Name of the Issue: INDO-MIM Limited **Updated on August 2026**

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Cr)***	3812.12*

**Source: Prospectus dated Jul 27, 2026*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 72.80*

**excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated July 28, 2026

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment**	8.40%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2026)*	N.A.
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

***Basis of Allotment*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Company are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")

The equity shares have not been suspended or delisted.

	Particulars	Status
i)	1st FY (March 31, 2027)*	Not Available
ii)	2nd FY (March 31, 2028)*	Not Available
iii)	3rd FY (March 31, 2029)*	Not Available

**Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

	Particulars	Name of Director	Appointed / Resigned
i)	1st FY (March 31, 2027)*	Not Available	
ii)	2nd FY (March 31, 2028)*	Not Available	
iii)	3rd FY (March 31, 2029)*	Not Available	

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. Million)

Particulars	Total estimated amount/expenditure
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by Company	4,000.00
General corporate purposes	854.37
Net Proceeds	**4,854.37**

(ii) Actual implementation*

(Rs. Million)

Particulars	Estimated amount proposed to be financed from Net Proceeds	Estimated deployment of Net Proceeds Fiscal 2027
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by Company	4,000.00	4,000.00
General corporate purposes	854.37	854.37
Net Proceeds	**4,854.37**	**4,854.37**

**Actual utilization not disclosed as reporting for the relevant fiscal year has not been completed*

(iii) Reasons for delay in implementation, if any NA

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds Not Available

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document Not Available

(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not Available

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	485.00
Listing Date	30-Jul-26

Price parameters	At close of listing day	Close of 30th calendar day from listing day[1]	Close of 90th calendar day from listing day[1]	As at the end of the 1st FY after the listing of the issue (31st March, 2027)[1]		
				Closing price	High (During FY)	Low (During FY)
Market Price	741.75	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	24,317.15	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)[1]			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day have been considered
Not comparable to any of the available sectoral indices
(1) Will be updated in due course

13 Basis for Issue Price

Accounting ratio		Face Value	As disclosed in offer document	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic)	**INDO-MIM Limited**	**₹ 1**	**11.06**	***Not Available***	***Not Available***	***Not Available***
	Peer Group					
	Jiangsu Gian Technology Co, Ltd	NA	3.91[(1)]	*Not Available*	*Not Available*	*Not Available*
EPS (Diluted)	**INDO-MIM Limited**	**₹ 1**	**10.87**	***Not Available***	***Not Available***	***Not Available***
	Peer Group					
	Jiangsu Gian Technology Co, Ltd	NA	3.77[(1)]	*Not Available*	*Not Available*	*Not Available*
P/E	**INDO-MIM Limited**	**₹ 1**	**44.62***	***Not Available***	***Not Available***	***Not Available***
	Peer Group					
	Jiangsu Gian Technology Co, Ltd	NA	123.07[(2)]	*Not Available*	*Not Available*	*Not Available*
RoNW (%)	**INDO-MIM Limited**	**₹ 1**	**21.26%**	***Not Available***	***Not Available***	***Not Available***
	Peer Group					
	Jiangsu Gian Technology Co, Ltd	NA	3.10%[(1)]	*Not Available*	*Not Available*	*Not Available*
NAV per equity share (₹)	**INDO-MIM Limited**	**₹ 1**	**58.24**	***Not Available***	***Not Available***	***Not Available***
	Peer Group					
	Jiangsu Gian Technology Co, Ltd	NA	165.13[(1)]	*Not Available*	*Not Available*	*Not Available*

(1) Data is for Calendar year 2025; Source: Annual Report; 1 CNY = ₹13.95.
(2) Source is Eikon accessed on July 24, 2026 & Annual Report; Price is CNY 34.4
(3) Source for industry peer information included above is the annual report of Jiangsu Gian Technology Co. Ltd for Calendar year 2025, 2024, and 2023.
* Has been computed based on the Offer Price of ₹485.00, divided by the diluted earnings per share for financial year ended March 31, 2026.
**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date
For further updates and information, please refer stock exchange website i.e. www.nseindia.com and www.bseindia.com	