1st FY (March 31, 2016)	7.72%
(iv) at the end of 2nd FY (March 31, 2017)	8.06%
(v) at the end of 3rd FY (March 31, 2018)	20.17%

⁽¹⁾ Source: Basis of Allotment**6 Financials of the issuer**

(Rs. Cr)

Parameters	1st FY (FY 2016)	2nd FY (FY 2017)	3rd FY (FY 2018)
Net Sales/ Income from operations	16,139.91	18,580.50	23,020.89
Net Profit	1,989.72	1,659.19	2,242.32
Paid up Equity Share Capital	360.36	361.47	384.41
Reserves excluding revaluation reserves	2,362.83	3,417.75	6,692.95

7 Trading Status

Particulars	Status
(i) at the end of 1st FY (FY 2016)	Frequently Traded
(ii) at the end of 2nd FY (FY 2017)	Frequently Traded
(iii) at the end of 3rd FY (FY 2018)	Frequently Traded

8 Change in Directors

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2016	Nil	Nil
During year ended March 31, 2017	Nil	Nil
During year ended March 31, 2018	Nil	Nil

9 Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue

(a) Retirement of certain outstanding lease liabilities and consequent acquisition of aircraft

Item	Fiscal 2016	Fiscal 2017	Fiscal 2018	Total
No. of aircraft to be acquired via retireme	8	-	-	8
Total	8	-	-	8

Source: Prospectus dated October 30, 2015

(b) Purchase of ground support equipment for airline operations

Item	Fiscal 2016	Fiscal 2017	Fiscal 2018	Total
No. of ramp coaches to be purchased	8	9	9	26
No. of tractors to be purchased	4	4	5	13
No. of ground power units to be purchased	15	16	16	47
No. of push-backs to be purchased	3	3	3	9
Total	30	32	33	95

Source: Prospectus dated October 30, 2015

(ii) Actual implementation Not available as reporting for the relevant period has not been completed

(iii) Reasons for delay in implementation Not available as reporting for the relevant period has not been completed

Status of utilization of issue proceeds

(i) As disclosed in the offer document

Expenditure Items	Total Estimated Cost	Amount to be financed from Net	Estimated schedule of deployment of Net Proceeds for Fiscal			Total
			2016	2017	2018	
Retirement of certain outstanding lease liabilities and consequent acquisition of aircraft	11,656.63	11,656.63	11,656.63	-	-	11,656.63
Purchase of ground support equipment for airline operations	342.58	342.58	108.14	116.15	118.28	342.58
General Corporate Purposes	72.79	72.79	20.00	52.79	-	72.79
Total	12,072.00	12,072.00	11,784.77	168.94	118.28	12,072.00

Source: Prospectus dated October 30, 2015

(ii) Actual utilization (Rs. Million)

Expenditure Items	Actual Utilization*
Retirement of certain outstanding lease liabilities and consequent acquisition of aircraft	11,656.63
Purchase of ground support equipment for airline operations	342.58
General Corporate Purposes	91.79
Total	12,091.00

* Updated till Feb 1, 2018

(iii) Reasons for deviation, if any

Comments of monitoring agency, if applicable

Not available as reporting for the relevant period has not been completed

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Pricing Data

Issue Price (Rs.) Rs. 765.00

Price parameters	At close of listing day i.e. November 10, 2015 ⁽¹⁾	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽²⁾	As at the end of FY 2016			As at the end of FY 2017			As at the end of FY 2018		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price	877.25	999.85	788.15	873.20	1,394.85	698.35	1,050.65	1,086.10	794.55	1,290.45	1,313.55	1,272.45
Nifty 50 Index	7,783.35	7,683.30	7,298.20	7,738.40	8,844.80	6,825.80	9,173.75	9,173.75	7,546.45	10,113.70	10,158.35	10,096.90
Sectoral index ⁽³⁾	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

⁽¹⁾ Source: NSE website⁽²⁾ Price information not disclosed as reporting for that day or reporting for the fiscal year has not been completed⁽³⁾ There is no applicable sectoral index

Basis for Issue Price

Accounting ratio	InterGlobe Aviation Limited	As disclosed in the offer document (FY 2015) ⁽¹⁾	At the end of 1st FY (FY 2016)	At the end of 1st FY (FY 2017)	At the end of 1st FY (FY 2018)
EPS ⁽²⁾	Issuer:	37.69	15.93	45.85	60.03
	Peer Group ⁽³⁾:				
	Jet Airways India Limited	(184.64)	34.96	34.37	(56.03)
	SpiceJet Limited	(13.38)	4.36	7.19	9.30
	Industry Avg:	(99.01)	19.66	20.78	(23.37)
P/E	Issuer:				
	Basic	18.1x	54.29x	22.87x	21.50
	Diluted	20.3x	54.29x	22.91x	21.50
	Peer Group ⁽³⁾:				
	Jet Airways India Limited	NM ⁽⁴⁾	5.29x	15.30x	NM ⁽⁴⁾
RoNW	SpiceJet Limited	NM ⁽⁴⁾	14.67x	14.14x	13.46
	Industry Avg:	Not available	Not available	Not available	Not available
	Issuer:	306.61%	126.13%	51.03%	41.31%
	Peer Group ⁽³⁾:				
	Jet Airways India Limited	NM ⁽⁴⁾	NM ⁽⁴⁾	NM ⁽⁴⁾	NM ⁽⁴⁾
NAV per share based on Balance Sheet	SpiceJet Limited	NM ⁽⁴⁾	NM ⁽⁴⁾	NM ⁽⁴⁾	NM ⁽⁴⁾
	Industry Avg:	Not available	Not available	Not available	Not available
	Issuer:	13.76	50.90	104.39	189.47
	Peer Group ⁽³⁾:				
	Jet Airways India Limited	NM ⁽⁴⁾	(458.68)	(431.34)	(628.44)
SpiceJet Limited	NM ⁽⁴⁾	(17.33)	(10.22)	(0.93)	
Industry Avg:	Not available	(238.01)	(220.78)	(314.69)	

Notes:

⁽¹⁾ Sourced from the Prospectus dated October 30, 2015

⁽²⁾ Fully Diluted EPS as disclosed in the Prospectus dated October 30, 2015

⁽³⁾ Sourced from the Prospectus dated October 30, 2015

⁽⁴⁾ NM = Not Meaningful since earnings are negative

Any other material information

Particulars	Date
The Exchange had sought clarification from InterGlobe Aviation Ltd with respect to news article appearing on Livemint - May 02, 2018 "Sebi probes plunge in IndiGo shares".	3-May-18
The Exchange had sought clarification from InterGlobe Aviation Ltd with respect to news article appearing on The Economic Times - April 04, 2018 "IndiGo staff go on strike at Varanasi airport"	5-Apr-18
The Exchange had sought clarification from InterGlobe Aviation Ltd with respect to news article appearing in www.moneycontrol.com - March 13, 2018 "IndiGo cancels 47 flights after DGCA grounds planes with faulty engines".	13-Mar-18
The Exchange had sought clarification from InterGlobe Aviation Ltd with respect to news Flash appearing on CNBC TV 18 - March 12, 2018 "DGCA grounds few A320neo's, grounds 8 IndiGo and 3 GoAir planes; DGCA asks IndiGo, GoAir to ground planes till further notice".	13-Mar-18
The Exchange had sought clarification from InterGlobe Aviation Ltd with respect to news flash appearing on CNBC TV 18 - March 07, 2018 "CCI fines Jet Airways, InterGlobe Aviation, SpiceJet for unfair business practices".	8-Mar-18

Proposed Offer for Sale of equity shares of InterGlobe Aviation Limited (the 'Company') by Acquire Services Private Limited ('Acquire') and IGE (Mauritius) Private Limited ('IGE') (Acquire and IGE are together referred to as the 'Sellers'), through the stock exchange mechanism ('Issue')	12-Dec-17
the 'Issue of Securities Committee' (the 'Committee') of the Board of Directors of the Company at its meeting held today i.e. September 21, 2017 by way of a resolution, inter alia, approved the allotment of 33,578,421 Equity Shares pursuant to the Issue, consisting of 22,385,614 Equity Shares pursuant to the fresh issue and 11,192,807 Equity Shares pursuant to the offer for sale by selling shareholders, to qualified institutional buyers at an issue price of Rs. 1,130.00 per Equity Share.	21-Sep-17
InterGlobe Aviation Ltd has informed BSE that the Company has allotted 130,952 equity shares of face value of Rs. 10/- each, to those grantees who had exercised their options under the InterGlobe Aviation Limited – Employees Stock Option Scheme 2015	2-Jun-17
InterGlobe Aviation Ltd has informed that the Board of Directors of the Company at its meeting held on May 09, 2017, inter alia, have recommended a final dividend of Rs. 34 per share	9-May-17
InterGlobe Aviation Ltd has informed BSE the Company has incorporated a wholly-owned subsidiary 'Agile Airport Services Private Limited'.	31-Mar-17
InterGlobe Aviation Ltd has informed BSE about :Standalone Financial Results for the period ended December 31, 2016	31-Jan-17
InterGlobe Aviation Ltd has informed BSE that the Compensation Committee has granted 353,299 stock options under InterGlobe Aviation Limited - (ESOS 2015 - II).	23-Sep-16
InterGlobe Aviation Ltd has informed BSE regarding "Amendment to Articles of Association of the Company".	22-Sep-16
IndiGo signs its first ever GDS agreement with Travelport	15-Sep-16
Statement of Investor Complaint under Reg. 13(3) of SEBI (LODR) Regulations, 2015 for Quarter ended June 30, 2016	16-Jul-16
Allotment of Equity Shares to those grantees who had exercised their options under the InterGlobe Aviation Limited - Tenured Employees Stock Option Scheme 2015	30-Jun-16
Resignation of Company Secretary & Compliance Officer	9-Jun-16
InterGlobe Aviation Ltd has informed that the Board of Directors of the Company at its meeting held on April 29, 2016, inter alia, have recommended a final dividend of Rs. 15 per share	29-Apr-16
InterGlobe Aviation Ltd ("IndiGo") to Take Delivery of 24 Airbus A320 neo Aircraft over the Next Thirteen Months	29-Feb-16
InterGlobe Aviation Ltd has informed BSE that the Competition Commission of India has passed an order ("CCI Order") on November 17, 2015, levying a penalty of Rs. 63.74 crores on the Company for breach of Section 3(1) read with Section 3(3)(a) of the Competition Act, 2002.	18-Nov-15
<i>Note: Further details on the above and a complete list of material information as disclosed by the Company is available on the website of the stock exchanges</i>	