

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

adani  
wilmar

fortune®

## ADANI WILMAR LIMITED

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by the Registrar of Companies, Gujarat ("RoC"). Our Company commenced its operations pursuant to the certificate of commencement of business dated January 25, 1999 issued by the RoC. For details of the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the draft red herring prospectus dated August 2, 2021 ("DRHP").

**Registered and Corporate Office:** Fortune House, Near Navrangpura Railway Crossing, Ahmedabad 380009, Gujarat, India, **Contact Person:** Darshil Lakhia, Company Secretary and Compliance Officer; **Tel:** +91-79-26455848, **E-mail:** investor.relations@adaniwilmar.in; **Website:** www.adaniwilmar.com; **Corporate Identity Number:** U15146GJ1999PLC035320

### OUR PROMOTERS: ADANI ENTERPRISES LIMITED, ADANI COMMODITIES LLP AND LENCE PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ 45,000 MILLION ("ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND NET ISSUE SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY.

### CORRIGENDUM : NOTICE TO INVESTORS

This is with reference to the DRHP filed with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges in connection with the Issue. Attention of investors is drawn to the following:

On page 189 of the DRHP, under the heading "Promoter Group", Bangalore Airport and Infrastructure Developers Limited ("BAIDL"), Bowen Rail Operation Pte Ltd ("BROPL") and Bowen Rail Company Pty Ltd ("BR CPL") were inadvertently omitted from the list of entities forming part of the Promoter Group of the Company. Accordingly, all references to 'Promoter Group' in the DRHP shall be deemed to include BAIDL, BROPL and BR CPL.

The DRHP shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the DRHP to the extent inconsistent with the information in the DRHP. Relevant changes will be reflected in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

#### GLOBAL CO-ORDINATORS BOOK RUNNING LEAD MANAGERS

 Kotak® Investment Banking	J.P.Morgan	BofA SECURITIES 	CREDIT SUISSE 
<b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC, Plot No. 27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India <b>Tel:</b> +91 22 4336 0000 <b>E-mail:</b> adaniwilmar.ip@kotak.com <b>Website:</b> https://investmentbank.kotak.com <b>Investor Grievance ID:</b> kmcaddressal@kotak.com <b>Contact Person:</b> Ganesh Rane <b>SEBI Registration Number:</b> INM000008704	<b>J.P. Morgan India Private Limited</b> J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India <b>Tel:</b> +91 22 6157 3000 <b>E-mail:</b> adaniwilmar_ipo@jpmorgan.com <b>Website:</b> www.jpiml.com <b>Investor Grievance ID:</b> investorsmb.jpiml@jpmorgan.com <b>Contact Person:</b> Saarthak K Soni <b>SEBI Registration Number:</b> INM000002970	<b>BofA Securities India Limited</b> Ground Floor, "A" Wing, One BKC, "G" Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India <b>Tel:</b> +91 22 6632 8000 <b>E-mail:</b> dg.adani_wilmar_ipo@bofa.com <b>Website:</b> www.ml-india.com <b>Investor Grievance ID:</b> dg.india_merchantbanking@bofa.com <b>Contact Person:</b> Abhrajee Banerjee <b>SEBI Registration Number:</b> INM000011625	<b>Credit Suisse Securities (India) Private Limited</b> 9 <sup>th</sup> Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India <b>Tel:</b> +91 22 6777 3885 <b>E-mail:</b> list.adaniwilmaripo@credit-suisse.com <b>Website:</b> www.credit-suisse.com/in/en/investment-bankingapac/investment-banking-in-india/ipo.html <b>Investor Grievance ID:</b> list.igocelmer-bkng@creditsuisse.com <b>Contact Person:</b> Abhishek Joshi <b>SEBI Registration Number:</b> INM000011161

#### BOOK RUNNING LEAD MANAGERS

#### REGISTRAR TO THE ISSUE

 ICICI Securities	 HDFC BANK We understand your world	 BNP PARIBAS	 LINK Intime
<b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, <b>Tel:</b> +91 22 6807 7100 <b>E-mail:</b> adaniwilmar.ip@icicisecurities.com <b>Website:</b> www.icicisecurities.com <b>Investor Grievance ID:</b> customercare@icicisecurities.com <b>Contact Person:</b> Sumit Singh <b>SEBI Registration Number:</b> INM000011179	<b>HDFC Bank Limited</b> Investment Banking Group Unit 401 & 402, 4 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013, Maharashtra, India <b>Tel:</b> +91 22 3395 8233 <b>E-mail:</b> adaniwilmar.ip@hdfcbank.com <b>Website:</b> www.hdfcbank.com <b>Investor Grievance ID:</b> investor.redressal@hdfcbank.com <b>Contact Person:</b> Ravi Sharma / Harsh Thakkar <b>SEBI Registration Number:</b> INM000011252	<b>BNP Paribas</b> 1-North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India <b>Tel:</b> +91 22 3370 4000 <b>E-mail:</b> dl.ip@adaniwilmar@asia.bnpparibas.com <b>Website:</b> www.bnpparibas.co.in <b>Investor Grievance ID:</b> indiainvestors.care@asia.bnpparibas.com <b>Contact Person:</b> Soumya Guha <b>SEBI Registration Number:</b> INM000011534	<b>Link Intime India Private Limited</b> C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India <b>Tel:</b> +91 22 4918 6200 <b>E-mail:</b> adaniwilmar.ip@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Investor Grievance ID:</b> adaniwilmar.ip@linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Adani Wilmar Limited  
On behalf of the Board of Directors

Place: Ahmedabad  
Dated: November 19, 2021

Sd/-  
Company Secretary and Compliance Officer

Adani Wilmar Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 2, 2021. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE at www.nseindia.com, BSE at www.bseindia.com and is available on the websites of the GCBRLMs i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited and Credit Suisse Securities (India) Private Limited at https://investmentbank.kotak.com, www.jpiml.com, www.ml-india.com and www.credit-suisse.com, respectively and the websites of the BRLMs i.e. ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" section of the Red Herring Prospectus, when available. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other law of the United States, and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.