

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 72,780.15\*

\*Source: Prospectus

3 **Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

4 **Subscription Level (Number of times)** 28.73

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	74.42
(ii) at the end of the Quarter immediately after the listing of the issue (December 31, 2025)*	19.55
(iii) at the end of 1st FY (March 31, 2026)*	19.58
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

\*Shareholding pattern disclosed to Stock Exchanges

\*\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	88,140.40	Not Available	Not Available
Net Profit for the period	5,009.50	Not Available	Not Available
Paid-up equity share capital	3,472.83	Not Available	Not Available
Reserves excluding revaluation reserves	-	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")  
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(₹ in million)

Particulars	Amount to be funded from Net Proceeds	Estimated deployment of Net Proceeds in Financial Year 2026	Estimated deployment of Net Proceeds in Financial Year 2027	Estimated deployment of Net Proceeds in Financial Year 2028	Estimated deployment of Net Proceeds from April, 2028 till November, 2028
Capital expenditure towards set-up of new CoCo stores in India	2,726.22	200.77	801.09	841.15	883.2
Expenditure for lease/rent/license agreements related payments for our CoCo stores operated by our Company, in India	5,914.40	420.79	1735.49	1,833.13	1,924.99
Investing in technology and cloud infrastructure	2,133.75	164.13	656.54	656.54	656.54
Brand marketing and business promotion expenses for enhancing brand awareness	3,200.63	246.20	984.81	984.81	984.81
Unidentified inorganic acquisitions and general corporate purposes	6,831.25	525.49	2101.92	2,101.92	2,101.92
<b>Total Net Proceeds</b>	<b>20,806.25</b>	<b>1,557.39</b>	<b>6,279.85</b>	<b>6,417.55</b>	<b>6,551.46</b>

(ii) Actual utilization

Not applicable

(Rs. In crores)

Particulars	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter	Amount utilised at the end of Quarter 31st March 2026*	Unutilised amount	Comments from Monitoring Agency
Capital expenditure towards set-up of new CoCo stores in India	272.62	9.58	10.50	252.54	No comments
Expenditure for lease/rent/license agreements related payments for our CoCo stores operated by our Company, in India	591.44	-	42.08	549.36	No comments
Investing in technology and cloud infrastructure	213.38	7.52	8.89	196.96	No comments
Brand marketing and business promotion expenses for enhancing brand awareness	320.06	18.40	6.22	295.44	No comments
Unidentified inorganic acquisitions and general corporate purposes	683.13	14.50	38.06	630.57	No comments

\*As per Monitoring Agency Report dated May 14, 2026

(iii) Reasons for deviation, if any

NA

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available\*

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available\*

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available\*

*\*Will be updated once monitoring report is uploaded on the Stock Exchanges website*

## **12 Pricing Data**

Designated Stock Exchange	NSE
Issue Price (Rs.)	402.00
Listing Date	10-Nov-25

Price parameters	At close of listing day- 10-Nov-25	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2026)**		
				Closing price	High	Low
Market Price	404.55	408.45	457.3**	499.30	543.90	356.10
Nifty 50 Index	25,574.35	25,839.65	25,693.70	22,331.40	26,373.20	21,743.65
Nifty Consumer Index	37,761.35	36,584.60	36,437.30	33,023.30	40,472.45	32,205.30
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Nifty 50 Index	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Nifty Consumer Index	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

\* The pricing data is not disclosed as the relevant fiscal years have not been completed

\*\* Since the day falls on a holiday, the price/index of the immediately preceding trading day has been considered.

### 13 Basis for Issue Price

Accounting ratio	As disclosed in offer document	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
<b>EPS (Basic)</b>	<b>Company</b>	1.76	2.91	Not Available
	<b>Peer Group &amp; Industry Avg*</b>	No peer group	No peer group	No peer group
<b>P/E</b>	<b>Company</b>	228.41	171.58	Not Available
	<b>Peer Group &amp; Industry Avg*</b>	No peer group	No peer group	No peer group

<b>RONW</b>	<b>Company</b>	4.84%	5.66%	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg*</b>	No peer group	No peer group	No peer group	No peer group
<b>NAV per share</b>	<b>Company</b>	36.43	50.98	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg*</b>	No peer group	No peer group	No peer group	No peer group

*Notes*

\*There are no listed companies in India and globally

\*\*Data for relevant period not yet published

**14 Any other material information**

<b>Particulars</b>	<b>Date</b>
Press Release titled "Lenskart launches Spanish brand Meller in India, Bolsters Fashion Eyewear Portfolio	14-Nov-25
Intimation of Board Meeting - Board of Directors of the Company is scheduled to be held on Saturday, November 29, 2025, inter alia, to consider and approve the unaudited financial results of the Company for the quarter and half year ended September 30, 2025	19-Nov-25
Press Release titled "Lenskart Partners with Labubu Maker Popmart's Sweet Bean to Launch a Limited-Edition Outcome of the Board Meeting - Board of Directors of the Company at its meeting held today i.e., November 29, 2025, has considered and approved, (a) The Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025 & (b) Proforma Financial Information for the quarter and half year ended September 30, 2025	26-Nov-25
Announcement under Regulation 30 (LODR)-Change in Directorate - Re-designation of Mr. Anant Gupta from Nominee Director to Non Executive (Non-Independent) Director & Changes in Company Secretary and Chief Compliance Officer and Key Managerial Personnel	29-Nov-25
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Board of Directors of Lenskart Solutions Pte. Ltd., Singapore ("Lenskart Singapore"), a wholly owned subsidiary of the Company, on December 22, 2025, approved the acquisition of 250,000 ordinary shares, representing 50% of the total issued share capital of Marco Optical (Thailand) Co., Ltd. ("Sunrise Thailand"), from Matt Optical Co., Ltd. ("Matt Optical"), an existing investor of Sunrise Thailand, pursuant to a term sheet entered into between the aforesaid parties	22-Dec-25
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Board of Directors of Lenskart Solutions Pte. Ltd., Singapore ("Lenskart Singapore"), a wholly owned subsidiary of Lenskart Solutions Limited ("the Company"), at its meeting held on December 24, 2025, approved an investment of KRW 3,000,000,000 (Korean Won Three Billion) (approximately INR 186 million) for the acquisition of 29.24% of the share capital of iiNeer Corp., Ltd. ("iiNeer"), a company incorporated under the laws of the Republic of Korea	24-Dec-25
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of incorporation of a step-down subsidiary company	26-Dec-25
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of incorporation of a step-down subsidiary company	6-Jan-26
Intimation of Board Meeting - Board of Directors of the Company is scheduled to be held on Wednesday, February 11, 2026 inter alia to consider and approve the unaudited financial results of the Company for the quarter and nine months ended December 31, 2025	3-Feb-26
Outcome of the Board Meeting - Board of Directors of the Company at its meeting held today i.e., February 11, 2026, has considered and approved, (a) The Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine month ended December 31, 2025 & (b) Proforma Financial Information for the quarter and nine months ended December 31, 2025	11-Feb-26

Disclosure under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Monitoring Agency Report for the quarter ended December 31,2025	13-Feb-26
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Board of Directors of the Company through circulation, has approved the allotment of 15,45,820 equity shares having face value of ₹ 2 each, as fully paid-up, to the eligible employees, upon exercise of vested options under Lenskart Employees Stock Option Plan, 2021	19-Feb-26
Intimation of Grant of Employee Stock Options under Lenskart Employee Stock Option Plan, 2021	9-May-26
Disclosure under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Monitoring Agency Report for the quarter ended March 31, 2026	14-May-26
Outcome of the Board Meeting - Board of Directors of the Company at its meeting held today i.e., May 20, 2026, (a)Approved the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026, (b) Approved the unaudited Proforma Financial Statements of Profit and Loss for the quarter and financial year ended March 31, 2026, (c) Approved acquisition of additional shareholding in OWNDAYS Inc. ("OWNDAYS"), Japan, by Lenskart Solutions Pte. Limited, Singapore, a wholly owned subsidiary of the Company, pursuant to proposed sale of shares by Mr. Shuji Tanaka, an existing shareholder of OWNDAYS, (d) Approved the investment in Lenskart Solutions Pte. Limited, a wholly owned subsidiary of the Company, (e) Proposed merger of Dealskart Online Services Private Limited and Lenskart Eyetech Private Limited, wholly owned subsidiaries with Lenskart Solutions Limited, subject to necessary approvals and compliances under applicable laws, (f) Based on recommendation of the Audit Committee of the Board of the Company, approved reappointment of PricewaterhouseCoopers Services LLP, Chartered Accountants (LLPIN: AAI-8885) as theInternal Auditors of the Company for the financial year 2026-27, (g) Based on recommendation of Audit Committee of the Board of the Company, approved re-appointment of M/s DPV & Associates LLP, Company Secretaries (FRN: L2021HR009500), as the Secretarial Auditorof the Company for a term of five consecutive years commencing from the financial year 2026-27, subject to approval of shareholders at the forthcoming Annual General Meeting, (h) Allotment of equity shares upon exercise of vested options granted under Lenskart Employees StockOption Plan, 2021	20-May-26

*Note: For further updates and information, please refer Stock Exchange websites*