

Name of the Issue: WeWork India Management Limited Last Updated on: 31-May-26

1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)	299,96.43**
- Fresh Issue Size (Rs. Millions)	Not Applicable
- Offer for Sale Component (Rs. Millions)	29,996.43

*Source: Prospectus dated October 7, 2025

**A discount of ₹ 60 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion

3 Grade of issue along with name of the rating agency	
Name	NA
Grade	NA

4 Subscription Level (Number of times)	1.15*
* Figure is prior to rejections	
Source: Minutes for basis of allotment	

5 QIB Holding (as a % age of Outstanding Capital) as disclosed to the stock exchanges	
Particulars	%age
(i) On Allotment **	44.43
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025) [^]	44.62
(iii) at the end of 1st FY (March 31, 2026) [^]	45.98
(iv) at the end of 2nd FY (March 31, 2027) ^{^*}	Not Available
(v) at the end of 3rd FY (March 31, 2028) [*]	Not Available

**Post offer report

[^]Holding of institutions category as disclosed to Stock Exchanges

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer			
	1st FY	2nd FY	(Rs. Million)
Parameters	(March 31, 2026)	(March 31, 2027)[^]	(March 31, 2028)[*]
Income from operations	24,401.80	Not Available	Not Available
Net Profit for the period	749.18	Not Available	Not Available
Paid-up equity share capital	1,353.78	Not Available	Not Available
Reserves excluding revaluation reserves	1,625.91	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of WeWork India Management Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in October 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	No change	No change
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

Source: www.bseindia.com

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

The objects of the Offer were to (i) to carry out the Offer for Sale of 46,296,296 Equity Shares of face value of ₹ 10 each by the Selling Shareholders aggregating to ₹ 29,996.43 million; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges.

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

*Report issued by Monitoring agent dated - NA

12 Pricing Data

Designated Stock Exchange NSE
 Issue Price (Rs.) 648*
 Listing Date 10-Oct-25

*A discount of ₹ 60 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion

Price parameters	At close of listing day (October 10, 2025)	Close of 30th	Close of 90th	As at the end of the 1st FY after the listing of the issue (31st March, 2026) ⁽¹⁾⁽³⁾⁽⁴⁾		
		calendar day from listing day (November 08, 2025) ⁽¹⁾	calendar day from listing day (January 07, 2026) ⁽²⁾	Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	628.65	626.7	619.7	455.4	664.0	420.0
NIFTY 50 ⁽⁵⁾	25,285.35	25,492.3	26,140.8	22,331.4	26,373.2	21,743.7
Sectoral Index ⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ⁽⁴⁾		
	Closing price	High ((During the FY)	Low ((During the FY)	Closing price	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31, 2026) ^a	At the end of 2nd FY (March 31, 2027) ^{a*}	At the end of 3rd FY (March 31, 2028) ^{a*}
EPS (Basic)	<i>Company Consolidated</i>	9.93	5.55	Not available	Not available
	<i>Peer Group</i>				
	Awfis Space Solutions Limited	9.75	9.93	Not available	Not available
	Smartworks Coworking Spaces Limited	-6.18	0.95	Not available	Not available
	IndiQube Spaces Limited	-7.65	-5.28	Not available	Not available
	Industry Avg	-1.36	1.87	Not available	Not available
EPS (Diluted)	<i>Company Consolidated</i>	9.87	5.40	Not available	Not available
	<i>Peer Group</i>				
	Awfis Space Solutions Limited	9.67	9.92	Not available	Not available
	Smartworks Coworking Spaces Limited	-6.18	0.95	Not available	Not available
	IndiQube Spaces Limited	7.65	-5.28	Not available	Not available
	Industry Avg	3.71	1.86	Not available	Not available
P/E	<i>Company Consolidated</i>	65.65	84.32	Not available	Not available
	<i>Peer Group</i>				
	Awfis Space Solutions Limited	59.38	23.25	Not available	Not available
	Smartworks Coworking Spaces Limited	NA ^a	392.05	Not available	Not available
	IndiQube Spaces Limited	NA ^a	NA ^a	Not available	Not available
	Industry Avg	59.38	207.65	Not available	Not available
RoNW	<i>Company Consolidated</i>	63.80%	25.04%	Not available	Not available
	<i>Peer Group</i>				
	Awfis Space Solutions Limited	14.78%	12.83%	Not available	Not available
	Smartworks Coworking Spaces Limited	-58.76%	1.98%	Not available	Not available
	IndiQube Spaces Limited	NA ^a	-20.66%	Not available	Not available

Industry Avg

-21.99%

-1.95%

Not available

Not available

	<i>Company Consolidated</i>	15.57	22.10	Not available	Not available
	Peer Group				
NAV per share	Awfis Space Solutions Limited	64.71	77.22	Not available	Not available
	Smartworks Coworking Spaces Limited	10.55	46.44	Not available	Not available
	IndiQube Spaces Limited	-0.24	24.28	Not available	Not available
	Industry Avg	25.01	49.32	Not available	Not available

Notes

* Sourced from Prospectus dated October 7, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

* PE is not calculable as EPS is negative

14 Any other material information

Date	Announcement
10-Oct-25	Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
10-Oct-25	Intimation under Regulation 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
10-Oct-25	Disclosure under Regulation 30(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
10-Nov-25	Financial results for the period ended September 30, 2025
2-Dec-25	WeWork India Management Limited has informed the Exchange regarding Order passed by the Hon'ble Bombay High Court dismissing writ petitions challenging IPO approval and disclosures in Offer Documents
9-Dec-25	WeWork India Management Limited has informed the Exchange regarding the Amendment to AOA/MOA of the company.
16-Dec-25	WeWork India Management Limited has informed the Exchange about Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company
24-Dec-25	WeWork India Management Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
5-Jan-26	WeWork India Management Limited has informed the Exchange about Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company
6-Jan-26	WeWork India Management Limited has informed the Exchange about the Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025
9-Jan-26	WeWork India Management Limited has submitted the Exchange a copy Scrutinizer's report of Postal Ballot. Further, the company has informed the Exchange regarding voting results.
9-Jan-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Alteration of Articles of Association of the Company - Members of the Company have approved the alteration of the Articles of Association of the Company by amending Article 130 and inserting a new Article 130A, by way of a Special Resolution passed through Postal Ballot on January 8, 2026
22-Jan-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Upgrade in Credit Rating
23-Jan-26	Media Release - ICRA upgrades WeWork India Management Limited rating to [ICRA] A (Stable)
27-Jan-26	Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025, accompanied by the Limited Review Reports thereon issued by the Statutory Auditors of the Company.
29-Jan-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Capacity Addition
10-Feb-26	Media Release - Global construction giant Turner International expands India operations with WeWork India to open 46,000 sq. ft. workspace in Airolī
12-Feb-26	Media Statement - Disposal of Writ Petition and Interim Applications by the Hon'ble Bombay High Court following its unconditional withdrawal by Mr. Rishab Agarwal
16-Feb-26	WeWork India expands footprint in NCR with opening of WeWork Atrium Place in Gurugram
20-Feb-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Capacity Addition. Company has entered into a lease deed for capacity addition in Bengaluru, admeasuring 1,69,485 square feet, which will result in an increase in its operational capacity
24-Feb-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Capacity Addition. Company has entered into Leave & License Agreement for capacity addition in Pune, admeasuring 1,62,665 square feet, which will result in an increase in its operational capacity.
26-Feb-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Capacity Addition. Company has entered into Sub-Lease Deed for capacity addition in Hyderabad, admeasuring 1,45,114 square feet, which will result in an increase in its operational capacity
2-Mar-26	Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to creation of encumbrance on the equity shares of WeWork India Management Limited - creation of pledge over the equity shares of WEWORK INDIA MANAGEMENT LIMITED in favour of Catalyst Trusteeship Limited debenture trustee for the benefit of debenture holders
6-Mar-26	The Company will be launching a Design & Build vertical, branded as "Rivet", on March 9, 2026.
9-Mar-26	The Company has entered into a Lease Deed for capacity addition in Chennai, admeasuring 1,41,392 square feet, which will result in an increase in its operational capacity.
11-Mar-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Assignment of Credit Rating(s)

14-Mar-26	The Board of Directors has approved the allotment of 13,54,749 fully paid-up equity shares of face value ₹10/-each to eligible option holders, pursuant to the exercise of vested stock options under the Company's employee stock option schemes. Out of the aforesaid allotment, 13,44,506 equity shares have been allotted and 10,243 equity shares have been allotted under the WeWork India Management Limited 2021 Equity Incentive
17-Mar-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Capacity Addition. Company has entered into a Lease Deed for capacity addition in Bengaluru, admeasuring 95,351 square feet, which will result in an increase in its operational capacity.
24-Mar-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Capacity Addition. regarding capacity addition at Pune, the Company has entered into a Lease and License Agreement for an additional 41,621 square feet, resulting in a further increase in its operational capacity at the said location
25-Mar-26	WeWork Indiaaccelerates Bengaluru expansion, invests ₹31 crore to add ~81,000 sq. ft. at Embassy Vertex
30-Mar-26	Company has received an Order dated March 27, 2026 from Office of the Principal Commissioner, Central Goods and Services Tax, Gurugram, pertaining to the period from April 2019 to March 2023, issued under Section 74(9) of the Central Goods and Services Tax Act, 2017, Haryana
14-Apr-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Capacity Addition. Company has entered into Lease & License Agreement for capacity addition in Pune, admeasuring 61,998 square feet, which will result in an increase in its
26-Apr-26	The Board of Directors has approved the allotment of 18,15,944 fully paid-up equity shares of face value ₹10/- each to eligible option holders, pursuant to the exercise of vested stock options under the Company's employeestock option schemes. Out of the aforesaid allotment, 18,08,929 equity
21-May-26	Outcome of the Board Meeting held on May 21, 2026. The Board of Directors considered and approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended
21-May-26	Company, considered and approved the appointment of Deloitte Touche Tohmatsu India LLP as the Internal Auditors of the Company for the Financial Year 2026-27.
30-May-26	Allotment of Equity Shares pursuant to exercise of Employee Stock Options

Source: www.nseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com