

S. No.	Name of the issue: Public Issue by NTPC Limited of Tax Free Secured Redeemable Non Convertible Bonds, of face value of Rs. 1,000 each, in FY 2013-14 (Issue Opening Date: December 3, 2013)		
1	Type of Issue: Public Issue by NTPC Limited of Tax Free, Secured, Redeemable, Non-Convertible Bonds of face value of Rs. 1,000 each, in the nature of debentures having tax benefits under Section 10 (15)(iv)(h) of the Income Tax Act, 1961, as amended for an amount aggregating upto Rs. 1,000 crore (" Base Issue Size ") with an option to retain oversubscription upto Rs 750 crore for issuance of additional Bonds, aggregating to a total of upto Rs 1,750 crores (" Issue Size ") during Fiscal 2014 (" Issue ").		
2	Issue size (Rs crore): Rs. 1,000 crore with an option to retain oversubscription upto Rs 750 crore, aggregating to a total of upto Rs 1,750 crores . The Company issued and allotted Bonds aggregating to Rs. 1,750 crore in the Issue. <i>(Source: Final Post Issue Monitoring Report dated December 23, 2013).</i>		
3	Rating of instrument alongwith name of the rating agency		
	(i) As disclosed in the offer document: 'CRISIL AAA' by CRISIL, '[ICRA] AAA (Stable)' by ICRA		
	(ii) at the end of FY 2014: 'CRISIL AAA' by CRISIL, '[ICRA] AAA (Stable)' by ICRA		
	(iii) at the end of FY 2015: 'CRISIL AAA' by CRISIL, '[ICRA] AAA (Stable)' by ICRA		
	(iv) at the end of FY 2016: 'CRISIL AAA' by CRISIL, '[ICRA] AAA (Stable)' by ICRA		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes. <i>(Source: Letter from the Debenture Trustee dated December 13, 2013 evidencing creation of security).</i>		
5	Subscription level (number of times)[*]: 3.5422 times of the Base Issue Size and 2.0241 times of the aggregate Issue Size. <i>* Net of cheque returns and before technical rejections (Source: Final Post Issue Monitoring Report dated December 23, 2013).</i>		
6	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)		
	Consolidated	(In Rs. crores)	
	Parameters	1st FY: FY 2014	2nd FY: FY 2015
		3rd FY: FY 2016	
	Income from operations	78,921.66	80,622.04
	Net Profit for the period	11,403.40	9,992.37
	Paid-up equity share capital	8,245.46	8,245.46
	Reserves excluding revaluation reserves	78,758.03	73,848.52
		80,951.05	
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)		
	(i) at the end of FY 2014: Listed on BSE and NSE		
	(ii) at the end of FY 2015: Listed on BSE and NSE		
	(iii) at the end of FY 2016: Listed on BSE and NSE		
8	Change, if any, in directors of issuer from the disclosures in the offer document		
	(i) at the end of FY 2014 :	Mr. Kulamani Biswal	Appointed
		Mr. G. Sai Prasad	Appointed
	(ii) at the end of FY 2015:	Mr. G. Sai Prasad	Ceased to be director
		Mr. S.B Ghosh Dastidar	Ceased to be non-official part time director
		Mr. R. S Sahoo	Ceased to be non-official part time director
		Mr. S.C Pandey	Appointed
		Mr. Kulamani Biswal	Appointed
		Mr. Pradeep Kumar	Appointed
		Mr. Anil Kumar Singh	Appointed
		Mr. N.N Misra	Ceased to Director (Operations) on attaining the
		Mr. S.K Sharma	Appointed as Director (Operations)
		Mr. Ajit M. Nimbalkar	Ceased to be non-official part time director upon end of 3 year tenure
		Mr. S. R. Upadhyay	Ceased to be non-official part time director upon end of 3 year tenure
		Shri A. N. Chatterji	Ceased to be non-official part time director upon end of 3 year tenure
		Ms. H. A. Daruwalla	Ceased to be non-official part time director upon end of 3 year tenure
		Prof. Sushil Khanna	Ceased to be non-official part time director upon end of 3 year tenure
	(iii) at the end of FY 2016:	Shri I. J. Kapoor	Resigned
		Dr. A. Didar Singh	Ceased to be Independant director upon end of 3 year tenure
		Dr. Arup Roy Choudhury	Ceased to be the Chairman & MD of the Company on completion of five years' tenure
		Shri Rajesh Jain	Appointed as Independent Director
		Dr Gauri Trivedi	Appointed as Independent Director
		Shri Anil Kumar Singh	Ceased to be Joint Secretary, Ministry of Power and Government Nominee Director on the Board of NTPC
		Shri AK Jha	Ceased to be additional Chairman & Managing Director
		Shri Gurdeep Singh	Appointed as Chairman & Managing Director
		Shri Aniruddha Kumar	Is from IRS, Joint Secretary (Thermal), Ministry of Power, appointed as Govt Nominee Director

9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)

(i) As disclosed in the offer document: The funds raised through this issue will be utilized for, inter-alia, funding of capital expenditure and refinancing for meeting the debt requirement in on-going projects, including recoupment of expenditure already incurred.

(ii) Actual utilization: Not Available.

(iii) Reasons for deviation, if any: NA

10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document: No delay or default

(ii) Delay in payment from the due date: NA

(iii) Reasons for delay/ non-payment, if any: NA

11 Any other material information:

Announcement	Date
Unit-I of 660 MW of Barh Super Thermal Power Project Stage-II has been commissioned on November 30, 2013 at 20:15 hrs. With this the total installed capacity of NTPC group has become 42454 MW.	December 02, 2013
Ministry of Corporate Affairs, Govt. of India vide order dated November 21, 2013 has accorded sanction of the Central Govt to the Scheme of Amalgamation of NTPC Hydro Limited, a wholly owned subsidiary of NTPC Limited with NTPC Limited. Consequent to the amalgamation of the Companies and the Scheme becoming effective, NTPC Hydra Limited shall stand dissolved without the process of winding up.	December 03, 2013
Company has signed a loan agreement, at a fixed interest rate facility, for EUR 55 million with KfW, the German government development financial institution. The loan shall be utilized to part finance the capital expenditure of its Mouda Super Thermal Power Project, Stage-II.	December 19, 2013
The Board of Directors of the Company at its meeting held on January 16, 2014, has accorded the investment approval for Darlipali Super Thermal Power Project, (2x800 MW) to be implemented in the State of Odisha at an appraised current estimate cost of Rs. 12532.44 crore subject to environmental clearance of Ministry of Environment and Forests (MOEF).	January 20, 2014
1. NTPC entered into a term loan facility with the Japan Bank for International Cooperation (JBIC) and Sumitomo Mitsui Banking Corporation (SMBC) for USD 350 million on January 25, 2014 to finance the supplies and services from Japan as well as India for the Kudgi Super Thermal Power Project Stage-I (3x800 MW). The facility has a door to door maturity of about 15 years. 2. NTPC also entered into a fixed interest rate facility with the Japan Bank for International Cooperation (JBIC) and Sumitomo Mistui Banking Corporation (SMBC) for JPY 8,021 million on January 25, 2014 to finance the renovation and modernization of gas turbines at its Auraiya Gas Power Station. The facility has a door to door maturity of over 12 years.	January 28, 2014
10 MW Solar PV Power Station Phase-I at Ramagundam is declared on commercial operation w.e.f. 00:00 Hrs of January 29, 2014. With this the total capacity of non-conventional energy projects of NTPC Ltd. has become 20 MW and the total commercial capacity of NTPC Group becomes 40304 MW.	January 29, 2014
1. A Memorandum of Understanding has been signed amongst Bihar State Power Generation Company Limited (BSPGCL), NTPC Limited and Lakhisarai Bijlee Company Private Limited (LBCPL), a wholly-owned subsidiary of BSPGCL, on February 22, 2014 to take over LBCPL by NTPC after contributing 74% of share of investment divested by BSPGCL for setting up Lakhisarai Thermal Power Project (2X660 MW) near village Kajra, District Lakhisarai, Bihar under joint venture route. 2. Central Electricity Regulatory Commission (CERC) in exercise of powers conferred under section 178 of the Electricity Act, 2003 has issued CERC (Terms and conditions of tariff) Regulations, 2014 which shall come into force w.e.f. April 01, 2014 and shall remain in force for a period of 5 years from the date of commencement. Some of the important provisions of the regulations computation are as follows: - Rate of return has been retained at 15.5% which will be grossed up with effective tax rate as per Regulation 25 of the said Regulations - Additional RoE of 0.5% subject to certain conditions - Rate of Depreciation as per Companies Act for the first 12 years - O&M charges have been increased based on past actual expenditure - Any generation beyond 85% PLF level will qualify for incentive @ Rs. 0.50 per kWh	February 25, 2014
CBDT under notification dated February 13, 2014 allocated to NTPC Ltd. an additional limit of Rs. 500 crore for issue of tax-free bonds, this was in addition to Rs. 1750 crore allocated by CBDT under notification dated August 08, 2013 which was successfully completed by way of public issue in December 2013. The tax-free bonds issue of Rs. 500 crore was also completed successfully on a private placement basis on February 25, 2014 with coupon rates of 8.19%, 8.63% and 8.61% for 10,15 and 20 years respectively.	February 28, 2014
Unit III of 500 MW of Vallur Thermal Power Project of NTPC Tamil Nadu Energy Co. Ltd. a JV of NTPC Ltd. and TANGEDCO has been commissioned on February 28, 2014. With this, the total installed capacity of Vallur Thermal Power Project has become 1500 MW and the total installed capacity of NTPC group has become 42964 MW.	February 28, 2014
The Board of Directors of the Company has accorded the investment approval for North Karanpura Super Thermal Power Project (3x660 MW) to be implemented in the State of Jharkhand at an appraised current estimated cost of Rs. 14,366.58 crore.	March 14, 2014
The Company has declared its following units for Commercial Operation w.e.f. 00:00 Hrs of March 27, 2014:- 1. Unit # 6 of 500 MW of Rihand Super Thermal Power Station; and 2. Unit # 12 of 500 MW of Vindhyachal Super Thermal Power Station. With the declaration of commercial operation of these units, the commercial capacity of Rihand STPS, Vindhyachal STPS and NTPC Group will be 3000 MW, 4260 MW and 41304 MW respectively.	March 27, 2014
10 MW Solar PV Power Station at Talcher is declared on commercial operation w.e.f. 00:00 Hrs of March 28, 2014. The total capacity of non-conventional energy projects of NTPC Ltd. has become 30 MW. With the commissioning and commercial declaration of above unit, the total commissioned and commercial capacity of NTPC group has become 42974 MW and 41314 MW respectively.	March 28, 2014
The Company has declared its following units for Commercial Operation w.e.f. 00:00 Hrs of March 31, 2014:- 1. 5 MW Solar PV Power Station at Faridabad; 2. 10 MW Solar PV Power Station at Unchahar; and 3. 30 MW Solar PV Power Station at Rajgarh. With the commissioning and commercial declaration of above units, the total capacity of non-conventional energy projects of the Company has become 75 MW and the total commissioned and commercial capacity of NTPC group has become 43019 MW and 41859 MW respectively.	March 31, 2014
The Unit #2 of 500 MW of Mouda Super Thermal Power Station, Stage-I is declared for commercial operation w.e.f. 00:00 Hrs of March 30, 2014. With this the total commercial capacity of Mouda Super Thermal Power Station has become 1000 MW and the total commercial capacity of NTPC has become 41814 MW.	March 31, 2014
Balance 20 MW Solar unit of Rajgarh Solar PV Power Station is declared on commercial operation w.e.f. 00:00 Hrs of April 30, 2014. With this, the capacity of Rajgarh Solar PV Power Station has become 50 MW and the total capacity of non-conventional energy projects of NTPC Ltd. has become 95 MW. Further, with the commissioning and commercial declaration of 20 MW Solar unit at Rajgarh, the total commissioned and commercial capacity of NTPC group has become 43039 MW and 41879 MW respectively.	April 30, 2014
In accordance with the approval given by Cabinet Committee on Economic Affairs on November 22, 2012, Government of India offers upto 3,67,86,240 equity shares of face value of Rs. 10/- to the eligible employees of NTPC Ltd. at a discounted price of Rs. 138.27 per equity share (5% discount to the cut-off price of Rs. 145.55 discovered in the offer for Sale of equity shares of NTPC Ltd. carried out by Government of India on February 07, 2013). The Department Of Disinvestment, Ministry of Finance, Government of India vide their letter No. 4(18)/2012-DOD Vol. II dated April 09, 2014 has advised NTPC to complete the formalities for issue of shares to the eligible employees latest by May 31, 2014. In connection with the above, action has been taken by NTPC for sale of equity shares to the eligible employees of NTPC Ltd. by the Government of India. The offer shall remain open from May 28, 2014 to May 30, 2014 (both days inclusive). The basis of allotment has been finalized and 34,83,320 equity share will be transferred from Government of India's demat to respective demat accounts of successful applicants (employees.) Accordingly, Government of India's share holding in NTPC's would reduce to 6,18,06,14,980 i.e.74.96% of paid-up equity capital of the company from 6,18,40,98,300 shares i.e. 75.00% of paid-up capital of the Company. Post transfer of equity share to respective demat accounts of employees, these shares will be available for trading.	May 27, 2014
	June 06, 2014

<p>Notice of postal ballot sent to members for:</p> <ul style="list-style-type: none"> - increase in borrowing limit of the Company from Rs. 1,00,000 cr to Rs. 1,50,000 cr - creation of mortgage and/ or charge over movable and immovable properties of the Company 	July 31, 2014
Shareholders approved the fund raise of upto Rs. 13,000 cr through issue of bonds/ debentures on private placement basis at the 38th AGM	August 28, 2014
<p>Shareholders approved the following through postal ballot:</p> <ul style="list-style-type: none"> - increase in borrowing limit of the Company from Rs. 1,00,000 cr to Rs. 1,50,000 cr - creation of mortgage and/ or charge over movable and immovable properties of the Company 	September 05, 2014
<p>The Board of Directors of the Company at its meeting held on September 10, 2014, has accorded the investment approval for the following:</p> <p>1. Tanda Super Thermal Power Project, Stage-II (2x660 MW) in the state of Uttar Pradesh at an appraised current estimated cost of Rs. 9188.98 Crore; and</p> <p>2. Rammam Hydro Electric Project, Stage-III (3x40 MW) in the state of West Bengal at an appraised current estimated cost of Rs. 1381.84 Crore.</p>	September 10, 2014
The Company has signed a MoU with Government of Andhra Pradesh (GoAP) to develop 1000 MW Solar Power Project(s) at suitable sites identified by GoAP in a phased manner. The projects will be implemented on Build-Own-Operate basis in the State of Andhra Pradesh.	September 16, 2014
The Company had signed a syndicated term loan facility of USD 250 million arranged by Mizuho Bank Limited, Singapore Branch. The loan carries a floating rate of interest linked to LIBOR and has a door to door maturity of 7 years. The proceeds of the facility will be utilized to finance capital expenditure on the Company's ongoing and new projects and renovation and modernization of stations.	September 29, 2014
A Memorandum of Understanding (MoU) has been entered on October 01, 2014 amongst Ministry of New and Renewable Energy (MNRE), National Institute of Wind Energy (NIWE) and consortium of partners consisting of NTPC Ltd. (as lead partner), Power Grid Corporation of India Ltd.(POWERGRID), Power Finance Corporation Ltd. (PFC), Indian Renewable Energy Development Agency Ltd. (IREDA), PTC India Limited (PTC) and Gujarat Power Corporation Ltd. (GPCL) for undertaking development of Offshore Wind Power projects and its evacuation & integration into the grid through a Joint Venture Company to be incorporated in this regard.	October 04, 2014
<p>Unit # 1 of 660 MW of Barh Super Thermal Power Station, Stage-II is declared for commercial operation w.e.f. 00:00 Hrs. of November 15, 2014.</p> <p>With this the total commercial capacity of Barh Super Thermal Power Station has become 660 MW and the total commercial capacity of NTPC has become 42628 MW.</p>	November 17, 2014
<p>NTPC launched a issue of USD 500,000,000 Fixed Rate Unsecured Notes due 2024 which were priced on November 19, 2014. The Notes carry a coupon of 4.375% p.a. payable semi-annually and are of 10 years tenor. The Notes are expected to be settled by November 26, 2014.</p> <p>The Notes represent unsecured obligations of the Issuer and will rank pari passu with all its other existing and future unsubordinated obligations. The Notes will be listed on the Singapore Stock Exchange. The proceeds will be used for capital expenditure purposes in accordance with the RBI guidelines and regulations.</p>	November 20, 2014
Board of Directors of the Company at its meeting held on December 23, 2014, has approved a Scheme of Arrangement for the issuance of secured, non-cumulative, non-convertible, redeemable, taxable fully paid-up bonus debentures of face value of Rs. 12.50 each against each equity shares of Rs. 10.00 (face value) held by its members by utilizing its free reserves pursuant to provisions of Section 391 to 394 of the Companies Act, 1956 and other applicable provisions of the Companies Act, 2013, subject to requisite approvals under applicable laws.	December 23, 2014
<p>The Exchange had sought clarification from NTPC Ltd with respect to news article appearing in Financial Chronicle on December 30, 2014 titled "NTPC scraps Rs. 2000 cr Barh deal with Russia's TPE"</p> <p>NTPC Ltd replied stating "This is to inform you that in the commercial interest of the Company, Board of Directors in its meeting held on 23.12.2014 had decided to terminate the contract of M/s TECHNOPROMEXPORT (TPE), Russia for Main Plant Package, Part -A (Steam Generator and Auxiliaries) for Barh, Stage-I. Accordingly, a "Notice of Default" has been served on TPE on 24.12.2014. The decision has been taken to facilitate completion of work ."</p>	December 30, 2014
NTPC Ltd has informed exchanges that 15 MW Solar PV Power Station at Singrauli is declared on commercial operation w.e.f. 00:00 Hrs of December 31, 2014. With this, the total capacity of non-conventional energy projects of NTPC Ltd has become 110 MW and the total commissioned and commercial capacity of NTPC group has become 43143 MW and 42643 MW respectively.	January 02, 2015
NTPC Ltd has informed exchanges that the Company has signed a term loan agreement for Rs. 10,000 crore with State Bank of India. The loan has a door to door tenure of 15 years and will be utilized to part finance the capital expenditure of NTPC.	January 16, 2015
<p>NTPC Ltd has informed exchanges that the Company has fixed February 05, 2015 as the Record Date for the purpose of ascertaining the eligibility of the shareholders for payment of interim dividend, if declared by the Board.</p> <p>Further, the dividend on equity shares, subject to the provisions of Section 126 of the Companies Act, 1956, if declared at the Board Meeting, will be paid on February 13, 2015.</p>	January 20, 2015
NTPC Ltd has informed exchanges that the Board of Directors of the Company at its meeting held on January 30, 2015, inter alia, have decided to pay interim dividend at the rate of 7.5% (Rs. 0.75/- per share) on the face value of paid-up equity shares of Rs. 10/- each for the financial year 2014-15. The date of payment / dispatch of dividend shall be February 13, 2015.	January 30, 2015
NTPC Ltd has informed exchanges that the Board of Directors of the Company at its meeting held on February 25, 2015 has accorded the investment approval for the Khargone Super Thermal Power Project (2 x 660 MW) in the state of Madhya Pradesh at an appraised current estimated cost of Rs. 9870.51 Crore subject to Environment Clearance of Ministry of Environment and Forests. Further, the Board of Directors has also accorded approval to the proposal for NTPC's commitment to Government of India for setting up 10000 MW of Renewable Energy Projects during the next five years.	February 25, 2015
NTPC Ltd has informed exchanges that the Unit-III of 500 MW of Vallur Thermal Power Project of NTPC Tamil Nadu Energy Co. Ltd. (NTECL), a JV of NTPC Ltd. and TANGEDCO, is declared on commercial operation w.e.f. 00:00 Hrs of February 26, 2015. With this the total commercial capacity of Vallur Thermal Power Project has become 1500 MW and that of NTPC Group - 43143 MW.	February 26, 2015
NTPC Ltd has informed exchanges that the Unit# V of 660 MW of Barh Thermal Power Project has been commissioned on March 04, 2015 at 21:18 Hrs. With this, the total installed capacity of Barh-II has become 1320 MW and the total installed capacity of NTPC group has become 43803 MW.	March 05, 2015
With reference to announcement dated December 23, 2014, NTPC Ltd has informed exchanges that the Scheme of Arrangement (Scheme) under sections 391 to 394 of the Companies Act, 1956 between NTPC Limited and its Members for issue of one secured, non-cumulative, non-convertible, redeemable, taxable, fully paid-up bonus debentures out of free reserves having face value of Rs. 12.50 each for every one fully paid-up equity share of face value of Rs. 10/- has been approved by Ministry of Corporate Affairs vide order dated March 2, 2015, received on March 11, 2015. With the filing of the order with Registrar of Companies NCT of Delhi and Haryana on March 11, 2015, the Scheme has become effective. Further, the Company has fixed March 23, 2015, as the record date for determining the members/shareholders to whom the Debentures will be allotted in terms of this Scheme.	March 12, 2015
With reference to the earlier announcement dated March 12, 2015, NTPC Ltd has now informed exchanges that the Coupon Rate on the Bonus Debentures is fixed at 8.49% p.a., payable annually and this rate would remain fixed during the entire tenure of Bonus Debentures.	March 20, 2015
NTPC Ltd has informed the exchanges that the Company has signed Power Purchase Agreement (PPA) with Andhra Pradesh Eastern Power Distribution Company Limited (APEPDCL) and Andhra Pradesh Southern Power Distribution Company Limited (APSPDCL) for procurement of power to be generated from the 250 MW solar power plant, the first phase of the 1,000 MW ultra solar power project being set up by NTPC in Anantapur District in Andhra Pradesh.	April 24, 2015
NTPC Ltd has informed the exchanges that the Board of Directors of the Company at its meeting held on April 28, 2015 has accorded investment approval for Anantpur Solar PV Project, Stage-I (5x50 MW) in the state of Andhra Pradesh at an appraised current estimated cost of Rs. 1,779.25 Crore.	April 28, 2015
NTPC Ltd has informed the exchanges that the Board of Directors of the Company at its meeting held on May 29, 2015, inter alia, have recommended final dividend of Rs. 1.75 per equity share for the financial year 2014-15, in addition to the interim dividend of Rs. 0.75 per equity share for the financial year 2014-15 paid in February 2015.	May 29, 2015
NTPC Ltd has informed the exchanges that the Company has signed an Agreement on June 15, 2015 with Jammu and Kashmir State Power Development Corporation Ltd. (JKSPDCL) for promoting a Joint Venture Company with 67:33 equity participation for undertaking exploration, development and operation of jointly allocated Kudanali-Luburi Coal Block at Odisha by Ministry of Coal.	June 17, 2015

<p>NTPC Ltd has informed the exchanges about the following:</p> <ul style="list-style-type: none"> - The Office of the Comptroller & Auditor General of India, through Letter dated June 30, 2015 has appointed the following firm(s) of Chartered Accountants as the Joint Statutory Auditors of the Company for the year 2015-16: i) M/s. T R Chadha & Co., Chartered Accountants, New Delhi ii) M/s. P S D Associates, Chartered Accountants, New Delhi iii) M/s. Sagar & Associates, Chartered Accountants, Hyderabad iv) M/s. Kalani & Co., Chartered Accountants, Jaipur v) M/s. P A & Associates, Chartered Accountants, Bhubaneswar vi) M/s. S K Kapoor & Co., Chartered Accountants, Kanpur vii) M/s. B. M. Chatrath & Co., Chartered Accountants, Kolkata <p>The above firm(s) of Statutory/ Joint Auditors shall also be the auditors of Consolidated Financial Statements under Section 139 read with Section 129(4) of the Companies Act, 2013.</p>		July 15, 2015
<p>NTPC Ltd has informed BSE that the following :</p>		
<p>1. Dr. Arup Roy Choudhury has ceased to be the Chairman & Managing Director of the Company on completion of his five years' tenure on August 31, 2015 (A/N).</p>		September 01, 2015
<p>2. In terms of Letter dated August 28, 2015 of the Ministry of Power, Shri A. K. Jha, Director (Technical), NTPC has taken over the additional charge of the post of the Chairman & Managing Director, NTPC w.e.f. September 01, 2015.</p>		
<p>NTPC Ltd has informed the exchanges that in pursuance of the notification of the Central Board of Direct Taxes, Department of Revenue, Ministry of Finance, Government of India ("CBDT Notification") dated July 06, 2015 authorising the Company to raise a fund of Rs. 1,000 crore during the fiscal 2016, of which at least 70.00% of the aggregate amount is to be raised through public issue, the Company is proposing a public issue of its Bonds for the Issue size.</p>		September 09, 2015
<p>NTPC Ltd has informed the exchanges that during the 39th AGM held on September 18, 2015, the shareholders of the Company have approved final dividend @ Rs. 1.75 per share for the financial year 2014-15. The total dividend (including interim dividend) for the financial year 2014-15 is Rs. 2.50 per share (face value Rs. 10/- each).</p>		September 19, 2015
<p>With reference to the earlier disclosure dated May 04, 2015, NTPC Ltd has now informed the exchanges about the following: A subsidiary company of NTPC Limited (NTPC) has been incorporated in the name 'Patratu Vidyut Utpadan Nigam Limited' on October 15, 2015 in joint venture with Jharkhand Bijli Vitran Nigam Limited (JBVNL) to acquire, establish, operate, maintain, revive, refurbish, renovate and modernize the performing existing units and further capacity expansion of Patratu Thermal Power Station, District Ramgarh, Jharkhand. Patratu Vidyut Utpadan Nigam Limited has an initial authorised and paid up capital of Rs. 10,00,000. NTPC shall hold 74% of the equity share capital in Patratu Vidyut Utpadan Nigam Limited and balance 26% of the equity share capital shall be held by JBVNL.</p>		October 16, 2015
<p>NTPC Ltd has informed the exchanges that the Company has mandated Barclays, Citigroup, Deutsche Bank AG, HSBC and SBI Capital Markets to arrange a series of fixed income investors meetings in London, Singapore and Hongkong commencing November 23, 2015. An offshore INR denominated senior notes offering under 'Regulation S' may follow, subject to market conditions.</p>		November 19, 2015
<p>NTPC Ltd has informed BSE that NTPC raises Rs. 500 crore through private placement of secured non-convertible debentures at a coupon of 8.19% with a 10 year door to door maturity on December 10, 2015. The proceeds will be mainly utilized to finance capital expenditure of the Company.</p>		December 11, 2015
<p>The President of India (acting through the Ministry of Power, Government of India (the "Seller"), the Promoter of NTPC Ltd (the "Company") has submitted to BSE a copy of Notice of Offer for sale up to 41,22,73,220 equity shares of the Company, on February 23, 2016 (for non-Retail Investors) and February 24, 2016 (for Retails Investors and for non-retails Investors), of face value of INR 10 each, representing 5% of the total paid up equity share capital</p>		February 22, 2016
<p>NTPC Ltd has informed BSE regarding "Issue of U.S.\$ 500,000,000 4.25% Notes due 2026 ("Notes") by NTPC Limited (the "Issuer")".</p>		February 23, 2016
<p>NTPC Ltd has informed BSE that the Company has raised Rs. 655 crore through private placement of secured non-convertible debentures at a coupon of 8.33% p.a. with a 5 year door-to-door maturity on February 24, 2016. The proceeds will be utilized to finance capital expenditure / refinancing the debt requirement in on-going projects including recoupment of expenditure already incurred.</p>		February 24, 2016
<p>Source: Stock exchange Filings - For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com</p>		