

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 28,339\*

\*Source: Prospectus

3 **Grade of issue along with name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times)** 2.77\*

\*The above figure is after technical rejection and excludes anchor allotment

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	13.58
(ii) at the end of the Quarter immediately after the listing of the issue (March 31, 2026)**	N.A.
(iii) at the end of 1st FY (March 31, 2026)**	N.A.
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

\*Shareholding pattern disclosed to Stock Exchanges

\*\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026) *	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")  
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) *	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	<p>(i) Investment in one of our Subsidiaries, Fractal USA, for pre-payment and/ or scheduled repayment, in full or in part, of its borrowings (INR 2,649 mn)</p> <p>(ii) Purchase of laptops (INR 571 mn)</p> <p>(iii) Setting-up new office premises in India (INR 1,211 mn)</p> <p>(iv) Investment in (a) research and development; and (b) sales and marketing under Fractal Alpha (INR 3,551 mn)</p> <p>(v) Funding inorganic growth through unidentified acquisitions and other strategic initiatives, and general corporate purposes (INR 1,611 mn)</p>
(ii) Actual utilization	NA*
(iii) Reasons for deviation, if any	NA*
<i>*Will be updated once monitoring report is uploaded on the Stock Exchanges website</i>	

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*
<i>*Will be updated once monitoring report is uploaded on the Stock Exchanges website</i>	

## 12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	900.00
Listing Date	16-Feb-26

Price parameters	At close of listing day- 16-Feb-26	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	847.15	Not available*	Not available*	Not available*	Not available*	Not available*
NSE NIFTY 50	25,682.75	Not available*	Not available*	Not available*	Not available*	Not available*

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NSE NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

\* The pricing data is not disclosed as the relevant fiscal years have not been completed

### 13 Basis for Offer Price

Accounting ratio	As disclosed in offer document, at the end of FY 2025*	At the end of 1st FY (March 31, 2026)***	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
<b>EPS (Basic)</b>	<b>Company*</b>	14.49	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	There are no listed companies in India or globally which operate in a similar business model		
<b>P/E</b>	<b>Company*</b>	62.11	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	There are no listed companies in India or globally which operate in a similar business model		
<b>RONW</b>	<b>Company*</b>	12.60%	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	There are no listed companies in India or globally which operate in a similar business model		
<b>NAV per share</b>	<b>Company*</b>	104	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	There are no listed companies in India or globally which operate in a similar business model		

#### Notes

\*The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2025.

\*\*\*Will be updated once monitoring reported by Company on the Stock Exchanges website

### 14 Any other material information

Particulars	Date
Listing of Equity Shares of Fractal Analytics Limited	16-Feb-26

Note: For further updates and information, please refer Stock Exchange websites