

Name of the Issuer:		Aditya Birla Sunlife AMC Limited	Last updated on	31-Jan-24
1	Type of Issue (IPO / FPO) <i>Source: Prospectus dated Oct 04, 2021</i>		IPO	
2	Issue Size (Rs. Million)* - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions)		27,682.56 - 27,682.56	
3	Grade of issue along with name of the rating agency Name Grade <i>Source: Prospectus dated April 29, 2022</i>		Not Applicable Not Applicable	
4	Subscription Level (Number of times) <i>*Source: Final post issue report dated Oct 13, 2021</i> <i>*The above figure is after technical rejections</i>		27.68*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars		%		
(i) allotment in the issue ⁽¹⁾		7.46%		
(ii) at the end of 1st Quarter immediately after the listing* (December 31, 2021)		6.49%		
(iii) at the end of 1st FY (March 31, 2022)		6.57%		
(iv) at the end of 2nd FY (March 31, 2023)		6.45%		
(v) at the end of 3rd FY (March 31, 2024)		16.45%		
(1) Source: Institutions holding as disclosed in Stock exchange filing				
6	Financials of the issuer			
Parameters		1st FY (March 31, 2022)	2nd FY (March 31, 2023)	(In Rs. Millions) 3rd FY (March 31, 2024)
Income from Operations		12,929.62	12,266.06	13,532
Net Profit for the period		6,727.72	5,963.80	7,804
Paid-up equity share capital		1,440.00	1,440.00	1,441
Reserves excluding revaluation reserves		20,524.56	23,729.89	30,248
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
Particulars		Status		
(i) at the end of 1st FY (March 31, 2022)		Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2023)		Frequently Traded		
(iii) at the end of 3rd FY (March 31, 2024)		Frequently Traded		
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars		Name of the Director		Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)		Mr. Sunder Rajan Raman		Appointed as non-executive Independent director
		Mr. Ramesh Abhishek		Appointed as non-executive Independent director
		Mr Bobby Parikh		Cessation
		Mr. Ajay Srinivasan		Resigned
		Mrs. Vishakha Mulye		Appoined as additional director
(ii) at the end of 2nd FY (March 31, 2023)		Mr. Colm Freyne		Resigned
		Mr. Amrit Kanwa		Appoined as additional director
		Mr. Bharat Patel		Resigned
(iii) at the end of 3rd FY (March 31, 2024)#		Mr. Kumar Mangalam Birla Mr. Harish Engineer		Resigned Resigned
* Changes in Directors not disclosed as the relevant fiscal year has not been completed.				
# Updated as on Track record				
9	Status of implementation of project/ commencement of commercial production			
(i) as disclosed in the offer document		Not Applicable		
(ii) Actual implementation		Not Applicable		
(iii) Reasons for delay in implementation, if any		Not applicable		
10	Status of utilization of issue proceeds			
(i) as disclosed in the offer document		Not Aplicable. The entire offer was an Offer for sale		
(ii) Actual utilization		Not Aplicable. The entire offer was an Offer for sale		
(iii) Reasons for deviation, if any		Not Aplicable. The entire offer was an Offer for sale		
11	Comments of monitoring agency			
(a) Comments on use of funds				
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		Not Aplicable. The entire offer was an Offer for sale		
(c) Any other reservations expressed by the monitoring agency about the end use of funds				

12 Pricing Data

Issue Price (Rs.): 712
Designated Stock Exchange: NSE
Listing Date: 11-Oct-21

Price parameters	At close of listing day (October 11, 2021)	At close of 30th calendar day from listing day (November 09, 2021) ⁽¹⁾	At close of 90th calendar day from listing day (January 08, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	699.45	631.15	542.20	533.85	699.45	490.45
NIFTY 50 ⁽⁵⁾	17,945.95	18,044.25	17,812.70	17,464.75	18,477.05	14,296.40

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽³⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	311.20	321.30	310.50	455.00	458.20	452.00
NIFTY 50 ⁽⁵⁾	17,359.75	18,812.50	15,293.50	22,326.90	22,516.00	22,163.60

Source: NSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(5) In case of any reporting day falling on a holiday, next or previous trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024) ⁽²⁾
EPS	Issuer:			
	Consolidated (Basic)	18.27	23.36	27.09
	Consolidated (Diluted)	18.27	23.29	27.02
	Peer Group: (Diluted)			
	HDFC Asset Management Company Limited	62.16	65.36	91.00
	Nippon Life India Asset Management Limited	10.90	12.00	17.71
	UTI Asset Management Company Limited	38.97	42.12	60.26
	Industry Avg:	37.34	39.83	56.32
Price to Earnings Ratio (P/E)	Issuer:			
	Consolidated (Basic)	38.97	22.85	16.80
	Consolidated (Diluted)	38.97	22.92	16.84
	Peer Group (Consolidated)			
	HDFC Asset Management Company Limited	50.90	32.84	41.25
	Nippon Life India Asset Management Limited	38.46	29.03	26.60
	UTI Asset Management Company Limited	30.14	23.61	13.49
	Industry Avg:	39.83	28.49	20.82
RoNW (%)	Issuer:			
	Consolidated	30.87%	30.63%	24.63%
	Peer Group: (Consolidated)			
	HDFC Asset Management Company Limited	27.76%	25.20%	27.5%
	Nippon Life India Asset Management Limited	21.94%	21.39%	27.8%
	UTI Asset Management Company Limited	15.27%	14.87%	16.1%
	Industry Avg:	21.66%	20.49%	18.42%
NAV per Equity Share	Issuer:			
	Consolidated	62.57	76.27	109.99
	Peer Group: (Consolidated)			
	HDFC Asset Management Company Limited	224.28	259.29	331.41
	Nippon Life India Asset Management Limited	50.29	55.91	63.21
	UTI Asset Management Company Limited	255.31	284.97	390.80
	Industry Avg:	176.63	200.06	261.8064713

Notes:

(1) Sourced from Prospectus dated Oct 4, 2021.

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.

Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year / Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
25-Oct-22	Aditya Birla Sun Life Amc Limited has informed the Exchange that Board of Directors at its meeting held on October 25, 2021, declared Interim Dividend of 5.6 per equity share
25-Oct-22	Aditya Birla Sun Life Amc Limited has submitted to the Exchange, the financial results for the period ended September 30, 2021
7-Dec-21	Aditya Birla Sun Life Amc Limited has informed the Exchange regarding Appointment of Mr Sunder Rajan Raman and Ramesh Abhishek as Additional Directors (Non-Executive & Independent) of the Company w.e.f. January 01, 2022
20-Jan-22	Aditya Birla Sun Life Amc Limited has informed the Exchange regarding a press release dated January 20, 2022, titled "Aditya Birla Sun Life AMC Limited receives approval from International Financial Services Centres Authority (IFSCA) to carry out Portfolio Management Services from GIFT City, Gandhinagar"
25-Jan-22	Aditya Birla Sun Life Amc Limited has submitted to the Exchange, the financial results for the period ended December 31, 2021
3-Feb-22	Aditya Birla Sun Life Amc Limited has informed the Exchange regarding Cessation of Mr Bobby Parikh as Non- Executive Independent Director of the company w.e.f. February 02, 2022 (close of business hours)
16-Feb-22	Aditya Birla Sun Life Amc Limited has informed the Exchange that Aditya Birla Sun Life AMC Limited ('the Company') had made an application to SEBI seeking its approval under Rule 19(7) of Securities Contracts (Regulation) Rules, 1957 and SEBI Circular dated February 22, 2018 on manner of achieving minimum public shareholding ('MPS Circular'), to consider the equity shares to be issued and allotted pursuant to the conversion of the Stock Options granted/ to be granted under the ESOP Scheme of the Company, towards meeting minimum public shareholding ('MPS') obligation. The Company got listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on October 11, 2021, after successful completion of its Initial Public Offer ('IPO'). The IPO constituted 13.5% of the post-IPO paid-up equity share capital of the Company (offer for sale by promoters). The promoters are required to further dilute 11.5% stake within 3 years of listing, to ensure compliance with the stipulated MPS requirement (25%). Considering the above, SEBI vide its letter dated February 15, 2022 to the Company under copy to NSE and BSE, has granted permission to consider the equity shares to be issued and allotted pursuant to conversion of the Stock Options granted under the ESOP Scheme of the Company, towards MPS compliance. The approval of SEBI is subject to the condition that the ESOP Scheme of the Company shall be compliant with the provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Date of disclosure	Announcement
26-Apr-22	Aditya Birla Sun Life Amc Limited has informed that the Board of Directors of the Company at its meeting held on Tuesday, April 26, 2022, have inter-alia, considered, approved and noted the following: i. The Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2022. The Board of Directors have also taken note of the Auditors Report issued by Messrs. S.R. Batliboi & Co. LLP, Statutory Auditors on the said Financials Results of the Company. The Financial Results along with the Auditors Reports, declaration of unmodified opinion is enclosed herewith along with a Press Release. ii. Recommendation of final dividend of Rs. 5.85 per equity share of the Company for the financial year ended March 31, 2022, subject to the approval of shareholders at the ensuing Annual General Meeting ("AGM"). If approved by the shareholders, the final dividend shall be paid within thirty days from the conclusion of AGM. Record date for the purpose of determining shareholders eligible to receive dividend, shall be intimated in due course of time. iii. Noting the Resignation of Mr. Colm Freyne (DIN:07627357), Non-Executive & Non-Independent Director of the Company, representative of Sun Life (India) AMC Investments Inc. with effect from April 25, 2022. iv. Appointment of Mr. Amrit Kanwal (DIN:09545814) as an Additional Director (Non-Executive & Non-Independent Director), representative of Sun Life (India) AMC Investments Inc, with effect from April 26, 2022, as recommended by the Nomination, Remuneration and Compensation Committee and subject to the approval of shareholders at the ensuing Annual General Meeting
5-May-22	Aditya Birla Sun Life Amc Limited has informed the Exchange about related party transaction for the period ended March 2022
23-Jun-22	Aditya Birla Sun Life AMC Limited has informed the Exchange that Record date for the purpose of Dividend is 14-Jul-2022
27-Jun-22	Retirement of Mr. Bharat Patel as an Independent Director of the company w.e.f. close of business hours on 26-Jun-2022
21-Jul-22	Voting results, Scrutinizer report and Proceedings of Annual General Meeting held on 21-Jul-2022
26-Jul-22	Board Meeting held on 26-Jul-2022 to consider
4-Oct-22	Mr. Ajay Srinivasan (DIN: 00121181), Non-Executive & Non- Independent Director has tendered his resignation from the Board of Directors of Aditya Birla Sun Life AMC Limited (the Company) with effect from October 4, 2022.
27-Oct-22	Approved appointment of Mrs. Vishakha Mulye (DIN:00203578) as an Additional Director (Non-Executive) with effect from October 27, 2022.
20-Apr-23	Cessation of Mr Kumar Mangalam Birla as Chairman of the company w.e.f. April 19, 2023.
27-Apr-23	Mr. Harish Engineer (DIN: 01843009), Non-Executive Independent Director has tendered his resignation from the Board of Directors of Aditya Birla Sun Life AMC Limited with effect from April 30, 2023.
13-Jul-23	Record date for the purpose of Final Dividend is 04-Aug-2023
29-Jan-24	Ms. Kamayani Aniruddh Nagar has been appointed as Head - Retail Sales of the Company, being part of the Senior Management and. Mr. Sameer Narayan is designated as Senior Management Personnel
21-Feb-24	Allotment of 2,105 Equity Shares of the Company pursuant to Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021
18-Mar-24	Offer for Sale (OFS) of shares from its Promoters i.e. Aditya Birla Capital Limited and Sun Life (India) AMC Investments Inc, dated March 18, 2024
18-Mar-24	Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Mr. Amit Kansal has been appointed as Head Alternate Investments - Fixed Income of the Company, being part of Senior Management, effective from April 1, 2024
20-Mar-24	Allotment of 1,306 Equity Shares of the Company pursuant to Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021
18-Apr-24	Allotment of 4381 Equity Shares pursuant to Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021
26-Apr-24	The Board of Directors at its meeting held on April 26, 2024 has recommended a dividend of Rs. 13.50/- per equity share. Please refer the attached letter for further details.
26-Apr-24	Resignation of Company secretary Ms. Hemanti Wadhwa
26-Apr-24	Resignation of Head Alternate- Mr. Bhavdeep Bhatt
26-Apr-24	Resignation of Compliance officer Ms. Hemanti Wadhwa
26-Apr-24	Appointment of Compliance officer and Company secretary Mr. Prateek Savla
3-May-24	Mr. Akshat Pandya, Head - Real Estate of the Company has been designated as Senior Management Personnel of the Company with effect from May 3, 2024
3-May-24	Appointment of Head Real Estate - Mr. AKSHAT PANDYA
22-May-24	Allotment of 2,612 Equity Shares pursuant to Aditya Birla Sun Life AMC Limited Employees Stock Option Scheme 2021
30-May-24	Proposed Sale Of Equity Shares Of The Company Held By The Promoters For Achieving Minimum Public Shareholding (MPS) By The Company

Source: Website of Stock Exchanges

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.