

Name of the Issue:		ADLABS Entertainment Ltd		
1	Type of Issue (IPO/FPO)	IPO		
2	Issue Size (Rs. Cr)	374.59*		
*Source: Final Post Issue Monitoring Report				
3	Grade of Issue alongwith name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	1.085*		
*Source: Final Post Issue Monitoring Report				
The above figure is net of cheque returns, withdrawals and technical/ multiple rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) Allotment in the Issue ⁽¹⁾	20.27%		
	(ii) at the end of the 1st Quarter immediately after the listing of the Issue (June 30, 2015)	12.17%		
	(iii) at the end of 1st FY (March 31, 2016)	36.47%		
	(iv) at the end of 2nd FY (March 31, 2017)	28.53%		
	(v) at the end of 3rd FY (March 31, 2018)	21.99%		
Source: (1) Basis of Allotment (excludes pre-issue holding of QIBs), Stock Exchanges				
6	Financials of the Issuer			
	Parameters	1st FY (March 31, 2016)	2nd FY (March 31, 2017)	3rd FY (March 31, 2018)
	Income from operations	238.6	239.5	239.1
	Net Profit for the period	(103.9)	(118.2)	(117.1)
	Paid-up equity share capital	79.9	79.9	79.9
	Reserves excluding revaluation reserves	524.3	406.08	419.9
7	Trading Status in the scrip of the Issuer			
Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited				
The Shares have not been suspended or delisted				
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2016)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2017)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2018)	Frequently Traded		
8	Change in Directors of Issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2016)	Mr. Prashant Purker	Resigned as Nominee Director	
		Mr. Prashant Purker	Appointed as Additional Independent Director	
	(ii) at the end of 2nd FY (March 31, 2017)	Ms. Pooja Deora	Additional Non-Executive Director	
		Ms. Meghna Ghai Puri	Additional Independent Director	
		Mr. Ashutosh Kale	Additional Executive Director	
	(iii) at the end of 3rd FY (March 31, 2018)	Mr. Prashant Purker	Resigned	
		Nil	Nil	
* Changes in Directors not updated as reporting for the relevant fiscal years has not been completed				
9	Status of implementation of project/ commencement of commercial production			
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus			
	Not Applicable			
	(ii) Actual implementation			
	Not Applicable			
	(iii) Reasons for delay in implementation, if any			
	Not Applicable			
10	Status of utilization of Issue proceeds			
	(i) as disclosed in the offer document			
	(Rs. Crore)			
	Particulars	Total Estimated Fund Requirement	Fiscal 2015*	Fiscal 2016
	Partial repayment or pre-payment of the Consortium Loan	270.00		270.00
	General Corporate Purposes	87.34	50*	37.34
	Notes:			
	(1) As disclosed in the Prospectus and after Issue expenses			
	(ii) Actual utilization			
	(Rs. Crore)			
	Particulars	Total Estimated Fund Requirement	Utilization in fiscal 2015*	Utilization in fiscal 2016
	Partial repayment or pre-payment of the Consortium Loan	270.00		256.00
	General Corporate Purposes	87.34	50*	67.73**
	* Proceeds from the Pre-IPO Placement			
	** Including the IPO related expenses.			
	Source: 2015-16 Annual Report			
	(iii) Reasons for deviation, if any			
	NA			
11	Comments of monitoring agency, if applicable			
	Not Applicable			

12 Pricing Data

Issue Price (Rs.): 180
Designated Stock Exchange BSE
Listing Date: April 6, 2015

Price parameters	At close of listing day - April 06, 2015	At close of 30th calendar day from listing day - May 05, 2016 ⁽¹⁾	At close of 90th calendar day from listing day - July 04, 2016 ⁽²⁾	As at the end of 1st FY after the listing of the Issue (March 31, 2016) ⁽³⁾			As at the end of 2nd FY after the listing of the Issue (March 31, 2017)			As at the end of 3rd FY after the listing of the Issue (March 31, 2018)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	191.25	146.2	159.3	85.1	207.1	68.0	89.8	117.3	69.6	46.8	91.75	44.4
BSE Sensex	28,504.46	27,440.1	28,092.8	25,341.9	29,094.6	22,494.6	29,620.5	29824.62	24523.2	32968.68	36443.98	29241.48

Note:

(1) 30th calendar day has been taken as listing date plus 29 calendar days
(2) 90th calendar day has been taken as listing date plus 89 calendar days
(3) Pricing data not disclosed as reporting for the relevant fiscal year has not been completed
No sectoral index has been considered for Adlabs
Source: BSE

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document*	At the end of 1st FY (March 31, 2016)	At the end of 2nd FY (March 31, 2017)	At the end of 3rd FY (March 31, 2018)**
EPS (Basic)	ADLABS Entertainment Ltd Peer Group: Wonderla Holidays Ltd	(11.23)	(13.00)	(14.80)
		9.50	10.59	5.85
P/E	ADLABS Entertainment Ltd Peer Group: Wonderla Holidays Ltd Industry Average	--	--	--
		32.94	36.70	66.20
		32.94	36.70	66.20
RoNW (%)	ADLABS Entertainment Ltd Peer Group: Wonderla Holidays Ltd	-16.74%	-17.19%	-24.33%
		26.61%	14.84%	7.70%
NAV per share	ADLABS Entertainment Ltd Peer Group: Wonderla Holidays Ltd	65.00	75.62	60.8
		35.70	71.33	75.98
				136.74

* Sourced from Prospectus dated March 20, 2015.

** Information not provided as reporting for the relevant fiscal years has not been completed

NA as EPS is negative

Key ratios for the company have been calculated on the basis of standalone financial information as follows

(i) EPS - basic reported as in company filings

(ii) P/E is calculated as Price as on February 3, 2015 / EPS (Basic) and March 31, 2016. Price source: BSE

(iii) Return on Net Worth has been computed as Net Profit after tax (as restated) divided by Net Worth at the year end

(iv) Net Asset Value per Equity Share has been computed as net worth divided by total number of equity shares outstanding at the year end

(v) Financials of Wonderla Holidays Limited are as per its 2013-14 and 2015-16 annual report and 2016-17 annual results

14 Any other material information

Information	Date
*An unfortunate incident occurred in the Company's Water Park known as Adlabs Aquamagica on May 27, 2015 at 16:19 hours.	
An unattended six-year old child was spotted at the wave pool by our lifeguards on duty. Immediately after the first round of lifesaving protocol followed by our in-house doctor, the Aquamagica team rushed the child to the local hospital for enhanced medical support. Despite all efforts made by the doctors at the hospital, the child sadly passed away. Our deepest sympathies are with the child's family and we share their grief and loss.	28-May-15
As a responsible organisation we informed the local authorities and police about the incident and are assisting them in their investigation. The police have registered a case of accidental death in this matter. We conform and commit ourselves to the highest global standards of safety as a responsible organisation. The park conducts special briefings for large groups and special warnings for parents are displayed.	
The operations of both the parks of the Company i.e. Theme Park and Water Park are normal.*	
Accor Hotels to open India's first integrated hotel and resort, Novotel Imgaica Khopoli. The hotel will be owned by Adlabs Group and managed by Accor Hotels.	14-Sep-15
Adlabs Entertainment Ltd has informed BSE that Mr. Ghanshyam Jhala, Company Secretary & Compliance Officer of the Company has tendered his resignation from the Company to be effective from October 10, 2015.	12-Oct-15
Adlabs Entertainment Ltd has informed BSE that the Board of Directors of the Company at its meeting held on November 02, 2015 has approved the appointment of Ms. Madhulika Rawat as the Company Secretary	02-Nov-2015
Adlabs Entertainment Limited - which has its flagship brand IMAGICA, unveiled its new branding at Khopoli. The Theme park, Water park and the soon to be launched Snow park all have a new identity now under the brand name IMAGICA.	4-April-2016
Wholly Owned Subsidiary of Adlabs Entertainment Limited receives Locational Clearance for Special Appointment of Mr. Mayuresh Kore as Chief Financial Officer	7-Jul-16
Board of Directors of the Company at its meeting held today approved: 1) Issue of convertible warrants up to maximum amount of Rs. 12,00,00,000/- (Rupees Twelve Crore Only) to M/s Bennett Coleman & Co. Ltd. on preferential basis; and 2) Issue of upto 12,63,158 equity shares to M/s Bennett Coleman & Co. Ltd. on preferential basis. The Board has also approved obtaining enabling approvals of shareholders for the below matters: 1) Issue of Non-Convertible Debentures and/or other debt securities, etc., in one or more tranches, within the overall borrowing limits of the Company, as may be approved by the Members from time to time on private placement basis; and 2) Issue of securities to Qualified Institutional Buyers upto Rs. 200 crore. It is further informed that shareholders' approval for all the above matters shall be obtained through postal ballot process.	27-Apr-17

In compliance with Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that CARE Ratings Limited ('CARE') and ICRA Limited (ICRA) have informed the following revision in credit ratings for bank facilities of Adlabs Entertainment Limited (the 'Company'): Type of Credit Rating Existing Revised Long term bank facilities CARE BBB- CARE D Long term bank facilities ICRA BB+ ICRA D	7-Jul-17
Approved allotment of 69,15,629 Equity Shares of face value of Rs. 10/- each at issue price of Rs. 72.30/- per equity share (including premium of Rs. 62.30/-) to a body corporate other than promoter and promoter group i.e. Shaan Agro and Realty India Private Limited (Formerly Shaan Agro Private Limited) on preferential issue basis.	15-Dec-17
For further information, please refer to www.bseindia.com and www.nseindia.com	