Name of the Issue: Meesho Limited **Last updated** **15-Aug-26**

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 54,212.04*

**Source: Basis of Allotment*

3 **Grade of issue along with name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4 **Subscription Level (Number of times)** 45.46*

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	7.83
(ii) at the end of the Quarter immediately after the listing of the issue (December 30, 2025)*	9.59
(iii) at the end of 1st FY (March 31, 2026)	9.72%
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31,2027) *	3rd FY (March 31,2028) *
Income from operations	1,26,263.48	Not Available	Not Available
Net Profit for the period	(13,577.38)	Not Available	Not Available
Paid-up equity share capital	4,564.06	Not Available	Not Available
Reserves excluding revaluation reserves	39,299.66	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1st FY (March 31, 2026)	Actively Trading
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(ii) at the end of 1st FY (March 31, 2026)**	Rohit Bhagat	Appointed
	Hari Shanker Bhartia	Appointed
	Surojit Chatterjee	Appointed
	Kimsuka Narsimhan	Appointed
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available	Not Available

*** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 **Status of utilization of issue proceeds**

(i) As disclosed in the offer document		Investment for cloud infrastructure, in MTPL, our Subsidiary - INR 13,900 mn Payment of salaries of our existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by MTPL, our Subsidiary - INR 4,800 mn Investment in MTPL, our Subsidiary, for expenditure towards marketing and brand initiatives - INR 10,200 mn Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes - INR 12104.90 mn
(ii) Actual utilization		Investment for cloud infrastructure, in MTPL, our Subsidiary - INR 1,185.95 mn. - Unutilized amount: INR 12,714.05 mn Payment of salaries of our existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by MTPL, our Subsidiary - INR 258.69 mn. - Unutilized amount: INR 4,541.31 mn Investment in MTPL, our Subsidiary, for expenditure towards marketing and brand initiatives - INR 1,228 mn. - Unutilized amount: INR 8,972 mn Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes - INR 0 mn. - Unutilized amount: INR 12,104.90 mn
(iii) Reasons for deviation, if any		Not available*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Proceeds were utilized towards cloud infrastructure expenses, salary payments, marketing and brand initiatives and issue expenses during the quarter ended March 31, 2026
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	111.00
Listing Date	10-Dec-25

Price parameters	At close of listing day- 10-Dec-25	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	170.09	164.90	140.32	140.40	254.40	125.56
Nifty 50 Index	25,758.00	25,876.85	24,261.60	22,331.40	26,373.20	21,743.65
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50 Index	NA	NA	NA	NA	NA	NA
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

** The pricing data is not disclosed as the relevant fiscal years have not been completed*

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2025	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic)	***Company***	(9.98)	(3.11)	Not Available	Not Available
	Peer Group & Industry Avg	9.93	11.02	Not Available	Not Available

	Eternal Limited	0.60	0.40	Not Available	Not Available
	Swiggy Limited	(13.72)	(16.87)	Not Available	Not Available
	Brainbees Solutions Limited	(4.11)	(2.90)	Not Available	Not Available
	FSN E-Commerce Ventures Limited	0.23	0.70	Not Available	Not Available
	Vishal Mega Mart Limited	1.40	1.80	Not Available	Not Available
	Trent Limited	43.51	48.37	Not Available	Not Available
	Avenue Supermarts Limited	41.61	45.65	Not Available	Not Available
P/E	***Company***	N.A.#	N.A.#	Not Available	Not Available
	Peer Group & Industry Avg^	399.28	224.30	Not Available	Not Available
	Eternal Limited	529.14	572.45	Not Available	Not Available
	Swiggy Limited	N.A.#	N.A.#	Not Available	Not Available
	Brainbees Solutions Limited	N.A.#	N.A.#	Not Available	Not Available
	FSN E-Commerce Ventures Limited	1,168.43	335.71	Not Available	Not Available
	Vishal Mega Mart Limited	99.53	58.50	Not Available	Not Available
	Trent Limited	100.87	68.14	Not Available	Not Available
	Avenue Supermarts Limited	98.43	86.68	Not Available	Not Available
RoNW	***Company***	-252.37%	-31%	Not Available	Not Available
	Peer Group & Industry Avg	0.24%	5.22%	Not Available	Not Available
	Eternal Limited	2.16%	1%	Not Available	Not Available
	Swiggy Limited	-30.50%	-23%	Not Available	Not Available
	Brainbees Solutions Limited	-26.63%	-4%	Not Available	Not Available
	FSN E-Commerce Ventures Limited	5.21%	14%	Not Available	Not Available
	Vishal Mega Mart Limited	9.85%	11%	Not Available	Not Available
	Trent Limited	27.93%	25%	Not Available	Not Available
	Avenue Supermarts Limited	13.63%	12%	Not Available	Not Available
NAV per share	***Company***	3.68	9.61	Not Available	Not Available
	Peer Group & Industry Avg	94.97	111.93	Not Available	Not Available
	Eternal Limited	31.42	32.10	Not Available	Not Available
	Swiggy Limited	40.98	66.35	Not Available	Not Available
	Brainbees Solutions Limited	91	92.46	Not Available	Not Available
	FSN E-Commerce Ventures Limited	4.55	5.02	Not Available	Not Available
	Vishal Mega Mart Limited	13.92	15.86	Not Available	Not Available
	Trent Limited	153.64	196.48	Not Available	Not Available
	Avenue Supermarts Limited	329.29	375.24	Not Available	Not Available

Notes

** Sourced from Prospectus*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

#Since Basic Earning Per Share for year ended March 31, 2025 is negative, P/E ratio of Company is not ascertainable

14 Any other material information

Particulars	Date
Listing of equity shares of Meesho Limited	10-Dec-25
Company has informed that Ms. Megha Agarwal, General Manager – Business and a Senior Management Personnel of Meesho Limited has on January 07, 2026 tendered her resignation from the services of the Company.	07-Jan-26
Company has informed that Milan Partani, General Manager - User Growth and Content Commerce and Senior Management Personnel ("SMP") of the Company will now assume the role of General Manager – Commerce Platform and continues to be SMP of the Company. .	07-Jan-26
Company has informed that the Board of Directors of Meesho Limited (the "Company") at their meeting held today, i.e. Monday, January 12, 2026, have inter-alia: - Incorporation of a Wholly Owned Subsidiary of the Company - Appointment of M/s. BMP & Co. LLP as Secretarial Auditors of the Company; - Approved issuance of Postal Ballot Notice seeking Shareholders' approval for the following matters: a. Ratification and Amendment of Meesho Limited Employee Stock Option Plan 2024 ("ESOP 2024 Plan") b. Ratification of the extension of benefits of Meesho Limited Employee Stock Option Plan 2024 ("ESOP 2024 Plan") to the employees of the Subsidiaries of the Company. c. Appointment of M/s. BMP & Co. LLP as Secretarial Auditors of the Company.	12-Jan-26
Company has informed that the Board of Directors of the Company at its meeting held on Friday, January 30, 2026, has inter-alia: 1. Approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2025 ('Financial Results'); 2. Approved the Reconstitution of the Nomination and Remuneration Committee ("Committee") by appointing Mr. Rohit Bhagat, who was earlier a Member of the Committee, as Chairperson of the Committee. Further, Mr. Surojit Chatterjee, who was earlier the Chairperson of the Committee, shall continue to serve as member of the Committee.	30-Jan-26
Meesho Limited has informed the Exchange about Copy of Newspaper Publication	31-Jan-26
Meesho Limited has informed the Exchange about Transcript	04-Feb-26
Meesho Limited has informed the Exchange about Schedule of Investors/Analysts meet	10-Feb-26
Meesho Limited has informed the Exchange about the Revised Schedule of Investors/Analysts meet	10-Feb-26

Meesho Limited has submitted the Exchange a copy Srutinizers report and voting results of Postal Ballot	12-Feb-26
Meesho Limited has informed the Exchange regarding 'Change Of Corporate Identification Number ("CIN") Of The Company'.	17-Feb-26
Meesho Limited has informed the Exchange about Schedule of meet	19-Feb-26
Meesho Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015	21-Feb-26
Meesho Limited has informed the Exchange - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	06-Mar-26
Meesho Limited has informed the Exchange regarding Allotment of 14611534 Shares.	19-Mar-26
Meesho Limited has informed the Exchange regarding a press release dated March 24, 2026, titled "Meesho Launches Vaani - Your Meesho Dost , India s first Gen-AI powered Conversational Voice Shopping Assistant".	24-Mar-26
Meesho Limited has informed the Exchange regarding Allotment of 36312662 Shares.	27-Mar-26
Meesho Limited has informed the Exchange regarding grant of stock options under Meesho Limited - Employee Stock Option Plan, 2024 (ESOP 2024 Plan)	27-Mar-26
Meesho Limited has informed the Exchange about Certificate under SEBI (Depositories and Participants) Regulations, 2018	13-Apr-26
Meesho Limited has informed the Exchange regarding Allotment of 9479380 Shares.	20-Apr-26
Meesho Limited has informed the Exchange about Schedule of meet	25-Apr-26
Meesho Limited has informed the Exchange about Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	29-Apr-26
Meesho Limited has informed the Exchange regarding Allotment of 13913282 shares.	04-May-26
Meesho Limited has informed the Exchange regarding grant of stock options under Meesho Limited - Employee Stock Option Plan, 2024 ('ESOP 2024 Plan')	04-May-26
Meesho Limited has submitted to the Exchange, the Audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2026.	06-May-26
Meesho Limited has informed the Exchange regarding Outcome of Board Meeting held on May 06, 2026.	06-May-26
Meesho Limited has informed the Exchange Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015	06-May-26
Meesho Limited has informed the Exchange about Shareholders' Letter for Q4 and year ended March 31, 2026.	06-May-26
Meesho Limited has informed the Exchange about Key Performance Indicators ("KPI")	06-May-26
Monitoring Agency Report for Quarter ended March 31, 2026.	06-May-26
Meesho Limited has informed the Exchange about Link of Recording	06-May-26
Meesho Limited has informed the Exchange about Copy of Newspaper Publication	07-May-26
Meesho Limited has informed the Exchange about Schedule of meet	08-May-26

Meesho Limited has informed the Exchange about additional investment through Rights Issue in a Subsidiary of the Company	09-May-26
Meesho Limited has informed the Exchange about Transcript	12-May-26
Meesho Limited has informed the Exchange about Schedule of meet	13-May-26
Meesho Limited has informed the Exchange regarding Allotment of 5248913 Shares.	19-May-26
Meesho Limited has informed the Exchange about Schedule of meet	30-May-26
Meesho Limited has informed the Exchange regarding Allotment of 5604880 Shares.	31-May-26
Meesho Limited has informed the Exchange regarding grant of stock options under Meesho Limited - Employee Stock Option Plan, 2024 ('ESOP 2024 Plan')	31-May-26
Meesho Limited has informed the Exchange that that the Board of Directors of Meesho Limited (the “Company”) at its meeting held today, i.e. Friday, June 12, 2026, has considered and approved the acquisition of 100% of share capital of Kirana Club Pte. Ltd. (“Kirana Club”), a company incorporated under the laws of Singapore, and 0.41% of the share capital of Retail Pulse Labs Private Limited (“RPLPL”), an existing subsidiary of Kirana Club incorporated under the laws of India, from the identified selling shareholders, for an aggregate consideration amounting to Rs. 2,02,08,52,202.40 (Rupees Two Hundred Two Crores Eight Lakhs Fifty-Two Thousand Two Hundred Two and Forty Paise Only), in three tranches. Further, the Board of Directors has also approved the execution of Share Purchase Agreement ("SPA") and other ancillary agreements/ documents (collectively, the "Transaction Documents") in connection with and to give effect to this acquisition. Post-acquisition, Kirana Club will become a wholly owned subsidiary (“WOS”) of the Company, and RPLPL will become a step-down subsidiary of the Company (with Company holding 99.59% stake indirectly through Kirana Club and the remaining 0.41% directly). The proposed acquisition is structured to be completed in three tranches.	12-Jun-26
Meesho Limited has informed the Exchange regarding Allotment of 1,03,59,200 Shares.	20-Jun-26
Meesho Limited has informed the Exchange that Mr. Ashish Kumar Singh, Chief Human Resources Officer and Senior Management Personnel of Meesho Limited (“Company”) has, on June 25, 2026, tendered his resignation from the services of the Company.	25-Jun-26
Meesho Limited has informed the Exchange regarding Allotment of 13450895 Shares.	01-Jul-26
Meesho Limited has informed the Exchange regarding grant of 3,886 stock options under Meesho Limited - Employee Stock Option Plan, 2024 ('ESOP 2024 Plan')	01-Jul-26
Meesho Limited has informed the Exchange regarding Allotment of 2,71,303 equity shares	22-Jul-26
Meesho Limited has informed the Exchange that the Board of Directors of Meesho Limited (the “Company”) at its meeting held on Thursday, July 23, 2026, has inter-alia approved: 1. The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 (‘Financial Results’). 2. The alteration of the Articles of Association of the Company (‘Articles’) by substituting the existing Article 122 with a revised Article 122, incorporating provisions relating to the nomination rights of the Founders and significant investors, subject to the approval of the Members of the Company. 3. Additional investment in the equity shares of Meesho Grocery Private Limited (‘MGPL’), a wholly owned subsidiary of the Company, for an aggregate amount not exceeding INR 75,00,00,000 (Indian Rupees Seventy-Five Crore Only), by way of subscribing to the rights issue/further issue of capital, in one or more tranches, for such number of additional shares and at such price as may be offered by MGPL. 4. The acquisition of 1 (one) equity share of face value of Re.1 /- each, representing 0.01% of the paid-up equity share capital of Meesho Payments Private Limited (“MPPL”), a subsidiary of the Company, from the existing shareholder. Pursuant to the aforesaid approved acquisition, the Company's shareholding in MPPL will increase from 99.99% to 100%, and MPPL consequently will become a wholly-owned subsidiary of the Company. The existing shareholder shall continue to be registered as the holder of 1 (one) equity share solely in the capacity of a nominee shareholder, holding such share for and on behalf of the Company, in order to comply with the minimum membership requirements.	23-Jul-26
Meesho Limited has informed the Exchange regarding Allotment of 11,86,589 equity shares	27-Jul-26
Meesho Limited has informed the Exchange regarding grant of 20,562 stock options under Meesho Limited - Employee Stock Option Plan, 2024 ('ESOP 2024 Plan')	27-Jul-26
Meesho Limited has informed the Exchange that, the Company has made an additional investment in MGPL, a wholly owned subsidiary of the Company, by way of subscribing 7,10,22,727 fully paid-up equity shares of face value Rs. 10/- each through a rights issue.	04-Aug-26

Note: For further updates and information, please refer Stock Exchange websites