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ETHER INDUSTRIES LIMIT

Aether Industries Limited ("Company") was incorporated on January 23, 2013, at Surat, Gujarat, India as a public limited companies Act, 1956 and received the certificate for commencement of business from registrar of companies, Gujarat at Ahmedabad ("RoC") on March 18, 2013. For details of the change in the registered office of our Company, please see the section entitled "History and Certain Corporate Matters" on page 189 of the Prospectus dated May 27, 2022 ("Prospectus").

Registered and Corporate Office: Plot No. 8203, GIDC, Sachin, Surat- 394230, Gujarat, Tel: +91 261 660 3360; Contact Person: Chitrarth Rajan Parghi, Company Secretary and Compliance Officer; E-mail: compliance@aether.co.in; Website: www.aether.co.in

Corporate Identity Number: U24100GJ2013PLC073434

# OUR PROMOTERS: ASHWIN JAYANTILAL DESAI, PURNIMA ASHWIN DESAI, ROHAN ASHWIN DESAI, DR. AMAN ASHVIN DESAI, AJD FAMILY TRUST, PAD FAMILY TRUST, RAD FAMILY TRUST, AAD FAMILY TRUST AND AAD BUSINESS TRUST

Our Company has filed the Prospectus with SEBI and the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE" and together with NSE, the "Stock Exchanges"), and the Equity Shares are proposed to be listed on the Stock Exchanges and trading to commence on June 3, 2022

INITIAL PUBLIC OFFER OF 12.586.355 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AETHER INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 642 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 632 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 8,080.44 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF 9,766,355 EQUITY SHARES AGGREGATING TO ₹ 6,270.00 MILLÍON\* BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,820,000 EQUITY SHARES BY PURNIMA ASHWIN DESAI (THE "PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ 1.810.44 MILLION ("OFFER FOR SALE" AND SUCH EQUITY SHARES. THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF 111.370 EQUITY SHARES, AGGREGATING TO ₹ 71.50 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREIN) (THE "EMPLOYEE RESERVATION PORTION"). THE EMPLOYEE RESERVATION PORTION SHALL NOT EXCEED 0.09% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 10.11% AND 10.02%. RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*OUR COMPANY, IN CONSULTATION WITH THE BRLMs, HAS UNDERTAKEN A PRIVATE PLACEMENT OF 2,024,921 EQUITY SHARES AGGREGATING TO ₹ 1,300.00 MILLION ("PRE-IPO PLACEMENT"). THE SIZE OF THE FRESH ISSUE OF EQUITY SHARES HAS BEEN ADJUSTED PURSUANT TO THE PRE-IPO PLACEMENT.

ANCHOR INVESTOR OFFER PRICE AND OFFER PRICE: ₹ 642 PER EQUITY SHARE

THE ANCHOR INVESTOR OFFER PRICE AND OFFER PRICE IS 64.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

Risks to Investors:

1. The weighted average cost of acquisition of all shares transacted in last one year, three years and eighteen months preceding the date of the Prospectus is as follows:

Period	weighted average cost	Cap Price is 'X' times the	Range of acquisition price:
	of acquisition (₹)	weighted average cost of acquisition	Lowest Price-Highest Price (in ₹)
Last one year	20.12	31.91	Nil – 642
Last three years	21.37	30.04	Nil – 642
Last 18 months	21.37	30.04	Nil – 642
2. The average cost of ac	quisition per Equity Share for the Promot	or Salling Sharaholder is ₹2 N8 and the Offer Price at unr	per and of the price hand is ₹642 per Equity Share

- 3. The price/earnings ratio based on diluted EPS for Fiscal 2021 for the Company at upper end of the Price Band is 87.23 as compared to the average industry peer group PE ratio of 81.12 (market price of equity shares as on May 4, 2022) and may not be indicative of the market price of our Company on listing of the Equity Shares
- 4. In Fiscal 2021, our top 20 customers accounted for 73.50% of revenue from operations and any loss of key customer base may have a material adverse effect on the financial conditions, cash flows and results of operations
- 5. The Company operates through two manufacturing facilities located in Surat, Gujarat which subjects us to various operating risks including regulatory and other geography specific risks including labour unrests, occurrence of natural/ man-made disasters
- 6. In Fiscal 2021, 88.22% of our revenue from operations were from pharmaceuticals and agrochemicals customer segments. Our reliance on such industries for a significant portion of our sales could have an adverse effect on our business
  7. In Fiscal 2021, our cost of materials consumed accounted for 51.28% of our revenue from operations. Such raw materials are primarily sourced from third party
- suppliers globally and in India. Any increase in the cost of, or a shortfall in the availability or quality of such raw materials could have an adverse effect on our business, financial condition and results of operations

8. The details of issues handled by BRLMs which closed below the offer price on the listing date in the current and past two Fiscal Years, are as held

Name of the BRLM	Total number of issues	Issues closed below IPO price on listing date
HDFC^	3	3
Kotak^	24	7
Issues handled jointly by the BRLMs	5	1
Total	32	11

^Issues which were not jointly handled by the BRLMs

### **BID/OFFER PROGRAMME**

#### ANCHOR INVESTOR BIDDING PERIOD WAS ON MONDAY, MAY 23, 2022 BID/OFFER OPENED ON TUESDAY, MAY 24, 2022 | BID/OFFER CLOSED ON THURSDAY, MAY 26, 2022 The Offer has been made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR

Regulations. The Offer has been made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Promoter Selling Shareholder

in consultation with the BRLMs has allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which one-third was reserved for domestic Mutual Funds only, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Offer Price, in accordance with the SEBI ICDR Regulations, Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion shall be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders out of which (a) one third of such portion was reserved for Non-Institutional Bidders with application size exceeding ₹ 0.20 million and up to ₹ 1.00 million; and (b) two third of such portion was reserved for Non-Institutional Bidders with Bid size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub $categories \ was \ allocated \ to \ Non-Institutional \ Bidders \ in \ the \ other \ sub-category \ of \ Non-Institutional \ Bidders \ and \ not \ less \ than \ 35\% \ of \ the \ Net \ Offer \ was \ made \ available \ for \ allocation \ to \ non-Institutional \ Bidders \ and \ not \ less \ than \ 35\% \ of \ the \ Net \ Offer \ was \ made \ available \ for \ allocation \ to \ non-Institutional \ Bidders \ and \ not \ less \ than \ 35\% \ of \ the \ Net \ Offer \ was \ made \ available \ for \ allocation \ to \ non-Institutional \ Bidders \ and \ not \ less \ than \ 35\% \ of \ the \ Net \ Offer \ was \ made \ available \ for \ allocation \ to \ non-Institutional \ Bidders \ non-Institutional \ non-Institutional \ Bidders \ non-Institutional \ Bidders \ non-Institutional \ non-I$ Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. Further, Equity Shares have been allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been from them at or above the Offer Price. All potential investors, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank accounts (including UPI ID (defined herein) in case of UPI Bidders (defined herein) in which the Bid Amount was blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks through the UPI Mechanism, as applicable. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Offer Procedure" on page 349 of the Prospectus.

The Offer (excluding Anchor Investor Portion) received 192,563 applications for 58,782,917 Equity shares resulting in 6.65 times subscription. After removal of bids not banked/ returns and before technical rejections, the Offer received 84,801 applications for 5,95,20,826 Equity Shares resulting in 4.7290 times subscription. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs (excluding Anchor Investors) and Eligible Employees are as under (after removal of bids not banked/returns and before technical rejections).

SI.	Category	No. of Applications	No. of Equity	Shares Reserved	No. of times	Amount
No		applied	Shares	as per Prospectus	Subscribed	(₹)
Α	Retail Individual Bidders	82,550	27,19,014	43,66,245	0.6227	1,74,56,10,484.00
В	Non Institutional Bidders – More than 2 Lakhs to 10 Lakhs	1,024	5,65,961	6,23,749	0.9074	36,32,32,514.00
С	Non Institutional Bidders - Above 10 Lakhs	788	40,97,933	12,47,499	3.2849	2,63,05,42,890.00
D	Eligible Employees	363	1,13,528	1,11,370	1.0194	7,28,57,008.00
Е	Qualified Institutional Bidders (excluding Anchor Investors)	51	4,82,81,876	24,94,997	19.3515	30,99,69,64,392.00
F	Anchor Investors	25	37,42,514	37,42,495	1.0000	2,40,26,93,988.00
	Total	84,801	5,95,20,826	1,25,86,355	4.7290	38,21,19,01,276.00

## **Final Demand**

TOTAL

1001

I. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	610	1,05,386	0.18	1,05,386	0.18
2	611	5,842	0.01	1,11,228	0.19
3	612	5,221	0.01	1,16,449	0.20
4	613	851	0.00	1,17,300	0.20
5	614	345	0.00	1,17,645	0.20
6	615	8,464	0.01	1,26,109	0.22
7	616	644	0.00	1,26,753	0.22
8	617	345	0.00	1,27,098	0.22
9	618	598	0.00	1,27,696	0.22
10	619	644	0.00	1,28,340	0.22
11	620	14,099	0.02	1,42,439	0.24
12	621	1,403	0.00	1,43,842	0.25
13	622	828	0.00	1,44,670	0.25
14	623	621	0.00	1,45,291	0.25
15	624	299	0.00	1,45,590	0.25
16	625	7,176	0.01	1,52,766	0.26
17	626	3,220	0.01	1,55,986	0.27
18	627	414	0.00	1,56,400	0.27
19	628	460	0.00	1,56,860	0.27
20	629	736	0.00	1,57,596	0.27
21	630	21,528	0.04	1,79,124	0.31
22	631	529	0.00	1,79,653	0.31
23	632	713	0.00	1,80,366	0.31
24	633	230	0.00	1,80,596	0.31
25	634	161	0.00	1,80,757	0.31
26	635	4,784	0.01	1,85,541	0.32
27	636	598	0.00	1,86,139	0.32
28	637	391	0.00	1,86,530	0.32
29	638	1,104	0.00	1,87,634	0.32
30	639	598	0.00	1,88,232	0.32
31	640	8,234	0.01	1,96,466	0.34
32	641	3,818	0.01	2,00,284	0.34
33	642	5,38,92,266	91.91	5,40,92,550	92.25
34	Cut-Off	45,43,420	7.75	5,86,35,970	100.00

TOTAL 5,86,35,970 100.00 The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE, on May 31, 2022.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at Cut-off or at the Offer Price of ₹ 642 per Equity Share was finalized in consultation with the Designated Stock Exchange, being BSE. This category has been subscribed to the extent of 0.5945 times. The total number of Equity Shares Allotted in Retail Portion category is 25.95.826 Equity

Categ	jory	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
		Received		Shares Applied		Allotted per Bidder		Shares Allotted
	23	68,365	86.89	15,72,395	60.57	23	1:1	15,72,395
	46	5,240	6.66	2,41,040	9.29	46	1:1	2,41,040
	69	1,515	1.93	1,04,535	4.03	69	1:1	1,04,535
	92	734	0.93	67,528	2.60	92	1:1	67,528
1	15	618	0.79	71,070	2.74	115	1:1	71,070
1:	38	250	0.32	34,500	1.33	138	1:1	34,500
10	31	301	0.38	48,461	1.87	161	1:1	48,461
18	34	107	0.14	19,688	0.76	184	1:1	19,688
2	07	78	0.10	16,146	0.62	207	1:1	16,146
2	30	242	0.31	55,660	2.14	230	1:1	55,660
2:	53	36	0.05	9,108	0.35	253	1:1	9,108
2	76	44	0.06	12,144	0.47	276	1:1	12,144
2	99	1,149	1.46	3,43,551	13.23	299	1:1	3,43,551
TOTA	\L	78,679	100.00	25,95,826	100.00			25,95,826

Includes 420 Equity Shares spilled over from Employee Category. B. Allotment to Non-Institutional Bidders (After Technical Rejections) (including ASBA Applications)

100.00

The Basis of Allotment to the Non-Institutional Bidders (More than 2 Lacs to 10 Lacs), who have bid at the Offer Price of ₹ 642 per Equity Share or above, was finalized in consultation with the Designated Stock Exchange, being BSE. The Non-Institutional Portion (More than 2 Lacs to 10 Lacs) has been subscribed to the extent of 0.7331 times. The total number of Equity Shares Allotted in this category is 5,57,152 Equity Shares to 1,001 successful Non-Institutional Bidders. The category-wise details of the Basis of Allotment

are as under: (S	ample)						
Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
322	618	61.74	1,98,996	35.72	322	1:1	1,98,996
345	61	6.09	21,045	3.78	345	1:1	21,045
368	7	0.70	2,576	0.46	368	1:1	2,576
391	8	0.80	3,128	0.56	391	1:1	3,128
529	1	0.10	529	0.09	529	1:1	529
552	2	0.20	1,104	0.20	552	1:1	1,104
575	4	0.40	2,300	0.41	575	1:1	2,300
598	2	0.20	1,196	0.21	598	1:1	1,196
621	1	0.10	621	0.11	621	1:1	621
644	2	0.20	1,288	0.23	644	1:1	1,288
690	11	1.10	7,590	1.36	690	1:1	7,590
1,495	3	0.30	4,485	0.80	1,495	1:1	4,485
1,518	1	0.10	1,518	0.27	1,518	1:1	1,518
1.541	115	11.49	1.77.215	31.81	1.541	1:1	1.77.215

100.00

5.57.152

Includes 60 Equity Shares spilled over from Employee Category and 136,218 Equity Shares spilled over from Retail Category

C. Allotment to Non-Institutional Bidders (Above 10 Lacs) (after Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders (Above 10 Lacs), who have bid at the Offer Price of ₹642 per Equity Share or above, was finalized in consultation with the Designated Stock Exchange, being BSE. The Non-Institutional Portion (Above 10 Lacs) has been subscribed to the extent of 2.3692 times. The total number of Equity Shares

Category	lo. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equit Shares Allotted
1,564	614	78.22	9,60,296	23.53	798	1:1	4,89,972
	1 ADDITIONA	L SHARE FOR C	ATEGORY 1,564		1	497:614	497
1,587	2	0.25	3,174	0.08	808	1:1	1,616
1,610	22	2.80	35,420	0.87	817	1:1	17,974
1,633	1	0.13	1,633	0.04	825	1:1	825
1,656	4	0.51	6,624	0.16	834	1:1	3,336
1,702	2	0.25	3,404	0.08	852	1:1	1,704
1,840	3	0.38	5,520	0.14	905	1:1	2,715
1,863	3	0.38	5,589	0.14	914	1:1	2,742
2,070	1	0.13	2,070	0.05	993	1:1	993
2,162	1	0.13	2,162	0.05	1,028	1:1	1,028
2,300	9	1.15	20,700	0.51	1,081	1:1	9,729
2,323	3	0.38	6,969	0.17	1,090	1:1	3,270
2,507	3	0.38	7,521	0.18	1,161	1:1	3,483
2,530	1	0.13	2,530	0.06	1,170	1:1	1,170
2,760	3	0.38	8,280	0.20	1,258	1:1	3,774
3,105	6	0.76	18,630	0.46	1,391	1:1	8,346
3,151	1	0.13	3,151	0.08	1,408	1:1	1,408
3,680	1	0.13	3,680	0.09	1,611	1:1	1,611
3,887	7	0.89	27,209	0.67	1,691	1:1	11,837
3,910	12	1.53	46,920	1.15	1,700	1:1	20,400
4,025	1	0.13	4,025	0.10	1,744	1:1	1,744
4,186	1	0.13	4,186	0.10	1,805	1:1	1,805
4,600	5	0.64	23,000	0.56	1,964	1:1	9,820
4,669	4	0.51	18,676	0.46	1,991	1:1	7,964
4,692	1	0.13	4,692	0.11	2,000	1:1	2,000
4,715	7	0.89	33,005	0.81	2,009	1:1	14,063
4,991	3	0.38	14,973	0.37	2,115	1:1	6,345
5,589	3	0.38	16,767	0.41	2,344	1:1	7,032
6,210	2	0.25	12,420	0.30	2,583	1:1	5,166
7,590	1	0.13	7,590	0.19	3,112	1:1	3,112
7,774	5	0.64	38,870	0.95	3,183	1:1	15,915
7,797	1	0.13	7,797	0.19	3,192	1:1	3,192
7,820	2	0.25	15,640	0.38	3,201	1:1	6,402
8,050	1	0.13	8,050	0.20	3,289	1:1	3,289
31,142	3	0.38	93,426	2.29	12,155	1:1	36,465
33,488	1	0.13	33,488	0.82	13,056	1:1	13,056
46,000	2	0.25	92,000	2.25	17,860	1:1	35,720
46,713	1	0.13	46,713	1.14	18,133	1:1	18,133
55,200	2	0.25	1,10,400	2.70	21,392	1:1	42,784
62,284	1	0.13	62,284	1.53	24,112	1:1	24,112
77,878	1	0.13	77,878	1.91	30,099	1:1	30,099
99,981	1	0.13	99,981	2.45	38,585	1:1	38,585
1,55,756	1	0.13	1,55,756	3.82	59,999	1:1	59,999
1,86,898	1	0.13	1,86,898	4.58	71,956	1:1	71,956
3,11,512	1	0.13	3,11,512	7.63	1,19,800	1:1	1,19,800
3,89,390	1	0.13	3,89,390	9.54	1,49,700	1:1	1,49,700
5,34,980	1	0.13	5,34,980	13.11	2,05,598	1:1	2,05,598
TOTAL	785	100.00	40 81 925	100.00			17 22 931

100.00 40,81,925 100.00 785 Includes 120 Equity Shares spilled over from Employee Category, 272,437 Equity Shares spilled over from Retail Category and 202,875 Equity Shares spilled over from NII 1

### D. Allotment to Eligible Employees (After Technical Rejections)

The Basis of Allotment to the Eligible Employees, who have Bid at the Offer Price of ₹ 642 per Equity Share, was finalized in consultation with the Designated Stock Exchange. being BSE. This category has been subscribed to the extent of 0.9892 times. The total number of Equity Shares allotted in this category is 110,170 Equity Shares to 332 successful

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
23	31	9.34	713	0.65	23	1:1	713
46	19	5.72	874	0.79	46	1:1	874
69	26	7.83	1,794	1.63	69	1:1	1,794
92	14	4.22	1,288	1.17	92	1:1	1,288
115	5	1.51	575	0.52	115	1:1	575
138	12	3.61	1,656	1.50	138	1:1	1,656
161	20	6.02	3,220	2.92	161	1:1	3,220
184	2	0.60	368	0.33	184	1:1	368
207	9	2.71	1,863	1.69	207	1:1	1,863
230	13	3.92	2,990	2.71	230	1:1	2,990
253	3	0.90	759	0.69	253	1:1	759
276	6	1.81	1,656	1.50	276	1:1	1,656
299	25	7.53	7,475	6.78	299	1:1	7,475
322	20	6.02	6,440	5.85	322	1:1	6,440
345	7	2.11	2,415	2.19	345	1:1	2,415
368	6	1.81	2,208	2.00	368	1:1	2,208
391	8	2.41	3,128	2.84	391	1:1	3,128
414	1	0.30	414	0.38	414	1:1	414
437	3	0.90	1,311	1.19	437	1:1	1,311
460	12	3.61	5,520	5.01	460	1:1	5,520
483	9	2.71	4,347	3.95	483	1:1	4,347
506	1	0.30	506	0.46	506	1:1	506
529	2	0.60	1,058	0.96	529	1:1	1,058
598	1	0.30	598	0.54	598	1:1	598
621	3	0.90	1,863	1.69	621	1:1	1,863
644	4	1.20	2,576	2.34	644	1:1	2,576
667	3	0.90	2,001	1.82	667	1:1	2,001
690	3	0.90	2,070	1.88	690	1:1	2,070
713	2	0.60	1,426	1.29	713	1:1	1,426
759	62	18.67	47,058	42.71	759	1:1	47,058

TOTAL 332 100.00 1,10,170 E. Allotment to QIBs (excluding Anchor Investors) (After Technical Rejections)

FIS/BANKS

Allotment to QIBs (excluding Anchor Investors), who have Bid at the Offer Price of ₹ 642 per Equity Share, has been done on a proportionate basis in consultation with the Designated Stock Exchange, being BSE. This category has been subscribed to the extent of 2.82 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 192,889 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 3,664,892 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 38,57,781 Equity Shares, which were allotted to

51 successful Applicant FIS/BANKS NBFC'S CATEGORY MF'S IC'S AIF FPC VC'S TOTAL ALLOTMENT 2,49,284 20.59.689 1,14,105 1.187 14.33.516

38.57.781 F. Allotment to Anchor Investors The Company in consultation with the BRLMs and the Selling Shareholder, have allocated 3,742,495 Equity Shares to 13 Anchor Investors (through 25 Anchor Applications) at the Anchor Investor Offer Price of ₹ 642 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

NBFC'S

18,22,313 1,90,808 17,29,374 ALLOTMENT 37,42,495 The Board of Directors of the Company at its meeting held on May 31, 2022, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on June 1, 2022, and the payments to non-syndicate brokers has been issued on June 1, 2022. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on June 2, 2022 for credit into the respective beneficiary accounts, subject to validation of the account details with the depositories concerned. The Company has filed Listing application with BSE and NSE on June 1, 2022. The Company has received

the listing and trading approval from the Stock Exchanges, and trading to commence on June 3, 2022. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. INVESTORS PLEASE NOTE

MF'S

These details of the Allotment made shall be hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in.

IC'S

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below

## **LINK** Intime

5,57,152

## LINK INTIME INDIA PRIVATE LIMITED

C 101 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India, Telephone: +91 22 4918 6200; E-mail: aether.joo@linkintime.co.in: Website: www.linkintime.co.in; Investor grievance e-mail: aether.ipo@linkintime.co.in; Contact person: Shanti Gopalkrishnan; SEBI registration number: INR000004058

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the prospectus dated May 27, 2022 ("Prospectus"). Attention of investors is drawn to the following

company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.

In the section titled "Capital Structure" on page 75 of the Prospectus, the details of the Equity Shares under the heading titled "D. Issued, Subscribed and Paid-Up Capital After the Offer" should be read as "124,482,673\* Equity Shares (assuming full subscription in the Offer)" instead of "124,483,673\* Equity Shares (assuming full subscription in the Offer) \*Subject to finalisation of the Basis of Allotment

The Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the Prospectus to the extent inconsistent with

For **AETHER INDUSTRIES LIMITED** 

On behalf of the Board of Directors Place : Surat Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF AETHER INDUSTRIES LIMITED. AETHER INDUSTRIES LIMITED has filed the Prospectus with the RoC and thereafter with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs, HDFC Bank Limited at www.hdfcbank.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, respectively, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see

"Risk Factors" on page 25 of the Prospectus. Potential investors should not rely on the draft red herring prospectus dated December 28, 2021 for any investment decision This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the