

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 16,673.30

\*Source: Prospectus

3 **Grade of issue along with name of the rating agency**

**Name** NA  
**Grade** NA

4 **Subscription Level (Number of times)** 48.75\*

\* Figure is prior to rejections

Source: Basis of allotment Advertisement

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment **	7.81%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)^	11.35%
(iii) at the end of 1st FY (March 31, 2026)	11.09%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

\*\*Basis of Allotment

^Holding of institutions category as disclosed to Stock Exchanges

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

Parameters	(Rs. Million)		
	1st FY (March 31,2026)	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
Income from operations	25,091.37	Not Available	Not Available
Net Profit for the period	2,856.70	Not Available	Not Available
Paid-up equity share capital	137.00	Not Available	Not Available
Reserves excluding revaluation reserves	27,363.30	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

7 **Trading Status**

Listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in November 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Active
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

\* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data

8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	None	None
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document Not applicable as 100% offer for sale  
(ii) Actual implementation Not applicable  
(iii) Reasons for delay in implementation, if any Not applicable

10 **Status of utilization of issue proceeds**

(i) As disclosed in the offer document Not applicable as 100% offer for sale  
(ii) Actual utilization Not applicable  
(iii) Reasons for deviation, if any Not applicable

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds

Not applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document  
(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not applicable  
Not applicable

## 12 Pricing Data

Designated Stock Exchange BSE  
Issue Price (Rs.) 730.00  
Listing Date 6-Nov-25

Price parameters	At close of listing day- November 6, 2025	Close of 30th calendar day from listing day (i.e. December 5, 2025)	Close of 90th calendar day from listing day (i.e. February 3, 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2026) <sup>2</sup>		
				Closing price	High	Low
Market Price	713.40	630.70	549.05	584.75	755.00	532.95
BSE FMCG Index	20,453.5	20,221.8	18,646.3	16,774.27	21,490.85	16,741.50
BSE SENSEX*	83,311.0	85,712.4	83,739.1	71,947.55	86,159.02	71,425.01
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) <sup>1</sup>			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) <sup>1</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available	Not available	Not available	Not available	Not available	Not available
BSE FMCG Index	Not available	Not available	Not available	Not available	Not available	Not available
BSE SENSEX*	Not available	Not available	Not available	Not available	Not available	Not available

\* Being index of BSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal year has not completed

(2) Pricing of 30th calendar day has been taken, where 31st, calendar day is a holiday

## 13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2025*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Diluted)	<b>Company</b>				
	<i>Consolidated</i>	18.70	20.80	Not available	Not available
	<b>Tata Consumer Products Limited</b>	13.10	15.58	Not available	Not available
P/E	<b>Company</b>				
	<i>Consolidated</i>	Not Applicable	28.11	Not available	Not available
	<b>Tata Consumer Products Limited</b>	90.10	65.11	Not available	Not available
RoNW	<b>Company</b>				
	<i>Consolidated</i>	13.80%	10.39%	Not available	Not available
	<b>Tata Consumer Products Limited</b>	6.40%	6.67%	Not available	Not available
NAV per share	<b>Company</b>				
	<i>Consolidated</i>	135.3	200.75	Not available	Not available
	<b>Tata Consumer Products Limited</b>	202.10	234.33	Not available	Not available

Notes

\* Sourced from Prospectus

\*\*The pricing data is not disclosed as the relevant fiscal year has not completed

## 14 Any other material information

Orkla, through its subsidiaries, has received an order from the State GST Department, Kerala, raising a total demand of Rs. 2,45,99,783 (including GST, interest, and penalty) under Section 74 of the CGST Act due to alleged misclassification of goods.

6-Jan-26

Change of Corporate Identification Number (CIN) of Orkla India Limited

16-Jan-26

Received an order from the Additional Commissioner (Appeals), CGST & Central Excise, Mumbai, confirming the demand raised by the tax authorities and dismissing the Company's appeal, and is evaluating further legal options.

22-Jan-26

M/s. Deloitte Touche Tohmatsu India LLP has been appointed as the Internal Auditor of the Company for FY 2026-27

19-May-26

For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).