

Name of the Issue: CarTrade Tech Limited		
1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	29,985.13

Source: Prospectus

3	Grade of issue along with name of the rating agency	
	Name	NA
	Grade	NA

4	Subscription Level (Number of times)	19.78*
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*Excluding Anchor Investor Portion and after removing multiple and duplicate bids, bids not banked / blocked, bids rejected under application banked but bid not registered and technical rejections cases

Source: Basis of allotment dated August 16, 2021

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
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Particulars	%
(i) On Allotment **	20.87%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2021)	24.21%
(iii) at the end of 1st FY (March 31, 2022)	23.75%
(iv) at the end of 2nd FY (March 31, 2023)	74.45%
(v) at the end of 3rd FY (March 31, 2024)	74.67%

**Basis of Allotment

6	Financials of the issuer	
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Parameters	(Rs. crore)		
	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	313	364	555
Net Profit/(Loss) for the period	(121)	40	20
Paid-up equity share capital	47	47	47
Reserves excluding revaluation reserves	1,933	1,997	2,023

7 Trading Status

The equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Nil	-
(ii) at the end of 2nd FY (March 31, 2023)	- Lakshminarayanan Subramanian - Kishori Jayendra Udeshi - Vivek Gul Asrani	- Appointment as Independent Directors
(iii) at the end of 3rd FY (March 31, 2024)	- Lakshminarayanan Subramanian - Kishori Jayendra Udeshi - Vivek Gul Asrani	- Reappointment as Independent Directors

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1618
Listing Date	20-Aug-21

Price parameters	At close of listing day- Aug 20, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High	Low
Market Price	1,501.05	1,451.25	1,089.30	579.60	1,618.00	460.00
Nifty 50*	16,450.50	17,585.15	17,898.65	17,464.75	18,604.45	14,151.40
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024)(1)		
	Closing price	High	Low	Closing price	High	Low
Market Price	389.05	396.90	375.00	707.10	715.00	650.35
Nifty 50*	17,359.75	17,381.60	17,204.65	22,462.00	22,529.95	22,427.75

* Being index of NSE, the designated stock exchange

(1) Next trading day has been considered if any day falls on a holiday

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2021	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024)
EPS (Basic)	Company	22.06	-28.72	7.28	3.05
	Peer Group	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Company	73.35	NA since EPS is negative	53.44	231.84
	Peer Group	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	Company	5.43%	-6.13%	1.98%	0.97%
	Peer Group	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	Company	392.83	424.53	436.17	441.48
	Peer Group	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes:

Company does not have any listed peer

P/E based on continued and discontinued operations

14 Any other material information

Particulars	Date	Remarks
Re appointment of SR Batliboi as statutory auditors of the Company	6-May-24	-
Cartrade Tech Limited has informed the Exchange regarding Allotment of 304268 Shares.	26-Apr-24	-
Cartrade Tech Limited has informed the Exchange regarding Allotment of 37000 Shares.	13-Mar-24	-
Statutory Auditor of Sobek Auto India Private Limited, material subsidiary of the CarTrade Tech Limited, M/s Price Waterhouse Chartered Accountants LLP, have tendered their resignation from the position of the Statutory Auditor of Sobek Auto India Private Limited	11-Nov-23	-
Company has granted 1,36,000 ESOP options under CarTrade Tech Limited (ESOP) 2021	5-Sep-23	-
Cartrade Tech Limited has informed the Exchange regarding allotment of 1500 securities pursuant to ESOP/ESPS	10-Aug-23	-
Cartrade Tech Limited has informed the Exchange regarding 'Intimation of receipt of letter from Securities Exchange Board of India (SEBI) dated July 25, 2023 in connection with Regulation 12(3) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (SEBI SBEBSE Regulations)	10-Aug-23	-
Cartrade acquired OLX business in India	13-Jul-23	-
Spurt in volume noted by the exchanges but no specific reason cited by Cartrade	6-Jun-23	-
Cartrade Tech Limited has informed the Exchange regarding Allotment of 5000 Shares.	28-Apr-23	-
Cartrade Tech Limited has informed the Exchange regarding 'Re-appointment of Mr. Lakshminarayanan Subramanian, Mrs. Kishori Jayendra Udeshi and Mr. Vivek Gul Asrani as an Independent Director of the Company	21-Apr-23	-
Cartrade Tech Limited has informed the Exchange regarding allotment of 72826 securities pursuant to ESOP/ESPS	31-Mar-23	-
Allotment of 83,750 equity shares under ESOP 2015 of the Company	24-Nov-22	-
Allotment of 18,000 equity shares under ESOP 2015 of the Company.	6-Oct-22	-
Appointment of Shriram Prabhakar Imartey as Secretarial Auditor of the company w.e.f. 01-Apr-2022	29-Jul-22	-
Appointment of Jeenendra Mohanlal Bhandari as Internal Auditor of the company w.e.f. 01-Apr-2022	29-Jul-22	-
Grant of Stock Options under CarTrade Tech Limited (ESOP) 2021 (I) of the Company	14-Jul-22	-
Allotment of 9,174 equity shares under ESOP 2015 of the Company.	28-Jun-22	-
Allotment of 38,000 equity shares under ESOP 2011 and ESOP 2015 of the Company	4-May-22	-
Allotment of 97,500 equity shares under ESOP 2011 of the Company	28-Mar-22	-
MGB & Co appointed as internal auditors for FY 21-22	25-Jan-22	-
Board of Directors ('Board') at its meeting held on December 16, 2021, has passed resolution for investing the surplus funds of the Company not exceeding INR 7,50,00,00,000/- (Indian Rupees Seven Hundred and Fifty Crores only) for strategic acquisitions and investments in automotive ecosystem, by way of subscription, purchase or otherwise, the securities of any other body corporate from time to time in one or more tranches as the Board may in their absolute discretion deem beneficial and in the interest of the Company, subject to applicable laws.	16-Dec-21	-
Board of Director of the Company, by way of circular resolution on October 19, 2021, has approved allotment of 6,91,000 equity shares of face value of Rs. 10/- each of the Company to 19 eligible Employees (including ex-Employee) upon Exercise of Options Vested under Employee Stock Option Plan 2011 and Employee Stock Option Plan 2015.	19-Oct-21	
CarTrade Tech Limited, a multi-channel auto platform has launched 'CarWale abSure', a tailor-made platform to provide hassle-free buying and selling experience to customers, all under one roof.	14-Sep-21	

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com