

Name of the Issue: Indo-MIM Limited

Updated: August 15, 2026

- 1 **Type of Issue** Initial Public Offer
2 **Issue Size (Rs. Mn)** 38,121.15*

**Source: Prospectus dated July 27, 2026*

- 3 **Grade of issue along with name of the rating agency**
Name Not Applicable
Grade Not Applicable

- 4 **Subscription Level (Number of times)** 51.04*

The above figure is after technical rejection and excludes anchor allotmentSource: Basis of allotment*

- 5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	7.93%
(ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2026)**	N.A.
(iii) at the end of 1st FY (March 31, 2027)**	N.A.
(iv) at the end of 2nd FY (March 31, 2028)**	N.A.
(v) at the end of 3rd FY (March 31, 2029)**	N.A.

Shareholding pattern disclosed to Stock Exchanges** QIB Holding not disclosed as reporting for relevant period has not been completed.*

- 6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028) *	3rd FY (March 31, 2029) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

- 7 **Trading Status**

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028) *	Not Available
(iii) at the end of 3rd FY (March 31, 2029) *	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	(i) Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by our Company (INR 4,000.00 mn)
	(ii) General corporate purposes (INR 854.37 mn)
(ii) Actual utilization	NA*

(in crore)

Particulars	Amount proposed to be funded from Net Proceeds	Amount Deployed/Utilized as at March 31, 2027*	Total unutilised amount in Rs. crore
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by our Company	4,000.00	NA	NA
General corporate purposes	854.37	NA	NA
Total Net Proceeds	4,854.37	-	-

(iii) Reasons for deviation, if any	NA*
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*Will be updated once monitoring report is uploaded on the Stock Exchanges website

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Nil
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	485.00
Listing Date	30-Jul-26

Price parameters	At close of listing day- 30 July 2026	Close of 30th calendar day from listing day - 28 August 2026 ⁽¹⁾	Close of 90th calendar day from listing day 27-October 2026 ⁽²⁾⁽³⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2027) ⁽³⁾		
				Closing price	High	Low
Market Price	741.75	Not available*	Not available*	Not available*	Not available*	Not available*
NSE NIFTY 50	24,317.15□	Not available*	Not available*	Not available*	Not available*	Not available*
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NSE NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

** The pricing data is not disclosed as the relevant fiscal years have not been completed*

(1) 30th calendar day is taken as listing date plus 29 calendar days

(2) 90th calendar day is taken as listing date plus 89 calendar days

(3) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

13 Basis for Offer Price

Accounting ratio		As disclosed in offer document, at the end of FY 2026*	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
EPS (Basic)	Company*	10.87	Not Available	Not Available	Not Available
	Peer Group & Industry Avg				
	Jiangsu Gian Technology Co. Ltd.	3.77	Not Available	Not Available	Not Available
P/E	Company*	44.62			
	Peer Group & Industry Avg				
	Jiangsu Gian Technology Co. Ltd.	123.07	Not Available	Not Available	Not Available
RONW	Company*	21.26%	Not Available	Not Available	Not Available
	Peer Group & Industry Avg				
	Jiangsu Gian Technology Co. Ltd.	3.10%	Not Available	Not Available	Not Available
NAV per share	Company*	58.24	Not Available	Not Available	Not Available
	Peer Group & Industry Avg		Not Available	Not Available	Not Available
	Jiangsu Gian Technology Co. Ltd.	165.13	Not Available	Not Available	Not Available

Notes

*The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2026.

** Source for industry peer information included above is the annual report of Jiangsu Gian Technology Co. Ltd for Calendar year 2025

***Will be updated once monitoring reported by Company on the Stock Exchanges website

14 Any other material information

Particulars	Date
Listing of Equity Shares	30-Jul-26

Note: For further updates and information, please refer Stock Exchange websites