Name of the Issue: JIO PLATFORMS LIMITED

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	301,876*

**Source: Basis of Allotment*

3 **Grade of issue along with name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4 **Subscription Level (Number of times)** 16.52

Source: Basis of allotment (before technical rejections)

Includes the Anchor Investors subscription data

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	33.25%
(iii) at the end of 1st FY (March 31, 2027)**	Not Available
(iv) at the end of 2nd FY (March 31, 2028)**	Not Available
(v) at the end of 3rd FY (March 31, 2029)**	Not Available

**Shareholding pattern disclosed to Stock Exchanges (Domestic and foreign institutions)*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31,2027) *	2nd FY (March 31,2028) *	3rd FY (March 31,2029) *
Revenue from operations	1,468,853	Not Available	Not Available	Not Available
Net Profit for the period	300,491	Not Available	Not Available	Not Available
Paid-up equity share capital	89,390	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	3,270,379	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 2nd FY (March 31, 2027)**	Not Available
(ii) at the end of 3rd FY (March 31, 2028)**	Not Available
(iii) at the end of 3rd FY (March 31, 2029)**	Not Available

*** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 1st FY (March 31, 2029)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	(i) Prepayment, in full or in part, of certain outstanding borrowings availed by the Material Subsidiary, RJIL (INR 275,000 mn) (ii) General corporate purposes (INR 22,179 mn)
(ii) Actual utilization	Not Available*
(iii) Reasons for deviation, if any	NIL

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11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1,119[#]
Listing Date	28-Oct-26

[#] *Company offered a discount of INR 54 per Equity Share to Eligible Employees Bidding in the Employee Reservation Portion*

Price parameters	At close of listing day- 28-Oct-26	Close of 30th calendar day from listing day (26th Nov, 2026)	Close of 90th calendar day from listing day (20th Jan 2027)	As at the end of the 1st FY after the listing of the issue (31st March, 2027)*		
				Closing price	High	Low
Market Price	1,417.50	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	22,698.85	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index	NA	NA	NA	NA	NA	NA

** The pricing data is not disclosed as the relevant fiscal years have not been completed*

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2026*	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**	At the end of 1st FY (March 31, 2029)**
	Company	**33.63**	Not Available	Not Available	Not Available
EPS (Basic)	***Peer Group & Industry Avg***	**24.59**	**Not Available**	**Not Available**	**Not Available**
	Bharti Airtel Limited	45.96	Not Available	Not Available	Not Available
	Vodafone Idea Limited	3.21	Not Available	Not Available	Not Available
	Company	**33.31**	Not Available	Not Available	Not Available
P/E	***Peer Group & Industry Avg***	**23.09**	**Not Available**	**Not Available**	**Not Available**
	Bharti Airtel Limited	42.64	Not Available	Not Available	Not Available
	Vodafone Idea Limited	3.54	Not Available	Not Available	Not Available
	Company	**9.42**	Not Available	Not Available	Not Available
RoNW	***Peer Group & Industry Avg***	**20.32**	**Not Available**	**Not Available**	**Not Available**
	Bharti Airtel Limited	20.32	Not Available	Not Available	Not Available
	Vodafone Idea Limited	NA$	Not Available	Not Available	Not Available
	Company	**373.66**	Not Available	Not Available	Not Available
NAV per share	***Peer Group & Industry Avg***	**120.65**	**Not Available**	**Not Available**	**Not Available**
	Bharti Airtel Limited	244.60	Not Available	Not Available	Not Available
	Vodafone Idea Limited	(3.30)	Not Available	Not Available	Not Available

Notes

** Sourced from Prospectus*

$Since the Average net-worth of Vodafone Idea Limited is negative, return on average net-worth is not meaningful (NM

***Not available as the relevant fiscal years have not been completed / information not disclosed*

**** Data not reported by Listed Peers in its audited consolidated financial statement, annual report, investor presentation or website and hence has been mentioned as 'NA' i.e. Not Available.*

14 Any other material information

Particulars	Date
Listing of equity shares	28-Oct-26

Note: For further updates and information, please refer Stock Exchange websites