

Name of the Issue: Urban Company Limited

Last updated: Aug 15, 2026

- 1 **Type of Issue** Initial Public Offer
- 2 **Issue Size (Rs. Mn)** 19,000.00
Source: Prospectus
- 3 **Grade of issue along with name of the rating agency**
- Name** Not Applicable
Grade Not Applicable
- 4 **Subscription Level (Number of times)** 60.49
Source: Basis of allotment advertisement
- 5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	11.77
(ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2025)	73.49
(iii) at the end of 1st FY (March 31, 2026)	65.66
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

*Shareholding pattern disclosed to Stock Exchanges

** Details not available as reporting for the relevant years has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	15,555.40	Not Available	Not Available
Net Profit for the period	(2,348.10)	Not Available	Not Available
Paid-up equity share capital	1,462.20	Not Available	Not Available
Reserves excluding revaluation reserves	19,973.70	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Active
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Vamsi Krishna Duvvuri	Change in designation
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	(i) Expenditure for new technology development and cloud infrastructure (INR 1,900.00 mn) (ii) Expenditure for lease payments for our offices (INR 750.00 mn) (iii) Expenditure towards marketing activities (INR 900.00 mn) (v) General corporate purposes (INR 900.00 mn)
(ii) Actual utilization	(i) Expenditure for new technology development and cloud infrastructure (INR 592.7 mn) (ii) Expenditure for lease payments for our offices (INR 261.6 mn) (iii) Expenditure towards marketing activities (INR 410.4 mn) (v) General corporate purposes (INR 86.6 mn)
(iii) Reasons for deviation, if any	No comments

**Based on Monitoring Agency Report dated July 31, 2026, for the quarter ended June 30, 2026*

11 Comments of monitoring agency, if applicable*

(i) Comments on use of funds	No comments
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	No comments
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	No comments

**Based on Monitoring Agency Report dated July 31, 2026, for the quarter ended June 30, 2026*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	103.00
Listing Date	17-Sep-25

Price parameters	At close of listing day- 17-Sep-25	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2026)		
				Closing price	High	Low
Market Price	166.83	158.45	121.84	118.86	201.18	100.70
NIFTY 50	25,239.10	25,585.30	25,860.10	22,331.40	26,373.20	21,743.65
No Sector Index						

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*	As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*
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	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
No Sector Index						

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	As disclosed in the Prospectus	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
EPS (Basic)	0.09	-1.57	Not Available	Not Available
EPS (Diluted)	0.09	-1.57	Not Available	Not Available
P/E (Diluted)	62.42	-75.71	Not Available	Not Available

RONW	0.91%	-10.95%	Not Available	Not Available
NAV per share	16.03	14.66	Not Available	Not Available

Source: Prospectus

Note: Company does not have any comparable listed peer.

*** The pricing data is not disclosed as the relevant fiscal years have not been completed

14 Any other material information

Particulars	Date
Urban Company Limited has informed the Exchange about Approval for incorporation of a step down subsidiary company in UAE	1-Nov-25
Urban Company Limited has informed the Exchange about Approval for Voluntary Winding up / Dissolution of Urban Company Arabia for Information Technologies, Kingdom of Saudi Arabia	1-Nov-25
Urban Company Limited has informed the Exchange regarding the Amendment to AOA/MOA of the company.	1-Nov-25
Urban Company Limited has informed the Exchange regarding Change in Director(s) of the company.	1-Nov-25
Monitoring Agency Report for the quarter ended September 30, 2025.	1-Nov-25
Urban Company Limited has informed the Exchange regarding Allotment of 10207638 equity shares pursuant to exercise of stock options under Urban Company Employee Stock Option Schemes	5-Nov-25
Urban Company Limited ('UC' or 'the Company') has received an order dated December 19, 2025 passed by the Joint Commissioner, CGST & Central Excise, Thane confirming total demand of GST of INR 51,30,32,855/-	20-Dec-25
Grant of 565,100 stock options under the Employee Stock Option Scheme, 2015	13-Jan-26
Incorporation of Urban Essentials General Trading LLC a wholly owned subsidiary of Urban Home Experts Pte Limited	13-Jan-26
Grant of 70,82,350 stock options under the Employee Stock option scheme, 2015	21-Jan-26
Allotment of 1,60,71,034 equity shares pursuant to exercise of stock options	21-Jan-26
Agreement with Amber Enterprises India Limited for manufacture and supply of the products	1-Jan-26
Monitoring Agency Report of the Company for Quarter ended December 31, 2025	
Received an order dated January 10, 2025 (prior to listing) passed by the Joint Commissioner of CGST & CX, Mumbai (East) imposing total GST demand of INR 7,30,00,000/- (Rupees seven crore thirty lakhs only) for the period July 2017 to March 2022,	11-Feb-26
Nomination and Remuneration Committee of the Board of the Company has approved the allotment of 8,00,00,000 equity shares having face value of ₹ 1 each, as fully paid-up, to Urban Company ESOP Trust	24-Mar-26
Nomination and Remuneration Committee of the Board of the Company has approved a total grant of 1,54,29,253 stock options to the eligible employee(s) under the Employee Stock Option Scheme 2015 ("ESOP Scheme 2015").	1-May-26
Urban Company Limited ('UC' or 'the Company') has received a show cause notice from Commercial Tax Officer, Guindy, South-II, Chennai South, Tamil Nadu alleging certain discrepancies in the GST returns filed for the financial year 2022-	5-May-26
Appointment of M/s. BSR & Co. LLP, Chartered Accountants as the Statutory Auditors of the Company	8-May-26
Appointment of M/s. DPV & Associates LLP, Practicing Company Secretaries as the Secretarial Auditors of the Company	8-May-26
Receipt of an order from the Office of Divisional Commissioner, Revenue Department: Stamp & Registration Branch, Government of National Capital Territory of Delhi	14-May-26
Show cause notice ("SCN"), dated May 04,2026, from the Commercial Tax Officer, Guindy, South-II, Chennai South, Tamil Nadu ("GST Department") alleging certain discrepancies in the GST returns filed for the financial year 2022-23	28-May-26
Voluntary dissolution/winding up of Urban Company Arabia for Information Technologies, Kingdom of Saudi Arabia ("UC KSA"), a step-down subsidiary of the Company	28-May-26
Change in Senior Management Personnel of the Company	11-Jul-26
Grant of 56,66,350 stock options under the Employee Stock Option Scheme, 2025	28-Jul-26

Note: For further updates and information, please refer Stock Exchange websites