Name of the Issue: VISHAL MEGA MART LIMITED **Last Updated** 15-Aug-26

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 80,000.00

**Source: Basis of prospectus*

3 **Grade of issue along with name of the rating agency**

Name Not Applicable
Grade Not Applicable

4 **Subscription Level (Number of times)** 20.47

**The above figure is after technical rejection and excludes anchor allotment*
Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	**%**
(i) On Allotment *	16.48
(ii) at the end of the Quarter immediately after the listing of the issue (December 31, 2024)	19.25%
(iii) at the end of 1st FY (March 31, 2025)	19.25%
(iv) at the end of 2nd FY (March 31, 2026)	54.09%
(v) at the end of 3rd FY (March 31, 2027)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	**1st FY (March 31, 2025)**	**2nd FY (March 31,2026)**	**3rd FY (March 31,2027) ***
Income from operations	107,163	129,063	Not Available
Net Profit for the period	6,305	8,392	Not Available
Paid-up equity share capital	45,974	46,731	Not Available
Reserves excluding revaluation reserves	18,039	27,401	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Active
(ii) at the end of 2nd FY (March 31, 2026)	Active
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
(ii) at the end of 2nd FY (March 31, 2026)	Vageesh Gupta	Appointment as Non-Executive Director
	Yogesh Yadav	Appointment as Independent Director
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	NA
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	-
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	-
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	-

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	78.00
Listing Date	18-Dec-24

Price parameters	At close of listing day- 13-Nov-24	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025)		
				Closing price	High	Low
Market Price	111.88	109.17	101.36	104.24	126.87	95.99
NIFTY 50	24,201.20	23,311.80	22,508.75	23,519.35	26,277.35	21,281.45
NIFTY Consumer Durables	42,903.35	39,229.50	39,229.50	35,652.20	44,426.55	32,103.80

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)^			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	105.30	157.60	96.30	Not available*	Not available*	Not available*
NIFTY 50	22,331.40	26,373.20	21,743.65	Not available*	Not available*	Not available*
NIFTY Consumer Durables	33,023.30	40,472.45	32,205.30	Not available*	Not available*	Not available*

** The pricing data is not disclosed as the relevant fiscal years have not been completed*

^ Pricing data as on 30th March 2026 as 31st March 2026 was a public holiday

13 Basis for Issue Price

Accounting ratio		As disclosed in the Prospectus	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)***
EPS (Basic)	***Company****	1.02	1.40	1.80	Not Available
	Peer Group & Industry Avg*	40.41	44.25	47.01	Not Available
	Avenue Supermarts Limited	38.99	44.98	45.65	Not Available
	Trent Limited	41.82	43.51	48.37	Not Available
EPS (Diluted)	***Company****	1.01	1.36	1.79	Not Available
	Peer Group & Industry Avg*	40.38	44.19	47.00	Not Available
	Avenue Supermarts Limited	38.93	44.87	45.63	Not Available
	Trent Limited	41.82	43.51	48.37	Not Available
P/E	***Company****	NA	76.65	58.83	Not Available
	Peer Group & Industry Avg*	130.53	106.37	77.43	Not Available
	Avenue Supermarts Limited	93.67	90.67	86.71	Not Available
	Trent Limited	167.39	122.07	68.14	Not Available

RONW	***Company****	8.18%	9.85%	11.32%	Not Available
	Peer Group & Industry Avg*	26.78%	22.78%	18.18%	Not Available
	Avenue Supermarts Limited	13.56%	17.47%	12.14%	Not Available
	Trent Limited	39.99%	28.09%	24.22%	Not Available
NAV per share	***Company****	12.53	13.62	15.86	Not Available
	Peer Group & Industry Avg*	196.03	247.63	287.58	Not Available
	Avenue Supermarts Limited	287.47	341.62	375.21	Not Available
	Trent Limited	104.59	153.64	199.94	Not Available

Notes

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports / annual results as available of the respective company for the year ended March 31, 2024 submitted to stock exchanges.

**Financial information of our Company has been derived from the Restated Consolidated Financial Information as at or for the financial year ended*
^To be included in respect of our Company in the Prospectus based on the Offer Price
1. Basic/Diluted EPS refers to the Basic/Diluted EPS sourced from the financial statements of the respective peer group companies for the year ended March 31, 2024.
2. Return on Net Worth (RoNW) %= Profit for the period / year attributable to equity shareholders of our Company divided by net worth of our Company as at the end of the period / year.; Net Worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the Restated Consolidated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation as per Regulation 2(1)(hh) of the SEBI ICDR Regulations. Net worth is the aggregate of paid up share capital and other equity wherein other equity includes general reserve, retained earnings, share options outstanding and securities premium as per Restated Consolidated Financial Information of our Company. Other Equity does not include capital reserve as it pertains to the difference of book value of assets of subsidiary and amount paid for acquisition of subsidiary.

3. Net assets value per share = Net asset value per share is calculated by dividing net worth by weighted average number of equity shares outstanding at the end of the year/ period.

4. P/E ratio for the peer group has been computed based on the closing market price of equity shares on NSE as on December 13, 2024, divided by the Basic EPS for fiscal ended March 31, 2024

14 Any other material information

Particulars	Date
Re-appointment of Ernst & Young LLP as Internal Auditors for the financial year 2026–27	14-May-26
Intimation of receipt of order from the Court of Shri Gautam M by Airplaza Retail Holdings Private Limited (Subsidiary Company)	14-Apr-26
Appointment of Mr Tapan Kulshrestha as Vice President & Head Supply Chain and Senior Management Personnel of the company w.e.f. April 01, 2026.	1-Apr-26
Intimation of receipt of order from Assistant Commissioner for Vishal Mega Mart Limited	24-Mar-26
Resignation of Mr. Kuldeep Sharma, Senior Management Personnel	12-Mar-26
Appointment of Mr. Sambit Swain as General Counsel – Legal & Compliance of the Company	12-Mar-26
Appointment of Mr. Vineet Saksena as Senior Vice President - FMCG and Senior Management Personnel of the Company	3-Mar-26

Intimation of receipt of order from Adjudicating Authority–cum–Additional Deputy Commissioner, Rewari for Airplaza Retail Holdings Private Limited (Subsidiary)	19-Feb-26
Resignation of Mr. S Raamesh, Senior Management Personnel	9-Jan-26
Appointment of Mr. Yogesh Yadav (DIN: 06788269) as an Independent Director	18-Dec-25
Intimation of receipt of order from Additional Commissioner, CGST Commissionerate, Gurugram	9-Dec-25
Appointment of Mr Vageesh Gupta as Non- Executive Director of the company w.e.f. November 13, 2025.	13-Nov-25
Board has appointed Ernst & Young LLP as the Internal Auditors of the Company for the Financial Year 2025-26	13-Aug-25
Board has appointed Walker Chandok & Co. LLP, Chartered Accountanats as the Statutory Auditor	13-Aug-25
the Board of Directors of the Company, based on the recommendation of the Audit Committee, approved the appointment of Chandrasekaran Associates (PCS)	13-Aug-25
The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for HDFC Mutual Fund	19-Jun-25
Re-appointment of Ms. Neha Bansal as Independent Director	23-Jul-26
Re-appointment of Mr. Gunender Kapur (DIN: 01927304) for a tenure of 5 years with effect from September 01, 2026 and redesignated as Founder, Managing Director & Chief Executive Officer of the Company	21-Aug-26

Note: For further updates and information, please refer Stock Exchange websites