

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 155,118.7*

*Source: Basis of Allotment Adv

3 **Grade of issue along with name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 1.96

*The above figure is before technical rejection and excludes anchor allotment

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	6.44
(ii) at the end of the Quarter immediately after the listing of the issue (December 31, 2025)**	7.96
(iii) at the end of 1st FY (March 31, 2026)*	8.49
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

*Shareholding pattern disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	315,398.90	Not Available	Not Available
Net Profit for the period	48,909.10	Not Available	Not Available
Paid-up equity share capital	42,166.90	Not Available	Not Available
Reserves excluding revaluation reserves	404,418.00	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) During the quarter ended December 31, 2025 *	Ms. Geetha	Appointed
	Ravichandran	
	Mr. Ankur Verma	Appointed
(ii) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(iii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iv) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

* Changes in Directors of Issuer pursuant to resolution by postal ballot

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount proposed to be funded from Net Proceeds (Rs in mn)
Augmentation of our Company's Tier – I capital base to meet our Company's future capital requirements including onward lending	66,966.00
Issue related expenses	1,494.00
Grand Total	68,460.00

Source: Prospectus

(ii) Actual utilization

Particulars (Rs in Cr)	Amount Utilized till Q1 FY27*
Augmentation of our Company's Tier – I capital base to meet our Company's future capital requirements including onward lending**	6,697.00
Issue related expenses**	118.00
Grand Total	6,815.00

*As per Monitoring Agency Report dated July 28, 2026

**Amount in INR crores

(iii) Reasons for deviation, if any

No deviation as reported in Monitoring Agency Report for the quarter ended March 31, 2026

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

No comments

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

No comments

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

No comments

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	326.00
Listing Date	13-Oct-25

Price parameters	At close of listing day- 13- Oct-25	Close of 30th calendar day from listing day- 11-Nov-25	Close of 90th calendar day from listing day- 10-Jan-26***	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	330.50	325.65	360.00	305.00	367.30	303.00
NIFTY 50	25,227.35	25,694.95	25,683.30	22,331.40	26,373.20	21,743.65
Sectoral Index**	26,885.25	27,279.30	27,382.10	23,521.80	28,562.50	23,450.85
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral Index**	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

* The pricing data is not disclosed as the relevant fiscal years have not been completed

**Nifty Financial Services Index

***Since January 10, 2026 was a public holiday, pricing data of the previous working day has been considered

13 Basis for Issue Price

Accounting ratio	As disclosed in the Prospectus	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
EPS (Basic)	Company*	9.30	11.76	Not Available
	Peer Group & Industry Avg**	56.15	62.60	Not Available
	Bajaj Finance Limited	26.90	30.60	Not Available
	Shriram Finance Limited	50.80	53.29	Not Available
	Cholamandalam Investment and Finance Cc	50.70	61.98	Not Available
	L&T Finance Limited	10.60	11.92	Not Available
	Sundaram Finance Limited	170.50	186.81	Not Available
	HDB Financial Services Limited	27.40	30.97	Not Available

EPS (Diluted)	Company*	9.30	11.76	Not Available	Not Available
	Peer Group & Industry Avg**	56.10	62.53	Not Available	Not Available
	Bajaj Finance Limited	26.80	30.51	Not Available	Not Available
	Shriram Finance Limited	50.80	53.25	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	50.60	61.83	Not Available	Not Available
	L&T Finance Limited	10.60	11.88	Not Available	Not Available
	Sundaram Finance Limited	170.50	186.81	Not Available	Not Available
	HDB Financial Services Limited	27.30	30.88	Not Available	Not Available
	Company*	35.10	25.94	Not Available	Not Available
P/E	Peer Group & Industry Avg**	26.58	21.06	Not Available	Not Available
	Bajaj Finance Limited	37.80	26.27	Not Available	Not Available
	Shriram Finance Limited	12.10	16.38	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	31.50	21.91	Not Available	Not Available
	L&T Finance Limited	23.10	20.22	Not Available	Not Available
	Sundaram Finance Limited	26.90	23.42	Not Available	Not Available
	HDB Financial Services Limited	28.10	18.13	Not Available	Not Available
	Company*	11.20%	10.38%	Not Available	Not Available
	Peer Group & Industry Avg**	15.15%	14.28%	Not Available	Not Available
RONW	Bajaj Finance Limited	17.40%	16.53%	Not Available	Not Available
	Shriram Finance Limited	16.80%	15.21%	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	18.00%	17.18%	Not Available	Not Available
	L&T Finance Limited	10.30%	10.64%	Not Available	Not Available
	Sundaram Finance Limited	13.80%	13.82%	Not Available	Not Available
	HDB Financial Services Limited	14.60%	12.31%	Not Available	Not Available
	Company*	79.50	111.72	Not Available	Not Available
	Peer Group & Industry Avg**	371.08	434.67	Not Available	Not Available
	Bajaj Finance Limited	155.60	188.14	Not Available	Not Available
NAV per share	Shriram Finance Limited	300.30	350.34	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	281.50	357.33	Not Available	Not Available
	L&T Finance Limited	102.50	111.94	Not Available	Not Available
	Sundaram Finance Limited	1,187.80	1,351.39	Not Available	Not Available
	HDB Financial Services Limited	198.80	248.87	Not Available	Not Available
	Company*	79.50	111.72	Not Available	Not Available
	Peer Group & Industry Avg**	371.08	434.67	Not Available	Not Available

Notes

*The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2025.

**All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual report or financial statements as available of the respective company for the financial year ended March 31, 2025 submitted to stock exchanges. Further, data for HDB Financial Services Limited except for P/E has been sourced from Prospectus dated June 28, 2025

***The pricing data is not disclosed as the relevant fiscal year has not completed

Notes:

14 Any other material information

Particulars	Date
Disclosure under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Credit Rating	23-Oct-25
Outcome of board meeting - Approval of the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025 ("Unaudited Financial Results") of the Company.	28-Oct-25
Submission of result of Postal Ballot and Scrutinizer's Report - seeking approval of the Members of the Company on the following Resolutions through Postal Ballot	10-Nov-25
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis.	14-Nov-25
Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Securities and Exchange Board of India ("SEBI") has passed a Settlement Order in respect of suo-motu settlement application filed by the Company under the SEBI (Settlement Proceedings) Regulations, 2018	3-Dec-25
Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - The Composite Scheme of Arrangement amongst Tata Motors Limited ("Demerged Company"), TML Commercial Vehicles Limited ("the Company" or "TMCV" or "Resulting Company"), Tata Motors Passenger Vehicles Limited and their respective shareholders, under Sections 230-232 of the Companies Act, 2013 ("the Act") and other relevant provisions ('Scheme'), was approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on August 25, 2025 read alongwith September 10, 2025	19-Dec-25
Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 - Transfer of 43,26,651 equity shares (representing 0.10% of the TCL's paid-up share capital), to TML Commercial Vehicles Limited (now Tata Motors Limited), pursuant to the Composite Scheme of Arrangement amongst Tata Motors Limited, TML Commercial Vehicles Limited and Tata Motors Passenger Vehicles Limited sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench	22-Dec-25
Disclosure under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - The Securities and Exchange Board of India ("SEBI") has passed a Settlement Order in respect of suomotu settlement application filed by erstwhile Tata Motors Finance Limited ("TMFL") now merged with Tata Capital Limited, under the SEBI (Settlement Proceedings) Regulations, 2018.	23-Dec-25

Disclosure under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - the Joint Statutory Auditor of the Company, M/s. M S K A & Associates, Chartered Accountants, vide letter dated January 14, 2026, has informed the Company that the firm M S K A & Associates has converted itself into a Limited Liability Partnership ("LLP") under the provisions of the Limited Liability Partnership Act, 2008 and is now known as M S K A & Associates LLP, Chartered Accountants with effect from January 13, 2026	15-Jan-26
Disclosure under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - the Joint Statutory Auditor of the Company, M/s. M S K A & Associates, Chartered Accountants, vide letter dated January 14, 2026, has informed the Company that the firm M S K A & Associates has converted itself into a Limited Liability Partnership ("LLP") under the provisions of the Limited Liability Partnership Act, 2008 and is now known as M S K A & Associates LLP, Chartered Accountants with effect from January 13, 2026	15-Jan-26
Outcome of board meeting - Approval of the Unaudited Standalone and Consolidated Financial Results for the quarter	19-Jan-26
Monitoring Agency Report on the utilisation of proceeds raised through issuance of equity shares by way of Public Issue	19-Jan-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis	10-Feb-26
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - consequent to the declaration of the first close today by Tata Capital Healthcare Fund III ("TCHF III"), a SEBI registered Alternative Investment Fund – Category II sponsored and managed by TCL: (i) TCHF III has become a subsidiary of TCL and (ii) Tata Capital Healthcare III General Partners LLP, a partnership formed in Singapore, acting as a general partner of the overseas fund of TCL in Singapore, has become a subsidiary of Tata Capital Pte. Ltd, a wholly owned subsidiary of TCL based in Singapore, with effect from February 20, 2026.	20-Feb-26
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - the Board of Directors of Tata Capital Housing Finance Limited ("TCHFL"), wholly owned subsidiary of the Company, at its meeting held today i.e. February 25, 2026 has approved the offer and issuance of equity shares of Rs. 10 each for an aggregating amount of Rs. 6,50,02,04,730 (Rupees Six Hundred Fifty crore, Two Lakhs Four Thousand Seven Hundred and Thirty only) on a rights basis, to Tata Capital Limited in one or more tranches)	25-Feb-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis	4-Mar-26
Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that Tata Capital Housing Finance Limited ("TCHFL"), wholly owned subsidiary of the Company has allotted 1,29,48,615 equity shares of Rs. 10 each aggregating to Rs. 6,50,02,04,730/- on rights basis to TCL today i.e. March 9, 2026	9-Mar-26
Company is in receipt of an Income Tax Order under Section 143(3) read with Section 147 of the Income Tax Act, 1961, issued on the Income Tax website on March 20, 2026	21-Mar-26
Outcome of the Board Meeting - he Board of Directors of the Company at its Meeting held on i.e. April 23, 2026, Approved the Audited Standalone Financial Results for the quarter and year ended March 31, 2026 and Audited Consolidated Financial Results for the quarter and year ended March 31, 2026, (b) Recommended a final dividend of Re. 0.57 per Equity Share of face value of Rs. 10 each, for the financial year ended March 31, 2026, subject to the approval of the shareholders of the Company at the ensuing Annual General Meeting	23-Apr-26
Monitoring Agency Report on the utilisation of proceeds raised through issuance of equity shares by way of Public Issue of the Company	23-Apr-26

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Resignation of Senior Management Personnel of the Company (Mr. Manish Chourasia, Chief Operating Officer – Corporate and Cleantech Finance of the Company (Senior Management Personnel))	6-May-26
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Change in Senior Management Personnel of the Company Company has, designated the following officials of the Company as Senior Management Personnel (a) Mr. Sandeep Suhasaria, Chief Business Officer – Syndication, Structured Finance & Large Corporate (b) Mr. Mayank Bhandari, Chief Business Officer – Mid and Emerging Corporate Business (c) Mr. Mitheel Mody, Business Head – Cleantech Finance	9-May-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) - Allotment of 50,500 Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis.	12-May-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) - Allotment of 7,650 Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis	12-May-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) - Allotment of 295,000 Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis	21-May-26
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Change in Senior Management Personnel of the Company, Mr. Nitin Dharma, Chief Risk Officer ("CRO") of the Company (Senior Management Personnel), has resigned from the services of the Company to pursue other personal and professional interests, with effect from the close of business hours on September 7, 2026. Consequent to the aforesaid resignation and based on the recommendation of the Risk Management Committee and the Nomination and Remuneration Committee, the Board of Directors of the Company has today i.e. June 10, 2026 approved the appointment of Mr. Kamal Bhatia as the CRO of the Company (Senior Management Personnel) for a period of 2 years with effect from July 1, 2026	10-Jun-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) - Allotment of Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis.	11-Jun-26
Outcome of the Board Meeting - the Board of Directors of the Company at its Meeting held today i.e. June 17, 2026, has approved raising of funds by way of issuance of Non-Convertible Debentures in the nature of Secured / Unsecured / Subordinated / Perpetual Debt / Market Linked Redeemable Debentures / Green Bonds ("Debentures") up to an amount of Rs. 36,000 crore, on a private placement basis, in one or more tranches, subject to the approval of Shareholders	17-Jun-26
Notice of Postal Ballot - Special Resolution for approval for issuance of Non-Convertible Debentures on a private placement basis	30-Jun-26

Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") - the investor presentation for the investor / analysts meetings	3-Jul-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of 1,00,000 Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis.	7-Jul-26
Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of 2,75,000 Secured Redeemable NonConvertible Debentures ('NCD') on Private Placement basis.	7-Jul-26
Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Board of Directors of Tata Capital Limited ("Company"), at its meeting held today, i.e., July 13, 2026, has inter alia approved the execution, delivery and performance of a Securities Subscription and Purchase Agreement ("SSPA") between the (i) Company, (ii) Yogakshemam Loans Limited ("Target") and (iii) Mr. Unnikrishnan Idicharm Veetil, Mrs. Sathyalakshmy M, Mr. Abhijith Unnikrishnan, Mr. Ramachandran Ottapathu, Mrs. Jalajkumari Ramachandran, Ms. Vidya Sanooj and Mr. Sathianarayanan M (collectively, the "Sellers"). Pursuant to the SSPA, the Company has agreed to acquire approximately 88.6% of the issued and paid-up share capital (on a fully diluted basis) of the Target by way of (a) purchase of equity shares from the Sellers, and (b) subscription to equity shares of the Target, subject to satisfaction of customary conditions including receipt of requisite approvals. Upon completion of the transaction contemplated under the SSPA, the Target will become a subsidiary of the Compan	13-Jul-26
Disclosure under Regulations 30, 42 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Convening of Annual General Meeting, Record Date for dividend, Appointment of M/s. T. P. Ostwal & Associates LLP, Chartered Accountants as one of the Joint Statutory Auditors	13-Jul-26
Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") - S&P Global Ratings ("S&P"), the credit rating agency, has assigned a rating of 'BBB' in relation to the issuance of USD dollar-denominated senior unsecured notes proposed to be issued by the Company under the US\$ 2 billion medium term note programme	15-Jul-26
Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") - Company has on July 15, 2026 approved the pricing, tenure and other terms of the senior notes ("Notes") to be issued by the Company under the US\$ 2 billion medium term note programme established by the Company under Regulation S of the	15-Jul-26
Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") - S&P Global Ratings ("S&P"), the credit rating agency, has assigned a rating of 'BBB' in relation to the issuance of US\$ 400,000,000 Senior Unsecured Notes due 21 January 2030, to be allotted by the Company under the US\$ 2,000,000,000 medium term note programme	16-Jul-26
Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") - the Company has on July 21, 2026 approved the allotment of USD 400 million 5.332 per cent senior notes due 2030 ("Notes") as part of the USD 2 billion medium term note programme established by the Company under Regulation S of the U.S. Securities Act 1933	21-Jul-26

Notice of the 35th Annual General Meeting (“AGM”) and Annual Report for FY 2025-26 23-Jul-26

Business Responsibility and Sustainability Report for FY 2025-26 23-Jul-26

Outcome of the Board Meeting - Board of Directors of the Company at its Meeting held today i.e. July 28, 2026, has inter alia, approved the following: (a) Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026 (“Unaudited Financial Results”) of the Company, (b) Based on the recommendations of the Nomination and Remuneration Committee and the Audit Committee, re-appointment of Ms. Sarita Kamath as the Chief Compliance Officer of the Company for a further period of 3 years, with effect from October 1, 2026, pursuant to Reserve Bank of India circular dated April 11, 2022 on ‘Compliance Function and Role of Chief Compliance Officer (CCO) – NBFC 28-Jul-26

Monitoring Agency Report on the utilisation of proceeds raised through issuance of equity shares by way of Public Issue of the Company 28-Jul-26

Source: www.nseindia.com

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.