Name of the Issue: Premier Energies Limited

Updated up to August 15, 2026

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	28,304.00*

**Source: Prospectus*

3 **Grade of issue along with name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4 **Subscription Level (Number of times)** 74.9075*

**The above figure is after technical rejection and excludes anchor allotment*
Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	**%**
(i) On Allotment *	6.95
(ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2024)	10.27
(iii) at the end of 1st FY (March 31, 2025)	11.62
(iv) at the end of 2nd FY (March 31, 2026)	19.49
(v) at the end of 3rd FY (March 31, 2027)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	**1st FY (March 31, 2025)**	**2nd FY (March 31, 2026)**	**3rd FY (March 31, 2027) ***
Income from operations	65,187.45	78,243.74	Not Available
Net Profit for the period	9,371.32	15,096.89	Not Available
Paid-up equity share capital	450.77	452.99	Not Available
Reserves excluding revaluation reserves	27,770.29	42,624.17	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Abhishek Loonker	Resigned
	Revathi Rohini Buragadda	Re-appointed
	Sudhir Moola	Appointed
	Uday Pilani Sudhir	Re-appointed
(ii) at the end of 2nd FY (March 31, 2026)	Nishith Hasmukh Mehta	Appointed
	Jasbir Singh Gujral	Resigned
(iii) at the end of 3rd FY (March 31, 2027)	Surenderpal Singh Saluja	Re-appointed
	Chiranjeev Singh Saluja	Re-appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	(i) Investment in Premier Energies Global Environment Private Limited for part-financing the establishment of the Project (INR 9,686.03 mn) (ii) General corporate purposes (INR 2,702.86* mn)
(ii) Actual utilization*	(i) Investment in Premier Energies Global Environment Private Limited for part-financing the establishment of the Project (INR 9,686.03 mn*) (ii) General corporate purposes (INR 2,702.86 mn*)
(iii) Reasons for deviation, if any	NIL

**Source: Monitoring Report August 10, 2026*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	During the quarter ended March 31, 2025, location of the Project under Object 1 for establishing 4 GW solar PV cell, has been changed from Ranga Reddy District, Telangana to Tirupati District, Andhra Pradesh pursuant to the special resolution dated April 06, 2025.
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	450.00
Listing Date	3-Sep-24

Price parameters	At close of listing day- 03-Sep-24	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025)		
				Closing price	High	Low
Market Price	839.65	1,111.20	1,225.80	937.95	1388.00	802.10
BSE Sensex	82,555.44	84,266.29	79,802.79	77,414.92	85,836.12	72,079.05
Sectoral Index**	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)	As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*

	Closing price	High	Low	Closing price	High	Low
Market Price	890.30	1,163.50	660.80	Not available*	Not available*	Not available*
BSE Sensex	71,947.55	86,159.02	71,425.01	Not available*	Not available*	Not available*
Sectoral Index**	NA	NA	NA	NA	NA	NA

** The pricing data is not disclosed as the relevant fiscal years have not been completed*
***There is no sector index catering to the sector*

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2024	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)***
EPS (Basic)	***Company****	6.93	21.35	33.63	Not Available
	Peer Group & Industry Avg**	(29.99)	3.67	6.98	Not Available
	Websol Energy System Limited	(29.99)	3.67	6.98	Not Available
P/E	***Company****	82.12#	43.93	26.47	Not Available
	Peer Group & Industry Avg**	NA	32.53	9.29	Not Available
	Websol Energy System Limited	NA	32.53	9.29	Not Available

RONW	***Company****	37.46%	33.21%	35.05%	Not Available
	Peer Group & Industry Avg**	NA	55.65%	48.04%	Not Available
	Websol Energy System Limited	NA	55.65%	48.04%	Not Available
NAV per share	***Company****	14.63	62.61	95.09	Not Available
	Peer Group & Industry Avg**	NA	65.88	6.40	Not Available
	Websol Energy System Limited	NA	65.88	6.40	Not Available

Notes

**The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2024.*

***The financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the financial statements for the financial year ended March 31, 2024 submitted to the Stock Exchanges.*

Notes:

1. P/E Ratio has been computed based on the closing market price of equity shares on National Stock Exchange of India Limited on August 20, 2024 divided by the Diluted EPS.

2. RoNW is calculated as Restated net profit/loss after tax/ Restated Net worth at the end of the year/period computed as on March 31, 2024. Restated Net-worth means: aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.

3. Net Asset Value per Equity Share (₹) = Restated net worth / Number of equity shares and potential equity shares including bonus shares on account of compulsory convertible debentures outstanding as at the end of period/ year. Restated net worth means aggregate value of the paid-up share capital including effect of bonus shares and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.

14 Any other material information

Particulars	Date
Listing of Equity Shares of Premier Energies Ltd	3-Sep-24
Approved the issuance of corporate guarantee in favor of the bankers to secure the credit facility availed by Premier	26-Sep-24
Mr. Abhishek Loonker (DIN: 02069419) vide letter datedDecember 31, 2024 tendered his resignation as Non-Executive and Non-Independent Director of the Company, with effect from December 31, 2024	1-Jan-25
Re-appointment of Mrs. Revathi Rohini Buragadda (DIN: 08114119) as the Whole-Time Director of the Company for the period of Three Years with effect from 21st March, 2025 to 20th March, 2028.	3-Jan-25
Appointment of Mr. Sudhir Moola (DIN: 02185026) as the Whole-time Director of the Company for the period of Three Years with effect from 03rd February, 2025 to 02nd February, 2028.	3-Jan-25
issuance of a corporate guarantee in favor of the working capital banker of its subsidiary company	4-Jan-25
Premier Energies Limited ('the Company') has incorporated a wholly owned subsidiary, ' PREMIER-GREEN ALUMINIUM PRIVATE LIMITED'. The Ministry of Corporate Affairs, Government of India has issued the Certificate of Incorporation on April 03, 2025	3-Apr-25

Premier Energies Limited (‘the Company’) has incorporated a wholly owned subsidiary, ‘ PREMIER ENERGIES GWC PRIVATE LIMITED’. The Ministry of Corporate Affairs, Government of India has issued the Certificate of Incorporation on April 20, 2025.	21-Apr-25
Premier Energies Limited through its Wholly Owned subsidiary, Premier Energies Global Environment Private Limited has successfully commissioned enhanced capacity of 1.4 GW Solar Photovoltaic TOPCon Module manufacturing facility at EMC Maheeshwaram, Telangana on leasehold premises owned by TGIIC (Telangana Industrial Infrastructure Corporation).	17-May-25
Premier Energies Limited (“the Company”) has Incorporated a wholly owned subsidiary named Premier Energies Storage Solutions Private Limited. The Ministry of Corporate Affairs, Government of India, has officially issued the Certificate of Incorporation on May 29, 2025.	29-May-25
PEL ESOP TRUST DEED dated 3rd September 2025 has been modified to take into the effect of the change of Trustees and Principal Office of the PEL ESOP Trust.	31-May-25
Approved the appointment of Mr. Nishith Hasmukh Mehta (DIN:11237607) as an Additional Non-Executive (Independent Director) of the Company for a term of five (5) consecutive years commencing from August 12, 2025 to August 11, 2030	12-Aug-25
Resignation of Mr. Jasbir Singh Gujral (DIN: 00198825) as the Independent Director of the Company, with effect from the close of business hours on 12th August 2025	12-Aug-25
Premier Energies Limited (“the Company”) at its meeting held on 23rd October 2025, has approved, to enter into Securities Subscription and Shareholders’ Agreement (“SSSHA”) for subscription of Equity Shares in M/s Transcon Ind Limited (“Target Company”), representing 51% of the issued and paid-up Equity share capital of the Target Company.	23-Oct-25
The Board of Directors of Premier Energies Limited (“the Company”) at its meeting held on 23 October 2025, has approved the acquisition M/s “KSOLARE ENERGY PRIVATE LIMITED” (“Target Company”) representing 51% of the issued and paid-up Equity share capital of the Target Company. Post-acquisition, the Target Company shall become a Subsidiary of the Company. Additionally, 49% stake will be with co-acquired by Syrma SGS Technologies Ltd.	23-Oct-25
Nomination and Remuneration Committee, the Board of Directors of the Company has appointed Mrs. Niyathi Naidu Madasu as a Chief Human Resources Officer of the Company with effect from 05th January 2026. Mrs. Niyathi Naidu Madasu will be part of the Senior Management team of the Company.	28-Oct-25
Company, through its wholly owned subsidiary, Premier Energies Photovoltaic Private Limited, has successfully commissioned a 400 MW Solar Photovoltaic Cell (Mono PERC) manufacturing facility at its E-City plant, Maheshwaram, Telangana.	22-Jan-26
HeliosAnthos Energies Private Limited has been incorporated with the objective of undertaking Engineering, Procurement and Construction (EPC) contracts for renewable energy projects including solar, wind, BESS and hybrid projects. Premier Energies shall hold 51% equity stake along with management control, while BA Prerna Renewables Private Limited shall hold the remaining 49% equity stake.	9-Feb-26

Pursuant to the earlier disclosure dated 23rd October, 2025 and 22nd January, 2026, the parties have mutually agreed to further extend the Long Stop Date. Accordingly, the Board of Directors has approved a further extension of the Long Stop Date for fulfilment of the conditions precedent till 15th April, 2026, in relation to the proposed acquisition of 51% equity stake in Ksolare Energy Private Limited.	9-Feb-26
Premier Energies Limited has informed the Exchange regarding a press release dated February 10, 2026, titled "Premier Energies Forms Strategic Joint Venture to Strengthen EPC Capabilities in Renewable Energy".	10-Feb-26
The Exchange has sought clarification from Premier Energies Limited with respect to recent news item captioned Waaree Energies, Premier Energies, solar stocks trim losses after clarification on US tariff; still down 5-10%.. The response from the Company is awaited.	25-Feb-26
Premier Energies Limited has informed the Exchange regarding a press release dated February 26, 2026, titled "Premier Energies Unveils India s First Zero Busbar Solar Cell.".	26-Feb-26
Premier Energies Limited has informed the Exchange about Update on Acquisition	3-Mar-26
Premier Energies Limited has informed the Exchange regarding a press release dated March 30, 2026, titled "Premier Energies Commissions 5.6 GW Solar Facility; Crosses 10 GW Module Capacity with Advanced G12R TOPCon 0BB Panels.".	30-Mar-26
Premier Energies Limited has informed the Exchange about Completion of Acquisition of Transcon Ind Limited	3-Apr-26
Premier Energies Limited has informed the Exchange regarding a press release dated April 09, 2026, titled "Premier Energies Secures Orders Worth ₹ 2,577 Crores in Q4 FY26".	9-Apr-26
Premier Energies Limited has informed the Exchange regarding Allotment of equity shares to the PEL ESOP Trust (ESOP Trust) - Employee Stock Option Plan, 2025 (ESOP Scheme).	20-Apr-26
Premier Energies Limited has informed the Exchange regarding a press release dated April 27, 2026, titled "Premier Energies Unveils India s First All-Black G12R DCR Solar Module at RenewX Chennai".	27-Apr-26
Premier Energies Limited has informed the Exchange that Board of Directors at its meeting held on May 04, 2026, declared Interim Dividend of Rs. 0.75 per equity share.	4-May-26
Premier Energies Limited has informed the Exchange that Record date for the purpose of Dividend is 09-May-2026.	4-May-26

Premier Energies Limited has informed the Exchange about Updates on Acquisition	11-May-26
Premier Energies Limited has informed the Exchange regarding Resignation of Mr Ravella Sreenivasa Rao as Company Secretary & Compliance Officer of the company w.e.f. May 15, 2026.	15-May-26
Premier Energies Limited has informed the Exchange regarding Appointment of Mr Hitesh Kumar Jain as Company Secretary & Compliance Officer of the company w.e.f. May 16, 2026.	15-May-26
Board of Directors of the Company, at its meeting held on July 02, 2026, has approved to incorporate a wholly owned subsidiary in the name as may be approved and made available by the Central Registration Centre, Ministry of Corporate Affairs, Government of India, with Authorised Share Capital of Rs. 10,00,000/- (Rupees Ten Lakh only), divided into 1,00,000 (One Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each, to carry on the business activities into the Battery Energy Storage System, Battery Cell, Battery Material and related electronics, hardware and software business segments.	2-Jul-26
Re-appointment of Mr. Surenderpal Singh Saluja (DIN: 00664597) as Chairman and Wholetime Ditector of the Company, for a petiod of five years commencing from December 19, 2026 to December 18, 2031, based on the recommendation of the Nomination and Remuneration Committee, and subject to the approval of the members of the Company.	6-Aug-26
Re-appointment of Mr. Chiranjeev Singh Saluja (DIN: 00664638) as Managing Director of the Company, for a petiod of five years commencing from December 19, 2026 to December 18, 2031, based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of the members of the Company.	6-Aug-26

Note: For further updates and information, please refer Stock Exchange websites