
Name of the Issue: HDFC Asset Management Company Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 28,003.31*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name NA
Grade NA

4 Subscription Level (Number of times) 81.4637*

* Figure is after technical rejections

Source: Minutes for basis of allotment dated August 2, 2018

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	5.23%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2018)	5.66%
(iii) at the end of 1st FY (March 31, 2019)	6.38%
(iv) at the end of 2nd FY (March 31, 2020)	9.40%
(v) at the end of 3rd FY (March 31, 2021) *	N.A.

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2019)	2nd FY (March 31,2020)	3rd FY (March 31,2021) *
Income from operations	1,915.18	2,003.25	Not Available
Net Profit for the period	930.60	1,262.41	Not Available
Paid-up equity share capital	106.29	106.40	Not Available
Reserves excluding revaluation reserves	2,964.43	3,922.86	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of HDFC Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2020)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2021) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2019)	Mr. P. M. Thampi	Resigned
	Mr. Humayun Dhanrajgir	Resigned
	Mr. Rajeshwar Bajaj	Resigned
	Mr. Sanjay Bhandarkar	Appointed
	Mr. Dhruv Kaji	Appointed
	Mr. Jairaj Purandare	Appointed
(ii) at the end of 2nd FY (March 31, 2020)	Mr. Parag Shah	Appointed
	Mr. Shashikant Sharma	Appointed
(iii) at the end of 3rd FY (March 31, 2021) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

- | | |
|---|---------------------------------------|
| <i>(i) As disclosed in the offer document</i> | Not applicable as 100% offer for sale |
| <i>(ii) Actual utilization</i> | Not applicable |
| <i>(iii) Reasons for deviation, if any</i> | Not applicable |

11 Comments of monitoring agency, if applicable

- | | |
|---|----------------|
| <i>(i) Comments on use of funds</i> | Not applicable |
| <i>(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document</i> | Not applicable |
| <i>(iii) Any other reservations expressed by the monitoring agency about the end use of funds</i> | Not applicable |

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1100.00
Listing Date	6-Aug-18

Price parameters	At close of listing day- August 6, 2018	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2019)		
				Closing price	High	Low
Market Price	1,815.95	1,682.40	1,436.70	1,533.9	1,970.0	1,250.0
Nifty 50	11,387.10	11,476.95	10,553.00	11,623.9	11,760.2	10,004.6
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2020)			As at the end of the 3rd FY after the listing of the issue (31st March,2021) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	2,112.80	3,844.00	1,502.65	Not Available	Not Available	Not Available
Nifty 50*	8,597.75	12,430.50	7,511.10	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2018*	At the end of 1st FY (March 31,2019)	At the end of 1st FY (March 31,2020)	At the end of 1st FY (March 31,2021)**
	Company			
EPS (Basic)	<i>Standalone</i>	35.02	43.87	59.37 Not Available
	Peer Group & Industry Avg	8.74	7.94	6.78 Not Applicable
	Company			
P/E	<i>Standalone</i>	31.41	34.96	35.59 Not Available
	Peer Group & Industry Avg	26.01^	26.41	36.70 Not Applicable
	Company			
RoNW	<i>Standalone</i>	33.41%	30.31%	31.33% Not Available
	Peer Group & Industry Avg	22.82%	18.91%	16.01% Not Applicable
	Company			
NAV per share	<i>Standalone</i>	102.58	14.45	18.93 Not Available
	Peer Group & Industry Avg	37.37	41.99	42.36 Not Applicable

Notes

* Sourced from Prospectus dated July 28, 2018.

**Not available as the relevant fiscal years have not been completed / information not disclosed

^ P/E is calculated as closing market price on NSE as on July 12, 2018/ Basic EPS for the year ended March 31, 2018 sourced from the audited consolidated financial statements as on March 31, 2018 filed with the Stock Exchanges

14 Any other material information

Particulars	Date
Appointment of Mr. Sanjay Bhandarkar, Mr. Dhruv Kaji and Mr. Jairaj Purandare as Independent Directors, in place of Mr. P. M. Thampi, Mr. Humayun Dhanrajgir and Mr. Rajeshwar Bajaj who were independent directors	29-Oct-18
SEBI has issued the settlement order dated December 4, 2018 for certain alleged minor violations with respect to compliance with SEBI Mutual Fund Regulations and circulars and guidelines issued there under in respect of the inspection conducted on the schemes of HDFC Mutual Fund for the period from April 1, 2014 to March 31, 2016.	4-Dec-18
Mr. Parag Shah appointed as Independent Director for 5 years w.e.f. January 22, 2019	21-Jan-19
Board approves payment of Rs. 12 per share as interim dividend	26-Feb-19
Board approves payment of Rs. 12 per share as final dividend	26-Apr-19
Mr. Shashikant Sharma appointed as Independent Director	26-Oct-19
Notice of Offer for Sale from Standard Life Investments	3-Dec-19
Board of Directors has recommended a dividend of Rs. 28/- per equity share for the financial year ended March 31, 2020, subject to approval of the shareholders	9-May-20

Re-appointment of Mr. Milind Barve as Managing Director upto January 31, 2021	11-Jun-20
Notice of Offer for Sale from Standard Life Investments	16-Jun-20
Pursuant to Offer for Sale by Standard Life Investments, Company has achieved Minimum Public Shareholding compliance	22-Jun-20

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com