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# Aadhar Housing Finance Limited

Our Company was originally incorporated as 'Vysya Bank Housing Finance Limited' at Bengaluru, Karnataka as a public company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 26, 1990, issued by the Registrar of Companies, Karnataka at Bangalore ("RoC") and commenced operations pursuant to a certificate for commencement of business dated November 27, 1990, issued by the RoC. Subsequently, the name of our Company was changed to 'DHFL Vysya Housing Finance Limited' and a fresh certificate of incorporation dated October 15, 2003, was issued by the RoC. Separately, an entity named 'Aadhar Housing Finance Private Limited' ("Pre-merger AHFPL") was incorporated as a private limited company under the Companies Act, 1956, at Mumbai, Maharashtra pursuant to a certificate of incorporation dated May 3, 2010, issued by the Registrar of Companies, Maharashtra at Mumbai, which commenced its operations in February 2011. Pre-merger AHFPL was later converted into a public company and consequently, its name was changed to 'Aadhar Housing Finance Limited', and a fresh certificate of incorporation dated September 3, 2013 was issued by the Registrar of Companies, Maharashtra at Mumbai. Pre-merger AHFPL was later merged into our Company pursuant to a scheme of amalgamation approved by the National Company Law Tribunal, Bengaluru Bench at Bengaluru, vide its order dated October 27, 2017 ("Scheme of Amalgamation"). Pursuant to the Scheme of Amalgamation, the name of our Company was changed to 'Aadhar Housing Finance Limited' and a fresh certificate of incorporation dated December 4, 2017, was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 190 of the prospectus dated May 11, 2024 filed with the RoC ("Prospectus").

Registered Office: 2nd floor, No. 3, JVT Towers, 8th 'A', Main Road, Sampangi Rama Nagar, Bengaluru - 560 027, Karnataka, India. Corporate Office: Unit No. 802, 8th Floor, Natraj by Rustumjee, Junction of Western Express Highway and M. V. Road, Andheri (East), Mumbai - 400 069, Maharashtra, India. Telephone: +91 22 4168 9900; Contact Person: Harshada Pathak, Company Secretary and Compliance Officer; E-mail: complianceofficer@aadharhousing.com; Website: https://aadharhousing.com; Corporate Identity Number: U66010KA1990PLC011409

PROMOTER OF OUR COMPANY: BCP TOPCO VII PTE. LTD.

Our Company has filed the Prospectus and the Equity Shares (as defined below) are proposed to be listed on the Main Board platform of Stock Exchanges and the trading will commence on Wednesday, May 15, 2024.

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 95,255,598 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AADHAR HOUSING FINANCE LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 315 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 305 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹30,000<sup>A</sup> MILLION COMPRISING A FRESH ISSUANCE OF 31,763,535 EQUITY SHARES AGGREGATING TO ₹10,000<sup>A</sup> MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 63,492,063 EQUITY SHARES AGGREGATING TO ₹20,000 MILLION BY BCP TOPCO VII PTE. LTD. ("PROMOTER SELLING SHAREHOLDER", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES") ("OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE 22.33% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDED A RESERVATION OF 239,726 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING TO ₹70<sup>A</sup> MILLION (CONSTITUTING UP TO 0.06% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS OFFERED A DISCOUNT OF ₹23 PER EQUITY SHARE, THAT IS, 7.30% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE 22.33% AND 22.28%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS 31.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.

ANCHOR INVESTOR OFFER PRICE: ₹ 315 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH  
OFFER PRICE: ₹ 315<sup>A</sup> PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH  
THE OFFER PRICE IS 31.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.

<sup>A</sup>A DISCOUNT OF ₹23 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

## RISKS TO INVESTORS

- Our Erstwhile Promoters are subject to ongoing regulatory investigations by enforcement agencies including the Enforcement Directorate and the outcome of such investigations may adversely impact us and the Equity Shares held by our Promoter, BCP Topco and the market price of the Equity Shares of our Company. For more details, see "Risk Factors" on page 24 of the Prospectus.
- Any increase in the levels of non-performing assets in our AUM would adversely affect our business, results of operations, cash flows and financial condition. The following table sets forth our NPAs as of the period ends indicated: (₹ in million, except percentages)

	As of				
	March 31, 2021	March 31, 2022	March 31, 2023	December 31, 2022	December 31, 2023
<b>Gross NPA</b>	<b>1,430.3</b>	<b>2,143.5*</b>	<b>1,997.7</b>	<b>2,920.8</b>	<b>2,778.5</b>
- Loan assets of not more than 90 days past due <sup>(1)</sup>	NA**	395.4	70.5	198.5	59.1
Gross NPA as a percentage of Retail AUM	1.1%	1.5%*	1.2%	1.8%	1.4%
- Loan assets as a percentage of Retail AUM	NA**	0.3%	0.0% <sup>(2)</sup>	0.1%	0.0% <sup>(2)</sup>
<b>Own Book NPA</b>	<b>1,307.1</b>	<b>1,814.7</b>	<b>1,625.9</b>	<b>2,402.4</b>	<b>2,308.1</b>
- Loan assets of not more than 90 days past due <sup>(1)</sup>	NA**	328.1	58.9	168.6	52.2
Own Book NPA as a percentage of Own Book <sup>(3)</sup>	1.2%	1.5%	1.2%	1.8%	1.4%
- Loan assets as a percentage of Own Book	NA**	0.3%	0.0% <sup>(2)</sup>	0.1%	0.0% <sup>(2)</sup>

\* As of March 31, 2022, Gross NPA represents our Gross Retail NPA (closing balance of the Gross NPA of our Retail AUM as of the last day of the relevant year or period). See \*\* under "Selected Statistical Information - Financial Ratios" on page 216 of the Prospectus for impact of the November 12 Circular.

\*\* Not Applicable on March 31, 2021 as the November 12 Circular came into effect from November 12, 2021

(1) Loan assets of not more than 90 days past due which have been classified as NPA according to the November 12 Circular.

(2) Less than 0.1%

(3) Own Book NPA refers to the NPA of our own loan assets.

3. The Offer consists of an offer for sale, the proceeds of which will not be available to Company.

4. We are vulnerable to the volatility in interest rates and we may face interest rate and maturity mismatches between our assets and liabilities in the future which may cause liquidity issues. The following table shows the split of our assets and borrowings in terms of interest basis as of the dates indicated:

	Gross AUM				
	March 31,			December 31,	
	2021	2022	2023	2022	2023
Fixed	8.8%	13.4%	14.8%	16.2%	17.0%
Floating	91.2%	86.4%	85.2%	83.8%	83.0%
	Borrowing				
	2021	2022	2023	2022	2023
Fixed	27.3%	25.9%	24.7%	25.4%	21.4%
Floating	72.7%	74.1%	75.3%	74.6%	78.6%

5. The average cost of acquisition of the Promoter Selling Shareholder is ₹80.54 which may be below the Offer Price. The Floor Price and Cap Price are "X" times the average cost of acquisition of Selling Shareholder:

Average Cost of Acquisition (₹ Per Equity Share)	Floor Price i.e. ₹ 300 Per Equity Share	Cap Price i.e. ₹ 315 Per Equity Share
80.54	3.72 times	3.91 times

6. We have had negative net cash flows in the past and may continue to have negative cash flows in the future, which could adversely affect our ability to, among others, fund our operations or pay our debts in a timeline manner, which could in turn adversely affect our business, cash flows, financial condition and results of operations. The following table sets forth our cash flows for the periods indicated: (₹ in million)

	For the year ended March 31, 2021	For the year ended March 31, 2022	For the year ended March 31, 2023	For the nine months ended December 31, 2022	For the nine months ended December 31, 2023
Net cash used in operating activities	(12,022.9)	(9,067.5)	(11,556.9)	(10,065.7)	(16,582.2)
Net cash generated from / (used in) investing activities	(4,804.8)	8,225.7	(4,765.3)	(228.0)	4,805.7
Net cash generated from financing activities	7,013.9	2,748.5	14,631.9	10,298.7	9,609.8

7. There have been no Equity Shares transacted in the three years, eighteen months and one year immediately preceding the Prospectus.

8. The 5 BRLMs associated with the Offer have handled 61 public issues in the past three financial years, out of which 18 issues have closed below the offer price on the listing date

Name of the BRLMs	Total issues	Issues closed below IPO Price on listing date
ICICI Securities Limited*	21	6
Citigroup Global Markets India Private Limited*	2	0
Kotak Mahindra Capital Company Limited*	8	2
Nomura Financial Advisory and Securities (India) Private Limited*	1	1
SBI Capital Markets Limited*	7	4
Common Issues handled by the BRLMs	22	5
<b>Total</b>	<b>61</b>	<b>18</b>

\*Issues handled where there were no common BRLMs

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### BID/OFFER PROGRAMME:

**ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: TUESDAY, MAY 7, 2024**  
**BID/OFFER OPENED ON : WEDNESDAY, MAY 8, 2024**  
**BID/OFFER CLOSED ON : FRIDAY, MAY 10, 2024**

This Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations, as amended. The Offer was made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through the Book Building Process wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Our Company, in consultation with the Book Running Lead Managers, allotted up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third was available for allocation to domestic Mutual Funds only, subject to valid Bids having been received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares could have been added to the QIB Portion (other than the Anchor Investor Portion, i.e., the "Net QIB Portion"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Bidders, was reserved for applicants with application size of more than ₹0.2 million and up to ₹1 million and (b) two-thirds of the portion available to Non-Institutional Bidders, was reserved for applicants with application size of more than ₹1 million, provided that the unsubscribed portion in either of such sub-categories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids having been received at or above the Offer Price and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. All Bidders, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders) which were added by the SCSBs or the Sponsor Banks as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 404 of the Prospectus.

The bidding for Anchor Investor opened and closed on Tuesday, May 7, 2024. The company received 61 applications from 44 anchor investors for 29,207,257 equity shares. The Anchor investor price was finalized at ₹ 315 per Equity Share. A total of 28,504,761 shares were allocated under the Anchor Investor Portion aggregating to ₹ 8,978,999,715.

The Offer received 15,99,183 applications for 1,81,65,99,961 Equity Shares (prior to rejections) resulting in 19.07 times subscription. The details of the applications received in the Offer from various categories are as under: (prior to rejections):

Sr. No.	Category	No. of Applications received*	No. of Equity Shares applied	No. of Equity Shares available for allocation (as per Prospectus)	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	14,27,830	8,61,59,554	3,32,55,556	2.59	27,13,51,20,201.00
B	Non-Institutional Bidders - More than ₹0.20 million up to ₹1.00 million	1,00,904	6,87,00,088	47,50,793	14.46	21,63,17,78,952.00
C	Non-Institutional Bidders - Above ₹1.00 million	55,366	18,11,41,102	95,01,588	19.06	57,05,88,47,128.00
D	Eligible Employees	14,867	16,62,437	2,39,726	6.93	48,46,09,292.00
E	Qualified Institutional Bidders (excluding Anchors Investors)	155	1,44,97,29,523	1,90,03,174	76.29	4,56,66,47,99,745.00
F	Anchor Investors	61	2,92,07,257	2,85,04,761	1.02	9,20,02,85,955.00
<b>TOTAL</b>		<b>15,99,183</b>	<b>1,81,65,99,961</b>	<b>9,52,55,598</b>	<b>19.07</b>	<b>5,72,17,54,41,273.00</b>

\* This excludes 5,664 applications for 3,46,390 Equity Shares aggregating to ₹ 108,402,022/- from Retail Individual & HNI Investors which were not in bid book but which were banked.

#### Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date as at different Bid price is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
1	300	3,11,093	0.02	3,11,093	0.02
2	301	15,369	0.00	3,26,462	0.02
3	302	6,439	0.00	3,32,901	0.02
4	303	8,977	0.00	3,41,878	0.02
5	304	4,606	0.00	3,46,484	0.02
6	305	63,873	0.00	4,10,357	0.02
7	306	3,901	0.00	4,14,258	0.02
8	307	15,698	0.00	4,29,956	0.02
9	308	13,489	0.00	4,43,445	0.02
10	309	11,515	0.00	4,54,960	0.03
11	310	1,43,585	0.01	5,98,545	0.03
12	311	12,032	0.00	6,10,577	0.03
13	312	27,824	0.00	6,38,401	0.04
14	313	71,252	0.00	7,09,653	0.04
15	314	1,00,956	0.01	8,10,609	0.04
16	315	1,73,03,96,039	95.15	1,73,12,06,648	95.20
	CUTOFF	8,73,63,741	4.80	1,81,85,70,389	100.00
		<b>1,81,85,70,389</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on May 13, 2024.

#### A. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹315 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 2.51546 times. The total number of Equity Shares Allotted in Retail Portion is 3,32,55,556 Equity Shares to 707,565 successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	47	12,80,741	92.34	6,01,94,827	71.96	47	277 : 543	3,07,07,121
2	94	48,840	3.52	45,90,960	5.49	47	176 : 345	11,71,005
3	141	16,394	1.18	23,11,554	2.76	47	101 : 198	3,93,061
4	188	7,113	0.51	13,37,244	1.60	47	25 : 49	1,70,563
5	235	6,781	0.49	15,93,535	1.90	47	25 : 49	1,62,573
6	282	2,979	0.21	8,40,078	1.00	47	25 : 49	71,440
7	329	3,526	0.25	11,60,054	1.39	47	25 : 49	84,553
8	376	1,311	0.09	4,92,936	0.59	47	25 : 49	31,443
9	423	836	0.06	3,53,628	0.42	47	25 : 49	20,022
10	470	3,123	0.23	14,67,810	1.75	47	25 : 49	74,871
11	517	600	0.04	3,10,200	0.37	47	25 : 49	14,382
12	564	734	0.05	4,13,976	0.49	47	25 : 49	17,578
13	611	14,053	1.01	85,86,383	10.26	47	25 : 49	3,36,943
						1	1 : 54222	1
<b>TOTAL</b>		<b>13,87,031</b>	<b>100.00</b>	<b>8,36,53,185</b>	<b>100.00</b>			<b>3,32,55,556</b>

Note: 1 additional Share shall be allotted to 1 Allottees from amongst 54,222 Successful Applicants from the categories 94 - 611 (i.e. excluding successful applicants from Category 47) in the ratio of 1:54222

**B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million) (after rejections) (including ASBA Applications)**  
The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million up to ₹1.00 million), who have bid at the Offer Price of ₹ 315 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 14.17672 times. The total number of Equity Shares allotted in this category is 47,50,793 Equity Shares to 7,220 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	658	95,137	96.15	6,26,00,146	92.95	658	27 : 370	45,67,836
2	705	1,179	1.19	8,31,195	1.23	658	31 : 425	56,588
3	752	274	0.28	2,06,048	0.31	658	10 : 137	13,160
4	799	173	0.17	1,38,227	0.21	658	13 : 173	8,554
5	846	130	0.13	1,09,980	0.16	658	1 : 13	6,580
6	893	40	0.04	35,720	0.05	658	3 : 40	1,974
7	940	267	0.27	2,50,980	0.37	658	20 : 267	13,160
8	987	104	0.11	1,02,648	0.15	658	1 : 13	5,264
9	1034	46	0.05	47,564	0.07	658	3 : 46	1,974
16	1363	20	0.02	27,260	0.04	658	1 : 20	658
17	1410	92	0.09	1,29,720	0.19	658	7 : 92	4,606
18	1457	9	0.01	13,113	0.02	658	1 : 9	658
19	1504	25	0.03	37,600	0.06	658	2 : 25	1,316
20	1551	360	0.36	5,58,360	0.83	658	13 : 180	17,108
21	1598	116	0.12	1,85,368	0.28	658	2 : 29	5,264
22	1645	27	0.03	44,415	0.07	658	2 : 27	1,316
23	1692	16	0.02	27,072	0.04	658	1 : 16	658
24	1739	9	0.01	15,651	0.02	658	1 : 9	658
46	2820	22	0.02	62,040	0.09	658	1 : 11	1,316
47	2867	5	0.01	14,335	0.02	658	0 : 5	0
48	2914	1	0.00	2,914	0.00	658	0 : 1	0
49	2961	8	0.01	23,688	0.04	658	1 : 8	658
50	3008	9	0.01	27,072	0.04	658	1 : 9	658
51	3055	15	0.02	45,825	0.07	658	1 : 15	658
52	3102	18	0.02	55,836	0.08	658	1 : 18	658
53	3149	255	0.26	8,02,995	1.19	658	19 : 255	12,502
						1	33 : 278	33
<b>Total</b>		<b>98,947</b>	<b>100.00</b>	<b>6,73,50,671</b>	<b>100.00</b>			<b>47,50,793</b>

Note: 1 additional Share shall be allotted to 33 Allottees from amongst 278 Successful Allottees from the Categories 705 - 3149 (i.e. excluding successful applicants from Category 658) in the ratio of 33:278

#### C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹ 315 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 18.87876 times. The total number of Equity Shares allotted in this category is 95,01,588 Equity Shares to 14,440 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,196	53,299	97.20	17,03,43,604	94.96	658	84 : 319	92,35,030
2	3,243	355	0.65	11,51,265	0.64	658	94 : 355	61,852
3	3,290	305	0.56	10,03,450	0.56	658	16 : 61	52,640
4	3,337	80	0.15	2,66,960	0.15	658	21 : 80	13,818
5	3,384	99	0.18	3,35,016	0.19	658	26 : 99	17,108
6	3,431	31	0.06	1,06,361	0.06	658	8 : 31	5,264
7	3,478	51	0.09	1,77,378	0.10	658	14 : 51	9,212
8	3,525	63	0.11	2,22,075	0.12	658	17 : 63	11,186
9	3,572	28	0.05	1,00,016	0.06	658	2 : 7	5,264
10	3,619	8	0.01	28,952	0.02	658	1 : 4	1,316
11	58,374	1	0.00	58,374	0.03	658	0 : 1	0
12	62,839	1	0.00	62,839	0.04	658	0 : 1	0
13	63,450	1	0.00	63,450	0.04	658	0 : 1	0
14	63,779	1	0.00	63,779	0.04	658	0 : 1	0
15	77,550	1	0.00	77,550	0.04	658	0 : 1	0
16	95,222	2	0.00	1,90,444	0.11	658	1 : 2	658
17	95,269	1	0.00	95,269	0.05	658	0 : 1	0
18	1,08,664	1	0.00	1,08,664	0.06	658	0 : 1	0
19	1,17,500	1	0.00	1,17,500	0.07	658	0 : 1	0
20	1,26,994	2	0.00	2,53,988	0.14	658	1 : 2	658
21	1,58,719	2	0.00	3,17,438	0.18	658	1 : 2	658
						1	17 : 3610	68
<b>TOTAL</b>		<b>54,836</b>	<b>100.00</b>	<b>17,93,78,179</b>	<b>100.00</b>			<b>95,01,588</b>

Note : 1 additional Share shall be allotted to 68 Allottees from amongst 14,440 Successful Applicants from all the categories in the ratio of 17 : 3610

#### D. Allotment to Employee Reservation (after rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price (net of Employee Discount i.e. ₹23 per Equity Share) was finalized in consultation with the NSE. This category has been subscribed to the extent of 2.57972 times. The total number of Equity Shares allotted in this category is 2,39,726 Equity Shares to 1,137 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	47	264	21.12	12,408	2.97	47	151 : 264	7,097
2	94	150	12.00	14,100	3.37	54	1 : 1	8,100
3	141	84	6.72	11,844	2.83	81	1 : 1	6,804
4	188	66	5.28	12,408	2.97	108	1 : 1	7,128
5	235	46	3.68	10,810	2.59	135	1 : 1	6,210
6	282	33	2.64	9,306	2.23	162	1 : 1	5,346
7	329	82	6.56	26,978	6.45	189	1 : 1	15,498
8	376	30	2.40	11,280	2.70	216	1 : 1	6,480
9	423	15	1.20	6,345	1.52	243	1 : 1	3,645
10	470	34	2.72	15,980	3.82	269	1 : 1	9,146
11	517	25	2.00	12,925	3.09	296	1 : 1	7,400
12	564	14	1.12	7,896	1.89	323	1 : 1	4,522
13	611	42	3.36	25,662	6.14	350	1 : 1	14,700
14	658	365	29.20	2,40,170	57.44	377	1 : 1	1,37,605
						1	9 : 73	45
<b>TOTAL</b>		<b>1,250</b>	<b>100.00</b>	<b>4,18,112</b>	<b>100.00</b>			<b>2,39,726</b>

Note : 1 additional share has been allocated to Category 658 in the ratio of 9 : 73

#### E. Allotment to QIBs (after rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹ 315 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 76.28881 times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., 9,50,159 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 1,80,53,015 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 1,90,03,174 Equity Shares which were allotted to 155 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Category	FI's/BANK's	MF's	IC's	NBFC's	AIF	FPC/FII	Others	Total
QIB								