



|                                      |                       |               |               |               |               |
|--------------------------------------|-----------------------|---------------|---------------|---------------|---------------|
| EPS <sup>(2)</sup>                   | <b>Company:</b>       |               |               |               |               |
|                                      | Unconsolidated        | 40.52         | 39.69         | 44.68         | Not available |
|                                      | Consolidated          | 40.55         | 39.78         | 44.94         | Not available |
|                                      | <b>Peer Group:</b>    |               |               |               |               |
|                                      | CRISIL <sup>(4)</sup> | 28.98         | 31.25         | 42.15         | Not available |
|                                      | ICRA                  | 54.01         | 59.16         | 68.93         | Not available |
| P/E                                  | <b>Company:</b>       |               |               |               |               |
|                                      | Unconsolidated        | 18.51         | 20.18         | 17.35 #       | Not available |
|                                      | Consolidated          | 18.50         | 20.13         | 17.25 #       | Not available |
|                                      | <b>Peer Group:</b>    |               |               |               |               |
|                                      | CRISIL <sup>(4)</sup> | 32.39         | 34.68         | 28.64         | Not available |
|                                      | ICRA                  | 25.09         | 17.05         | 27.21         | Not available |
| RoNW                                 | Industry Avg:         | 28.74         | 25.86         | 27.92         | Not available |
|                                      | <b>Company:</b>       |               |               |               |               |
|                                      | Unconsolidated        | 30.7%         | 26.7%         | 30.6%         | Not available |
|                                      | Consolidated          | 30.7%         | 26.7%         | 30.6%         | Not available |
|                                      | <b>Peer Group:</b>    |               |               |               |               |
|                                      | CRISIL <sup>(4)</sup> | 49.9%         | 41.70%        | 44.2%         | Not available |
| NAV per share based on Balance Sheet | ICRA                  | 17.9%         | 17.30%        | 17.8%         | Not available |
|                                      | Industry Avg:         | Not available | Not available | Not available | Not available |
|                                      | <b>Company:</b>       |               |               |               |               |
|                                      | Unconsolidated        | 131.96        | 148.46        | 146.17        | Not available |
|                                      | Consolidated          | 131.98        | 148.57        | 146.17        | Not available |
|                                      | <b>Peer Group:</b>    |               |               |               |               |
|                                      | CRISIL <sup>(4)</sup> | 59.00         | 75.3          | 95.47         | Not available |
|                                      | ICRA                  | 301.61        | 339.2         | 387.94        | Not available |
|                                      | Industry Avg:         | Not available | Not available | Not available | Not available |

Notes:

<sup>(1)</sup> Face value of Re. 1 per equity share for CRISIL; Face value of Rs 10 per equity share for the Company and ICRA

<sup>(2)</sup> Fully Diluted EPS as disclosed in the Prospectus dated December 13, 2012

<sup>(3)</sup> Ratios not disclosed as information for the relevant periods is not available

<sup>(4)</sup> Year ending December 31 for CRISIL

Source:

\* Sourced from the Prospectus dated December 13, 2012, as at March 31, 2012

\*\* Sourced from annual reports/ stock exchange filings

#### 14 Any other material information

| Particulars  | Date      |
|--|-----------|
| Mr. Chandresh Shah, Joint - General Manager - Accounts has been redesignated as the Chief Financial Officer with immediate effect  | 08-Feb-13 |
| The Board of Directors of the Company at its meeting held on February 22, 2013 have declared an Interim Dividend of Rs. 12 per equity share of Rs. 10 each   | 22-Feb-13 |
| The Reserve Bank of India has extended the date of compliance with the minimum capitalization requirement by the Company from June 09, 2013 to September 30, 2013  | 02-May-13 |
| The Board of Directors of the Company at its meeting held on May 15, 2013, Inter alia, has proposed a Final Dividend of Rs. 8 per share having a nominal value of Rs. 10 each  | 15-May-13 |
| The Board of Directors has approved allotment of 4,46,310 equity shares with face value of Rs. 10/- each at a premium of Rs. 550.15, aggregating to Rs. 25,00,00,547/- to Ascent India Fund III managed by Ascent Capital Advisors India Private Limited, (the "Issue"), subject to shareholder approval. The Company is undertaking the Issue in order to comply with the minimum capitalisation norms of USD 0.50 million applicable to non-fund based nonbanking finance companies as required by the Reserve Bank of India in connection with the initial public offer of the Company undertaken in December 2012.   | 29-Aug-13 |
| Allotment of 4,46,310 equity shares with face value of Rs. 10 each at a premium of Rs. 550.15, aggregating to Rs. 25,00,00,547 to Ascent India Fund III managed by Ascent Capital Advisors India Private Limited, (the "Issue"). The Company has undertaken the Issue in order to comply with the minimum capitalisation norms of USD 0.50 million applicable to non-fund based nonbanking finance companies as required by the Reserve Bank of India in connection with the initial public offer of the Company undertaken in December 2012.  | 27-Sep-13 |
| The Company informed that Dr. Nilish Kumar Sengupta, independent director in the Company, expired on November 03, 2013   | 06-Nov-13 |
| The Board of Directors of the Company at its meeting held on November 12, 2013, inter alia, have declared a 2nd Interim Dividend of Rs. 6 per equity share of Rs. 10 each for financial year 2013-14   | 12-Nov-13 |
| The Board of Directors at its meeting held on December 03, 2013 (i) appointed Mr. A. K. Bansal as an additional director of the Company till the next Annual General Meeting; (ii) Mr. O. V. Bundellu, Chairman has resigned from the Board of Directors of the Company on December 3, 2013; (iii) Mr. A. K. Bansal is appointed as the Independent / Non-Executive Chairman of the Board of Directors of the Company on December 3, 2013  | 03-Dec-13 |
| The Company has informed that CARE Ratings is a partner in the international rating agency ARC Ratings. Further, the Company has informed that ARC Ratings is being formally launched on January 16, 2014.   | 16-Jan-14 |
| The Company has informed that the Board of Directors of the Company at its meeting held on January 19, 2014, inter alia, have declared a 3rd Interim Dividend of Rs. 6/- per equity share of Rs. 10/- each for FY14  | 20-Jan-14 |
| The Board of Directors at its meeting held on February 12, 2014, has given its consent, subject to the approval of the members of the Company, for increasing the limit of investment by Foreign Institutional Investors ("FIIs") including their sub-accounts in the shares or convertible debentures of the Company by subscription or acquisition up to seventy four percent (74%) of the paid up equity share capital or paid up value of each series of convertible debentures of the Company as may be applicable  | 13-Feb-14 |
| The Company informed BSE that "IDBI has informed the Company that it, and four other shareholders of the Company, all of who hold more than 45% shares in the Company, are in the process of identifying a buyer for a potential sale of 1,11,29,492 shares in the Company. The Company is apprised that the shortlisted bidders have been asked to submit their bids by February 25, 2014. However, we also understand that the sellers have reserved the right to modify or abort the sale process at any stage and that the sale is subject to execution of a mutually agreed contract and to necessary approvals."   | 13-Feb-14 |
| The Company informed that an extra-ordinary general meeting has been scheduled on March 11, 2014 for seeking shareholders approval for increasing the limit of investment by Foreign Institutional Investors ("FIIs") including their sub-accounts in the shares or convertible debentures of the Company by subscription or acquisition up to seventy four percent (74%) of the paid up equity share capital or paid up value of each series of convertible debentures of the Company as may be applicable  | 13-Feb-14 |
| The Company informed update on the potential sale of shares of the company by IDBI and four other shareholders. IDBI informed the Company that due to intervening holidays, the last date for submission of bids has been postponed to February 22, 2014 instead of February 25, 2014.   | 18-Feb-14 |
| With reference to the earlier announcement dated February 13, 2014 in connection with the proposed sale of shares held by IDBI and four other shareholders of the Company, the company has now informed that as an update, IDBI has informed the Company that on February 22, 2014 a meeting had been held to open and consider the submitted bids. However, no bid was found acceptable to the selling shareholders and all of them have been rejected.   | 24-Feb-14 |
| the Company informed that a meeting of the Board will be held on May 20, 2014, inter alia to consider and approve the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2014 and to recommend dividend, if any, on the equity shares of the Company for the Financial year 2013-14   | 17-Apr-14 |
| The Company informed that informed BSE that the Board has recommended, subject to the approval of shareholders, a final dividend of Rs. 10/- per equity share of face value of Rs. 10/- each for the Financial Year 2013-14.   | 20-May-14 |
| The Company informed about the constitution of Board Committees pursuant to the amendment to the listing agreements requirements under clause 49 therein   | 05-Jun-14 |
| The Company exercised its call option and acquired 19,92,960 equity shares representing 24.87% of the paid up equity share capital from the employee shareholders of its subsidiary company, CARE Kalpyto Risk Technologies and Advisory Services Private Limited. CARE now holds 100% of the equity share capital of this entity.   | 03-Jul-14 |
| The Board of Directors declared a 1st Interim Dividend of Rs. 6/- per equity share of Rs. 10/- each for financial year 2014-2015   | 31-Jul-14 |
| The Company informed that the following intimations were received from the Directors: (1) Shri S. Venkatraman, Non-Executive Independent Director in the Company, Credit Analysis and Research Limited has intimated the Company that due to pre-occupation he may not be considered for reappointment as director at the ensuing Annual General Meeting of the Company. (2) Ms. Bharti Prasad, Non-Executive Independent Director in the Company, Credit Analysis and Research Limited has resigned from the Board of Directors of the Company on August 23, 2014   | 26-Aug-14 |
| The Company informed that the Board of Directors vide its resolution passed by circulation on August 26, 2014 approved the appointment of Dr. Ashima Goyal as an additional director of the Company till the next AGM and subject to the approval of the members at the ensuing AGM be appointed as a Non-Executive Independent Director   | 28-Aug-14 |
| The Board of Directors declared a Special Dividend (Interim Dividend 2) of Rs. 65/- per equity share of Rs. 10/- each for financial year 2014-2015   | 15-Sep-14 |
| The Company informed that the annual general meeting of the company was held on September 29, 2014 in which the following resolutions were passed (i) appointment of Mr. A. K. Bansal as a non-executive independent director for two years w.e.f. September 29, 2014 to September 28, 2016; (ii) appointment of Dr. Ashima Goyal as a non-executive independent director for two years w.e.f. September 29, 2014 to September 28, 2016; (iii) appointment of Mr. D. R. Dogra as MD & CEO for one year w.e.f. August 22, 2014 to August 21, 2015; (iv) appointment of Mr. Rajesh Mokashi as Whole-time director for five years w.e.f. August 22, 2014 to August 21, 2019.  | 29-Sep-14 |
| The Board of Directors appointed Shri S. Ananthakrishnan and Shri B. S. Keshava Murthy as additional directors Non-Executive Independent Directors of the Company till the next AGM and subject to the approval of the members at the next AGM   | 09-Oct-14 |
| The Company informed that the Board of Directors of the Company has not declared any interim dividend for the 2nd quarter ended September 30, 2014   | 14-Nov-14 |
| The Company has informed that Mr. Navin K Jain, Company Secretary of the Company has resigned from the services of the Company and such resignation has been considered by the Board. He will be relieved from the services of the Company with effect from the close of working hours on December 31, 2014. Consequent to his resignation as Company Secretary, Shri Navin K. Jain will also cease to be Compliance Officer of the Company. The Board will announce his successor in due course.  | 28-Nov-14 |
| With reference to the earlier announcement dated November 28, 2014, regarding Shri Navin K. Jain, Company Secretary and Compliance Officer of the Company resigned from the services of the Company and that he will be relieved from the services of the Company with effect from the close of working hours on December 31, 2014. Credit Analysis and Research Ltd has now informed BSE that Mr. Navin K. Jain has agreed to withdraw his resignation and continue in the services of the Company. Mr. Navin K. Jain, Company Secretary will continue to hold the position of Company Secretary and Compliance Officer of the Company on the same terms and conditions of employment at the time of his resignation. | 31-Dec-14 |