

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 97,953.21*

*Source: Basis of Allotment

3 **Grade of issue along with name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 41.68*

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	4.37
(iii) at the end of 1st FY (March 31, 2027)**	Not Available
(iv) at the end of 2nd FY (March 31, 2028)**	Not Available
(v) at the end of 3rd FY (March 31, 2029)**	Not Available

*Shareholding pattern disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2027) *	2nd FY (March 31,2028) *	3rd FY (March 31,2029) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 **Trading Status**

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)**	Not Available
(ii) at the end of 2nd FY (March 31, 2028)**	Not Available
(iii) at the end of 3rd FY (March 31, 2029)**	Not Available

**** Trading status not disclosed as the relevant fiscal years have not been completed.**

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)**	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)**	Not Available	Not Available

*** Changes in Directors of Issuer not updated as the relevant financial years have not been completed**

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable

(ii) Actual implementation Not applicable

(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

Not applicable as entirely OFS

12 Pricing Data

Designated Stock Exchange NSE
Issue Price (Rs.) 574[#]
Listing Date 21-Jul-26

[#] Company offered a discount of INR 54 per Equity Share) to Eligible SBIFM Employees and Eligible SBI Employees Bidding in the Employee Reservation Portion

Price parameters	At close of listing day- 21-July-26	Close of 30th calendar day from listing day (19th Aug, 2026)	Close of 90th calendar day from listing day (18th Oct 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2027)*		
				Closing price	High	Low
Market Price	609.75	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	24,187.70	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2026*	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**	At the end of 1st FY (March 31, 2029)**
EPS (Basic)	Company	15.08	Not Available	Not Available	Not Available
	ICICI Prudential Asset Management Compa	66.73	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limite	66.77	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limite	24.05	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Co	33.76	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	31.51	Not Available	Not Available	Not Available
	Peer Group Average	44.56	Not Available	Not Available	Not Available

P/E	Company	38.06	Not Available	Not Available	Not Available
	ICICI Prudential Asset Management Compa	49.38	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limite	41.71	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limite	51.10	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Co	34.46	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	31.57	Not Available	Not Available	Not Available
	Peer Group Average	41.64	Not Available	Not Available	Not Available
RoNW	Company	43.02	Not Available	Not Available	Not Available
	ICICI Prudential Asset Management Compa	85.80	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limite	32.90	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limite	34.50	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Co	25.53	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	11.22	Not Available	Not Available	Not Available
	Peer Group Average	37.99	Not Available	Not Available	Not Available
NAV per share	Company	29.28	Not Available	Not Available	Not Available
	ICICI Prudential Asset Management Compa	84.39	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limite	215.42	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limite	73.01	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Co	139.94	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	350.50	Not Available	Not Available	Not Available
	Peer Group Average	172.65	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date
Listing of equity shares	21-Jul-26

Note: For further updates and information, please refer Stock Exchange websites