

Name of the Issue: MANIPAL HEALTH ENTERPRISES LIMITED

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 92,752.16*

**Source: Basis of Allotment*

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 3.28*

Source: Basis of allotment

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	9.11%
(iii) at the end of 1st FY (March 31, 2027)**	Not Available
(iv) at the end of 2nd FY (March 31, 2028)**	Not Available
(v) at the end of 3rd FY (March 31, 2029)**	Not Available

**Shareholding pattern disclosed to Stock Exchanges (Domestic and foreign institutions)*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31,2027) *	2nd FY (March 31,2028) *	3rd FY (March 31,2029) *
Revenue from operations	103,357.51	Not Available	Not Available	Not Available
Net Profit for the period	9,165.19	Not Available	Not Available	Not Available
Paid-up equity share capital	2,359.51	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	81,901.43	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 2nd FY (March 31, 2027)**	Not Available
(ii) at the end of 3rd FY (March 31, 2028)**	Not Available
(iii) at the end of 3rd FY (March 31, 2029)**	Not Available

*** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 1st FY (March 31, 2029)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

	(i) Repayment/ prepayment, in full or in part, of certain outstanding borrowings and accrued interest thereon availed by one of our Material Subsidiaries, Manipal Hospitals Private Limited (INR 55,527.59 mn)
(i) As disclosed in the offer document	(ii) Acquisition of minority stake in our stepdown Subsidiary, Sahyadri Hospitals Private Limited (INR 5,740.00 mn)
	(iii) General corporate purposes (INR 16,289.28 mn)
(ii) Actual utilization	Not Available*
(iii) Reasons for deviation, if any	NIL

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange

NSE

Issue Price (Rs.)

590[#]

Listing Date

5-Aug-26

[#] Company offered a discount of INR 56 per Equity Share to Eligible Employees Bidding in the Employee Reservation Portion

Price parameters	At close of listing day- 05-Aug-26	Close of 30th calendar day from listing day (3rd Sep, 2026)	Close of 90th calendar day from listing day (2nd Nov 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2027)*		
				Closing price	High	Low
Market Price	609.75	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	24,187.70	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index**	16,709.90□	Not available*	Not available*	Not available*	Not available*	Not available*

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index**	Not Applicable	Not available*	Not available*	Not available*	Not available*	Not available*

* The pricing data is not disclosed as the relevant fiscal years have not been completed

** Nifty Healthcare Index

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2026*	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**	At the end of 1st FY (March 31, 2029)**
	Company	7.71	Not Available	Not Available
	Peer Group & Industry Avg	54.56	Not Available	Not Available
EPS (Basic)	Apollo Hospitals Enterprise Ltd	135.04	Not Available	Not Available
	Fortis Healthcare Ltd	13.80	Not Available	Not Available
	Max Healthcare Institute Ltd	14.83	Not Available	Not Available
	Company	76.92	Not Available	Not Available
	Peer Group & Industry Avg	70.31	Not Available	Not Available
P/E	Apollo Hospitals Enterprise Ltd	66.15	Not Available	Not Available
	Fortis Healthcare Ltd	70.22	Not Available	Not Available
	Max Healthcare Institute Ltd	74.55	Not Available	Not Available
	Company	10.57	Not Available	Not Available
	Peer Group & Industry Avg	NA***	Not Available	Not Available
RoNW	Apollo Hospitals Enterprise Ltd	NA***	Not Available	Not Available
	Fortis Healthcare Ltd	NA***	Not Available	Not Available
	Max Healthcare Institute Ltd	NA***	Not Available	Not Available
	Company	72.55	Not Available	Not Available
	Peer Group & Industry Avg	NA***	Not Available	Not Available
NAV per share	Apollo Hospitals Enterprise Ltd	NA***	Not Available	Not Available
	Fortis Healthcare Ltd	NA***	Not Available	Not Available
	Max Healthcare Institute Ltd	NA***	Not Available	Not Available

Notes

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

*** Data not reported by Listed Peers in its audited consolidated financial statement, annual report, investor presentation or website and hence has been mentioned as 'NA' i.e. Not Available.

14 Any other material information

Particulars	Date
Listing of equity shares	5-Aug-26

Note: For further updates and information, please refer Stock Exchange websites