

---

**Name of the Issue: Dr. Agarwal's Health Care Limited**

- 1 **Type of Issue** Initial Public Offer
- 2 **Issue Size (Rs. Mn)** 30,272.60\*

\*Source: Basis of Allotment

3 **Grade of issue along with name of the rating agency**

**Name** Not Applicable  
**Grade** Not Applicable

- 4 **Subscription Level (Number of times)** 1.55

\*The above figure is after technical rejection and excludes anchor allotment

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) On Allotment *	62.07%
(iii) at the end of 1st FY (March 31, 2025)**	N.A.
(iv) at the end of 2nd FY (March 31, 2026)**	N.A.
(v) at the end of 3rd FY (March 31, 2027)**	N.A.

\*Shareholding pattern disclosed to Stock Exchanges

\*\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

<b>Parameters</b>	<b>1st FY (March 31, 2025) *</b>	<b>2nd FY (March 31, 2026) *</b>	<b>3rd FY (March 31, 2027) *</b>
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")  
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) *	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document	(i) Repayment/prepayment, in part or full, of certain of our borrowings (INR 1,950.00 mn)
	(ii) General corporate purposes (INR 774.66 mn)
(ii) Actual utilization	NA*
(iii) Reasons for deviation, if any	NA*

*\*Will be updated once monitoring report is uploaded on the Stock Exchanges website*

---

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*

*\*Will be updated once monitoring report is uploaded on the Stock Exchanges website*

## 12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	402.00
Listing Date	4-Feb-25

Price parameters	At close of listing day- 04-Feb-25	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025)*		
				Closing price	High	Low
Market Price	401.55	Not available*	Not available*	Not available*	Not available*	Not available*
Sensex	78,583.81	Not available*	Not available*	Not available*	Not available*	Not available*
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sensex	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

\* The pricing data is not disclosed as the relevant fiscal years have not been completed

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the Prospectus	At the end of 1st FY (March 31, 2025)***	At the end of 1st FY (March 31, 2026)***	At the end of 1st FY (March 31, 2027)***
EPS (Basic)	<b>Company*</b>	3.14		
	<b>Peer Group &amp; Industry Avg**</b>			
	<i>Apollo Hospitals Enterprise Limited</i>	62.50		
	<i>Max Healthcare Institute Limited</i>	10.89		
	<i>Fortis Healthcare Limited</i>	7.93		
	<i>Global Health Limited</i>	17.80		
	<i>Narayana Hrudayalaya Limited</i>	38.86		
	<i>Krishna Institute of Medical Sciences Limited</i>	7.75		
	<i>Aster DM Healthcare Limited</i>	3.60		
	<i>Rainbow Children's Medicare Limited</i>	21.38		
EPS (Diluted)	<b>Company*</b>	3.13	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>		Not Available	Not Available
	<i>Apollo Hospitals Enterprise Limited</i>	62.50		
	<i>Max Healthcare Institute Limited</i>	10.84		
	<i>Fortis Healthcare Limited</i>	7.93		
	<i>Global Health Limited</i>	17.80		
	<i>Narayana Hrudayalaya Limited</i>	38.86		
	<i>Krishna Institute of Medical Sciences Limited</i>	7.75		
	<i>Aster DM Healthcare Limited</i>	3.60		
	<i>Rainbow Children's Medicare Limited</i>	21.38		
P/E	<b>Company*</b>	-	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>		Not Available	Not Available
	<i>Apollo Hospitals Enterprise Limited</i>	107.11		
	<i>Max Healthcare Institute Limited</i>	95.88		
	<i>Fortis Healthcare Limited</i>	82.11		
	<i>Global Health Limited</i>	57.49		
	<i>Narayana Hrudayalaya Limited</i>	33.14		
	<i>Krishna Institute of Medical Sciences Limited</i>	79.79		
	<i>Aster DM Healthcare Limited</i>	136.07		
	<i>Rainbow Children's Medicare Limited</i>	67.90		

<b>RONW</b>	<b>Company*</b>	6.21%	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>		Not Available	Not Available	Not Available
	<i>Apollo Hospitals Enterprise Limited</i>	12.97%			
	<i>Max Healthcare Institute Limited</i>	12.58%			
	<i>Fortis Healthcare Limited</i>	7.82%			
	<i>Global Health Limited</i>	16.46%			
	<i>Narayana Hrudayalaya Limited</i>	27.37%			
	<i>Krishna Institute of Medical Sciences Limited</i>	16.96%			
	<i>Aster DM Healthcare Limited</i>	3.63%			
	<i>Rainbow Children's Medicare Limited</i>	17.24%			
<b>NAV per share</b>	<b>Company*</b>	50.53	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>		Not Available	Not Available	Not Available
	<i>Apollo Hospitals Enterprise Limited</i>	481.93			
	<i>Max Healthcare Institute Limited</i>	86.54			
	<i>Fortis Healthcare Limited</i>	101.48			
	<i>Global Health Limited</i>	108.17			
	<i>Narayana Hrudayalaya Limited</i>	141.98			
	<i>Krishna Institute of Medical Sciences Limited</i>	228.47			
	<i>Aster DM Healthcare Limited</i>	71.62			
	<i>Rainbow Children's Medicare Limited</i>	124.03			

**Notes**

- 1 All the financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer as at and for the year ended
- 2 Shares outstanding are as of September 30, 2024 apart from Narayana Hrudayalaya Limited where shares outstanding are as of December 31, 2024.
- 3 Subsequent to the year ended March 31, 2024, the effect of stock split has been adjusted retrospectively presented for peers.
- 4 P/E ratio for the listed industry peers has been computed based on the closing market price of equity shares on BSE Limited ("BSE") as on January 15, 2024 divided by the diluted
- 5 Return on Net Worth (%) is calculated as profit for the year attributable to the owners of our Company divided by the Net Worth at the end of the respective year.
- 6 Net asset value (NAV) per equity share (book value per equity share) represents net worth divided by weighted average number of shares as of March 31, 2024.
- 7 Net worth means aggregate of equity share capital, instruments entirely equity in nature and other equity excluding legal reserve, capital redemption reserve and other amalgamation
- 8 In the case of Max Healthcare Institute Limited, revenue from operations includes income from other network and partner healthcare facilities, namely Balaji Society, GM Modi Society,
- 9 Basic and Diluted EPS for Aster DM are for the continuing business operations only.

**14 Any other material information**

<b>Particulars</b>	<b>Date</b>
Commencement Of Operations Of A New Branch	24-Feb-25
Commencement Of Operations Of A New Branch	21-Feb-25
Commencement Of Operation Of A New Branch	19-Feb-25
Announcement under Regulation 30 (LODR)-Credit Rating	17-Feb-25
Integrated Filing (Financial)	15-Feb-25
Outcome Of Board Meeting For Approval Of Unaudited Financial Results (Standalone And Consolidated) For The Quarter And Nine Months Ended December 31, 2024	14-Feb-25
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	14-Feb-25
Board Meeting Intimation for Consideration And Approval Of Unaudited Financial Results	11-Feb-25
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	7-Feb-25
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	6-Feb-25
Listing of Equity Shares of Dr. Agarwals Health Care Ltd	4-Feb-25

*Note: For further updates and information, please refer Stock Exchange websites*